

GAMBLING STATISTICS FOR FISCAL YEAR ENDING JUNE 30, 2009



Our Mission: Protect the
Public by Ensuring that
Gambling is Legal & Honest



Rick Day, Director

Washington State Gambling Commission

*The Gambling Commission was created in 1973.
See RCW 9.46 and WAC 230 for rules governing
gambling activity in the State of Washington.*

*Search tools are available on our agency web site at
www.wsgc.wa.gov (Rules & Laws button on the home page).*

Our Mission: - Protect the public by ensuring that gambling is legal and honest.

Our Vision: - We will maintain public confidence by

- Conducting a fair and effective gambling regulatory and enforcement program*
- Investigating illegal activities*
- Building positive partnerships and relationships*
- Providing a workplace that allows employees to excel at their jobs*
- Anticipating and responding to the evolving gambling industry.*

Our Values: - We Value Integrity, Professionalism, Respect and Diversity.

Our Goals:

- Detect and remove the criminal element from gambling*
- Maintain a regulatory environment that promotes compliance*
- Develop, retain and value our employees*
- Provide accurate and timely information to the legislature, public and other stakeholders*
- Pursue improvements and innovations in agency programs and processes.*

Please feel free to explore our web site and give your feedback regarding our reports.

You may contact us by email at FinancialReporting@wsgc.wa.gov or by mail at:

*Washington State Gambling Commission, Attention: Financial Reporting Services
P. O. Box 42400, Olympia, WA 98504-2400*

We hope you'll find the following information useful.

Sincerely,

A handwritten signature in black ink that reads "Rick Day". The signature is written in a cursive style with a large, looped initial "R".

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OVERVIEW

Gambling Trends Fiscal Year Ending June 30, 2009 (Does not include tribal figures.)

Overall gambling receipts decreased for the fiscal year, and also decreased when compared to 3 years ago.

Nonprofit gross receipts declined in most categories.

Three of the five nonprofit card rooms reported activity.

Commercial punchboard/pull-tab gross receipts were down for the fiscal year and also when compared to 3 years ago.

Card room gross receipts decreased for the fiscal year and also when compared to 3 years ago.

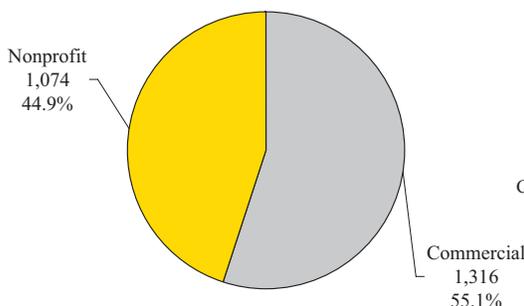
	Gross Receipts Fiscal Year 2009 (in millions)	Since Last Fiscal Year (since 6-30-08)	Over Last 3 Fiscal Years (since 6-30-06)
Total Licensed Gambling (see pages 5 - 9 for details) 2,390 licenses, down -3.6% since last year.	\$623.3	-8.7% DOWN ↓	-20.8% DOWN ↓
Charitable & Nonprofit Gambling (see pages 12 - 16 for details)			
Bingo (see pages 17 - 21 for details) 213 licenses, down -4.1% since last year.	\$43.3	-5.5% DOWN ↓	-43.9% DOWN ↓
Punchboard/Pull-tabs (see pages 22 - 23 for details) 247 licenses, down -2.4% since last year.	\$46.6	-10.0% DOWN ↓	-30.3% DOWN ↓
Raffles (see pages 24 - 25 for details) 547 licenses, down -5.2% since last year.	\$7.5	-7.4% DOWN ↓	0.6% UP ↑
Fund Raising Events (see page 26 for details) 29 licenses, up 16.0% since last year.	\$0.2	79.0% UP ↑	185.5% UP ↑
Amusement Games (see page 26 for details) 35 licenses, up 2.9% since last year.	\$0.2	-12.7% DOWN ↓	8.2% UP ↑
Commercial Gambling (see pages 28 - 31 for details)			
Punchboard/Pull-tabs (see pages 32 - 33 for details) 1,146 licenses, down -4.9% since last year.	\$245.9	-9.7% DOWN ↓	-22.8% DOWN ↓
Card Rooms (see pages 34 - 35 for details) 99 licenses, down -1.0% since last year.	\$258.9	-8.9% DOWN ↓	-12.5% DOWN ↓
Amusement Games (see page 36 for details) 71 licenses, up 16.4% since last year.	\$20.8	3.6% UP ↑	0.0% DOWN ↓

Source: Washington State Gambling Commission

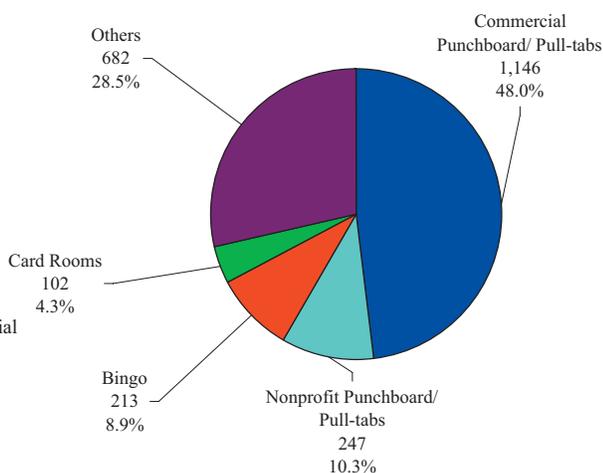
Distribution of Activities
 Fiscal Year Ending June 30, 2009
 (Does not include tribal figures.)

Number of Licenses

By segment



By activity



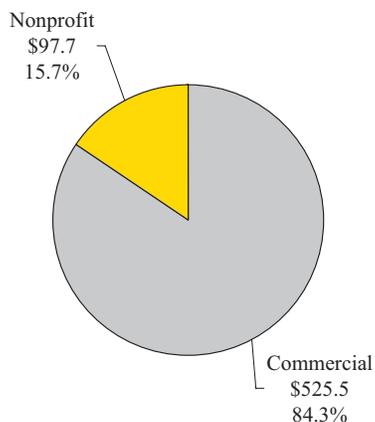
The Commission continues to issue more licenses for punchboard/ pull-tabs than for any other activity.

Punchboard/ pull-tabs produce more gross receipts overall. However, card room gross receipts are greater per operator.

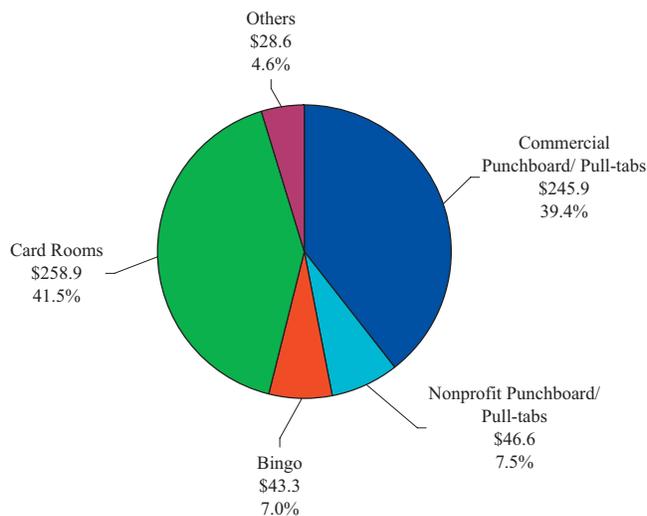
Commercial activities make up over half of the licenses and over four-fifths of the gross receipts.

Gross Receipts
 (in millions)

By segment



By activity



Nonprofits generate more gross receipts from punchboard/ pull-tabs than from bingo.

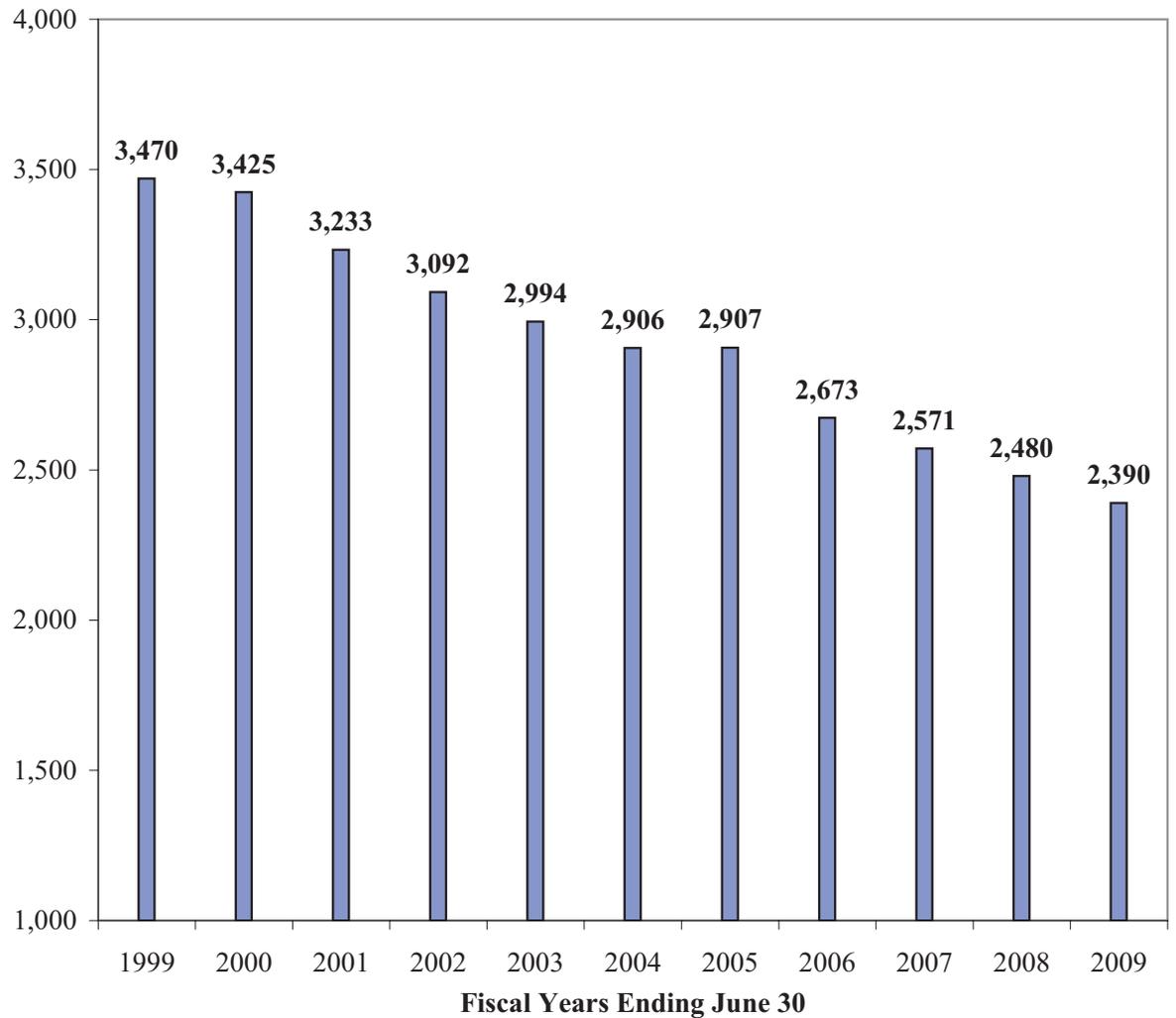
“Others” includes raffles, fund raising events, and amusement games.

Source: Washington State Gambling Commission

OVERVIEW

Number of Licenses Fiscal Year Ending June 30, 2009 (Only includes licensees reporting activity.)

Except for FY2005, the number of licensees reporting activity has decreased each year since 1995.

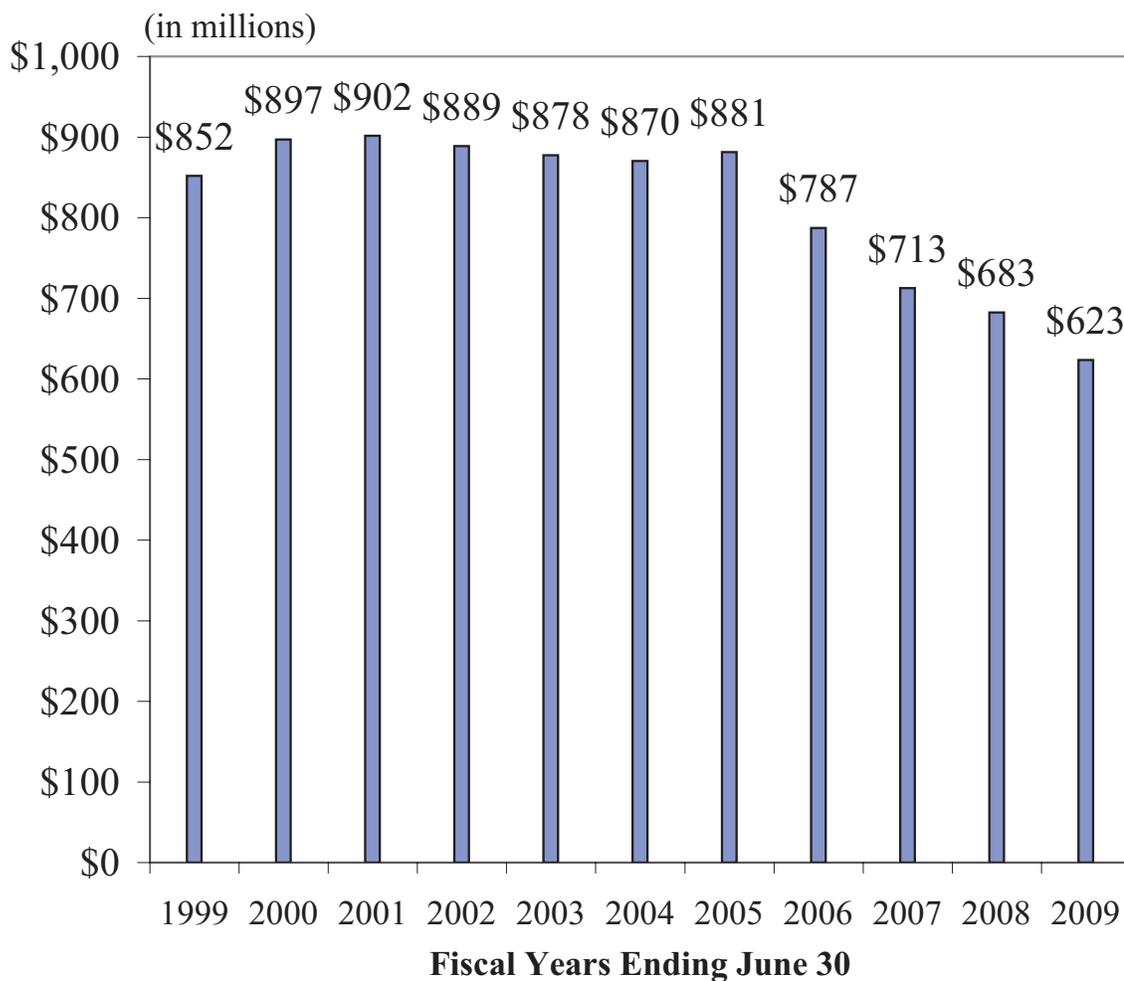


Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Source: Washington State Gambling Commission

Gross Receipts

Fiscal Year Ending June 30, 2009
 (only includes licensees reporting activity)



Total gross receipts continue to decline in Fiscal Year 2009.

Historically, the high point for total gambling gross receipts was in FY2001 with \$901.6 million.

FY2009 gross receipts are slightly above the FY1990 level of \$603.4 million.

Source: Washington State Gambling Commission

OVERVIEW

By County Fiscal Year Ending June 30, 2009

The top three counties for gross receipts are King, Pierce, and Snohomish.

King, Pierce, and Snohomish also had the most prizes paid out and net receipts.

One operator may hold more than one gambling license, since a different license is required for each activity.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Revenues are for gambling activity only, and do not reflect expenses for either the gambling or non-gambling portions of the organization's activities.

<u>County</u>	<u>Number of Licensees*</u>	<u>Gross Receipts</u>	<u>Prizes Paid</u>	<u>Net Receipts</u>
Adams	8	\$164,228	\$109,525	\$54,703
Asotin	16	2,241,610	886,636	1,354,974
Benton	76	20,199,800	8,253,128	11,946,672
Chelan	43	6,227,230	4,357,699	1,869,531
Clallam	38	3,609,789	1,890,711	1,719,078
Clark	118	50,818,745	13,171,954	37,646,791
Columbia	5	268,951	176,764	92,187
Cowlitz	64	11,036,389	4,350,940	6,685,449
Douglas	16	5,628,623	1,227,993	4,400,630
Ferry	6	280,560	185,843	94,717
Franklin	22	7,125,409	1,526,025	5,599,384
Garfield	1	41,389	24,778	16,611
Grant	49	9,749,044	4,656,941	5,092,103
Grays Harbor	82	8,566,803	5,364,482	3,202,321
Island	36	4,418,010	2,606,934	1,811,076
Jefferson	15	496,669	308,685	187,984
King	464	192,721,530	62,920,365	129,801,165
Kitsap	90	22,171,927	10,825,826	11,346,101
Kittitas	28	4,464,628	2,108,351	2,356,277
Klickitat	18	1,055,008	675,199	379,809
Lewis	49	4,359,029	2,973,828	1,385,201
Lincoln	9	122,868	73,770	49,098
Mason	28	3,763,079	2,732,317	1,030,762
Okanogan	34	2,443,677	1,664,100	779,577
Pacific	38	4,446,722	3,000,416	1,446,306
Pend Oreille	18	488,840	333,417	155,423
Pierce	260	82,756,867	38,821,586	43,935,281
San Juan	10	970,686	684,098	286,588
Skagit	49	4,605,445	3,034,354	1,571,091
Skamania	6	97,367	65,032	32,335
Snohomish	203	64,723,398	29,233,963	35,489,435
Spokane	179	33,974,136	15,456,497	18,517,639
Stevens	31	989,255	678,017	311,238
Thurston	85	20,353,081	10,929,912	9,423,169
Wahkiakum	2	67,178	44,159	23,019
Walla Walla	21	3,252,000	1,422,651	1,829,349
Whatcom	57	12,549,925	7,839,857	4,710,068
Whitman	11	1,698,985	215,701	1,483,284
Yakima	90	24,425,035	11,546,719	12,878,316
Out of State **	15	5,892,951	1,314,469	4,578,482
TOTAL	2,390	623,266,866	257,693,642	365,573,224

* Only includes licensees reporting activity.

** Includes organizations whose primary business office is located outside WA state, yet conducted carnival activity throughout the state.

Source: Washington State Gambling Commission

Manufacturer & Distributor Statistics
Fiscal Year Ending June 30, 2009

OVERVIEW

-- MANUFACTURERS --		
Gross Sales to:		
Distributors		
Pull-tabs + Punchboards	11,664,775	7.1
Casino Gaming Equipment + Other	<u>12,508,953</u>	<u>7.6</u>
Sold to distributors	\$24,173,728	14.6 %
Non-Distributors		
Sold to non-distributors	<u>141,111,733</u>	<u>85.4</u>
Total Sales	<u>\$165,285,461</u>	<u>100.0 %</u>
Number of Licensees Reporting Activity	32	

-- DISTRIBUTORS --		
Gross Sales to:		
Operators (1)		
Pull-tabs + Punchboards	19,278,140	74.1
Casino Gaming Equipment + Other	<u>6,751,283</u>	<u>25.9</u>
Total sales (1)	<u>\$26,029,423</u>	<u>100.0 %</u>
Number of Licensees Reporting Activity	39	

(1) Sales of \$538,335 to other distributors are excluded.

Source: Washington State Gambling Commission

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Nonprofit Licensees

See page 4 for summary of all activities.



NONPROFIT OVERVIEW

Summary of Activities Fiscal Year Ending June 30, 2009

Punchboard/pull-tabs continue to bring more gross receipts into nonprofit organizations than bingo does.

Punchboard/pull-tabs also generate more in net receipts for the nonprofit organizations.

Three of the five nonprofit card rooms reported activity.

This Year

For Fiscal Year Ending June 30, 2009

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Other (1)</u>	<u>Total</u>
Gross Receipts	\$43,319,813	\$46,606,470	\$20,048	\$7,463,120	\$340,376	\$97,749,827
Prizes Paid	\$32,104,223	\$33,080,160	\$0	\$3,584,511	\$93,153	\$68,862,047
Net Receipts	\$11,215,590	\$13,526,310	\$20,048	\$3,878,609	\$247,223	\$28,887,780

Last Year

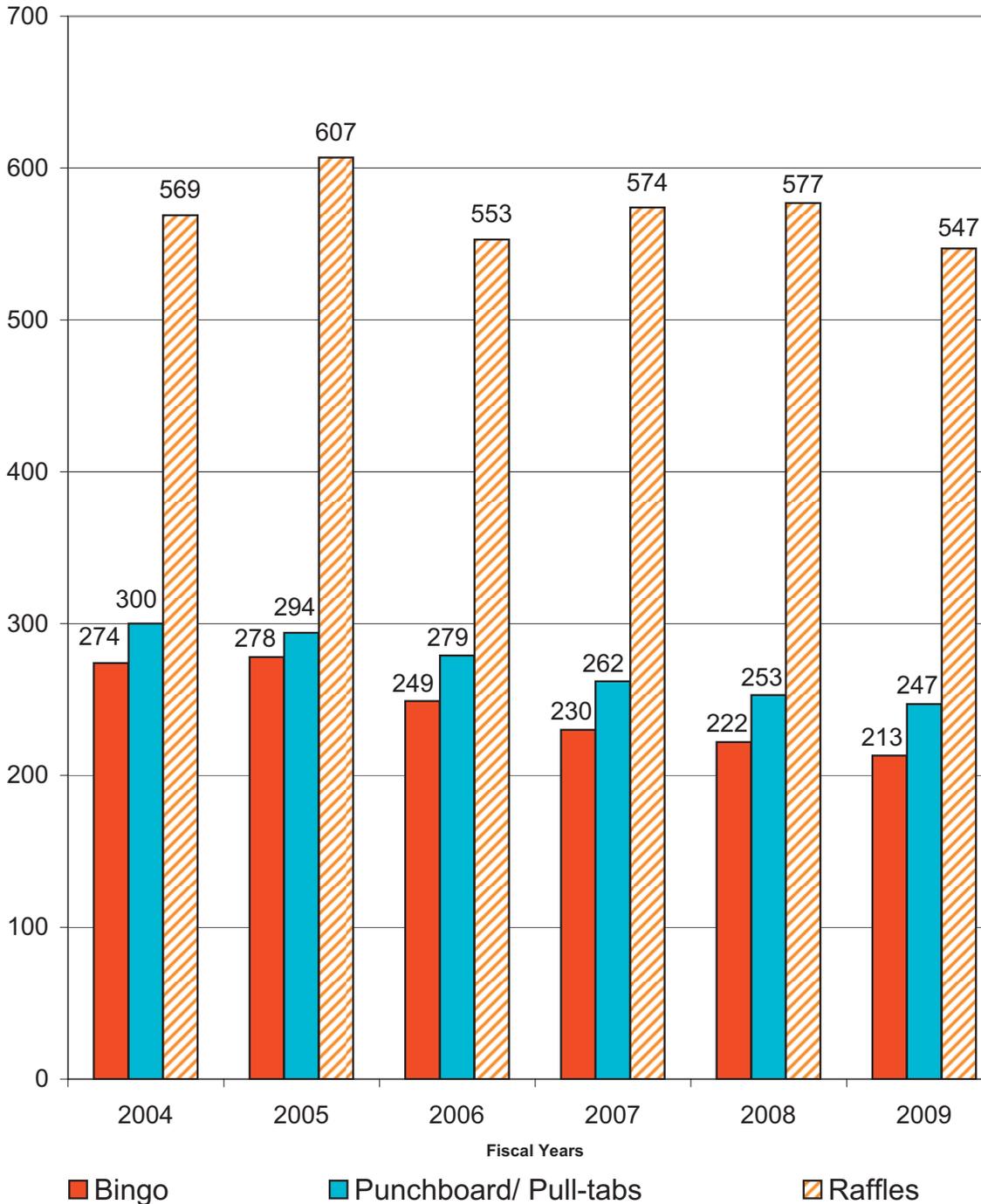
For Fiscal Year Ending June 30, 2008

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Other (1)</u>	<u>Total</u>
Gross Receipts	\$45,820,726	\$51,798,787	\$80,468	\$8,058,085	\$281,685	\$106,039,751
Prizes Paid	\$34,121,945	\$36,962,675	\$42,077	\$3,586,120	\$64,303	\$74,777,120
Net Receipts	\$11,698,781	\$14,836,112	\$38,391	\$4,471,965	\$217,382	\$31,262,631

(1) Includes Fund-Raising Events, Nonprofit Amusement Games, and Bingo at Agricultural Fairs.

Number of Licenses
Fiscal Years Ending June 30

**NONPROFIT
OVERVIEW**



The number of punchboard/pull-tab and bingo licenses reporting activity continues to decline.

During the fiscal year, the greatest number of nonprofit licenses continues to be for raffles.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Source: Washington State Gambling Commission

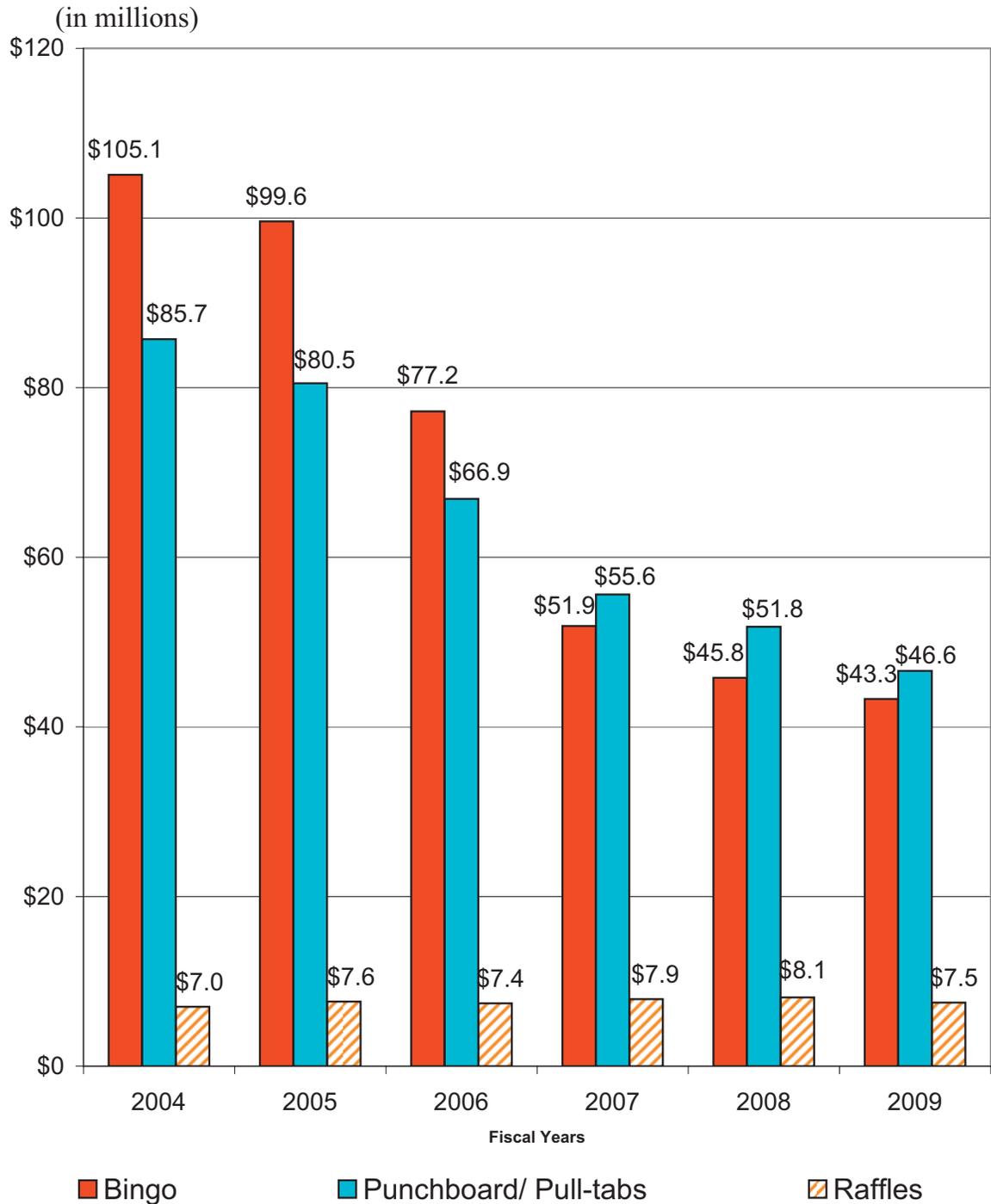
Only includes licensees reporting activity.

NONPROFIT OVERVIEW

Gross Receipts Fiscal Years Ending June 30

Both the nonprofit punchboard/pull-tab and bingo activities continue to decline.

Nonprofit punchboard/pull-tabs now generate more gross receipts than bingo does, starting in FY2007.



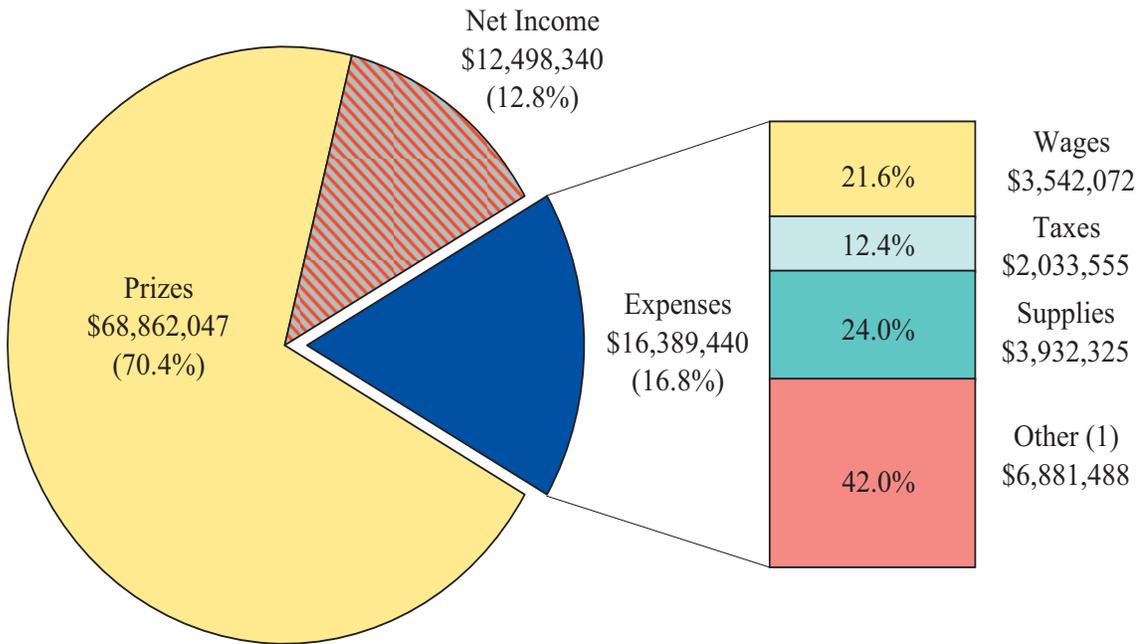
Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Breakdown of Gross Receipts
Fiscal Year Ending June 30, 2009

**NONPROFIT
OVERVIEW**

Gross Receipts
\$97,749,827



Over two-thirds of a nonprofit's gambling revenues go out as prizes.

Over 12% of gross receipts were available to go toward the stated purposes of the average nonprofit/charitable organization.

(1) "Other" expenses include rent, depreciation, advertising, contract services, cash over/short, etc.

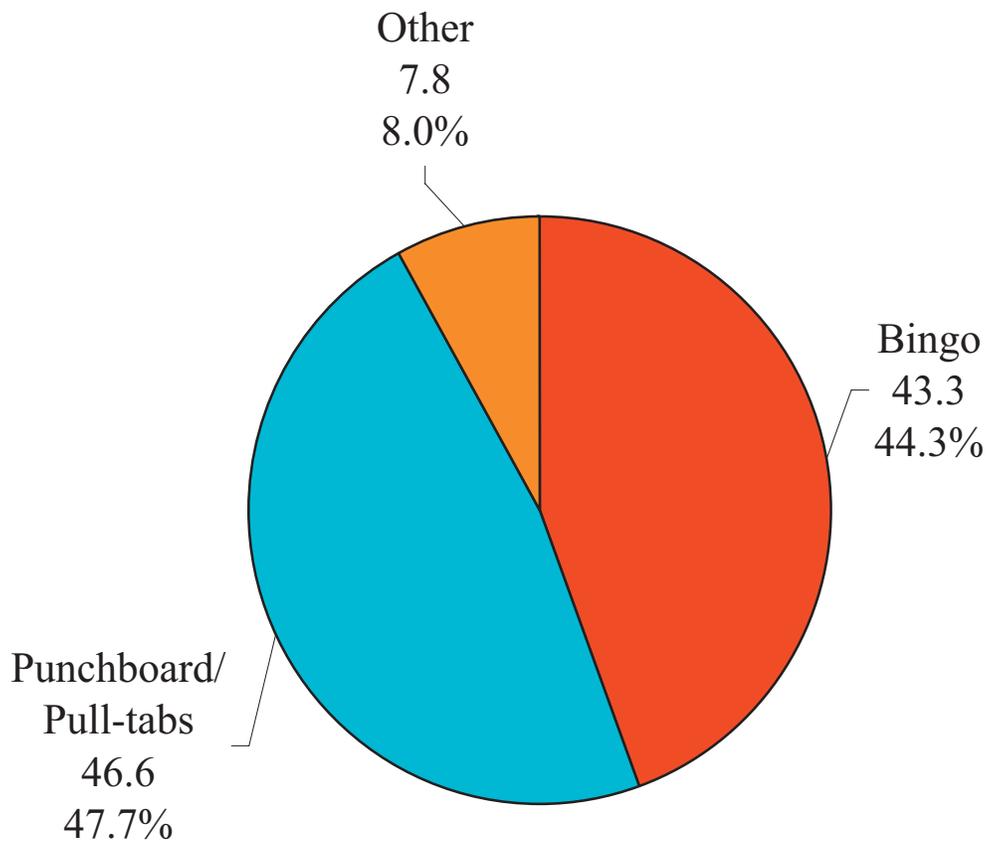
Detail may not add to totals, due to rounding.

Source: Washington State Gambling Commission

Distribution of Gross Receipts

By Type of Activity
Fiscal Year Ending June 30, 2009

Nonprofit Activities (in millions)



Punchboard/pull-tabs is now the leading activity for bringing gross receipts into the nonprofit organizations.

"Other" includes Raffles, Fund Raising Events and Nonprofit Amusement Games.

Overview

Fiscal Year Ending June 30, 2009

For a fiscal year, over 90% of bingo licenses are for smaller bingo operations (classes A-E).

Bingo operations that are mid-size (annual receipts of over \$650,000 but less than \$5,000,000, classes F-J) bring in almost four-fifths of the total gross receipts.

The mid-size bingo (class F-J) operations also report nearly two-thirds of the total net income.

The largest licenses (classes K-S) did not have any licensees reporting activity during this fiscal year.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Class	Gross Receipts Range	Number Reporting	PERCENT OF		
			Licensees	Gross	Net Income
A-C (Annual)*	\$1-\$150,000	183	85.9%	13.3%	24.6%
D-E (Quarterly)	\$150,001-\$650,000	15	7.0%	7.6%	11.0%
F-J (Quarterly)	\$650,001-\$5,000,000	15	7.0%	79.1%	64.4%
K-S (Quarterly)	Greater than \$5,000,000	0	0.0%	0.0%	0.0%
Total Licensees Reporting Activity		213			

* Includes annual activity reports for licenses expiring in any of the 4 quarters of fiscal year ending June 30.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

Source: Washington State Gambling Commission

Receipts & Expenses
 Smaller Bingo Operations
 Fiscal Year Ending June 30, 2009

In general, smaller bingo operations have lower wage expense and little or no depreciation.

Class Definitions, Yearly Gross	ANNUAL REPORTS		QUARTERLY REPORTS	
	\$1-\$150,000 CLASS A - C		\$150,001-\$650,000 CLASS D - E	
Gross Receipts	\$5,763,431	100.0 %	\$3,278,525	100.0 %
Prizes Paid - Cash	4,265,321	74.0	2,439,830	74.4
- Merchandise	0	0.0	236	0.0
Net Receipts	\$1,498,110	26.0 %	\$838,459	25.6 %
Expenses:				
Wages	\$0	0.0 %	\$201,889	6.2 %
Supplies	0	0.0	67,982	2.1
License Fee	0	0.0	16,016	0.5
Taxes - Local	43,988	0.8	34,970	1.1
- State	0	0.0	18,264	0.6
- Federal	0	0.0	14,005	0.4
Building - Rent	0	0.0	28,443	0.9
- Depreciation	0	0.0	7,622	0.2
Equipment - Rent/Depreciation	0	0.0	3,222	0.1
Utilities/Repairs/Maintenance	0	0.0	6	0.0
Advertising	0	0.0	0	0.0
Contract Services	0	0.0	0	0.0
Other **	576,343	10.0	52,813	1.5
Total Expenses	\$620,331	10.8 %	\$445,226	13.6 %
Net Income	\$877,779	15.2 %	\$393,233	12.0 %
Average Net Income	\$4,797		\$26,216	
Net Income (Loss) from Retail Sales	\$89,524		\$15,518	
From Drawing Sales	\$0		\$540	
From Amusement Sales	\$0		\$0	
Donated Prizes	21,741		0	
Total Number of Sessions	6,233		1,611	
Total Attendance	218,063		97,808	
Average Attendance	35		61	
Per Player Statistics:				
Gross	\$26.43		\$33.52	
Prizes	\$19.56		\$24.95	
Expenses	\$2.84		\$4.55	
Net Income	\$4.03		\$4.02	

** Other expenses for bingo classes A-C are estimated.
 Most expenses are no longer requested from bingo classes A-C, as of 1-1-2006.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Receipts & Expenses
Larger Bingo Operations
Fiscal Year Ending June 30, 2009

Class Definitions, Yearly Gross	QUARTERLY REPORTS					
	\$650,001-\$5,000,000		> \$5,000,000		TOTAL	
	CLASS F - J		CLASS K - S		LICENSES	
Gross Receipts	\$34,277,857	100.0 %	\$0	%	\$43,319,813	100.0 %
Prizes Paid - Cash	25,310,827	73.8	0		32,015,978	73.9
- Merchandise	88,009	0.3	0		88,245	0.2
Net Receipts	\$8,879,021	25.9 %	\$0	%	\$11,215,590	25.9 %
Expenses:						
Wages	\$2,452,723	7.2 %	\$0	%	\$2,654,612	6.1 %
Supplies	550,532	1.6	0		618,514	1.4
License Fee	104,190	0.3	0		120,206	0.3
Taxes - Local	324,604	0.9	0		403,562	0.9
- State	231,038	0.7	0		249,302	0.6
- Federal	191,683	0.6	0		205,688	0.5
Building - Rent	427,568	1.2	0		456,011	1.1
- Depreciation	143,380	0.4	0		151,002	0.3
Equipment - Rent/Depreciation	1,093,311	3.2	0		1,096,533	2.5
Utilities/Repairs/Maintenance	0	0.0	0		0	0.0
Advertising	0	0.0	0		0	0.0
Contract Services	0	0.0	0		0	0.0
Other	1,057,490	3.1	0		1,686,646	3.9
Total Expenses	\$6,576,519	19.2 %	\$0	%	\$7,642,076	17.6 %
Net Income	\$2,302,502	6.7 %	\$0	%	\$3,573,514	8.3 %
Average Net Income	\$153,500				\$16,777	
Net Income (Loss) from Retail Sales	\$78,338		\$0		\$183,380	
From Drawing Sales	\$0		\$0		\$540	
From Amusement Sales	\$27,491		\$0		\$27,491	
Donated Prizes	0		0		21,741	
Total Number of Sessions	7,223		0		15,067	
Total Attendance	681,952		0		997,823	
Average Attendance	94				66	
Per Player Statistics:						
Gross	\$50.26				\$43.41	
Prizes	\$37.24				\$32.17	
Expenses	\$9.64				\$7.66	
Net Income	\$3.38				\$3.58	

In general, larger bingo operations have higher wage expense and more depreciation expense.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Top 10 Bingo by Gross Receipts
Fiscal Year Ending June 30, 2009

BY GROSS RECEIPTS

	Gross Receipts	Prizes Paid	Prizes Paid %	Wages	Other Expenses	Net Income	Net Income %
1 40 & 8 # 00099/Vancouver	\$4,911,536	\$3,306,512	67.3%	\$316,898	\$1,045,715	\$559,309	11.4%
2 Seattle Junior Hockey/Mountlake Terrace	3,726,158	2,784,596	74.7%	212,463	704,919	236,643	6.4%
3 Amvets #00001/Tacoma	3,075,731	2,329,790	75.7%	159,914	441,520	304,421	9.9%
4 Rotary Club/Columbia Center/Kennewick	3,060,821	2,135,853	69.8%	277,291	599,954	325,014	10.6%
5 Ruth Dykeman Childrens Center/Renton	2,962,834	2,232,052	75.3%	213,292	667,337	63,445	2.1%
6 Spokane Youth Sports Assn./Spokane	2,803,406	2,244,793	80.1%	249,675	517,872	40,741	1.5%
7 Sister Rebecca Berghoff Fdn./Union Gap	2,725,828	2,014,751	73.9%	224,638	545,139	165,939	6.1%
8 O I C Of Washington/Yakima	2,400,218	1,858,981	77.5%	189,841	459,002	82,232	3.4%
9 Gateways For Youth & Families/Tacoma	2,210,713	1,772,982	80.2%	88,044	256,792	180,939	8.2%
10 Jaycees/Seattle/Tukwila	1,846,535	1,356,096	73.4%	143,451	433,483	56,956	3.1%
	<u>\$29,723,780</u>	<u>\$22,036,406</u>	<u>74.1%</u>	<u>\$2,075,507</u>	<u>\$5,671,733</u>	<u>\$2,015,639</u>	<u>6.8%</u>

PER PLAYER AVERAGES

	Attendance	Gross	Expenses	Net Income
1 40 & 8 # 00099/Vancouver	100,037	\$49.10	\$13.62	\$5.59
2 Seattle Junior Hockey/Mountlake Terrace	72,977	51.06	12.57	3.24
3 Amvets #00001/Tacoma	48,262	63.73	12.46	6.31
4 Rotary Club/Columbia Center/Kennewick	64,682	47.32	13.56	5.02
5 Ruth Dykeman Childrens Center/Renton	55,713	53.18	15.81	1.14
6 Spokane Youth Sports Assn./Spokane	64,146	43.70	11.97	0.64
7 Sister Rebecca Berghoff Fdn./Union Gap	53,389	51.06	14.42	3.11
8 O I C Of Washington/Yakima	74,628	32.16	8.69	1.10
9 Gateways For Youth & Families/Tacoma	37,405	59.10	9.22	4.84
10 Jaycees/Seattle/Tukwila	36,160	51.07	15.96	1.58
	<u>607,399</u>	<u>\$48.94</u>	<u>\$12.75</u>	<u>\$3.32</u>

Source: Washington State Gambling Commission

While these top 10 represent only 4.7% of the bingo licensees reporting this fiscal year, they represent 68.6% of the total gross receipts, 68.6% of total prizes paid out, and 56.4% of net income available for charitable/nonprofit purposes.

These top 10 have 60.9% of the total attendance for bingo.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

By County
Fiscal Year Ending June 30, 2009

BINGO

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	EXPENSES		Net Income
					Reported Local Tax	Other Expenses	
Adams	1	\$3,467	\$2,033	\$1,434	\$0	\$1,054	\$380
Asotin	1	174,507	127,807	46,700	2,634	32,248	11,818
Benton	9	3,141,848	2,195,992	945,856	46,504	556,338	343,014
Chelan	5	772,102	561,960	210,142	0	153,991	56,151
Clallam	10	644,491	461,599	182,892	4,692	111,965	66,235
Clark	15	6,391,166	4,455,151	1,936,015	118,189	1,122,370	695,456
Columbia	1	40,510	31,584	8,926	446	4,480	4,000
Cowlitz	8	732,113	512,172	219,941	11,579	74,211	134,151
Douglas	1	73,405	56,647	16,758	0	9,758	7,000
Ferry	1	4,242	2,565	1,677	0	1,227	450
Franklin	1	17,081	14,478	2,603	130	1,583	890
Garfield	0	0	0	0	0	0	0
Grant	8	785,602	574,999	210,603	4,585	121,276	84,742
Grays Harbor	9	509,038	388,386	120,652	8,286	74,774	37,592
Island	8	409,249	324,750	84,499	2,447	52,052	30,000
Jefferson	4	101,121	79,221	21,900	0	11,900	10,000
King	28	5,992,651	4,514,269	1,478,382	38,214	1,083,516	356,652
Kitsap	13	3,285,501	2,325,219	960,282	46,541	571,022	342,719
Kittitas	3	130,244	82,394	47,850	0	33,850	14,000
Klickitat	2	15,405	12,909	2,496	0	1,696	800
Lewis	2	117,167	70,224	46,943	0	27,032	19,911
Lincoln	1	2,875	1,898	977	0	677	300
Mason	3	78,171	56,999	21,172	93	14,079	7,000
Okanogan	2	182,918	145,350	37,568	0	19,568	18,000
Pacific	6	715,175	551,643	163,532	9,675	79,065	74,792
Pend Oreille	2	81,955	68,305	13,650	0	8,650	5,000
Pierce	17	5,893,426	4,546,133	1,347,293	8,202	853,731	485,360
San Juan	1	9,362	6,012	3,350	0	2,350	1,000
Skagit	2	51,215	37,872	13,343	425	7,418	5,500
Skamania	1	7,812	7,086	726	11	415	300
Snohomish	17	4,222,418	3,178,278	1,044,140	25,111	771,736	247,293
Spokane	9	2,891,678	2,313,679	577,999	6,753	410,505	160,741
Stevens	4	107,826	81,907	25,919	0	15,919	10,000
Thurston	4	189,861	132,685	57,176	3,244	33,932	20,000
Wahkiakum	1	1,711	1,711	0	0	0	0
Walla Walla	3	222,945	164,996	57,949	2,935	18,032	36,982
Whatcom	5	157,166	112,998	44,168	56	27,291	16,821
Whitman	0	0	0	0	0	0	0
Yakima	5	5,162,389	3,902,312	1,260,077	62,810	928,803	268,464
Total	213	\$43,319,813	\$32,104,223	\$11,215,590	\$403,562	\$7,238,514	\$3,573,514

Other expenses for bingo classes A-C are estimated.
Most expenses are no longer requested from bingo classes A-C, as of 1-1-2006.

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for bingo gross receipts are Clark, King, and Pierce.

Top 3 counties for bingo taxes to local communities are Clark, Yakima, and King.

Top 3 counties for net income from bingo operations are Clark, Pierce, and King.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

**PUNCHBOARD/
PULL-TABS
(NONPROFIT)**

Receipts & Expenses
Fiscal Year Ending June 30, 2009

Nonprofit punchboards and pull-tabs started being reported together, because punchboards represented less than 1% of the combined total.

Over 10% of gross receipts remained as net income, to support their charitable/nonprofit purposes.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Combined Totals:		
Gross Receipts	\$46,606,470	100.0 %
Prizes -Cash	32,619,207	70.0
-Merchandise	460,953	1.0
Total Net Receipts	\$13,526,310	29.0 %

Expenses:		
Wages	\$887,460	1.9 %
Supplies	3,308,741	7.1
License Fee	130,166	0.3
Tax Local	960,038	2.1 %
-State	96,885	0.2
-Federal	75,403	0.2
Equipment	20,393	0.0
Contract Services	0	0.0
Over/Short & Other Expenses	2,562,193	5.5
Occupancy	563,576	1.2
Advertising	0	0.0
Total Expenses	\$8,604,855	18.5 %

Net Income	\$4,921,455	10.5 %
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Average Net Income	\$19,925
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Number of Licensees:	
- Reporting Activity	247
- Reporting No Activity	9
- Not Reporting	1
Total	257

Source: Washington State Gambling Commission

By County
Fiscal Year Ending June 30, 2009

**PUNCHBOARD/
PULL-TABS
(NONPROFIT)**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$97,044	\$66,970	\$30,074	\$757
Asotin	2	657,918	460,565	197,353	5,885
Benton	6	2,096,006	1,493,624	602,382	46,458
Chelan	5	1,003,301	703,108	300,193	579
Clallam	5	827,032	588,963	238,069	22,424
Clark	10	3,426,244	2,501,226	925,018	95,646
Columbia	1	162,028	100,091	61,937	2,431
Cowlitz	9	1,433,480	939,022	494,458	78,109
Douglas	1	38,871	24,912	13,959	0
Ferry	1	162,778	115,411	47,367	3,255
Franklin	3	364,752	252,079	112,673	10,582
Garfield	0	0	0	0	0
Grant	11	1,735,452	1,063,285	672,167	23,823
Grays Harbor	11	2,103,861	1,507,745	596,116	41,383
Island	7	1,734,442	1,224,076	510,366	9,438
Jefferson	3	49,275	33,988	15,287	0
King	30	6,511,906	4,683,887	1,828,019	177,910
Kitsap	13	1,761,696	1,239,320	522,376	51,237
Kittitas	5	771,404	522,019	249,385	4,681
Klickitat	3	314,324	224,153	90,171	4,322
Lewis	7	753,123	535,889	217,234	2,321
Lincoln	0	0	0	0	0
Mason	4	867,680	636,815	230,865	34,156
Okanogan	6	621,958	423,303	198,655	1,315
Pacific	7	1,750,395	1,269,144	481,251	48,266
Pend Oreille	2	76,129	50,712	25,417	0
Pierce	17	3,092,773	2,207,743	885,030	31,738
San Juan	2	277,824	196,651	81,173	924
Skagit	9	1,280,358	881,406	398,952	14,689
Skamania	2	54,412	33,751	20,661	164
Snohomish	16	5,272,036	3,876,533	1,395,503	140,930
Spokane	13	3,011,369	2,136,596	874,773	52,379
Stevens	3	215,410	149,279	66,131	0
Thurston	8	593,091	421,609	171,482	11,431
Wahkiakum	0	0	0	0	0
Walla Walla	3	483,516	368,180	115,336	14,968
Whatcom	7	866,757	659,817	206,940	5,372
Whitman	2	156,283	114,095	42,188	0
Yakima	11	1,981,542	1,374,193	607,349	22,465
Total	247	\$46,606,470	\$33,080,160	\$13,526,310	\$960,038

Top 3 counties for nonprofit punchboard pull-tab gross receipts, prizes paid, and net receipts are King, Snohomish, and Clark.

Top 3 counties for reported local taxes are also King, Snohomish, and Clark.

Average number of licenses is computed by dividing the total licenses reporting activity for the year by the number of reporting periods.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

*Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Receipts & Expenses
Fiscal Year Ending June 30, 2009

*Raffles paid out
48% of
their gross
receipts in prizes.*

Gross Receipts	\$7,463,120	100.0 %
Prizes Paid	<u>3,584,511</u>	<u>48.0</u>
Net Receipts	\$3,878,609	52.0 %
Taxes - Local	39,870	0.5 %
Cash (Over)/Short	8,004	0.1
Number Of Licensees:		
- Reporting Activity	547	
- Reporting No Activity	129	
- Not Reporting	<u>53</u>	
Total	729	
Donated Prizes	\$1,314,401	
(Included In Prizes Paid)		

*Revenue & expenses
are for gambling
activity only and
do not reflect all
operating costs of the
non-gambling
portions of the
nonprofit business or
organization.*

Source: Washington State Gambling Commission

By County
Fiscal Year Ending June 30, 2009

RAFFLES

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts
Adams	3	\$32,381	\$18,662	\$13,719
Asotin	5	18,283	6,877	11,406
Benton	25	544,742	271,750	272,992
Chelan	11	244,046	110,196	133,850
Clallam	11	208,945	32,621	176,324
Clark	22	187,570	110,635	76,935
Columbia	1	737	152	585
Cowlitz	12	101,884	43,242	58,642
Douglas	1	5,098	0	5,098
Ferry	1	1,249	597	652
Franklin	5	35,123	6,752	28,371
Garfield	0	0	0	0
Grant	11	54,656	24,664	29,992
Grays Harbor	16	69,570	32,090	37,480
Island	7	36,030	10,570	25,460
Jefferson	1	3,865	2,381	1,484
King	135	1,984,513	1,050,439	934,074
Kitsap	11	191,916	107,989	83,927
Kittitas	4	17,344	9,594	7,750
Klickitat	3	6,734	2,256	4,478
Lewis	10	76,830	38,353	38,477
Lincoln	3	2,362	267	2,095
Mason	6	32,805	22,865	9,940
Okanogan	10	36,790	15,144	21,646
Pacific	8	66,707	42,738	23,969
Pend Oreille	4	15,163	7,853	7,310
Pierce	41	461,764	199,821	261,943
San Juan	2	9,324	8,746	578
Skagit	12	137,582	68,712	68,870
Skamania	2	1,172	800	372
Snohomish	49	874,336	345,967	528,369
Spokane	51	772,266	372,053	400,213
Stevens	7	15,271	16,964	-1,693
Thurston	14	663,648	354,689	308,959
Wahkiakum	0	0	0	0
Walla Walla	7	75,675	23,348	52,327
Whatcom	11	132,184	79,041	53,143
Whitman	2	2,250	425	1,825
Yakima	23	342,305	145,258	197,047
Total	547	\$7,463,120	\$3,584,511	\$3,878,609

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for raffle gross receipts are King, Snohomish, and Spokane.

Top 3 counties for prizes paid are King, Spokane, and Thurston.

Top 3 counties for net receipts are King, Snohomish, and Spokane.

Top 3 counties for number of raffles are King, Spokane, and Snohomish.

In-state raffle manager, for an out-of-state organization, resides in Thurston County. The licensee's statewide figures are shown in Thurston County, for purposes of this report only.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

**FUNDRAISING EVENTS
and
AMUSEMENT GAMES
(NONPROFIT)**

Receipts & Expenses
Fiscal Year Ending June 30, 2009

	<u>Fundraising Events</u>		<u>Nonprofit Amusement Games (1)</u>	
Gross Receipts	\$ 184,462	100.0 %	\$ 155,914	100.0 %
Prizes Paid	<u>27,549</u>	<u>14.9</u>	<u>65,604</u>	<u>42.1</u>
Net Receipts	\$ 156,913	85.1 %	\$ 90,310	57.9 %
Taxes Local	290	0.2 %	887	0.6 %
Number Of Licensees:				
- Reporting Activity	29		35	
- Reporting No Activity	23		57	
- Not Reporting	<u>22</u>		<u>6</u>	
Total	74		98	

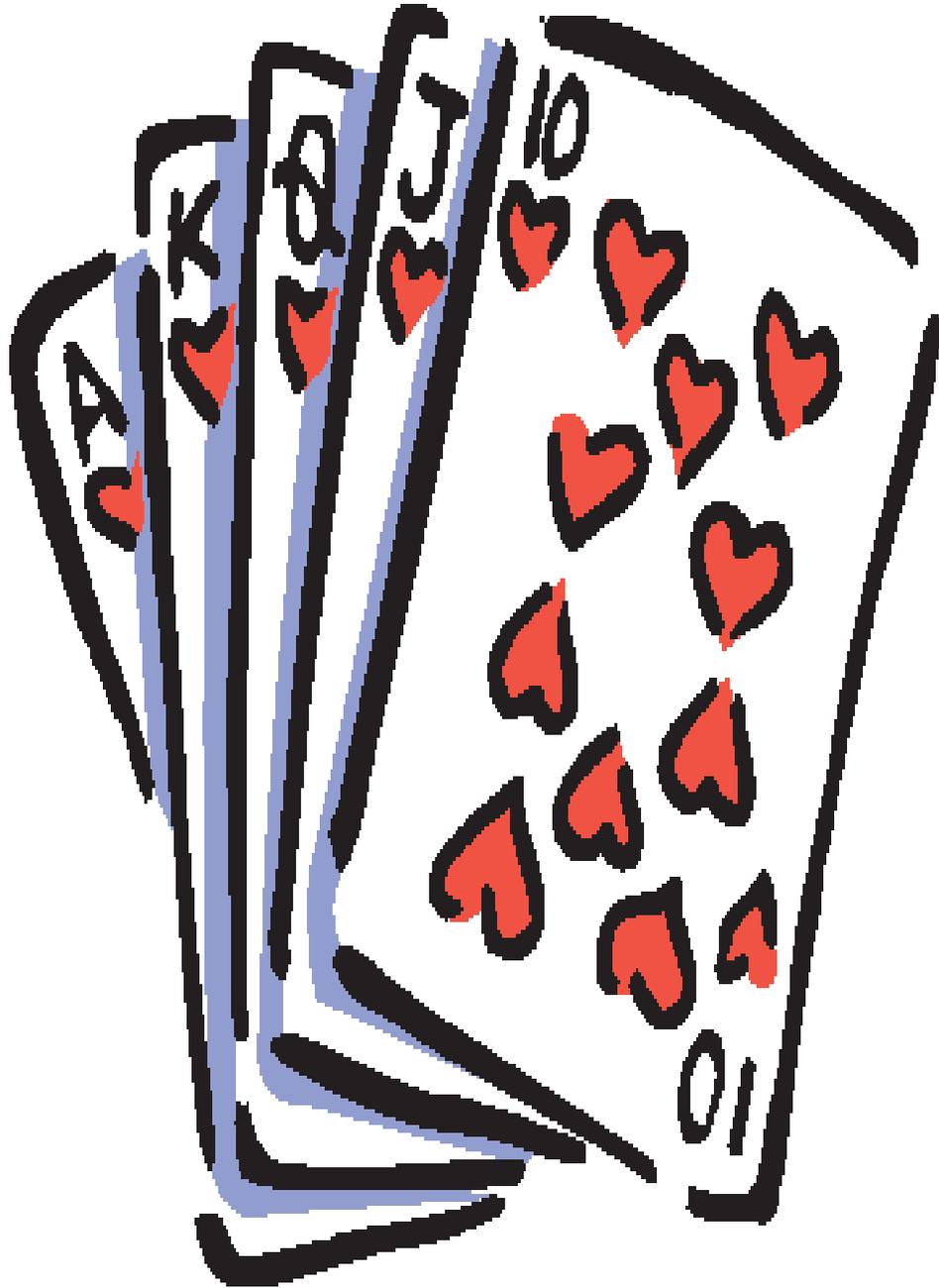
(1) Includes Agricultural Fair Bingo activity, if any.

*Revenue & expenses
are for gambling
activity only and
do not reflect all
operating costs of the
non-gambling
portions of the
nonprofit business or
organization.*

Source: Washington State Gambling Commission

Commercial Licensees

See page 4 for Gambling Trends.



COMMERCIAL OVERVIEW

Summary of Activities Fiscal Year Ending June 30, 2009

This Year

For Fiscal Year Ending June 30, 2009

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Amusement Games</u>	<u>Total</u>
Gross Receipts	\$245,857,639	\$258,880,130	\$20,779,270	\$525,517,039
Prizes	<u>\$178,232,802</u>	<u>\$6,562,193</u>	<u>\$4,036,600</u>	<u>\$188,831,595</u>
Net Receipts	\$67,624,837	\$252,317,937	\$16,742,670	\$336,685,444

Last Year

For Fiscal Year Ending June 30, 2008

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Amusement Games</u>	<u>Total</u>
Gross Receipts	\$272,314,899	\$284,138,828	\$20,053,049	\$576,506,776
Prizes	<u>\$196,283,401</u>	<u>\$6,388,672</u>	<u>\$4,495,154</u>	<u>\$207,167,227</u>
Net Receipts	\$76,031,498	\$277,750,156	\$15,557,895	\$353,781,654

Compared to last year, gross receipts for commercial punchboards/pull-tabs and card rooms decreased.

Although, gross receipts for amusement games increased from one year ago.

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
 - a) chair rental fees,
 - b) per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - c) "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

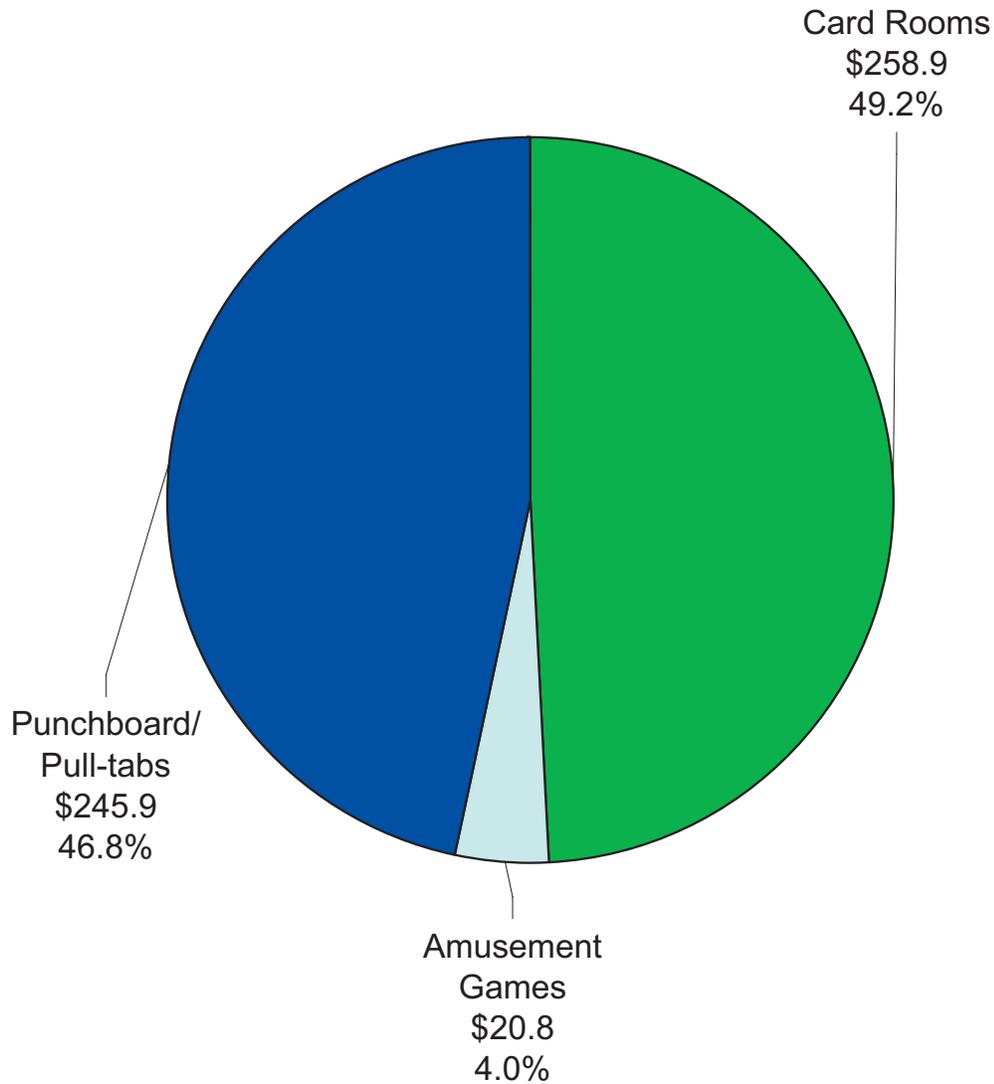
- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

Distribution of Gross Receipts

By Type of Activity

Fiscal Year Ending June 30, 2009

Commercial Activities (in millions)



*Punchboard/
pull-tab and
card room
activities each
generate
nearly half of
the commercial
sector's gross
receipts.*

Source: Washington State Gambling Commission

COMMERCIAL OVERVIEW

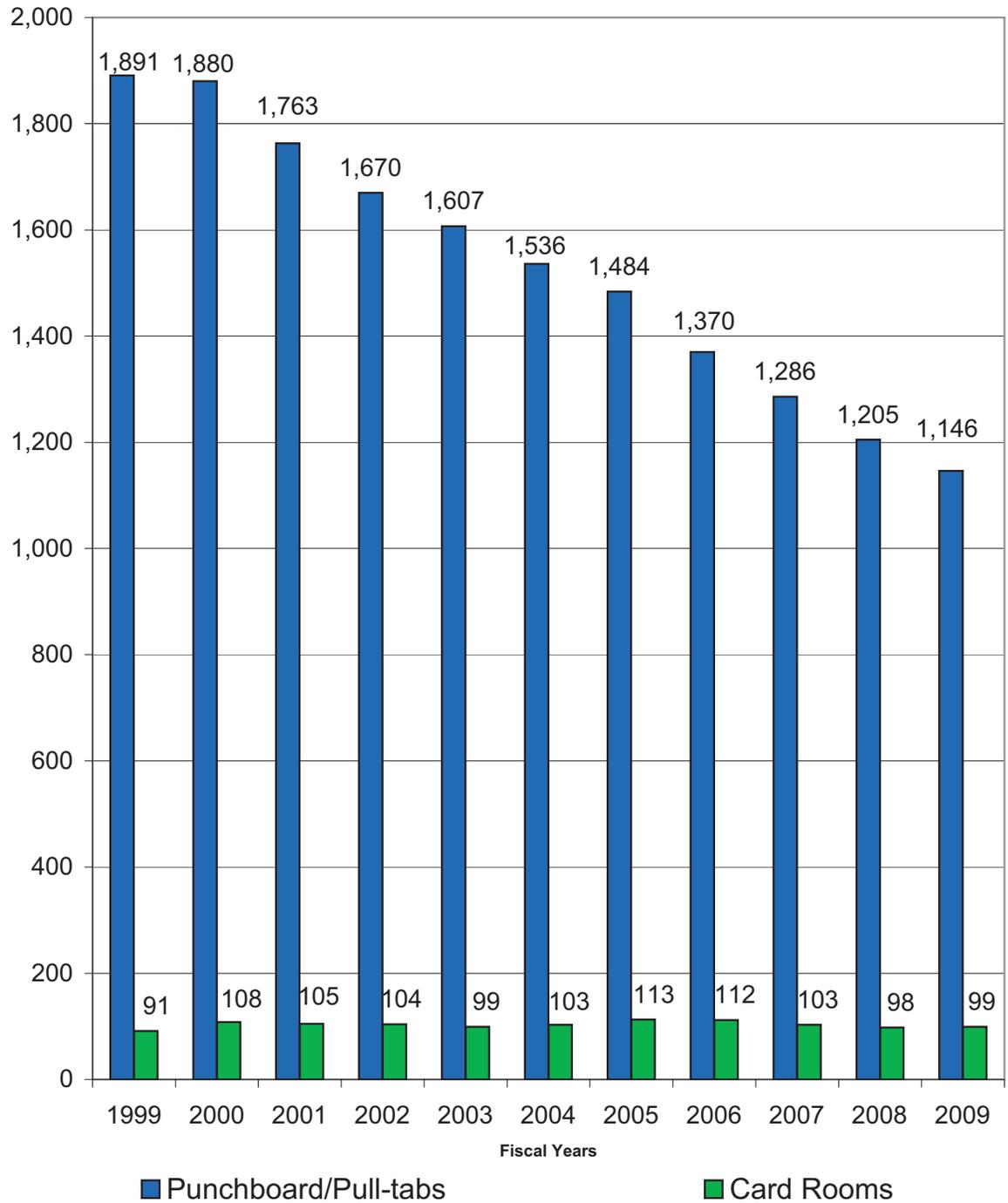
Number of Licenses Fiscal Years Ending June 30

The number of punchboard/pull-tab licenses continued to decrease.

The number of card room licenses increased by one, from one year ago.

Only includes licensees reporting activity.

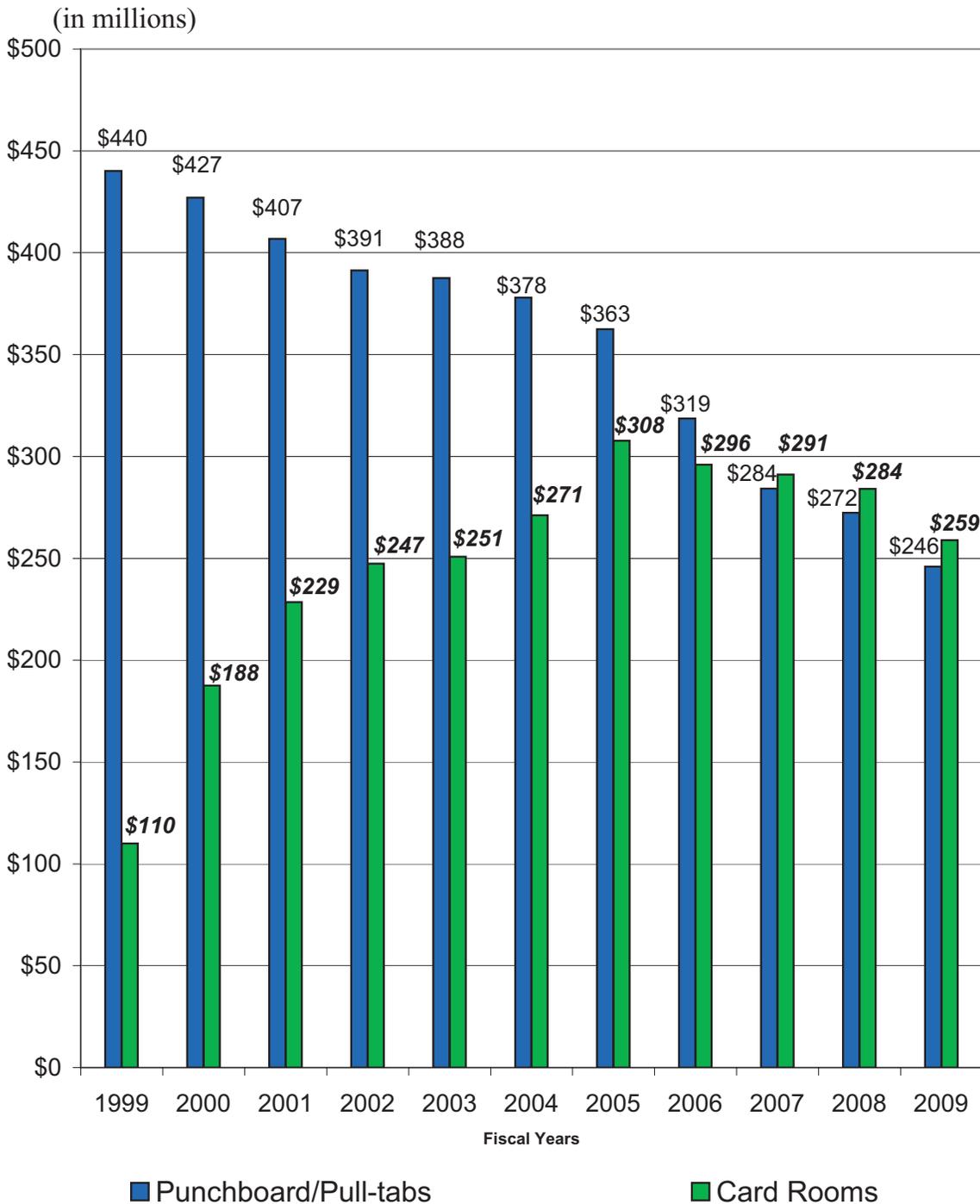
Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.



Source: Washington State Gambling Commission

Gross Receipts
Fiscal Years Ending June 30

**COMMERCIAL
OVERVIEW**



Gross receipts for commercial punchboards/pull-tabs decreased 9.7%, since last year.

Card room gross receipts decreased 8.9%, since last year.

Only includes licensees reporting activity.

Source: Washington State Gambling Commission

**PUNCHBOARD/
PULL-TABS
(COMMERCIAL)**

Receipts

Fiscal Year Ending June 30, 2009

Combined Totals:			
Gross Receipts		\$245,857,639	100.0 %
Prizes	-Cash	176,323,396	71.7
	-Merchandise	1,909,406	0.8
Total Net Receipts		\$67,624,837	27.5 %

Tax	Local	8,388,415	3.4 %
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Number Of Licensees:			
- Reporting Activity		1,146	
- Reporting No Activity		42	
- Not Reporting		46	
Total		<u>1,234</u>	

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

By County
Fiscal Year Ending June 30, 2009

**PUNCHBOARD/
PULL-TABS
(COMMERCIAL)**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$31,336	\$21,860	\$9,476	\$0
Asotin	5	405,489	277,152	128,337	8,270
Benton	28	5,261,839	3,636,276	1,625,563	185,476
Chelan	21	4,139,195	2,954,329	1,184,866	25,640
Clallam	10	1,165,152	806,709	358,443	34,103
Clark	53	8,102,782	5,513,411	2,589,371	397,498
Columbia	2	65,676	44,937	20,739	622
Cowlitz	31	3,857,911	2,648,892	1,209,019	187,757
Douglas	9	1,571,497	1,119,981	451,516	2,570
Ferry	2	112,090	67,270	44,820	2,243
Franklin	12	1,448,724	1,052,705	396,019	71,285
Garfield	1	41,389	24,778	16,611	0
Grant	16	4,104,542	2,987,678	1,116,864	78,005
Grays Harbor	42	5,031,352	3,412,574	1,618,778	137,160
Island	11	1,485,075	1,047,538	437,537	4,127
Jefferson	5	307,313	191,975	115,338	0
King	212	66,485,759	49,637,437	16,848,322	3,020,180
Kitsap	46	9,679,602	6,855,458	2,824,144	263,486
Kittitas	15	2,024,091	1,458,014	566,077	27,334
Klickitat	7	704,407	434,694	269,713	8,475
Lewis	28	3,400,055	2,328,449	1,071,606	63,725
Lincoln	4	115,935	71,605	44,330	4,820
Mason	15	2,784,423	2,015,638	768,785	135,912
Okanogan	14	1,594,252	1,080,187	514,065	5,850
Pacific	15	1,545,447	1,048,166	497,281	54,468
Pend Oreille	9	314,137	206,547	107,590	1,145
Pierce	162	41,281,682	30,419,802	10,861,880	1,479,437
San Juan	4	666,676	472,689	193,987	1,546
Skagit	25	2,986,353	2,045,552	940,801	52,650
Skamania	1	33,971	23,395	10,576	314
Snohomish	100	28,782,664	20,485,753	8,296,911	1,203,912
Spokane	89	13,794,377	10,058,167	3,736,210	218,129
Stevens	15	647,007	427,762	219,245	1,240
Thurston	51	13,176,070	9,787,905	3,388,165	375,648
Wahkiakum	1	65,467	42,448	23,019	0
Walla Walla	7	1,130,473	802,602	327,871	23,170
Whatcom	29	9,445,602	6,981,656	2,463,946	111,395
Whitman	4	138,649	100,194	38,455	88
Yakima	43	7,929,178	5,640,617	2,288,561	200,735
Total	1,146	\$245,857,639	\$178,232,802	\$67,624,837	\$8,388,415

*Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for commercial punchboard/pull-tab gross receipts are King, Pierce, and Snohomish.

Top 3 counties for prizes paid and net receipts are also King, Pierce, and Snohomish.

King also had the most in reported local taxes, followed by Pierce and Snohomish.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

CARD ROOMS

Receipts

Fiscal Year Ending June 30, 2009

	House-Banked Licenses		Non House-Banked Licenses		Total Licenses	
Gross Receipts (1)	\$256,996,051	100.0 %	\$1,884,079	100.0 %	\$258,880,130	100.0 %
Prizes (2) -Cash	3,829,467	1.5	49,070	2.6	3,878,537	1.5
-Merchandise	2,681,084	1.0	2,572	0.1	2,683,656	1.0
Net Receipts	\$250,485,500	97.5 %	\$1,832,437	97.3 %	\$252,317,937	97.5 %
Tax Local	25,534,116	9.9 %	134,717	7.2 %	25,668,833	9.9 %
Number Of Commercial Licensees (3):						
- Reporting Activity	80		19		99	
- Reporting No Activity	1		10		11	
- Not Reporting	2		1		3	
Total	83		30		113	

Card room definitions:

(1) Gross Receipts - includes funds from three types of card room activities:

- chair rental fees,
- per hand fees, rakes and other fees collected in non-house-banked card rooms,
- "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

(2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

(3) Reported activity includes only those card rooms licensed to collect fees or operate house-banked card games (Classes B, C, E, F, or house-banked licenses).

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

By County
Fiscal Year Ending June 30, 2009

CARD ROOMS

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	0	\$0	\$0	\$0	\$0
Asotin	1	970,731	14,235	956,496	67,700
Benton	5	8,647,942	586,027	8,061,915	860,370
Chelan	0	0	0	0	0
Clallam	1	762,265	0	762,265	77,231
Clark	4	31,068,740	269,275	30,799,465	3,106,874
Columbia	0	0	0	0	0
Cowlitz	2	4,880,121	202,845	4,677,276	557,842
Douglas	3	3,937,143	26,177	3,910,966	314,831
Ferry	0	0	0	0	0
Franklin	1	5,259,729	200,011	5,059,718	525,974
Garfield	0	0	0	0	0
Grant	2	3,065,835	6,315	3,059,520	301,577
Grays Harbor	2	692,590	0	692,590	9,582
Island	2	753,083	0	753,083	0
Jefferson	1	32,805	0	32,805	0
King	26	104,942,284	1,947,772	102,994,512	11,374,469
Kitsap	5	7,233,912	287,684	6,946,228	267,870
Kittitas	2	1,521,545	36,330	1,485,215	108,827
Klickitat	1	12,389	337	12,052	262
Lewis	0	0	0	0	0
Lincoln	0	0	0	0	0
Mason	0	0	0	0	0
Okanogan	1	7,232	0	7,232	0
Pacific	1	28,619	1,800	26,819	1,341
Pend Oreille	0	0	0	0	0
Pierce	8	28,477,507	652,906	27,824,601	2,893,283
San Juan	0	0	0	0	0
Skagit	0	0	0	0	0
Skamania	0	0	0	0	0
Snohomish	10	25,041,826	1,238,413	23,803,413	2,428,761
Spokane	8	12,380,873	378,513	12,002,360	1,202,240
Stevens	0	0	0	0	0
Thurston	3	5,646,805	210,316	5,436,489	369,864
Wahkiakum	0	0	0	0	0
Walla Walla	1	1,339,391	63,525	1,275,866	102,069
Whatcom	3	1,925,242	0	1,925,242	192,627
Whitman	1	1,395,984	0	1,395,984	54,659
Yakima	5	8,855,537	439,712	8,415,825	850,580
Total	99	\$258,880,130	\$6,562,193	\$252,317,937	\$25,668,833

King leads all counties by a substantial amount for gross receipts from card rooms.

After King, the counties with the most gross receipts are Clark, Pierce, and Snohomish.

King operators reported over \$11.3 million in local taxes from their card rooms.

Clark operators reported over \$3.1 million in local taxes from their card rooms.

Pierce operators reported nearly \$2.9 million in local taxes.

Snohomish operators reported over \$2.4 million in local taxes.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

*Only includes licensees reporting activity.

Source: Washington State Gambling Commission

**AMUSEMENT GAMES
(COMMERCIAL)**

Receipts
Fiscal Year Ending June 30, 2009

Gross Receipts	\$	20,779,270	100.0 %
Prizes Paid		<u>4,036,600</u>	<u>19.4</u>
Net Receipts	\$	16,742,670	80.6 %
Taxes Local		345,973	1.7 %
Number Of Licensees:			
- Reporting Activity		71	
- Reporting No Activity		4	
- Not Reporting		<u>10</u>	
Total		85	

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 Locally (360) 486-3476
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Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

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