

GAMBLING STATISTICS FOR APRIL - JUNE 2013



Our Mission: Protect the
Public by Ensuring that
Gambling is Legal & Honest



Washington State Gambling Commission

*The Gambling Commission was created in 1973.
See RCW 9.46 and WAC 230 for rules governing
gambling activity in the State of Washington.
Search tools are available on our agency web site at
www.wsgc.wa.gov (Rules & Laws on home page menu).*

Dave Trujillo, Director

Our Mission: - Protect the public by ensuring that gambling is legal and honest.

Our Vision: - We will maintain public confidence by

- Conducting a fair and effective gambling regulatory and enforcement program*
- Investigating illegal activities*
- Building positive partnerships and relationships*
- Providing a workplace that allows employees to excel at their jobs*
- Anticipating and responding to the evolving gambling industry.*

Our Values: - We Value Integrity, Professionalism, Respect and Diversity.

Our Goals:

- Detect and remove the criminal element from gambling*
- Maintain a regulatory environment that promotes compliance*
- Develop, retain and value our employees*
- Provide accurate and timely information to the legislature, public and other stakeholders*
- Pursue improvements and innovations in agency programs and processes.*

Please feel free to explore our web site and give your feedback regarding our reports.

You may contact us by email at FinancialReporting@wsgc.wa.gov or by mail at:

*Washington State Gambling Commission, Attention: Financial Reporting Services
P. O. Box 42400, Olympia, WA 98504-2400*

We hope you'll find the following information useful.

Sincerely,

A handwritten signature in black ink, appearing to read "Dave Trujillo". The signature is written in a cursive, flowing style.

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OVERVIEW

Gambling Trends

For 2nd Quarter 2013

(Does not include tribal figures.)

Overall gambling receipts in the state decreased since last quarter, and also decreased when compared with the same quarter in the prior year.

Nonprofit gross receipts decreased since prior quarter, for bingo, punchboard/pull-tabs and raffles. But, raffles & smaller bingo report annually and totals can vary greatly by quarter, due in part to this seasonality.

Bingo, pull-tabs and raffles decreased, when compared with a year ago.

Variations occur in the number of annual reports received in any one quarter.

Commercial punchboard/pull-tab and card room gross receipts decreased since the prior quarter, and both decreased since the same quarter in the prior year.

	Gross Receipts in 2nd Qtr 2013 (in millions)	Since Last Quarter (since 1st Qtr 2013)	Over Last 4 Quarters (since 2nd Qtr 2012)
Total Licensed Gambling (see pages 5 - 9 for details) 1,436 licenses, down -1.7% since last quarter.	\$122.3	-3.7% DOWN ↓	-4.3% DOWN ↓
Charitable & Nonprofit Gambling (see pages 12 - 16 for details)			
Bingo (see pages 17 - 21 for details) 66 licenses, down -2.9% since last quarter.	\$8.2	-2.2% DOWN ↓	-6.6% DOWN ↓
Punchboard/Pull-tabs (see pages 22 - 23 for details) 219 licenses, up 0.9% since last quarter.	\$9.3	-0.2% DOWN ↓	-2.6% DOWN ↓
Raffles (see pages 24 - 25 for details) 149 licenses, down -8.0% since last quarter.	\$1.7	-38.8% DOWN ↓	-18.8% DOWN ↓
Commercial Gambling (see pages 28 - 31 for details)			
Punchboard/Pull-tabs (see pages 32 - 33 for details) 927 licenses, up 0.1% since last quarter.	\$49.6	-0.1% DOWN ↓	-2.0% DOWN ↓
Card Rooms (see pages 34 - 35 for details) 61 licenses, down 0.0% since last quarter.	\$53.6	-5.9% DOWN ↓	-5.7% DOWN ↓

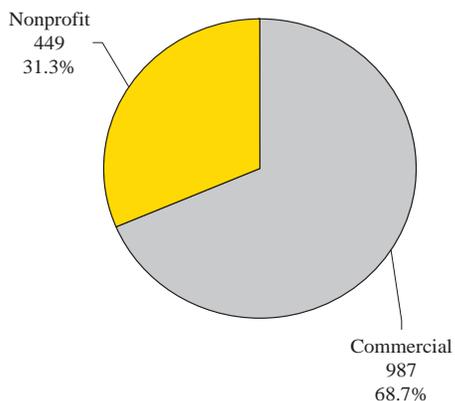
Source: Washington State Gambling Commission

Distribution of Activities

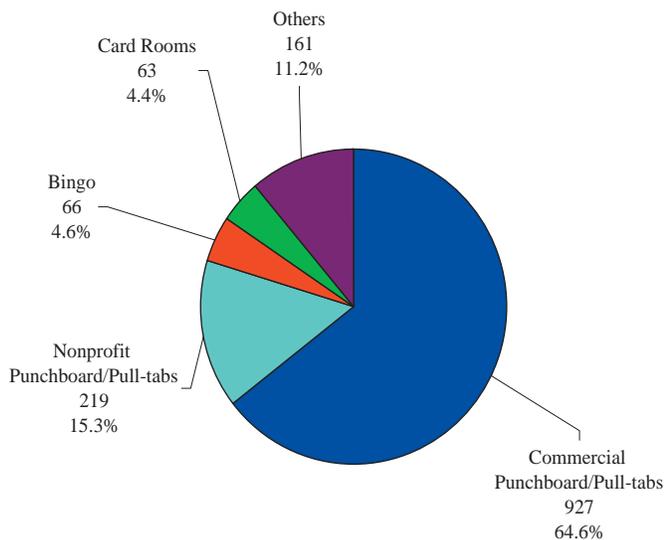
For 2nd Quarter 2013
(Does not include tribal figures.)

Number of Licenses

By segment



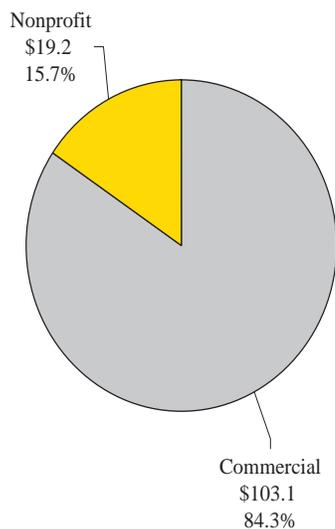
By activity



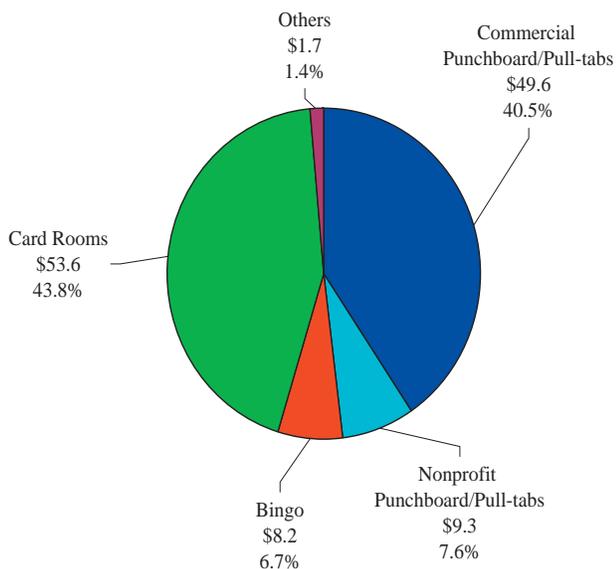
Gross Receipts

(in millions)

By segment



By activity



Source: Washington State Gambling Commission

The Commission continues to issue more licenses for punchboard/pull-tab than for any other activity.

Punchboard/pull-tabs produce more in gross receipts. However, card room gross receipts are greater per operator.

Commercial activities are over two-thirds of the licenses and over four-fifths of licensed gambling gross receipts.

Nonprofits generate slightly less in gross receipts from bingo, when compared to the punchboard/pull-tabs.

“Others” includes raffles and fund raising events.

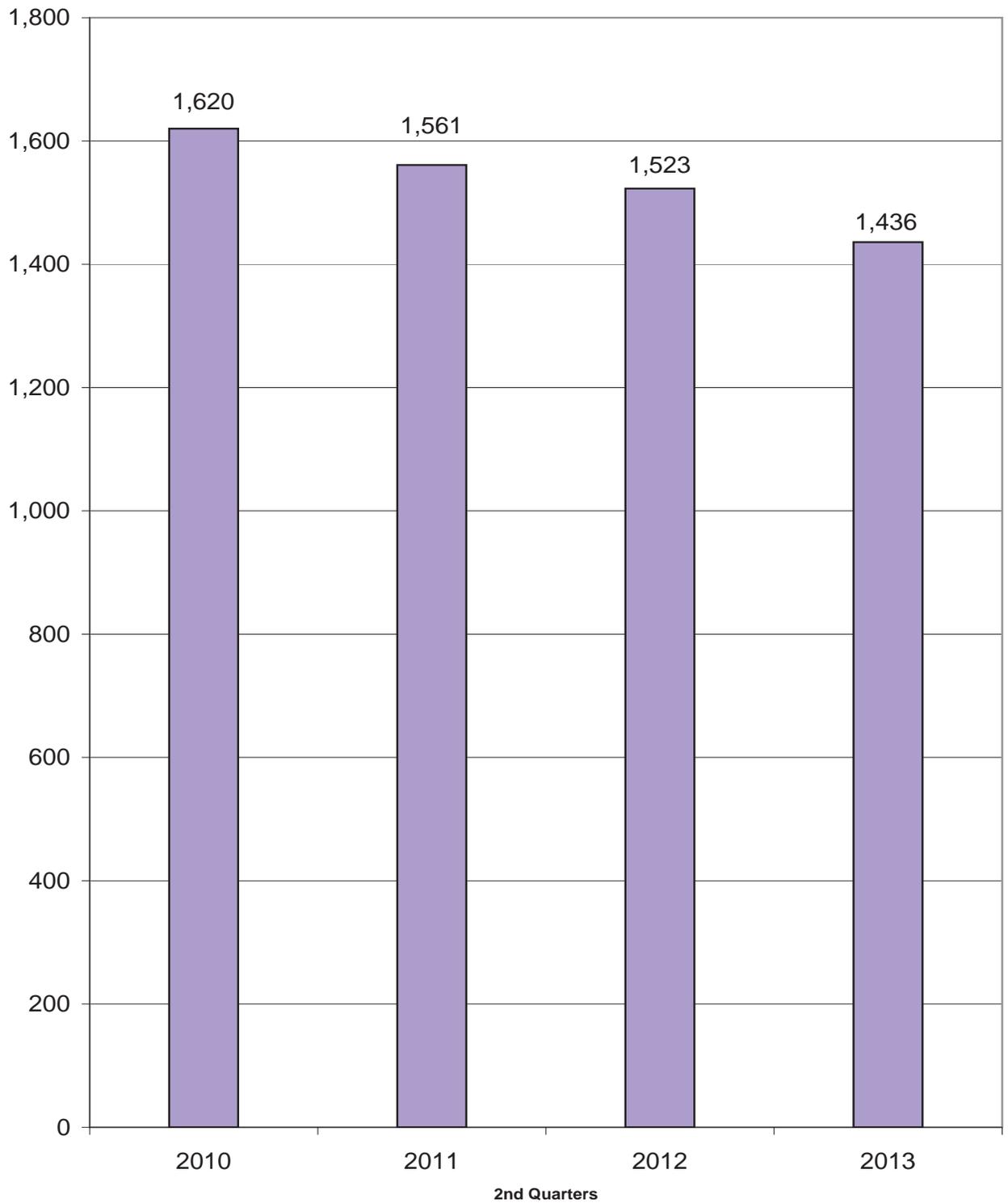
[Please Note: Amusement Games are only listed annually, in the fiscal year booklet.]

Detail may not add to totals, due to rounding.

OVERVIEW

Number of Licenses For 2nd Quarters (Only includes licensees reporting activity.)

The number of licensees reporting activity has continued an overall trend downward.



Source: Washington State Gambling Commission

Gross Receipts
For 2nd Quarters
(only includes licensees reporting activity)



Second quarter gross receipts have continued to decrease.

Source: Washington State Gambling Commission

OVERVIEW

By County For 2nd Quarter 2013

<u>County</u>	<u>Number of Licensees*</u>	<u>Gross Receipts</u>	<u>Prizes Paid</u>	<u>Net Receipts</u>
Adams	4	\$26,076	\$19,304	\$6,772
Asotin	8	382,746	121,621	261,125
Benton	37	4,414,347	1,812,268	2,602,079
Chelan	26	1,320,416	934,704	385,712
Clallam	14	496,147	323,597	172,550
Clark	61	11,481,346	2,704,364	8,776,982
Columbia	1	25,102	14,790	10,312
Cowlitz	40	2,167,591	1,033,541	1,134,050
Douglas	12	1,582,012	548,144	1,033,868
Ferry	2	52,893	36,938	15,955
Franklin	11	2,051,405	234,492	1,816,913
Garfield	0	0	0	0
Grant	35	2,149,481	1,149,824	999,657
Grays Harbor	46	1,317,597	913,401	404,196
Island	20	586,642	375,613	211,029
Jefferson	7	160,523	109,066	51,457
King	286	38,744,958	12,125,509	26,619,449
Kitsap	60	3,169,116	1,690,329	1,478,787
Kittitas	22	859,267	481,414	377,853
Klickitat	11	251,318	173,517	77,801
Lewis	31	837,084	591,378	245,706
Lincoln	1	3,438	2,539	899
Mason	20	687,046	490,226	196,820
Okanogan	17	488,094	332,552	155,542
Pacific	20	974,717	680,895	293,822
Pend Oreille	4	17,524	11,677	5,847
Pierce	171	14,893,307	7,202,378	7,690,929
San Juan	5	111,709	78,656	33,053
Skagit	34	1,333,486	896,591	436,895
Skamania	5	42,752	30,047	12,705
Snohomish	133	13,595,050	6,253,817	7,341,233
Spokane	106	7,065,006	3,868,806	3,196,200
Stevens	16	139,817	91,342	48,475
Thurston	52	3,412,233	1,872,606	1,539,627
Wahkiakum	0	0	0	0
Walla Walla	16	389,545	247,275	142,270
Whatcom	36	2,324,974	1,260,808	1,064,166
Whitman	7	332,154	21,640	310,514
Yakima	59	4,389,800	1,778,562	2,611,238
Out Of State	0	0	0	0
TOTAL	1,436	122,276,719	50,514,231	71,762,488

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

The top three counties for gross receipts are King, Pierce, and Snohomish.

King, Pierce, and Snohomish also had the most prizes paid out.

Top three net receipts are King, Clark and Pierce.

One operator may hold more than one gambling license, since a different license is generally required for each activity.

Revenues are for gambling activity only, and do not reflect expenses for either the gambling or non-gambling portions of the organization's activities.

-- MANUFACTURERS --

Gross Sales to:

Distributors

Pull-tabs + Punchboards	2,336,504	5.1
Casino Gaming Equipment + Other	500,856	1.1
Sold to distributors	<u>\$2,837,360</u>	<u>6.2 %</u>

Non-Distributors

Sold to non-distributors	43,260,249	93.8
Total Sales	<u>\$46,097,609</u>	<u>100.0 %</u>

Number of Licensees Reporting Activity 32

-- DISTRIBUTORS --

Gross Sales to:

Operators

Pull-tabs + Punchboards	3,686,655	76.3
Casino Gaming Equipment + Other	1,142,956	23.7
Total sales (1)	<u>\$4,829,611</u>	<u>100.0 %</u>

Number of Licensees Reporting Activity 33

(1) Sales of \$86,480 from distributors to other distributors are excluded.

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Nonprofit Licensees

See page 4 for summary of all activities.



NONPROFIT OVERVIEW

Summary of Activities For 2nd Quarter 2013

*Punchboard/
pull-tabs now
generate
more in net
receipts for the
nonprofits, when
compared with
bingo.*

*Two of the three
nonprofit card
rooms reported
activity this
quarter.*

This Quarter

For Quarter Ending June 30, 2013

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$8,176,532	\$9,262,896	\$6,514	\$1,670,478	\$57,418	\$19,173,838
Prizes Paid	\$6,138,187	\$6,566,051	\$0	\$775,951	\$5,700	\$13,485,889
Net Receipts	\$2,038,345	\$2,696,845	\$6,514	\$894,527	\$51,718	\$5,687,949

Same Quarter Last Year

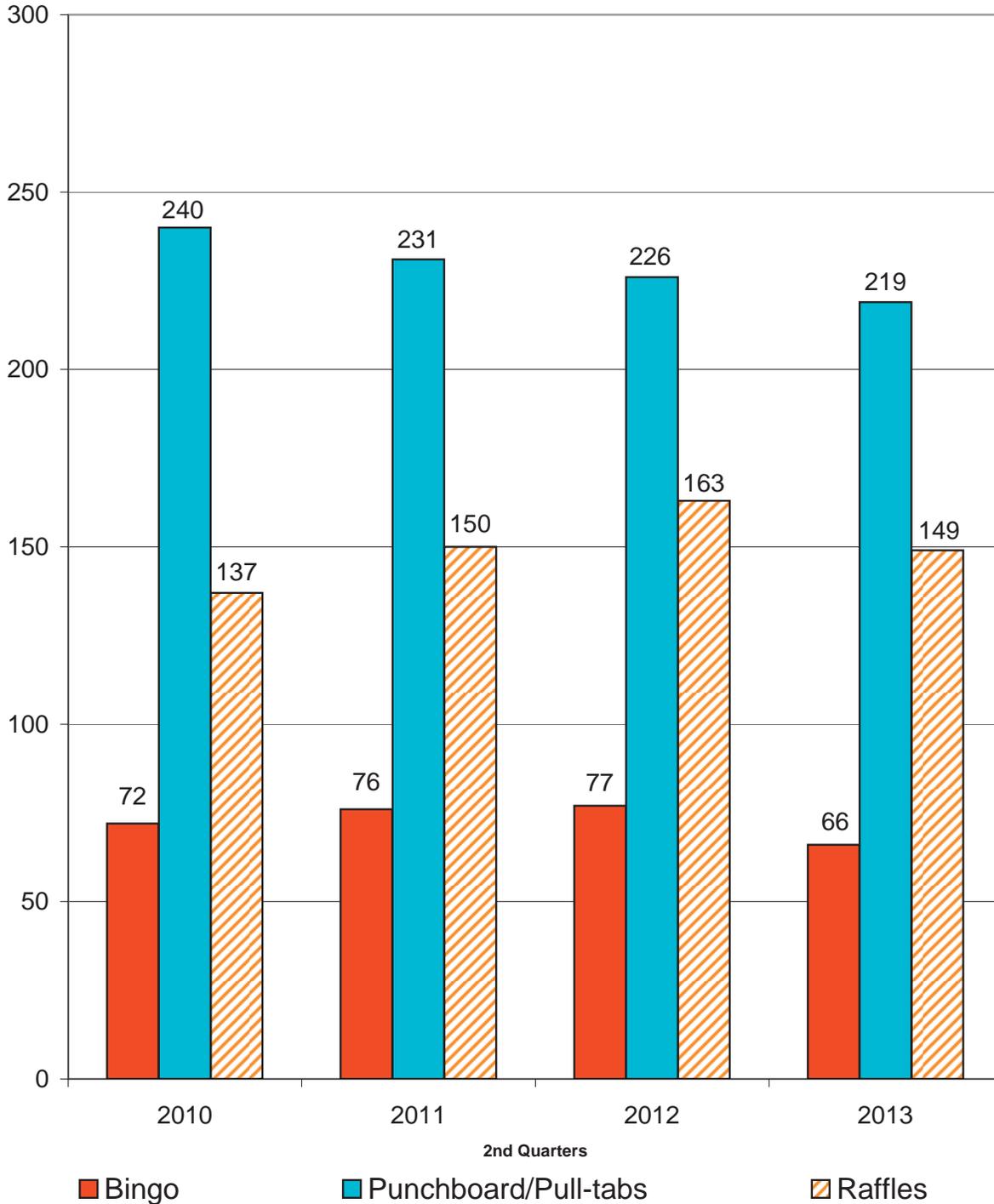
For Quarter Ending June 30, 2012

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$8,750,676	\$9,510,765	\$6,592	\$2,057,886	\$73,375	\$20,399,294
Prizes Paid	\$6,636,593	\$6,706,270	\$0	\$808,032	\$665	\$14,151,560
Net Receipts	\$2,114,083	\$2,804,495	\$6,592	\$1,249,854	\$72,710	\$6,247,734

Source: Washington State Gambling Commission

Number of Licenses For 2nd Quarters

NONPROFIT OVERVIEW



There have been more raffle licenses than bingo licenses reporting activity, starting in about 2003.

The greatest number of nonprofit licenses continues to be for punchboard/pull-tabs.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

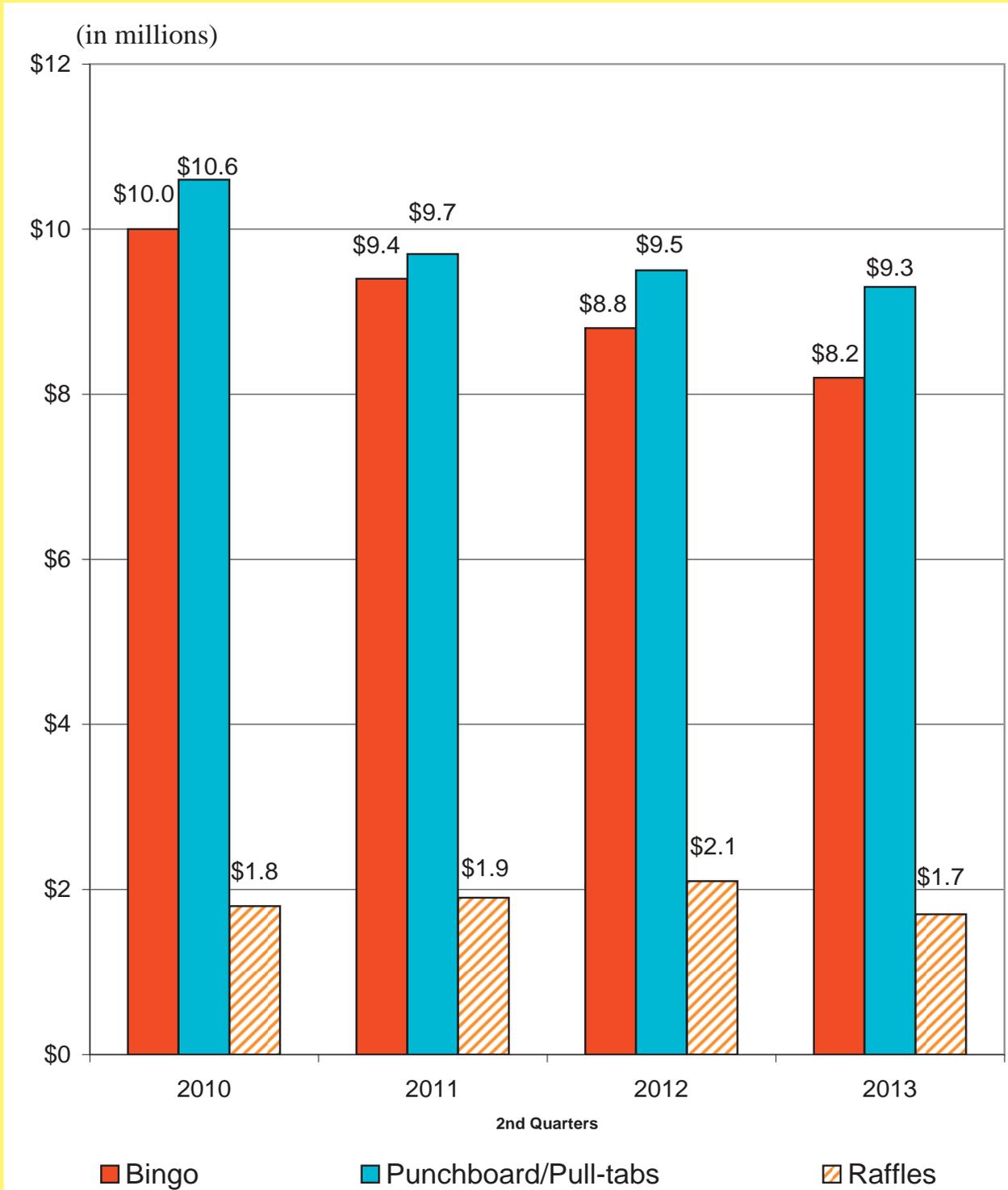
NONPROFIT OVERVIEW

Gross Receipts For 2nd Quarters

There are more punchboard/pull-tab licenses, and they generate slightly more in gross receipts for the nonprofit organizations than bingo does.

Gross receipts continued to decline for bingo and punchboard/pull-tabs.

Only includes licensees reporting activity.



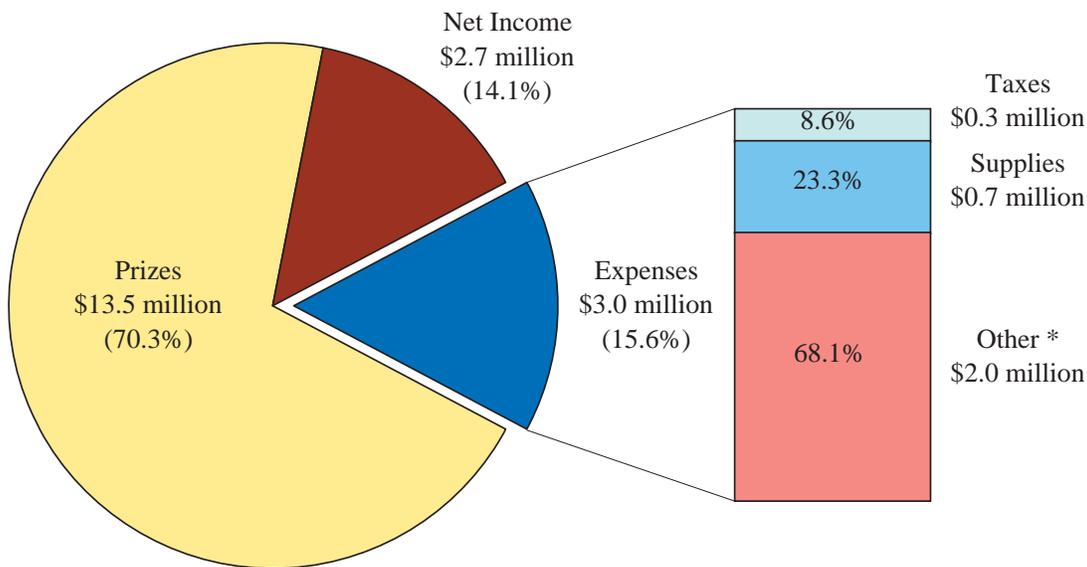
Source: Washington State Gambling Commission

Breakdown of Gross Receipts

For 2nd Quarter 2013

NONPROFIT OVERVIEW

Gross Receipts \$19.2 million



Over two-thirds of nonprofit gambling receipts were awarded as prizes.

Over 14% of gross receipts were available as net income, to go toward the stated purposes of the average nonprofit/charitable organization.

* Other expenses include wages, rent, depreciation, advertising, contract services, cash over/short, etc.

* Class A-C Bingo expenses estimated, since most expenses are no longer requested from Bingo classes A-C.

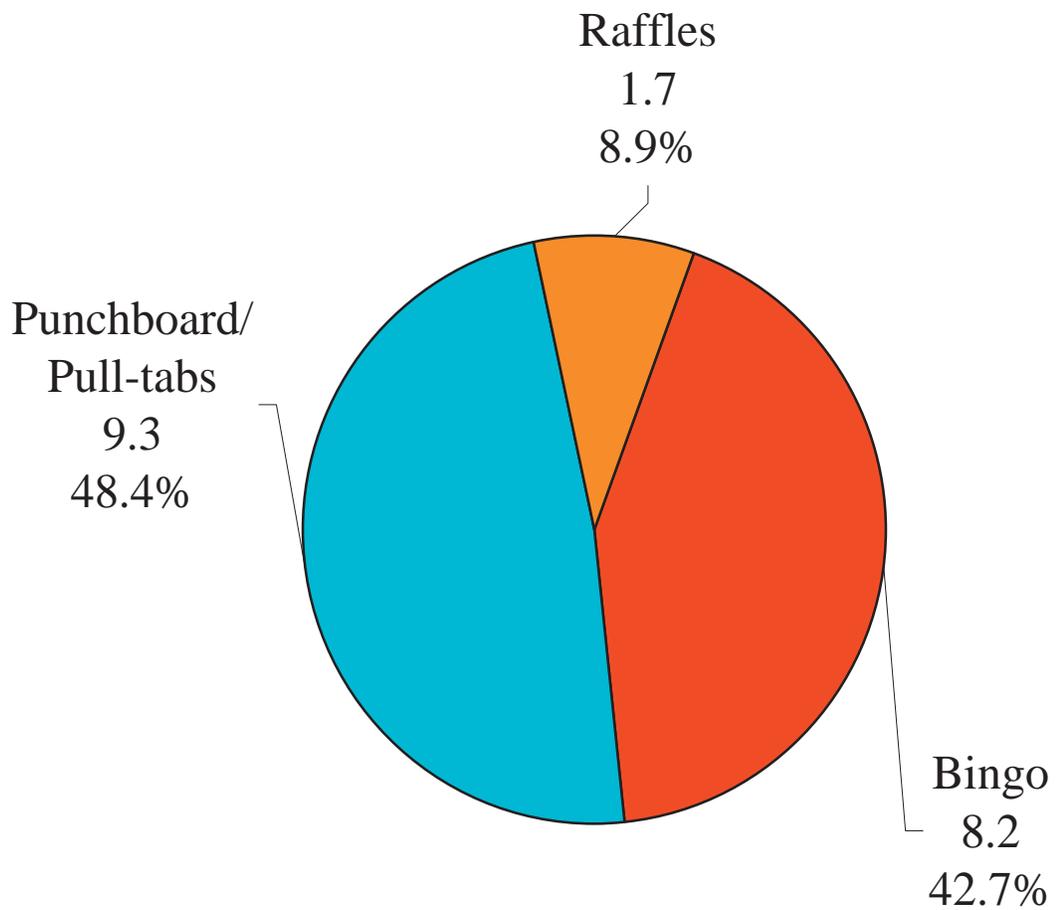
Source: Washington State Gambling Commission

Detail may not add to totals, due to rounding.

Distribution of Gross Receipts

By Type of Activity
For 2nd Quarter 2013

Nonprofit Activities (in millions)



*Punchboard/
Pull-tabs generate
slightly more
in gross receipts
for the nonprofit
organizations than
bingo does.*

*Detail may not
add to totals,
due to rounding.*

Source: Washington State Gambling Commission

Overview

For 2nd Quarter 2013

Over four-fifths of bingo licenses are for smaller bingo operations (classes A-E).

Bingo operations that are mid-size (annual receipts of over \$650,000 but less than \$5,000,000) brought in three-fourths of the total bingo gross receipts.

The mid-size bingo (class F-J) operators also reported nearly half of the net income.

Class	Gross Receipts Range	Number Reporting	PERCENT OF		
			Licenses	Gross	Net Income
A-C (Annual)*	\$1-\$150,000	45	68.2%	14.5%	32.8%
D-E (Quarterly)	\$150,001-\$650,000	12	18.2%	9.2%	20.7%
F-J (Quarterly)	\$650,001-\$5,000,000	9	13.6%	76.3%	46.6%
K-S (Quarterly)	Greater than \$5,000,000	0	0.0%	0.0%	0.0%
Total Licensees Reporting Activity		66			

* Only includes annual activity reports for license years expiring during this quarter.

* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C. [Detail may not add to totals, due to rounding.]

Source: Washington State Gambling Commission

Revenue

Smaller Bingo Operations
For 2nd Quarter 2013

In general, smaller bingo operations have lower percentages going toward expenses and higher percentages in Net Income (compared to larger bingo).

Class Definitions, Yearly Gross	ANNUAL REPORTS		QUARTERLY REPORTS	
	\$1-\$150,000 CLASS A - C		\$150,001-\$650,000 CLASS D - E	
Gross Receipts	\$1,182,435	100.0 %	\$754,243	100.0 %
Prizes Paid - Cash	853,010	72.1	541,230	71.8
- Merchandise	0	0.0	696	0.1
Net Receipts	\$329,425	27.9 %	\$212,317	28.1 %
Expenses:				
Supplies			17,951	2.4
Taxes - Local	\$4,365	0.4 %	11,814	1.6
Building - Depreciation			2,871	0.4
Equipment - Rent/Depreciation			789	0.1
Other *	118,244	10.0	48,299	6.3
Total Expenses	\$122,609	10.4 %	\$81,724	10.8 %
Net Income	\$206,817	17.5 %	\$130,593	17.3 %
Average Net Income	\$4,596		\$10,883	
Net Income (Loss) from Retail Sales	\$40,214		\$5,450	
From Drawing Sales	\$0		\$1,739	
From Amusement Sales	\$0		\$0	
Donated Prizes	1,280		0	
Total Number of Sessions	1,874		325	
Total Attendance	55,849		18,826	
Average Attendance	30		58	
Per Player Statistics:				
Gross	\$21.17		\$40.06	
Prizes	\$15.27		\$28.79	
Expenses	\$2.20		\$4.34	
Net Income	\$3.70		\$6.94	

* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Revenue Larger Bingo Operations For 2nd Quarter 2013

Class Definitions, Yearly Gross	QUARTERLY REPORTS					
	\$650,001-\$5,000,000		> \$5,000,000		TOTAL	
	CLASS F - J		CLASS K - S		LICENSES	
Gross Receipts	\$6,239,854	100.0 %	\$0	%	\$8,176,532	100.0 %
Prizes Paid - Cash	4,732,264	75.8	0		6,126,504	75.0
- Merchandise	10,987	0.2	0		11,683	0.1
Net Receipts	\$1,496,603	24.0 %	\$0	%	\$2,038,345	24.9 %
Expenses:						
Supplies	73,346	1.2	0		91,297	1.1
Taxes - Local	45,003	0.7	0		61,182	0.7
Building - Depreciation	33,202	0.5	0		36,073	0.4
Equipment - Rent/Depreciation	17,051	0.3	0		17,840	0.2
Other	1,033,972	16.6	0		1,200,515	14.8
Total Expenses	\$1,202,574	19.3 %	\$0	%	\$1,406,907	17.2 %
Net Income	\$294,029	4.7 %	\$0	%	\$631,439	7.7 %
Average Net Income	\$32,670				\$9,567	
Net Income (Loss) from Retail Sales	\$7,118		\$0		\$52,782	
From Drawing Sales	\$0		\$0		\$1,739	
From Amusement Sales	\$1,307		\$0		\$1,307	
Donated Prizes	0		0		1,280	
Total Number of Sessions	1,282		0		3,481	
Total Attendance	153,999		0		228,674	
Average Attendance	120				66	
Per Player Statistics:						
Gross	\$40.52				\$35.76	
Prizes	\$30.80				\$26.84	
Expenses	\$7.81				\$6.15	
Net Income	\$1.91				\$2.76	

In general, larger bingo operations have higher percentages going toward total expenses and lower percentages in Net Income.

However, their volume of activity still results in nearly half of all Net Income being produced.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Top 10 Bingo by Gross Receipts For 2nd Quarter 2013

While these top 10 represent only 15.2% of the bingo licensees reporting this quarter, they represent 77.8% of the total gross receipts, and 78.7% of total prizes paid out.

These top 10 have 68.4% of the total attendance for bingo.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

BY GROSS RECEIPTS

	Gross Receipts	Prizes Paid	Prizes Paid %	Over/Short	Other Expenses	Net Income	Net Income %
1 40 & 8 # 00099/Vancouver	\$1,132,614	\$839,758	74.1%	\$0	\$246,532	\$46,324	4.1%
2 Seattle Jr. Hockey Assoc./Mountlake Terrace	775,212	567,882	73.3%	0	159,320	48,010	6.2%
3 Spokane Youth Sports Assn./Spokane	746,677	585,387	78.4%	0	144,069	17,221	2.3%
4 Leon Sullivan Health Care Cntr/Renton	735,369	563,951	76.7%	0	168,019	3,399	0.5%
5 Amvets # 00001/Tacoma	718,121	582,671	81.1%	0	93,541	41,909	5.8%
6 Rotary Club/Columbia Center/Kennewick	700,935	539,130	76.9%	0	125,730	36,075	5.1%
7 Sister Rebecca Berghoff Fdn./Union Gap	601,808	419,588	69.7%	0	132,058	50,162	8.3%
8 Gateways For Youth & Families/Tacoma	522,931	411,556	78.7%	0	83,176	28,199	5.4%
9 American Legion 00176/Clark Co.	306,187	233,328	76.2%	0	50,129	22,730	7.4%
10 Westside Improvement Club/Kitsap Co.	124,672	88,643	71.1%	0	19,544	16,485	13.2%
	<u>\$6,364,526</u>	<u>\$4,831,894</u>	<u>75.9%</u>	<u>\$0</u>	<u>\$1,222,118</u>	<u>\$310,514</u>	<u>4.9%</u>

PER PLAYER AVERAGES

	Attendance	Gross	Expenses	Net Income
1 40 & 8 # 00099/Vancouver	19,096	\$59.31	\$12.91	\$2.43
2 Seattle Jr. Hockey Assoc./Mountlake Terrace	13,905	55.75	11.46	3.45
3 Spokane Youth Sports Assn./Spokane	15,046	49.63	9.58	1.14
4 Leon Sullivan Health Care Cntr/Renton	12,466	58.99	13.48	0.27
5 Amvets # 00001/Tacoma	9,781	73.42	9.56	4.28
6 Rotary Club/Columbia Center/Kennewick	13,496	51.94	9.32	2.67
7 Sister Rebecca Berghoff Fdn./Union Gap	10,196	59.02	12.95	4.92
8 Gateways For Youth & Families/Tacoma	8,273	63.21	10.05	3.41
9 American Legion 00176/Clark Co.	51,740	5.92	0.97	0.44
10 Westside Improvement Club/Kitsap Co.	2,436	51.18	8.02	6.77
	<u>156,435</u>	<u>\$40.68</u>	<u>\$7.81</u>	<u>\$1.98</u>

Source: Washington State Gambling Commission

By County
For 2nd Quarter 2013

BINGO

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	0	\$0	\$0	\$0	\$0
Asotin	0	0	0	0	0
Benton	2	702,440	539,703	162,737	8,090
Chelan	2	70,417	50,172	20,245	0
Clallam	2	141,785	99,596	42,189	1,442
Clark	5	1,447,539	1,080,289	367,250	18,332
Columbia	0	0	0	0	0
Cowlitz	3	119,603	89,346	30,257	1,599
Douglas	1	93,851	62,793	31,058	0
Ferry	0	0	0	0	0
Franklin	0	0	0	0	0
Garfield	0	0	0	0	0
Grant	4	110,598	79,822	30,776	712
Grays Harbor	5	154,969	112,094	42,875	2,693
Island	0	0	0	0	0
Jefferson	2	84,024	62,254	21,770	0
King	10	918,265	689,261	229,004	5,307
Kitsap	3	293,745	200,907	92,838	6,245
Kittitas	1	52,727	31,754	20,973	0
Klickitat	0	0	0	0	0
Lewis	0	0	0	0	0
Lincoln	0	0	0	0	0
Mason	2	23,534	14,690	8,844	0
Okanogan	0	0	0	0	0
Pacific	2	114,798	86,563	28,235	1,302
Pend Oreille	0	0	0	0	0
Pierce	5	1,337,205	1,068,335	268,870	277
San Juan	0	0	0	0	0
Skagit	1	31,165	24,242	6,923	0
Skamania	0	0	0	0	0
Snohomish	8	1,058,044	794,219	263,825	5,383
Spokane	2	754,267	588,647	165,620	0
Stevens	0	0	0	0	0
Thurston	0	0	0	0	0
Wahkiakum	0	0	0	0	0
Walla Walla	1	44,703	31,937	12,766	638
Whatcom	2	17,028	9,633	7,395	51
Whitman	1	58	40	18	0
Yakima	2	605,767	421,890	183,877	9,111
Total	66	\$8,176,532	\$6,138,187	\$2,038,345	\$61,182

Top 3 counties for bingo gross receipts are Clark, Pierce, and Snohomish.

Top 3 counties for reported bingo taxes to local communities are Clark, Yakima, and Benton.

Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

PUNCHBOARD/ PULL-TABS (NONPROFIT)

Revenue
For 2nd Quarter 2013

Combined reporting of Punchboards and Pull-tabs began in the 3rd quarter of 2005.

Punchboards had decreased to less than one percent of the combined gross receipts total.

Over 12% of gross receipts were available to the nonprofit organizations as net income and potentially available for their charitable/nonprofit purposes.

See page 32 for the commercial portion of punchboard / pull-tab activity.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Combined Totals:		
Gross Receipts	\$9,262,896	100.0 %
Prizes -Cash	6,481,345	70.0
-Merchandise	84,706	0.9
Total Net Receipts	\$2,696,845	29.1 %
Expenses:		
Supplies	607,056	6.6
Tax -Local	175,075	1.9
Equipment	1,992	0.0
Over/Short	53,215	0.6
Other Expenses	693,981	7.5
Occupancy	11,787	0.1
Total Expenses	\$1,543,106	16.7 %
Net Income	\$1,153,739	12.4 %
Average Net Income	\$5,268	
Number of Licensees:		
- Reporting Activity**	219	
- Reporting No Activity	0	
- Not Reporting	5	
Total	224	
** Percent of:		
- All PBPT Licensees Reporting Activity	19.1%	
- All PBPT Gross Receipts	15.7%	

Source: Washington State Gambling Commission

By County
For 2nd Quarter 2013

**PUNCHBOARD/
PULL-TABS
(NONPROFIT)**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$22,869	\$17,959	\$4,910	\$83
Asotin	2	133,327	90,012	43,315	1,300
Benton	4	443,282	316,845	126,437	8,681
Chelan	4	243,220	171,752	71,468	0
Clallam	4	142,858	99,185	43,673	3,364
Clark	11	757,097	554,986	202,111	19,761
Columbia	0	0	0	0	0
Cowlitz	8	328,882	234,367	94,515	9,190
Douglas	1	5,919	3,698	2,221	0
Ferry	1	28,820	20,841	7,979	576
Franklin	2	112,417	75,961	36,456	4,056
Garfield	0	0	0	0	0
Grant	10	295,779	207,553	88,226	4,326
Grays Harbor	11	348,517	248,736	99,781	5,780
Island	7	278,317	186,858	91,459	1,762
Jefferson	1	9,383	6,485	2,898	0
King	23	1,249,413	884,926	364,487	39,856
Kitsap	9	228,291	164,227	64,064	6,482
Kittitas	5	160,923	106,942	53,981	1,158
Klickitat	3	107,455	76,549	30,906	1,972
Lewis	7	149,046	109,095	39,951	0
Lincoln	0	0	0	0	0
Mason	4	232,470	169,764	62,706	1,770
Okanogan	6	228,800	155,444	73,356	730
Pacific	6	499,036	354,660	144,376	10,752
Pend Oreille	2	4,984	3,116	1,868	0
Pierce	16	647,876	468,617	179,259	7,021
San Juan	2	43,319	31,492	11,827	0
Skagit	8	327,091	225,919	101,172	3,721
Skamania	2	31,337	22,650	8,687	169
Snohomish	17	1,047,436	751,426	296,010	25,363
Spokane	12	551,969	384,654	167,315	11,188
Stevens	3	28,171	18,117	10,054	5
Thurston	6	134,719	92,743	41,976	1,701
Wahkiakum	0	0	0	0	0
Walla Walla	3	66,903	50,433	16,470	1,401
Whatcom	6	127,920	96,686	31,234	893
Whitman	2	23,586	14,962	8,624	0
Yakima	9	221,464	148,391	73,073	2,014
Total	219	\$9,262,896	\$6,566,051	\$2,696,845	\$175,075

Top 3 counties for nonprofit punchboard/pull-tab gross receipts and prizes paid are King, Snohomish, and Clark.

Top 3 counties for nonprofit punchboard/pull-tab net receipts are also King, Snohomish and Clark.

Top 3 counties for nonprofit punchboard/pull-tab reported local taxes are King, Snohomish, and Clark.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

*Only includes nonprofit licensees reporting activity.

Revenue For 2nd Quarter 2013

Raffles paid out prizes worth over 53% of their gross receipts.

Gross Receipts	\$1,670,478	100.0 %
Prizes Paid	<u>775,951</u>	<u>46.5</u>
Net Receipts	\$894,527	53.5 %
Expenses:		
Taxes - Local	20,911	1.3
Cash (Over)/Short	2,064	0.1

Number Of Licensees Reporting Activity: 149

Donated Prizes \$297,332
(Included In Prizes Paid)

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

By County
For 2nd Quarter 2013

RAFFLES

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts
Adams	2	\$3,207	\$1,345	\$1,862
Asotin	1	5,262	1,302	3,960
Benton	3	42,579	13,777	28,802
Chelan	4	53,661	37,770	15,891
Clallam	1	37,530	10,500	27,030
Clark	5	36,953	18,425	18,528
Columbia	0	0	0	0
Cowlitz	6	127,213	51,862	75,351
Douglas	0	0	0	0
Ferry	0	0	0	0
Franklin	0	0	0	0
Garfield	0	0	0	0
Grant	7	22,619	10,973	11,646
Grays Harbor	3	7,859	4,277	3,582
Island	2	9,297	5,958	3,339
Jefferson	0	0	0	0
King	35	532,285	230,589	301,696
Kitsap	3	4,288	1,782	2,506
Kittitas	2	6,528	2,564	3,964
Klickitat	0	0	0	0
Lewis	3	25,949	13,240	12,709
Lincoln	0	0	0	0
Mason	2	9,647	4,932	4,715
Okanogan	1	6,831	4,099	2,732
Pacific	1	2,597	1,864	733
Pend Oreille	0	0	0	0
Pierce	18	198,703	118,130	80,573
San Juan	0	0	0	0
Skagit	4	40,549	11,791	28,758
Skamania	2	4,543	3,221	1,322
Snohomish	14	144,731	87,925	56,806
Spokane	10	135,548	46,944	88,604
Stevens	4	29,542	16,328	13,214
Thurston	2	5,915	4,089	1,826
Wahkiakum	0	0	0	0
Walla Walla	3	15,759	7,285	8,474
Whatcom	3	47,726	22,777	24,949
Whitman	1	858	350	508
Yakima	7	112,299	41,852	70,447
Out of State	0	0	0	0
Total	149	\$1,670,478	\$775,951	\$894,527

Top 3 counties for raffle gross receipts and prizes paid are King, Pierce and Snohomish.

Top 3 counties for raffle net receipts are King, Spokane and Pierce.

Top 3 counties for number of raffles are King, Pierce and Snohomish.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

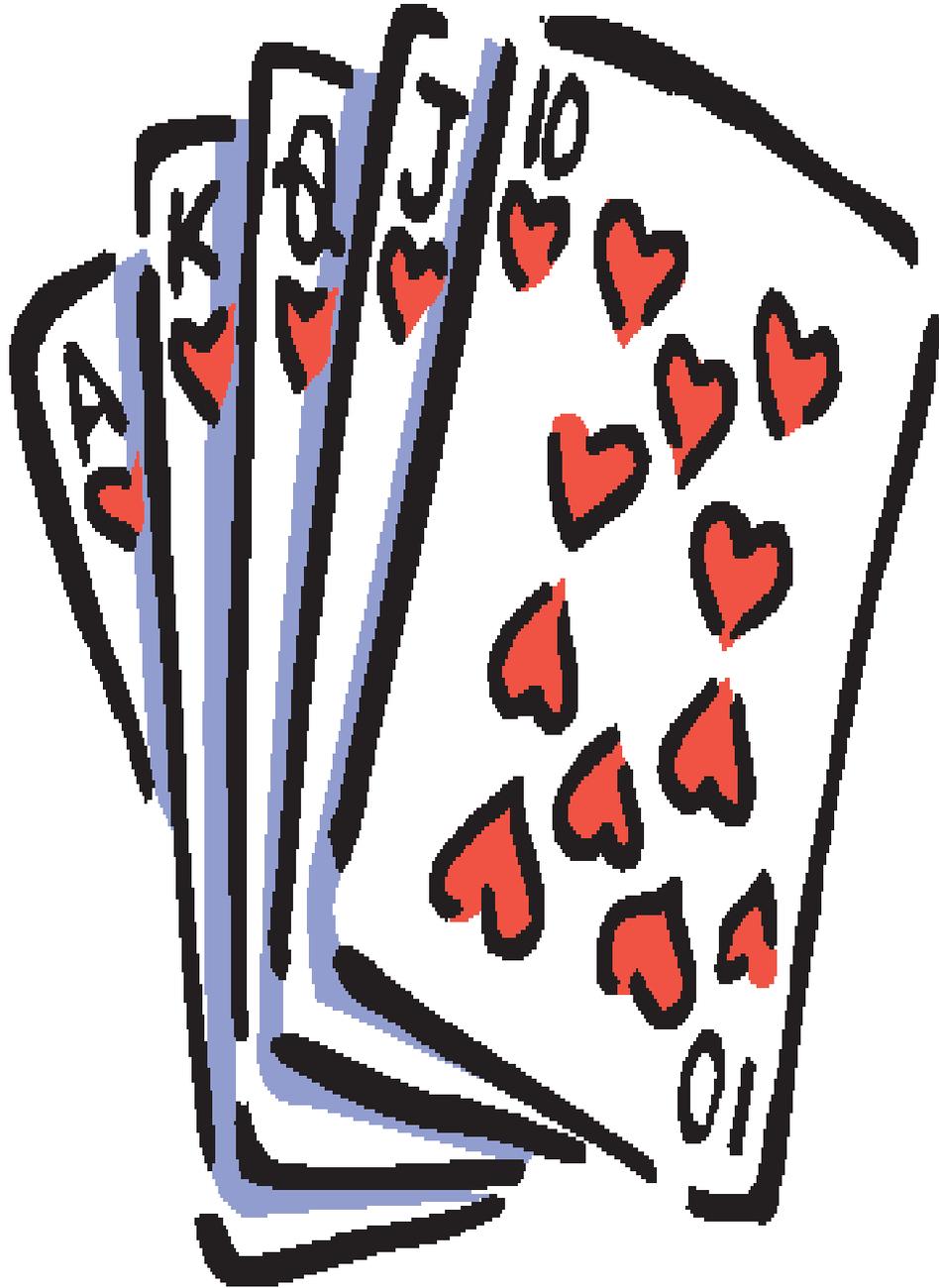
Source: Washington State Gambling Commission

* Only includes licensees reporting activity.

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Commercial Licensees

See page 4 for summary of all activities.



COMMERCIAL OVERVIEW

Summary of Activities

For 2nd Quarter 2013

Compared to the same quarter in the prior year, gross receipts for punchboard/pull-tabs and card rooms both decreased.

This Quarter

For Quarter Ending June 30, 2013

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Commercial Total</u>
Gross Receipts (1)	\$49,552,491	\$53,550,390	\$103,102,881
Prizes (2)	\$35,785,488	\$1,242,854	\$37,028,342
Net Receipts	\$13,767,003	\$52,307,536	\$66,074,539

Same Quarter Last Year

For Quarter Ending June 30, 2012

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Total</u>
Gross Receipts (1)	\$50,588,038	\$56,765,054	\$107,353,092
Prizes (2)	\$36,450,268	\$1,650,461	\$38,100,729
Net Receipts	\$14,137,770	\$55,114,593	\$69,252,363

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- a) chair rental fees,
 - b) per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - c) "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

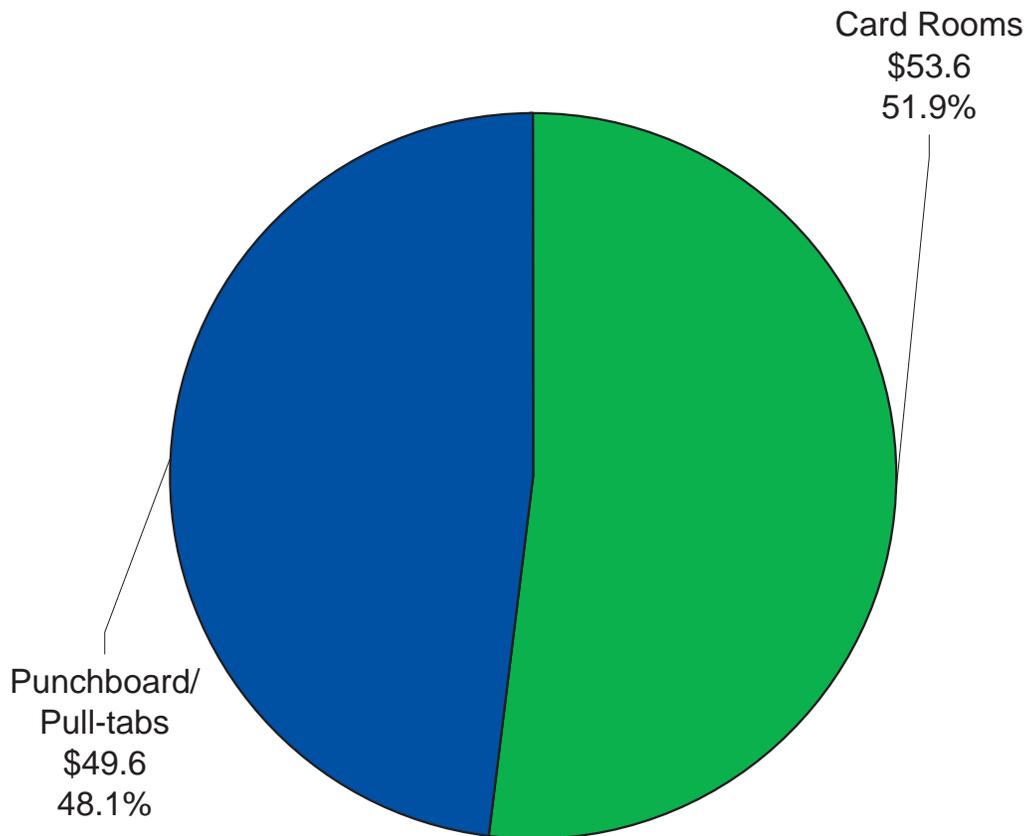
Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

Distribution of Gross Receipts

By Type of Activity
For 2nd Quarter 2013

Commercial Activities (in millions)



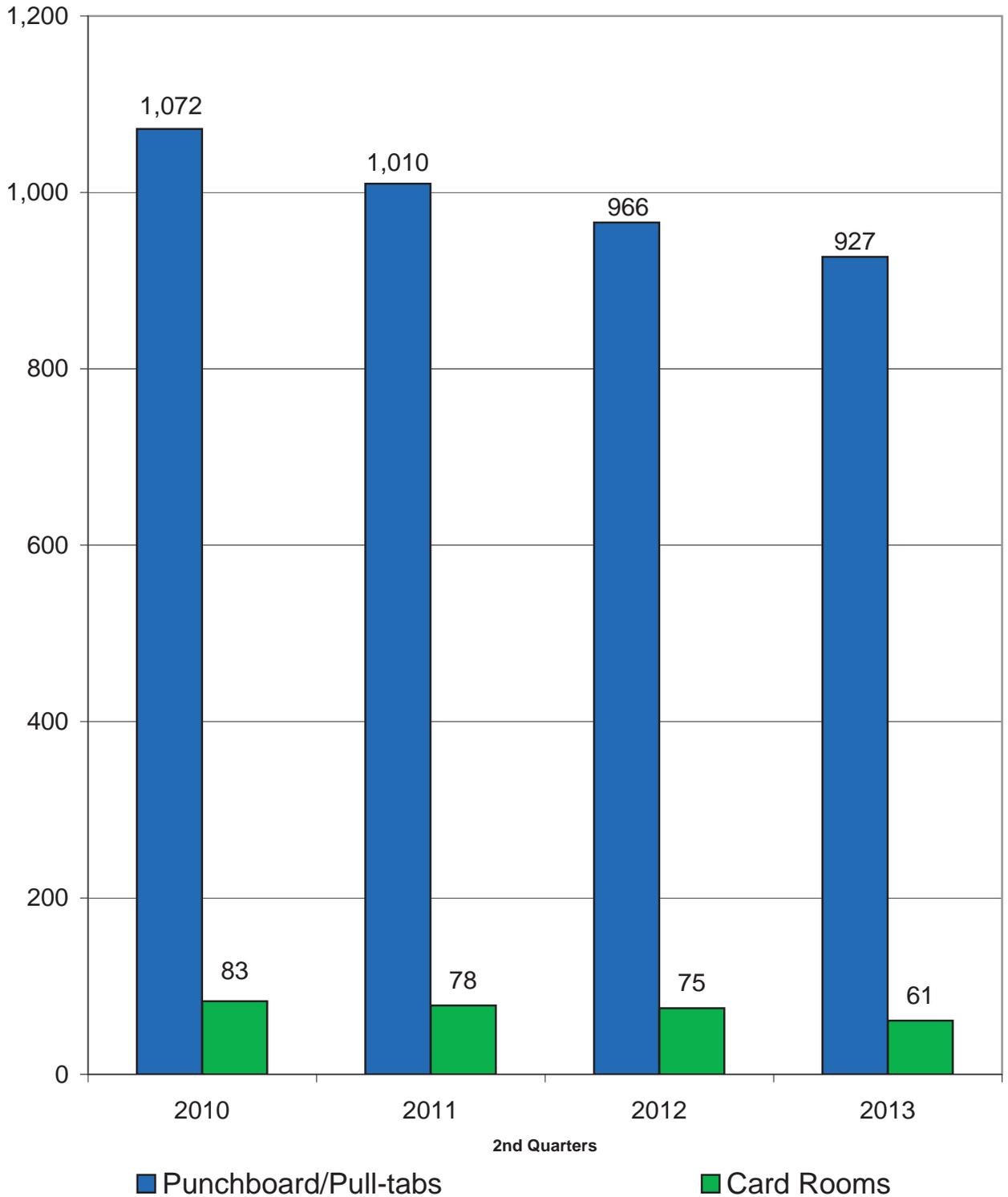
*Punchboard/
pull-tabs and
card rooms
each generate
about half of
the commercial
sector's gross
receipts.*

Source: Washington State Gambling Commission

*Detail may not
add to totals,
due to rounding.*

COMMERCIAL OVERVIEW

Number of Licenses For 2nd Quarters



The number of commercial punchboard/pull-tab licenses continues to decrease.

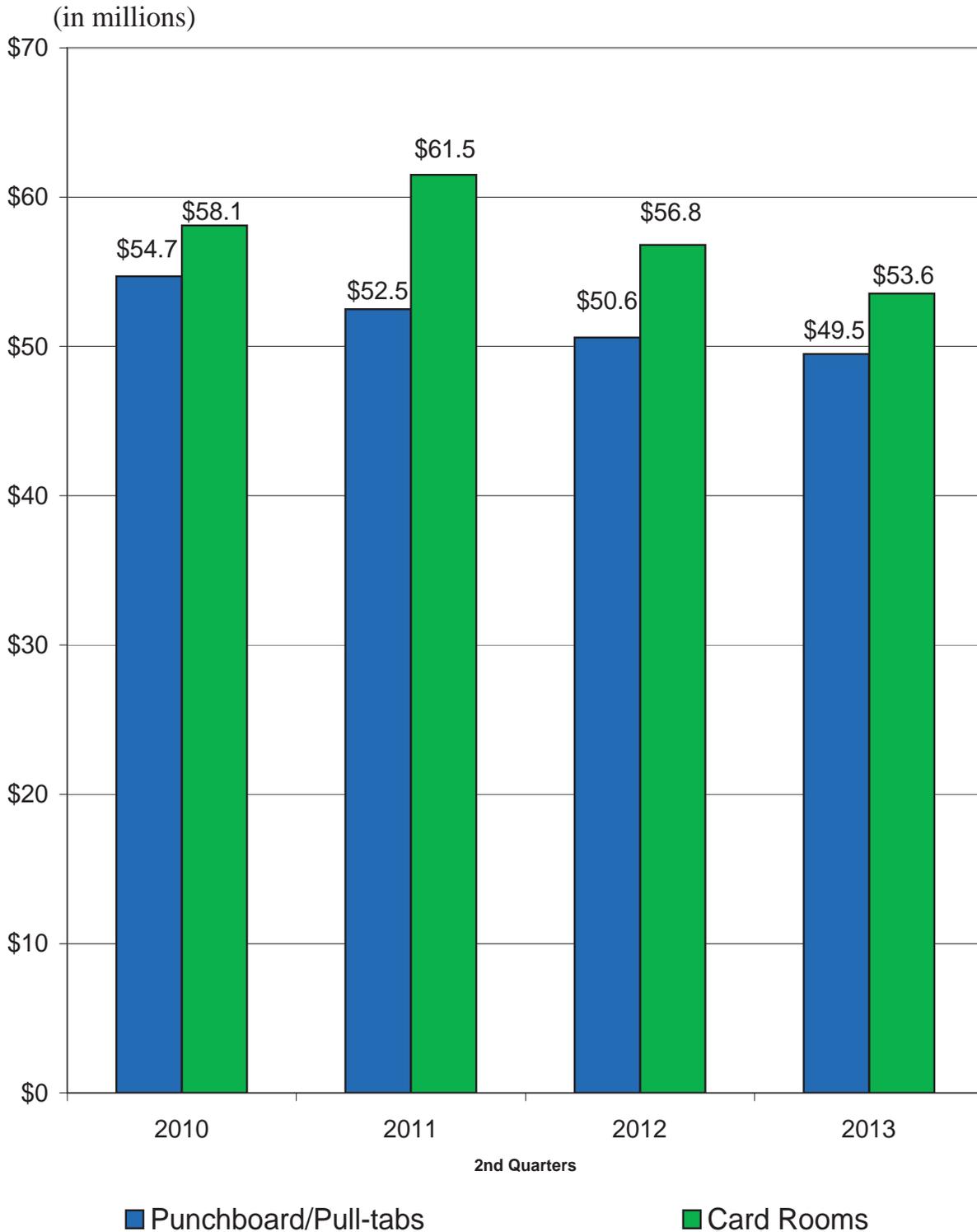
The number of commercial card room licenses reporting activity also decreased, compared with the same quarter in prior years.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

Gross Receipts For 2nd Quarters

COMMERCIAL OVERVIEW



Gross receipts for punchboard/pull-tabs decreased, compared to the same quarter in the prior year.

Card room gross receipts also decreased, compared to the same quarter in the prior year.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

**PUNCHBOARD/
PULL-TABS
(COMMERCIAL)**

Revenue
For 2nd Quarter 2013

Combined Totals:		
Gross Receipts	\$49,552,491	100.0 %
Prizes -Cash	35,476,752	71.6
-Merchandise	308,736	0.6
Total Net Receipts	\$13,767,003	27.8 %

Reported Local Gambling Tax	1,683,145	3.4 %
Over/Short	508,061	1.0

Number Of Commercial Licenses:		
- Reporting Activity**	927	
- Reporting No Activity	17	
- Not Reporting	53	
Total	997	

** Percent Of:	
- All PBPT Licenses Reporting Activity	80.9%
- All PBPT Gross Receipts	84.3%

See page 22 for the nonprofit portion of punchboard / pull-tab activity.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

By County
For 2nd Quarter 2013

PUNCHBOARD/
PULL-TABS
(COMMERCIAL)

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	0	\$0	\$0	\$0	\$0
Asotin	3	41,854	27,171	14,683	756
Benton	25	1,346,914	922,743	424,171	50,692
Chelan	16	953,118	675,010	278,108	6,494
Clallam	7	173,974	114,316	59,658	5,121
Clark	34	1,535,560	1,050,264	485,296	71,471
Columbia	1	25,102	14,790	10,312	0
Cowlitz	22	939,964	646,912	293,052	50,011
Douglas	8	614,645	460,043	154,602	232
Ferry	1	24,073	16,097	7,976	481
Franklin	8	192,784	128,466	64,318	9,638
Garfield	0	0	0	0	0
Grant	13	1,139,429	851,476	287,953	24,527
Grays Harbor	27	806,252	548,294	257,958	21,678
Island	8	256,247	181,947	74,300	775
Jefferson	3	62,419	40,327	22,092	0
King	192	13,196,833	9,706,152	3,490,681	547,086
Kitsap	44	1,844,246	1,306,520	537,726	57,313
Kittitas	13	488,683	340,154	148,529	7,159
Klickitat	7	135,934	96,523	39,411	1,588
Lewis	21	662,089	469,043	193,046	11,145
Lincoln	1	3,438	2,539	899	16
Mason	12	421,395	300,840	120,555	20,483
Okanogan	10	252,463	173,009	79,454	1,031
Pacific	10	356,862	237,808	119,054	9,673
Pend Oreille	2	12,540	8,561	3,979	65
Pierce	125	7,554,378	5,477,656	2,076,722	275,512
San Juan	3	68,390	47,164	21,226	203
Skagit	21	934,681	634,639	300,042	64,011
Skamania	1	6,872	4,176	2,696	81
Snohomish	89	6,155,733	4,442,644	1,713,089	262,813
Spokane	76	3,570,663	2,654,280	916,383	54,168
Stevens	9	82,104	56,897	25,207	149
Thurston	43	2,271,271	1,723,304	547,967	58,764
Wahkiakum	0	0	0	0	0
Walla Walla	8	235,362	157,620	77,742	5,757
Whatcom	24	1,550,435	1,131,712	418,723	19,777
Whitman	2	8,875	6,288	2,587	0
Yakima	38	1,626,909	1,130,103	496,806	44,475
Total	927	\$49,552,491	\$35,785,488	\$13,767,003	\$1,683,145

Top 3 counties for commercial punchboard/pull-tab gross receipts are King, Pierce, and Snohomish.

Top 3 counties for prizes paid and net receipts are also King, Pierce, and Snohomish.

King also had the highest in reported local taxes, followed by Pierce and Snohomish.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

CARD ROOMS

Revenue For 2nd Quarter 2013

	House-Banked Licenses		Non House-Banked Licenses		Total Licenses	
Gross Receipts (1)	\$52,517,075	100.0 %	\$1,033,315	100.0 %	\$53,550,390	100.0 %
Prizes (2) -Cash	610,693	1.2	12,001	1.2	622,694	1.2
-Merchandise	619,715	1.2	445	0.0	620,160	1.2
Net Receipts	\$51,286,667	97.7 %	\$1,020,869	98.8 %	\$52,307,536	97.7 %
Reported Local Gambling Tax	5,140,530	9.8 %	97,488	9.4 %	5,238,018	9.8 %
Number Of Commercial Licensees (3):						
- Reporting Activity**	53		8		61	
- Reporting No Activity	1		7		8	
- Not Reporting	4		1		5	
Total	58		16		74	
** Percent Of:						
- Licenses	84.1%		15.9%		100.0%	
- Gross Receipts	98.1%		1.9%		100.0%	

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- chair rental fees,
 - per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.
- (3) Reported activity includes only those card rooms licensed to collect fees or operate house-banked card games (Commercial classes B, C, E, F, or house-banked licenses). Excludes small nonprofit card rooms, if any (Classes A, B or C).

Source: Washington State Gambling Commission

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

By County
For 2nd Quarter 2013

CARD ROOMS

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	0	\$0	\$0	\$0	\$0
Asotin	1	197,213	3,136	194,077	11,401
Benton	3	1,879,132	19,200	1,859,932	187,153
Chelan	0	0	0	0	0
Clallam	0	0	0	0	0
Clark	4	7,694,956	0	7,694,956	769,494
Columbia	0	0	0	0	0
Cowlitz	1	651,929	11,054	640,875	6,510
Douglas	2	867,597	21,610	845,987	68,202
Ferry	0	0	0	0	0
Franklin	1	1,746,204	30,065	1,716,139	174,620
Garfield	0	0	0	0	0
Grant	1	581,056	0	581,056	57,767
Grays Harbor	0	0	0	0	0
Island	2	37,156	0	37,156	0
Jefferson	1	4,697	0	4,697	0
King	19	22,822,034	613,181	22,208,853	2,272,391
Kitsap	1	798,546	16,893	781,653	15,971
Kittitas	1	150,406	0	150,406	12,032
Klickitat	1	7,929	445	7,484	158
Lewis	0	0	0	0	0
Lincoln	0	0	0	0	0
Mason	0	0	0	0	0
Okanogan	0	0	0	0	0
Pacific	0	0	0	0	0
Pend Oreille	0	0	0	0	0
Pierce	5	5,138,721	66,590	5,072,131	565,259
San Juan	0	0	0	0	0
Skagit	0	0	0	0	0
Skamania	0	0	0	0	0
Snohomish	5	5,189,106	177,603	5,011,503	518,911
Spokane	6	2,052,559	194,281	1,858,278	205,528
Stevens	0	0	0	0	0
Thurston	1	1,000,328	52,470	947,858	100,033
Wahkiakum	0	0	0	0	0
Walla Walla	1	26,818	0	26,818	2,187
Whatcom	1	581,865	0	581,865	58,186
Whitman	1	298,777	0	298,777	29,878
Yakima	3	1,823,361	36,326	1,787,035	182,337
Total	61	\$53,550,390	\$1,242,854	\$52,307,536	\$5,238,018

King leads all counties by a substantial amount for gross receipts from card rooms.

After King, the counties with the most gross receipts are Clark, Snohomish, and Pierce.

King operators reported nearly \$2.3 million in local taxes from their card rooms.

Clark operators reported over \$700,000 in local taxes from their card rooms.

Pierce operators reported over \$500,000 in local taxes.

Snohomish operators reported over \$500,000 in local taxes.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Washington State Gambling Commission
Financial Reporting Services
4565 7th Avenue SE, Lacey, WA 98503
Mailing Address: P. O. Box 42400
Olympia, Washington 98504-2400
1-800-345-2529, extension 3476
Locally (360) 486-3476
www.wsgc.wa.gov

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