

GAMBLING STATISTICS FOR JANUARY- MARCH 2009



Our Mission: Protect the
Public by Ensuring that
Gambling is Legal & Honest



Rick Day, Director

Washington State Gambling Commission

*The Gambling Commission was created in 1973.
See RCW 9.46 and WAC 230 for rules governing
gambling activity in the State of Washington.
Search tools are available on our agency web site at
www.wsgc.wa.gov (Rules & Laws on home page menu).*

Our Mission: - Protect the public by ensuring that gambling is legal and honest.

Our Vision: - We will maintain public confidence by

- Conducting a fair and effective gambling regulatory and enforcement program*
- Investigating illegal activities*
- Building positive partnerships and relationships*
- Providing a workplace that allows employees to excel at their jobs*
- Anticipating and responding to the evolving gambling industry.*

Our Values: - We Value Integrity, Professionalism, Respect and Diversity.

Our Goals:

- Detect and remove the criminal element from gambling*
- Maintain a regulatory environment that promotes compliance*
- Develop, retain and value our employees*
- Provide accurate and timely information to the legislature, public and other stakeholders*
- Pursue improvements and innovations in agency programs and processes.*

Please feel free to explore our web site and give your feedback regarding our reports.

You may contact us by email at FinancialReporting@wsgc.wa.gov or by mail at:

*Washington State Gambling Commission, Attention: Financial Reporting Services
P. O. Box 42400, Olympia, WA 98504-2400*

We hope you'll find the following information useful.

Sincerely,

A handwritten signature in black ink that reads "Rick Day". The signature is written in a cursive style and is positioned below the word "Sincerely,".

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OVERVIEW

Gambling Trends For 1st Quarter 2009 (Does not include tribal figures.)

Overall gambling receipts in the state increased since last quarter, but decreased since the same quarter in the prior year.

Nonprofit gross receipts increased in most areas since last quarter, but decreased since a year ago. Variations occur in the number of annual reports received in any one quarter.

Commercial punchboard/pull-tab gross receipts increased from the prior quarter, but decreased since the same quarter in the prior year.

Card room gross receipts increased from last quarter, but were down from the prior year.

	Gross Receipts in 1st Qtr 2009 (in millions)	Since Last Quarter	Over Last 4 Quarters (since 1st Qtr 2008)
Total Licensed Gambling (see pages 5 - 9 for details)			
1,693 licenses, down -4.0% since last quarter.	\$154.1	5.2% UP ↑	-8.2% DOWN ↓
Charitable & Nonprofit Gambling (see pages 12 - 16 for details)			
Bingo (see pages 17 - 21 for details)			
73 licenses, down -15.1% since last quarter.	\$10.8	2.2% UP ↑	-3.8% DOWN ↓
Punchboard/Pull-tabs (see pages 22 - 23 for details)			
245 licenses, down -2.0% since last quarter.	\$11.7	6.2% UP ↑	-11.7% DOWN ↓
Raffles (see pages 24 - 25 for details)			
148 licenses, down -1.3% since last quarter.	\$2.5	38.3% UP ↑	-2.3% DOWN ↓
Commercial Gambling (see pages 28 - 31 for details)			
Punchboard/Pull-tabs (see pages 32 - 33 for details)			
1,116 licenses, down -4.6% since last quarter.	\$61.9	2.5% UP ↑	-9.2% DOWN ↓
Card Rooms (see pages 34 - 35 for details)			
97 licenses, down -1.0% since last quarter.	\$67.1	7.2% UP ↑	-7.5% DOWN ↓

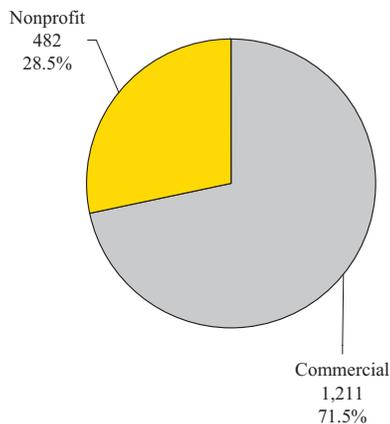
Source: Washington State Gambling Commission

Distribution of Activities

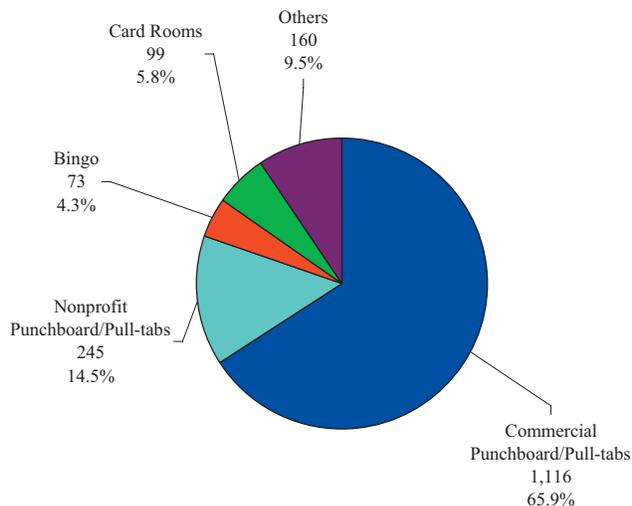
For 1st Quarter 2009
(Does not include tribal figures.)

Number of Licenses

By segment

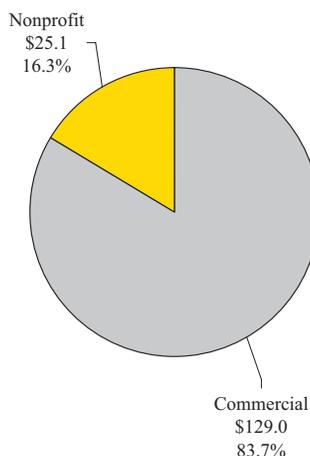


By activity

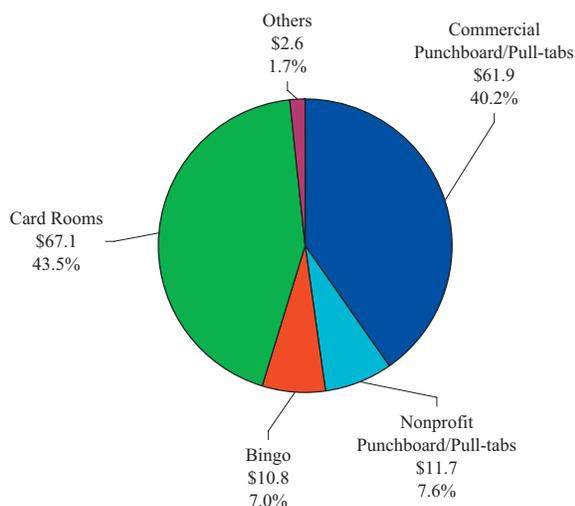


Gross Receipts
(in millions)

By segment



By activity



The Commission continues to issue more licenses for punchboard/pull-tab than for any other activity.

Punchboard/pull-tabs produce more gross receipts overall. However, card room gross receipts are greater per operator.

Commercial activities are almost three-fourths of the licenses and over four-fifths of licensed gambling gross receipts.

Nonprofits generate nearly the same amount of gross receipts from bingo as from punchboard/pull-tabs.

“Others” includes raffles and fund raising events.

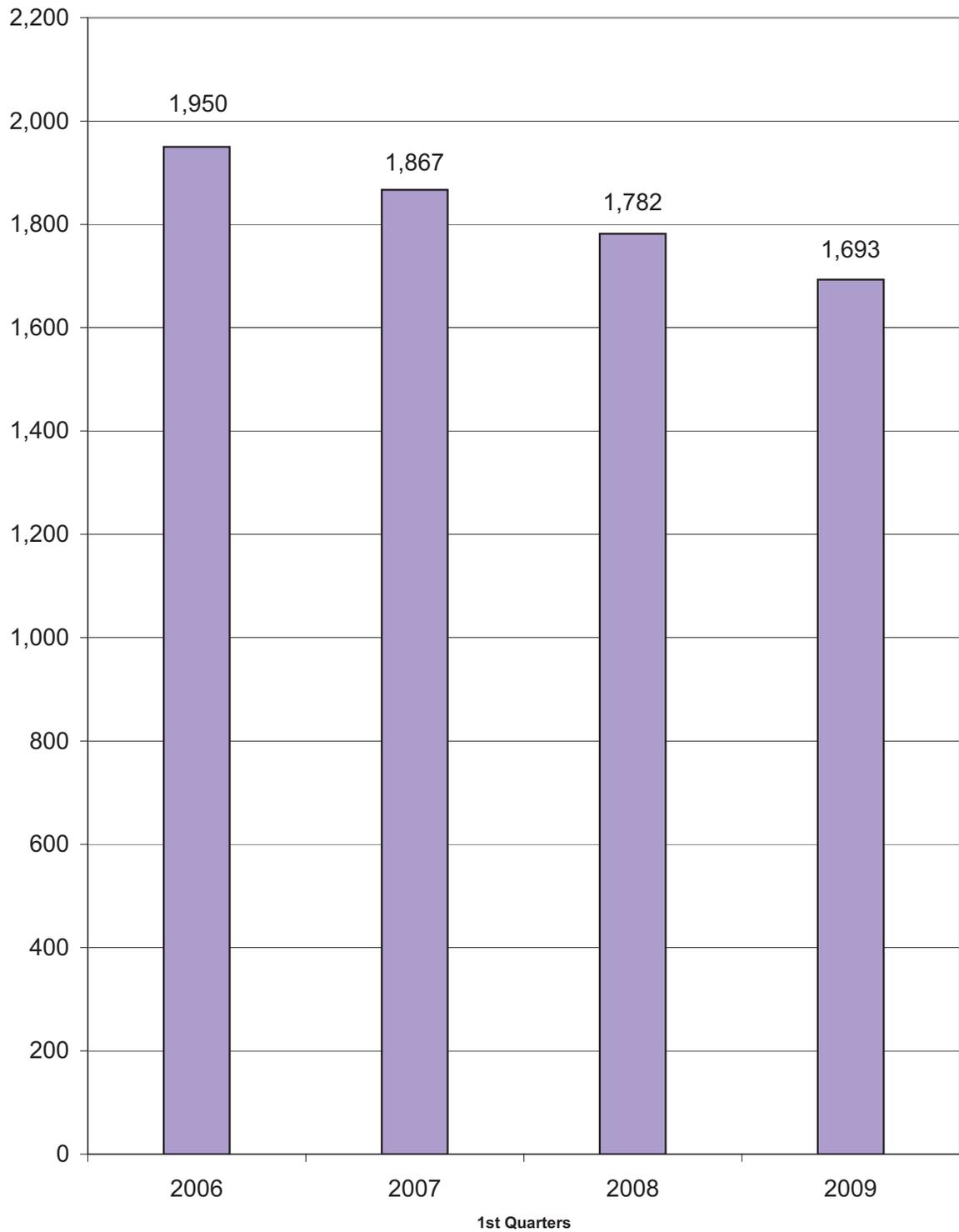
[Please Note: Amusement Games are only listed annually, in the fiscal year booklet.]

Source: Washington State Gambling Commission

Detail may not add to totals, due to rounding.

Number of Licenses For 1st Quarters (Only includes licensees reporting activity.)

The number of licensees reporting activity has continued to decrease.



Source: Washington State Gambling Commission

Gross Receipts
For 1st Quarters
(only includes licensees reporting activity)



First quarter gross receipts decreased, compared with the same quarter last year.

Source: Washington State Gambling Commission

OVERVIEW

By County For 1st Quarter 2009

<u>County</u>	<u>Number of Licensees*</u>	<u>Gross Receipts</u>	<u>Prizes Paid</u>	<u>Net Receipts</u>
Adams	4	\$33,596	\$21,872	\$11,724
Asotin	12	546,639	212,609	334,030
Benton	44	5,124,576	2,112,421	3,012,155
Chelan	28	1,686,020	1,154,979	531,041
Clallam	23	998,764	441,718	557,046
Clark	77	12,720,905	3,283,084	9,437,821
Columbia	2	55,109	35,426	19,683
Cowlitz	46	2,763,779	1,111,745	1,652,034
Douglas	12	1,503,519	302,798	1,200,721
Ferry	4	77,909	52,854	25,055
Franklin	18	1,816,695	393,136	1,423,559
Garfield	1	5,523	3,583	1,940
Grant	32	2,575,390	1,200,702	1,374,688
Grays Harbor	59	1,951,923	1,228,494	723,429
Island	24	1,146,946	693,045	453,901
Jefferson	9	107,261	62,112	45,149
King	318	47,533,701	15,465,881	32,067,820
Kitsap	71	5,385,480	2,513,161	2,872,319
Kittitas	19	943,197	473,585	469,612
Klickitat	16	281,668	166,657	115,011
Lewis	37	1,085,408	747,433	337,975
Lincoln	6	29,768	17,554	12,214
Mason	21	906,347	675,943	230,404
Okanogan	24	535,957	361,101	174,856
Pacific	25	865,434	582,650	282,784
Pend Oreille	14	90,704	57,510	33,194
Pierce	197	20,427,834	9,750,237	10,677,597
San Juan	8	220,663	156,721	63,942
Skagit	36	1,132,344	775,353	356,991
Skamania	3	21,302	13,640	7,662
Snohomish	153	16,483,947	7,225,966	9,257,981
Spokane	125	8,173,743	3,880,226	4,293,517
Stevens	23	271,912	185,356	86,556
Thurston	69	5,677,464	3,058,034	2,619,430
Wahkiakum	1	18,437	11,412	7,025
Walla Walla	15	793,698	331,109	462,589
Whatcom	44	3,081,753	1,921,061	1,160,692
Whitman	8	495,142	47,467	447,675
Yakima	65	6,500,360	3,028,784	3,471,576
TOTAL	1,693	154,070,817	63,757,419	90,313,398

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

The top three counties for gross receipts are King, Pierce, and Snohomish.

King, Pierce, and Snohomish also had the most prizes paid out.

Top three net receipts are King, Pierce and Clark.

One operator may hold more than one gambling license, since a different license is generally required for each activity.

Revenues are for gambling activity only, and do not reflect expenses for either the gambling or non-gambling portions of the organization's activities.

-- MANUFACTURERS --		
Gross Sales to:		
Distributors		
Pull-tabs + Punchboards	2,907,875	12.1
Casino Gaming Equipment + Other	<u>2,768,063</u>	<u>11.5</u>
Sold to distributors	\$5,675,938	23.5 %
Non-Distributors		
Sold to non-distributors	<u>18,440,091</u>	<u>76.5</u>
Total Sales	<u><u>\$24,116,029</u></u>	<u><u>100.0 %</u></u>
Number of Licensees Reporting Activity	32	

-- DISTRIBUTORS --		
Gross Sales to:		
Operators		
Pull-tabs + Punchboards	4,787,441	73.1
Casino Gaming Equipment + Other	<u>1,760,736</u>	<u>26.9</u>
Total sales (1)	<u><u>\$6,548,177</u></u>	<u><u>100.0 %</u></u>
Number of Licensees Reporting Activity	37	

(1) Sales of \$154,144 from distributors to other distributors are excluded.

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Nonprofit Licensees

See page 4 for summary of all activities.



NONPROFIT OVERVIEW

Summary of Activities For 1st Quarter 2009

A few years ago, bingo brought in more gross receipts for nonprofit organizations than other types of nonprofit gambling activities.

The nonprofit punchboard/pull-tab gross receipts are now larger than those from bingo.

Punchboard/pull-tabs also generate more in net receipts for the nonprofit.

Two of the four nonprofit card rooms reported activity this quarter.

This Quarter

For Quarter Ending March 31, 2009

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$10,842,549	\$11,660,873	\$6,352	\$2,477,644	\$73,831	\$25,061,249
Prizes Paid	\$7,709,085	\$8,291,333	\$0	\$1,257,216	\$9,959	\$17,267,593
Net Receipts	\$3,133,464	\$3,369,540	\$6,352	\$1,220,428	\$63,872	\$7,793,656

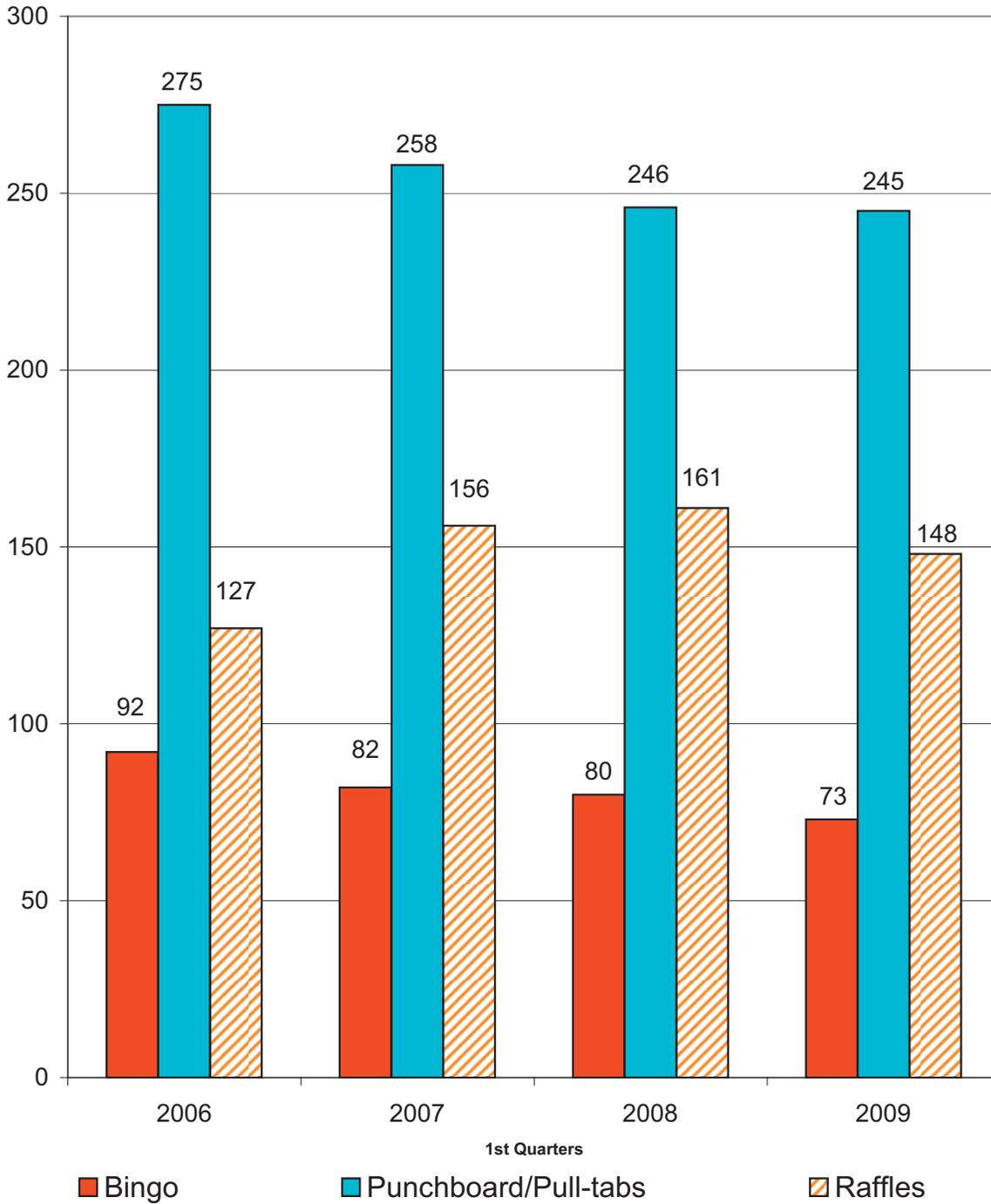
Same Quarter Last Year

For Quarter Ending March 31, 2008

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$11,266,557	\$13,199,169	\$66,553	\$2,535,324	\$49,459	\$27,117,062
Prizes Paid	\$8,189,604	\$9,366,941	\$35,801	\$1,112,159	\$805	\$18,705,310
Net Receipts	\$3,076,953	\$3,832,228	\$30,752	\$1,423,165	\$48,654	\$8,411,752

Number of Licenses For 1st Quarters

NONPROFIT OVERVIEW



There have been more raffle licenses than bingo licenses reporting activity, starting in about 2003.

The greatest number of nonprofit licenses continues to be for punchboard/pull-tabs.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

NONPROFIT OVERVIEW

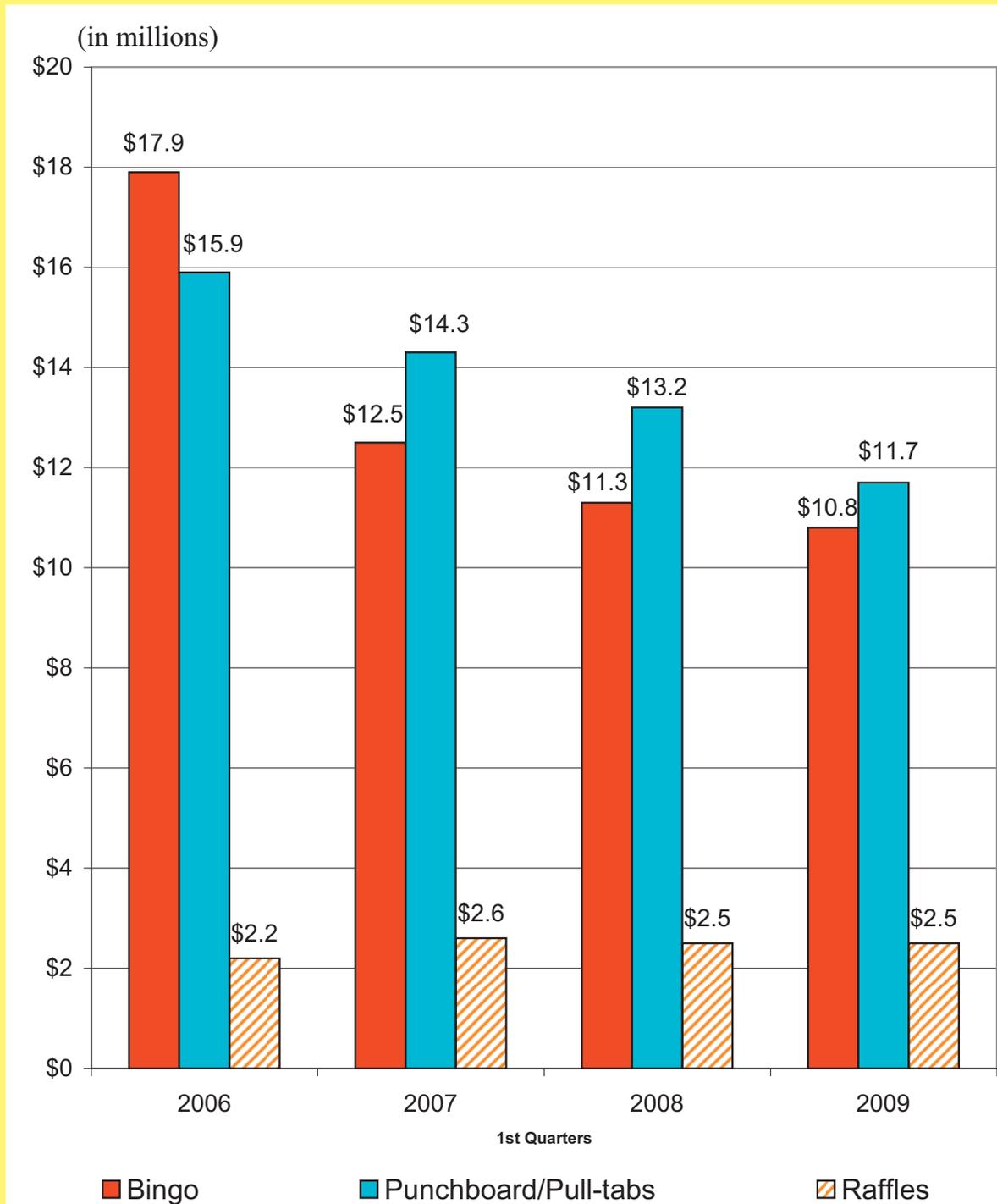
Gross Receipts For 1st Quarters

There are more punchboard/pull-tab licenses, which now also generate more gross receipts for the nonprofit organizations than bingo does.

Historically, the high point for bingo gross receipts in a first quarter occurred in 1994 with \$51.4 million.

Gross receipts continue to decline for both bingo and punchboard/pull-tabs, but at different rates.

Only includes licensees reporting activity.



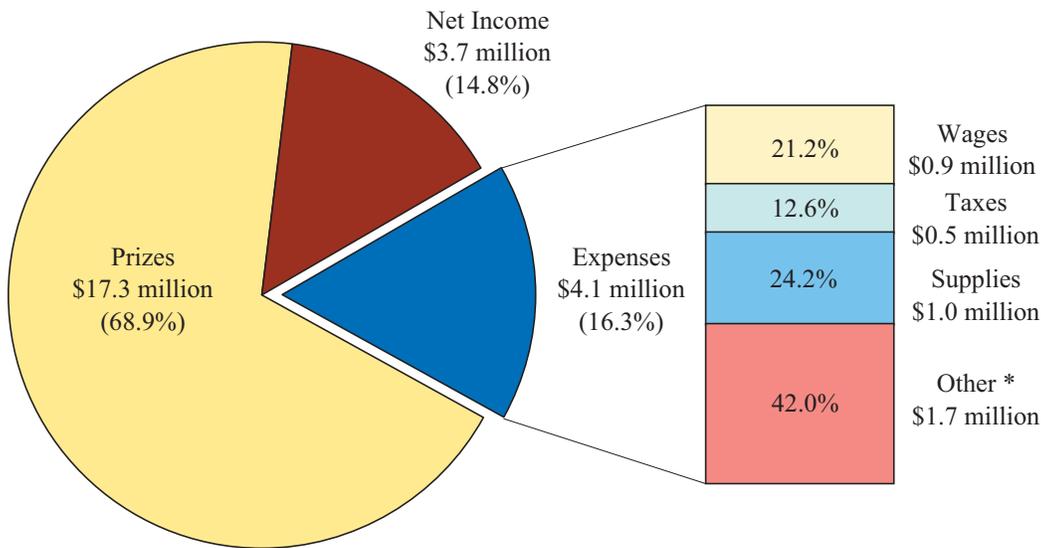
Source: Washington State Gambling Commission

Breakdown of Gross Receipts

For 1st Quarter 2009

NONPROFIT OVERVIEW

Gross Receipts \$25.1 million



Almost 69% of nonprofit gambling receipts went out as prizes.

Almost 15% of gross receipts were available to go toward the stated purposes of the average nonprofit/charitable organization.

* Other expenses include rent, depreciation, advertising, contract services, cash over/short, etc.

* Class A-C Bingo expenses estimated, since most expenses are no longer requested from Bingo classes A-C.

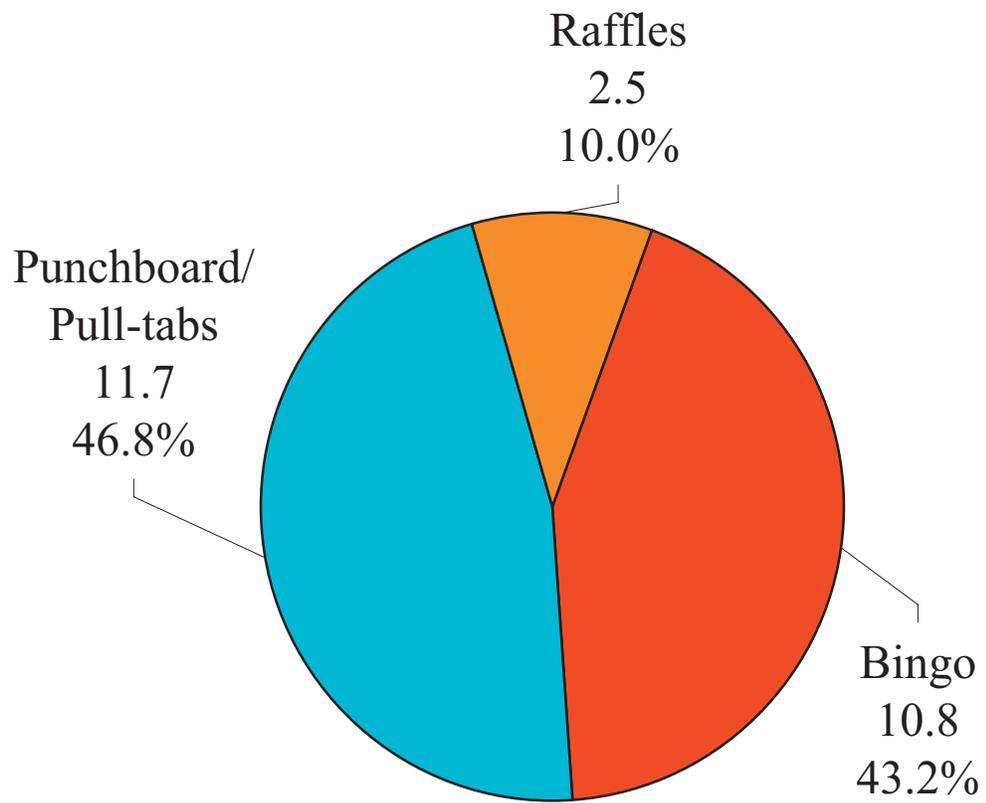
Source: Washington State Gambling Commission

Detail may not add to totals, due to rounding.

Distribution of Gross Receipts

By Type of Activity
For 1st Quarter 2009

Nonprofit Activities (in millions)



*Punchboard/
Pull-tabs generate
more in gross
receipts for the
nonprofit
organizations than
bingo does.*

Source: Washington State Gambling Commission

Overview
For 1st Quarter 2009

About four-fifths of bingo licenses are for smaller bingo operations (classes A-E).

Bingo operations that are mid-size (annual receipts of over \$650,000 but less than \$5,000,000) brought in over four-fifths of the total bingo gross receipts.

The mid-size bingo (class F-J) operators also reported over three-fourths of the net income.

Class	Gross Receipts Range	Number Reporting	PERCENT OF		
			Licenses	Gross	Net Income
A-C (Annual)*	\$1-\$150,000	43	58.9%	9.5%	12.7%
D-E (Quarterly)	\$150,001-\$650,000	16	21.9%	8.5%	10.4%
F-J (Quarterly)	\$650,001-\$5,000,000	14	19.2%	82.0%	76.9%
K-S (Quarterly)	Greater than \$5,000,000	0	0.0%	0.0%	0.0%
Total Licensees Reporting Activity		73			

* Only includes annual activity reports for license years expiring during this quarter.

* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

Revenue

Smaller Bingo Operations
For 1st Quarter 2009

Class Definitions, Yearly Gross	ANNUAL REPORTS		QUARTERLY REPORTS	
	\$1-\$150,000		\$150,001-\$650,000	
	CLASS A - C		CLASS D - E	
Gross Receipts	\$1,025,718	100.0 %	\$918,726	100.0 %
Prizes Paid - Cash	769,603	75.0	672,816	73.2
- Merchandise	0	0.0	0	0.0
Net Receipts	\$256,115	25.0 %	\$245,910	26.8 %
Expenses:				
Wages			\$52,963	5.8 %
Supplies			17,431	1.9
License Fee			4,242	0.5
Taxes - Local	\$4,042	0.4 %	9,243	1.0
- State			4,781	0.5
- Federal			3,296	0.4
Building - Rent			12,466	1.4
- Depreciation			2,005	0.2
Equipment - Rent/Depreciation			764	0.1
Other *	102,572	10.0	16,181	1.6
Total Expenses	\$106,614	10.4 %	\$123,372	13.4 %
Net Income	\$149,501	14.6 %	\$122,538	13.4 %
Average Net Income	\$3,477		\$7,659	
Net Income (Loss) from Retail Sales	\$14,766		\$5,897	
From Drawing Sales	\$0		\$0	
From Amusement Sales	\$0		\$0	
Donated Prizes	4,334		0	
Total Number of Sessions	1,311		456	
Total Attendance	43,650		23,810	
Average Attendance	33		52	
Per Player Statistics:				
Gross	\$23.50		\$38.59	
Prizes	\$17.63		\$28.26	
Expenses	\$2.44		\$5.18	
Net Income	\$3.42		\$5.15	

* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

In general, smaller bingo operations have lower expenses and little or no depreciation.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Revenue
Larger Bingo Operations
For 1st Quarter 2009

Class Definitions, Yearly Gross	QUARTERLY REPORTS					
	\$650,001-\$5,000,000		> \$5,000,000		TOTAL	
	CLASS F - J		CLASS K - S		LICENSES	
Gross Receipts	\$8,898,105	100.0 %	\$0	%	\$10,842,549	100.0 %
Prizes Paid - Cash	6,252,934	70.2	0		7,695,353	71.0
- Merchandise	13,732	0.2	0		13,732	0.1
Net Receipts	\$2,631,439	29.6 %	\$0	%	\$3,133,464	28.9 %
Expenses:						
Wages	\$606,478	6.8 %	\$0	%	\$659,441	6.1 %
Supplies	134,960	1.5	0		152,391	1.4
License Fee	24,410	0.3	0		28,652	0.3
Taxes - Local	90,916	1.0	0		104,201	1.0
- State	62,038	0.7	0		66,819	0.6
- Federal	49,795	0.6	0		53,091	0.5
Building - Rent	98,849	1.1	0		111,315	1.0
- Depreciation	36,304	0.4	0		38,309	0.4
Equipment - Rent/Depreciation	289,404	3.3	0		290,168	2.7
Other	334,631	3.7	0		453,384	4.1
Total Expenses	\$1,727,785	19.4 %	\$0	%	\$1,957,771	18.1 %
Net Income	\$903,654	10.2 %	\$0	%	\$1,175,693	10.8 %
Average Net Income	\$64,547				\$16,105	
Net Income (Loss) from Retail Sales	\$28,643		\$0		\$49,306	
From Drawing Sales	\$0		\$0		\$0	
From Amusement Sales	\$6,753		\$0		\$6,753	
Donated Prizes	0		0		4,334	
Total Number of Sessions	1,621		0		3,388	
Total Attendance	171,013		0		238,473	
Average Attendance	105				70	
Per Player Statistics:						
Gross	\$52.03				\$45.47	
Prizes	\$36.64				\$32.33	
Expenses	\$10.10				\$8.21	
Net Income	\$5.28				\$4.93	

In general, larger bingo operations have higher wage expense and more depreciation expense.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Top 10 Bingo by Gross Receipts For 1st Quarter 2009

While these top 10 represent only 13.7% of the bingo licensees reporting this quarter, they represent 73.8% of the total gross receipts, 73.5% of total prizes paid out, and 70.2% of Net Income.

These top 10 have 65.1% of the total attendance for bingo.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

BY GROSS RECEIPTS

	Gross Receipts	Prizes Paid	Prizes Paid %	Wages	Other Expenses	Net Income	Net Income %
1 40 & 8 # 00099/Vancouver	\$1,340,498	\$874,461	65.2%	\$84,566	\$293,624	\$172,413	12.9%
2 Seattle Junior Hockey/Mountlake Terrace	1,005,694	706,213	70.2%	49,198	197,630	101,851	10.1%
3 Rotary Club/Columbia Center/Kennewick	830,917	539,927	65.0%	72,028	164,392	126,598	15.2%
4 Amvets # 00001/Tacoma	819,623	596,803	72.8%	40,934	117,164	105,656	12.9%
5 Ruth Dykeman Childrens Center/Renton	800,107	563,742	70.5%	51,918	179,857	56,508	7.1%
6 Sister Rebecca Berghoff Fdn./Union Gap	734,046	524,671	71.5%	55,877	141,667	67,708	9.2%
7 Spokane Youth Sports Assn./Spokane	706,337	546,877	77.4%	60,989	126,531	32,929	4.7%
8 O I C Of Washington/Yakima	685,795	523,642	76.4%	47,268	112,128	50,025	7.3%
9 Gateways For Youth & Families/Tacoma	609,060	455,990	74.9%	21,423	64,894	88,176	14.5%
10 Jaycees/Seattle/Tukwila	468,604	330,686	70.6%	34,685	114,072	23,846	5.1%
Top 10	\$8,000,681	\$5,663,012	70.8%	\$518,886	\$1,511,959	\$825,710	10.3%

PER PLAYER AVERAGES

	Attendance	Gross	Expenses	Net Income
1 40 & 8 # 00099/Vancouver	27,699	\$48.40	\$13.65	\$6.22
2 Seattle Junior Hockey/Mountlake Terrace	19,825	50.73	12.45	5.14
3 Rotary Club/Columbia Center/Kennewick	17,741	46.84	13.33	7.14
4 Amvets # 00001/Tacoma	12,793	64.07	12.36	8.26
5 Ruth Dykeman Childrens Center/Renton	14,569	54.92	15.91	3.88
6 Sister Rebecca Berghoff Fdn./Union Gap	14,159	51.84	13.95	4.78
7 Spokane Youth Sports Assn./Spokane	16,277	43.39	11.52	2.02
8 O I C Of Washington/Yakima	13,272	51.67	12.01	3.77
9 Gateways For Youth & Families/Tacoma	9,936	61.30	8.69	8.87
10 Jaycees/Seattle/Tukwila	9,050	51.78	16.44	2.63
Top 10	155,321	\$51.51	\$13.08	\$5.32

Source: Washington State Gambling Commission

By County
For 1st Quarter 2009

BINGO

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	EXPENSES		Net Income
					Reported Local Tax	Other Expenses	
Adams	0	\$0	\$0	\$0	\$0	\$0	\$0
Asotin	1	39,667	28,679	10,988	661	6,479	3,848
Benton	4	855,471	554,582	300,889	14,658	139,327	146,904
Chelan	2	247,255	168,317	78,938	0	44,506	34,432
Clallam	2	83,084	54,397	28,687	921	14,034	13,732
Clark	3	1,672,673	1,123,175	549,498	31,641	269,440	248,417
Columbia	0	0	0	0	0	0	0
Cowlitz	3	176,239	130,162	46,077	2,338	29,385	14,354
Douglas	0	0	0	0	0	0	0
Ferry	1	4,242	2,565	1,677	0	764	913
Franklin	0	0	0	0	0	0	0
Garfield	0	0	0	0	0	0	0
Grant	2	109,172	80,439	28,733	816	18,835	9,082
Grays Harbor	2	50,211	38,463	11,748	854	8,184	2,710
Island	3	212,739	166,117	46,622	1,335	36,958	8,329
Jefferson	1	16,498	14,074	2,424	0	2,970	-546
King	11	1,458,305	1,032,573	425,732	8,527	260,080	157,125
Kitsap	8	789,706	535,148	254,558	12,146	130,001	112,411
Kittitas	0	0	0	0	0	0	0
Klickitat	2	15,405	12,909	2,496	0	2,773	-277
Lewis	1	27,522	15,790	11,732	0	4,954	6,778
Lincoln	0	0	0	0	0	0	0
Mason	0	0	0	0	0	0	0
Okanogan	0	0	0	0	0	0	0
Pacific	1	67,547	41,003	26,544	1,182	10,976	14,386
Pend Oreille	1	352	192	160	0	63	97
Pierce	5	1,617,966	1,197,277	420,689	1,835	289,399	129,455
San Juan	1	9,362	6,012	3,350	0	1,685	1,665
Skagit	1	16,627	13,559	3,068	425	2,568	75
Skamania	0	0	0	0	0	0	0
Snohomish	9	1,111,309	795,464	315,845	7,611	192,425	115,809
Spokane	2	707,362	547,902	159,460	0	127,325	32,135
Stevens	2	56,066	44,875	11,191	0	10,092	1,099
Thurston	0	0	0	0	0	0	0
Wahkiakum	0	0	0	0	0	0	0
Walla Walla	2	51,439	37,961	13,478	674	8,585	4,219
Whatcom	1	26,489	19,137	7,352	0	4,768	2,584
Whitman	0	0	0	0	0	0	0
Yakima	2	1,419,841	1,048,313	371,528	18,577	236,994	115,957
Total	73	\$10,842,549	\$7,709,085	\$3,133,464	\$104,201	\$1,853,570	\$1,175,693

Top 3 counties for bingo gross receipts are Clark, Pierce, and King.

Top 3 counties for reported bingo taxes to local communities are Clark, Yakima, and Benton.

Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

PUNCHBOARD/ PULL-TABS (NONPROFIT)

Revenue For 1st Quarter 2009

Combined reporting of Punchboards and Pull-tabs began in the 3rd quarter of 2005.

Punchboards had decreased to less than one percent of the combined gross receipts total.

About 11% of gross receipts are available to the nonprofit licensees as net income and potentially available for their charitable/nonprofit purposes.

See page 32 for the commercial portion of punchboard / pull-tab activity.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Combined Totals:		
Gross Receipts	\$11,660,873	100.0 %
Prizes -Cash	8,181,709	70.2
-Merchandise	109,624	0.9
Total Net Receipts	\$3,369,540	28.9 %

Expenses:		
Wages	\$205,002	1.8 %
Supplies	832,446	7.1
License Fee	29,547	0.3
Tax -Local	246,278	2.1
-State	22,769	0.2
-Federal	17,173	0.1
Equipment	4,788	0.0
Over/Short	83,566	0.7
Other Expenses	512,754	4.4
Occupancy	124,361	1.1
Total Expenses	\$2,078,684	17.8 %

Net Income	\$1,290,856	11.1 %
-------------------	--------------------	---------------

Average Net Income	\$5,269
Number of Licensees:	
- Reporting Activity**	245
- Reporting No Activity	9
- Not Reporting	3
Total	257

** Percent of:	
- All PBPT Licensees Reporting Activity	18.0%
- All PBPT Gross Receipts	15.8%

Source: Washington State Gambling Commission

By County
For 1st Quarter 2009

**PUNCHBOARD/
PULL-TABS
(NONPROFIT)**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$26,212	\$16,689	\$9,523	\$208
Asotin	2	158,225	110,843	47,382	1,421
Benton	6	555,509	392,377	163,132	12,416
Chelan	5	261,204	184,781	76,423	0
Clallam	5	206,621	146,581	60,040	5,436
Clark	10	879,208	625,254	253,954	23,462
Columbia	1	42,885	27,570	15,315	643
Cowlitz	9	410,571	276,652	133,919	26,360
Douglas	1	10,965	7,051	3,914	0
Ferry	1	44,100	34,154	9,946	882
Franklin	3	113,521	80,693	32,828	3,125
Garfield	0	0	0	0	0
Grant	10	367,136	264,066	103,070	6,122
Grays Harbor	12	541,986	392,517	149,469	9,114
Island	7	413,560	284,581	128,979	2,001
Jefferson	3	10,495	6,797	3,698	0
King	28	1,597,275	1,144,139	453,136	43,852
Kitsap	13	426,181	297,258	128,923	12,333
Kittitas	5	181,307	128,896	52,411	1,088
Klickitat	3	72,250	49,589	22,661	933
Lewis	7	203,295	142,776	60,519	498
Lincoln	0	0	0	0	0
Mason	4	210,415	170,682	39,733	8,674
Okanogan	6	174,132	119,514	54,618	380
Pacific	7	439,318	308,908	130,410	12,031
Pend Oreille	2	15,533	9,899	5,634	0
Pierce	17	808,705	573,954	234,751	7,526
San Juan	2	68,448	48,602	19,846	0
Skagit	9	317,436	219,910	97,526	3,684
Skamania	2	12,441	7,788	4,653	75
Snohomish	16	1,187,872	868,944	318,928	34,104
Spokane	13	772,299	546,720	225,579	15,559
Stevens	3	57,960	39,883	18,077	0
Thurston	8	149,854	104,909	44,945	2,589
Wahkiakum	0	0	0	0	0
Walla Walla	3	96,101	72,773	23,328	3,687
Whatcom	7	218,454	167,698	50,756	1,302
Whitman	2	35,060	26,007	9,053	0
Yakima	11	574,339	391,878	182,461	6,773
Total	245	\$11,660,873	\$8,291,333	\$3,369,540	\$246,278

*Only includes nonprofit licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for nonprofit punchboard/pull-tab gross receipts and prizes paid are King, Snohomish, and Clark.

Top 3 counties for nonprofit punchboard/pull-tab net receipts are King, Snohomish, and Clark.

Top 3 counties for nonprofit punchboard/pull-tab reported local taxes are King, Snohomish, and Cowlitz.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Revenue For 1st Quarter 2009

Raffles paid out almost 51% of their gross receipts in prizes.

Gross Receipts	\$2,477,644	100.0 %
Prizes Paid	<u>1,257,216</u>	<u>50.7</u>
Net Receipts	\$1,220,428	49.3 %

Expenses:		
Taxes - Local	2,128	0.1
Cash (Over)/Short	1,401	0.1

Number Of Licensees Reporting Activity: 148

Donated Prizes	\$539,042
(Included In Prizes Paid)	

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

By County
For 1st Quarter 2009

RAFFLES

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts
Adams	0	\$0	\$0	\$0
Asotin	2	1,732	600	1,132
Benton	3	15,107	11,066	4,041
Chelan	2	140,917	57,666	83,251
Clallam	5	200,376	25,697	174,679
Clark	6	46,512	21,929	24,583
Columbia	0	0	0	0
Cowlitz	3	23,352	3,738	19,614
Douglas	0	0	0	0
Ferry	0	0	0	0
Franklin	3	9,611	665	8,946
Garfield	0	0	0	0
Grant	2	16,098	6,000	10,098
Grays Harbor	2	7,538	2,552	4,986
Island	2	21,787	4,725	17,062
Jefferson	0	0	0	0
King	40	886,713	553,577	333,136
Kitsap	0	0	0	0
Kittitas	0	0	0	0
Klickitat	2	2,429	1,175	1,254
Lewis	2	10,595	1,914	8,681
Lincoln	1	998	267	731
Mason	2	11,110	4,357	6,753
Okanogan	3	16,824	5,970	10,854
Pacific	2	16,598	8,127	8,471
Pend Oreille	2	5,192	2,700	2,492
Pierce	8	60,099	31,615	28,484
San Juan	1	240	162	78
Skagit	3	78,540	48,580	29,960
Skamania	0	0	0	0
Snohomish	16	93,717	37,293	56,424
Spokane	17	132,972	65,296	67,676
Stevens	3	5,149	4,665	484
Thurston	6	582,452	325,606	256,846
Wahkiakum	0	0	0	0
Walla Walla	2	5,120	1,489	3,631
Whatcom	4	23,311	13,055	10,256
Whitman	0	0	0	0
Yakima	4	62,555	16,730	45,825
Total	<u>148</u>	<u>\$2,477,644</u>	<u>\$1,257,216</u>	<u>\$1,220,428</u>

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for raffle gross receipts are King, Thurston, and Clallam.

Top 3 counties for raffle prizes paid are also King, Thurston, and Spokane.

Top 3 counties for raffle net receipts are King, Thurston, and Clallam.

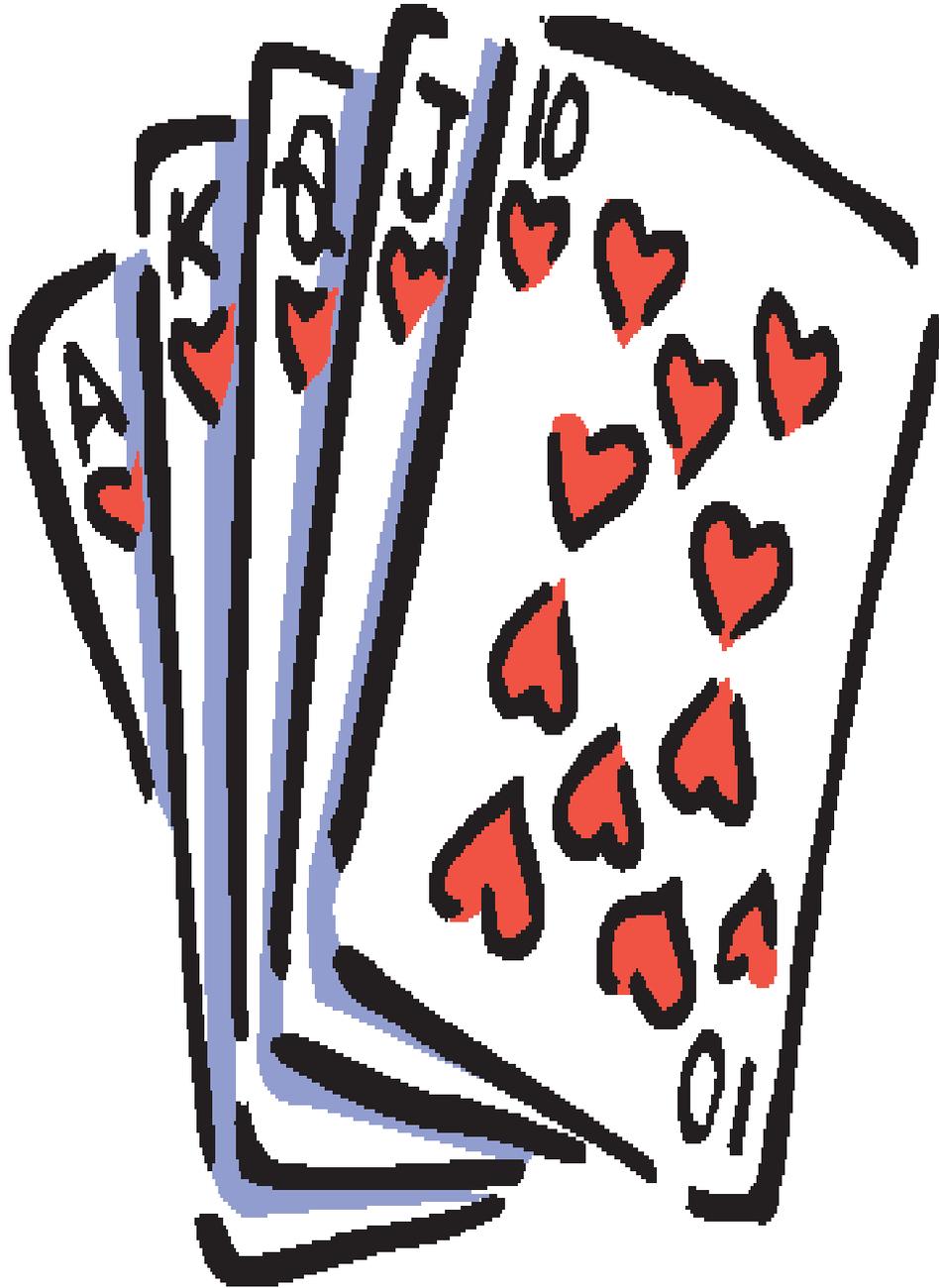
Top 3 counties for number of raffles are King, Spokane, and Snohomish.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

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Commercial Licensees

See page 4 for summary of all activities.



COMMERCIAL OVERVIEW

Summary of Activities For 1st Quarter 2009

This Quarter

For Quarter Ending March 31, 2009

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Commercial Total</u>
Gross Receipts (1)	\$61,947,777	\$67,061,791	\$129,009,568
Prizes (2)	\$44,884,108	\$1,605,718	\$46,489,826
Net Receipts	\$17,063,669	\$65,456,073	\$82,519,742

Same Quarter Last Year

For Quarter Ending March 31, 2008

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Total</u>
Gross Receipts (1)	\$68,197,439	\$72,468,190	\$140,665,629
Prizes (2)	\$49,141,530	\$1,751,132	\$50,892,662
Net Receipts	\$19,055,909	\$70,717,058	\$89,772,967

Compared to the same quarter last year, gross receipts for punchboard/pull-tabs and card rooms each decreased.

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- a) chair rental fees,
 - b) per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - c) "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

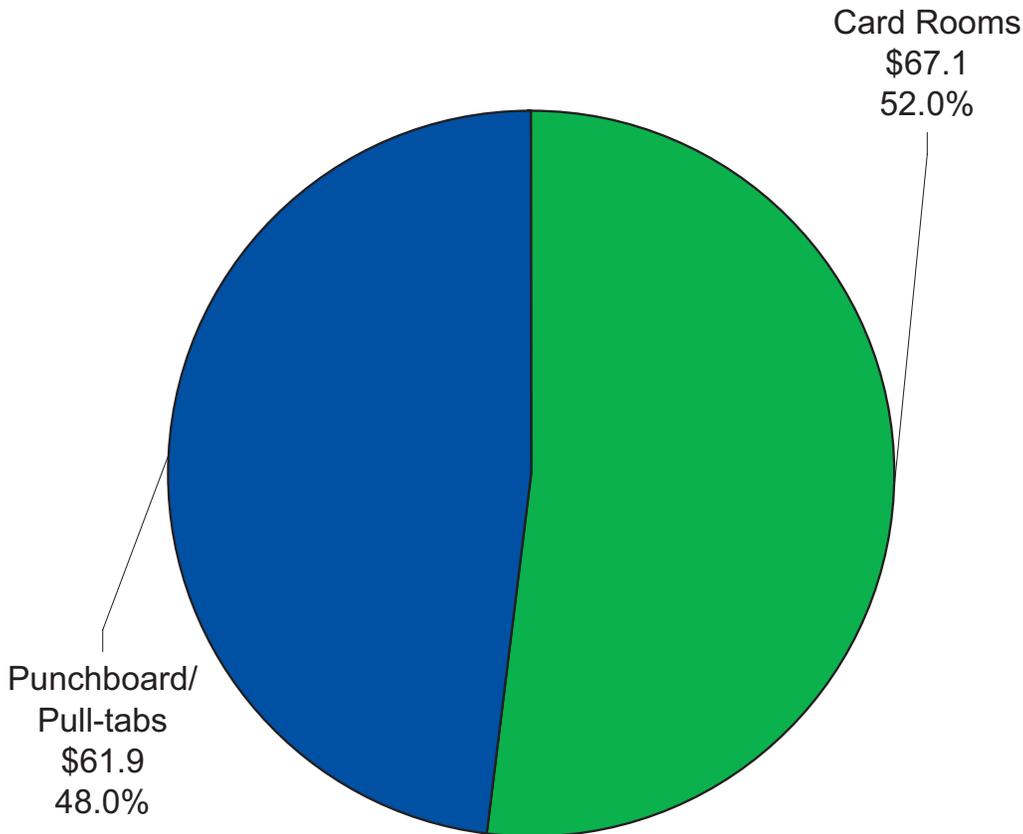
Distribution of Gross Receipts

By Type of Activity

For 1st Quarter 2009

Commercial Activities

(in millions)



*Punchboard/
pull-tabs and
card rooms
each generate
about half of
the commercial
sector's gross
receipts.*

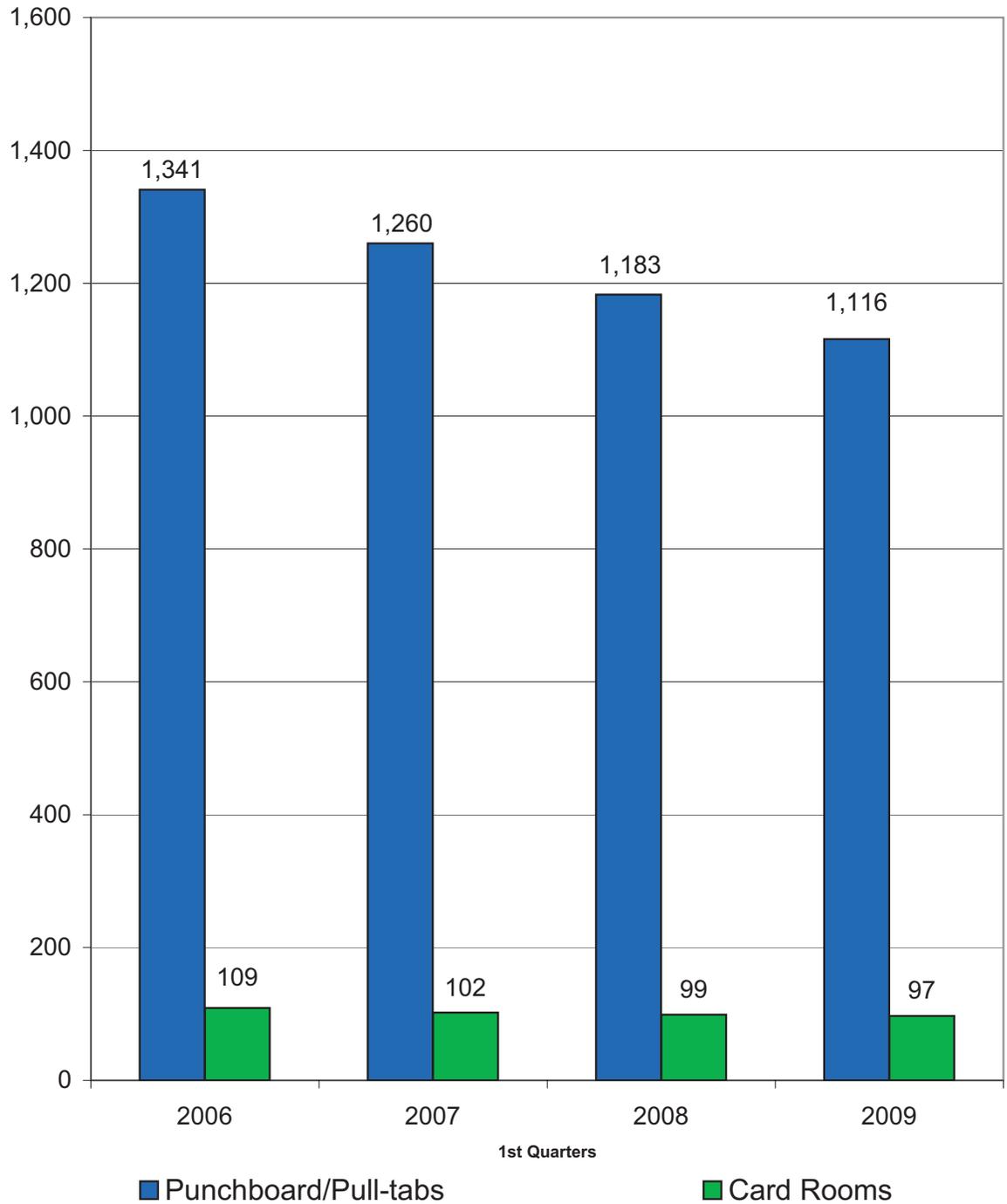
Source: Washington State Gambling Commission

COMMERCIAL OVERVIEW

Number of Licenses For 1st Quarter 2009

The number of punchboard/pull-tab licenses continues to decrease.

The number of commercial card room licensees reporting activity decreased slightly, compared with the same quarter last year.

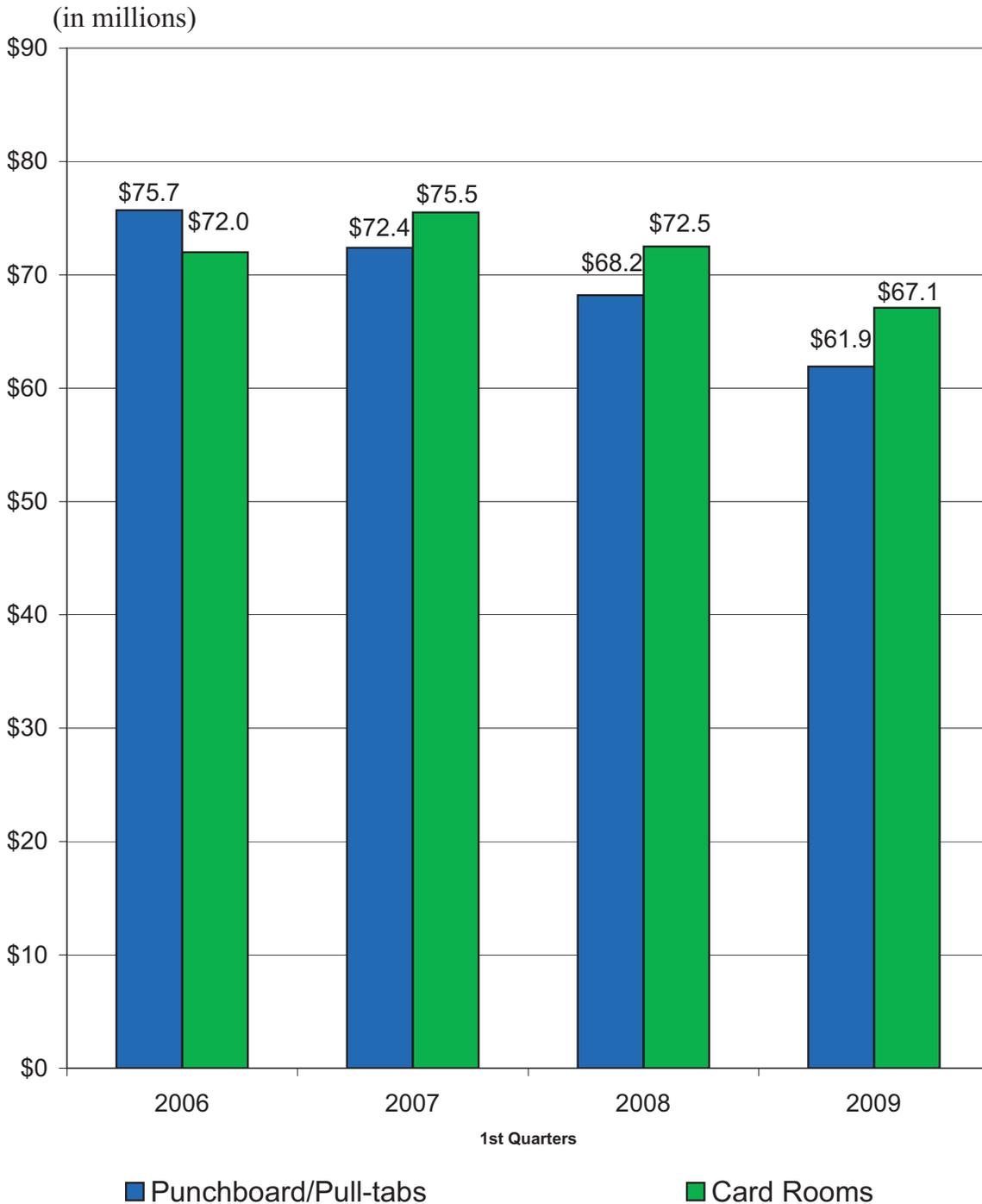


Source: Washington State Gambling Commission

Only includes licensees reporting activity.

Gross Receipts
For 1st Quarters

**COMMERCIAL
OVERVIEW**



Gross receipts for punchboard/pull-tabs decreased, compared to the first quarter of last year.

Card room gross receipts also decreased, since the same quarter last year.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

**PUNCHBOARD/
PULL-TABS
(COMMERCIAL)**

Revenue
For 1st Quarter 2009

Combined Totals:		
Gross Receipts	\$61,947,777	100.0 %
Prizes -Cash	44,414,292	71.7
-Merchandise	469,816	0.8
Total Net Receipts	\$17,063,669	27.5 %

Reported Local Gambling Tax	2,114,377	3.4 %
Over/Short	689,002	1.1

Number Of Commercial Licenses:		
- Reporting Activity**	1,116	
- Reporting No Activity	49	
- Not Reporting	55	
Total	1,220	

** Percent Of:		
- All PBPT Licenses Reporting Activity	82.0%	
- All PBPT Gross Receipts	84.2%	

See page 22 for the nonprofit portion of punch-board pull-tab activity.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$7,384	\$5,183	\$2,201	\$0
Asotin	5	98,342	67,922	30,420	2,359
Benton	26	1,454,199	1,026,797	427,402	52,295
Chelan	19	1,036,644	744,215	292,429	6,381
Clallam	10	308,296	215,043	93,253	10,341
Clark	53	2,118,430	1,451,776	666,654	100,893
Columbia	1	12,224	7,856	4,368	183
Cowlitz	29	938,358	638,716	299,642	45,322
Douglas	8	401,020	289,947	111,073	634
Ferry	2	29,567	16,135	13,432	591
Franklin	11	363,198	257,548	105,650	17,784
Garfield	1	5,523	3,583	1,940	0
Grant	16	1,152,586	850,197	302,389	20,781
Grays Harbor	41	1,178,802	794,962	383,840	31,416
Island	10	333,975	237,622	96,353	947
Jefferson	4	68,338	41,241	27,097	0
King	209	16,509,773	12,291,922	4,217,851	755,732
Kitsap	45	2,275,962	1,613,587	662,375	61,328
Kittitas	13	459,876	340,389	119,487	5,627
Klickitat	7	184,489	102,048	82,441	2,347
Lewis	27	843,996	586,953	257,043	16,902
Lincoln	4	27,074	17,287	9,787	226
Mason	15	684,822	500,904	183,918	33,296
Okanogan	14	342,649	235,617	107,032	1,505
Pacific	14	340,757	224,612	116,145	11,327
Pend Oreille	9	69,627	44,719	24,908	293
Pierce	157	10,489,489	7,690,831	2,798,658	363,633
San Juan	4	142,613	101,945	40,668	271
Skagit	23	719,741	493,304	226,437	13,211
Skamania	1	8,861	5,852	3,009	45
Snohomish	101	7,429,050	5,245,198	2,183,852	314,205
Spokane	86	3,598,966	2,640,919	958,047	56,096
Stevens	15	152,737	95,933	56,804	163
Thurston	50	3,428,302	2,567,070	861,232	98,146
Wahkiakum	1	18,437	11,412	7,025	0
Walla Walla	7	284,685	202,672	82,013	5,655
Whatcom	29	2,321,983	1,721,171	600,812	27,391
Whitman	4	30,046	21,460	8,586	0
Yakima	43	2,076,956	1,479,560	597,396	57,051
Total	1,116	\$61,947,777	\$44,884,108	\$17,063,669	\$2,114,377

*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for commercial punchboard/pull-tab gross receipts are King, Pierce, and Snohomish.

Top 3 counties for prizes paid and net receipts are also King, Pierce, and Snohomish.

King also had the highest in reported local taxes, followed by Pierce and Snohomish.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

CARD ROOMS

Revenue For 1st Quarter 2009

	House-Banked Licenses		Non House-Banked Licenses		Total Licenses	
Gross Receipts (1)	\$66,488,087	100.0 %	\$573,704	100.0 %	\$67,061,791	100.0 %
Prizes (2) -Cash	863,522	1.3	14,135	2.5	877,657	1.3
-Merchandise	727,510	1.1	551	0.1	728,061	1.1
Net Receipts	\$64,897,055	97.6 %	\$559,018	97.4 %	\$65,456,073	97.6 %
Reported Local Gambling Tax	6,541,559	9.8 %	36,021	6.3 %	6,577,580	9.8 %
Number Of Commercial Licensees (3):						
- Reporting Activity**	77		20		97	
- Reporting No Activity	1		8		9	
- Not Reporting	3		2		5	
Total	81		30		111	
** Percent Of:						
- Licenses	77.8%		22.2%		100.0%	
- Gross Receipts	99.1%		0.9%		100.0%	

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- chair rental fees,
 - per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.
- (3) Reported activity includes only those card rooms licensed to collect fees or operate house-banked card games (Commercial classes B, C, E, F, or house-banked licenses). Excludes small nonprofit card rooms, if any (Classes A, B or C).

Source: Washington State Gambling Commission

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

By County
For 1st Quarter 2009

CARD ROOMS

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	0	\$0	\$0	\$0	\$0
Asotin	1	243,535	4,565	238,970	14,711
Benton	5	2,244,290	127,599	2,116,691	220,152
Chelan	0	0	0	0	0
Clallam	1	200,387	0	200,387	20,039
Clark	4	8,001,852	60,950	7,940,902	800,186
Columbia	0	0	0	0	0
Cowlitz	2	1,215,259	62,477	1,152,782	110,959
Douglas	3	1,091,534	5,800	1,085,734	87,323
Ferry	0	0	0	0	0
Franklin	1	1,330,365	54,230	1,276,135	133,037
Garfield	0	0	0	0	0
Grant	2	930,398	0	930,398	92,013
Grays Harbor	2	173,386	0	173,386	1,832
Island	2	164,885	0	164,885	0
Jefferson	1	11,930	0	11,930	0
King	27	27,059,536	439,065	26,620,471	2,897,615
Kitsap	5	1,893,631	67,168	1,826,463	69,337
Kittitas	1	302,014	4,300	297,714	24,161
Klickitat	1	5,472	131	5,341	124
Lewis	0	0	0	0	0
Lincoln	0	0	0	0	0
Mason	0	0	0	0	0
Okanogan	1	2,352	0	2,352	0
Pacific	0	0	0	0	0
Pend Oreille	0	0	0	0	0
Pierce	8	7,438,575	256,560	7,182,015	754,090
San Juan	0	0	0	0	0
Skagit	0	0	0	0	0
Skamania	0	0	0	0	0
Snohomish	10	6,643,279	279,067	6,364,212	643,672
Spokane	7	2,962,144	79,389	2,882,755	299,826
Stevens	0	0	0	0	0
Thurston	3	1,503,941	55,900	1,448,041	95,321
Wahkiakum	0	0	0	0	0
Walla Walla	1	356,353	16,214	340,139	27,211
Whatcom	3	491,516	0	491,516	49,140
Whitman	1	428,488	0	428,488	0
Yakima	5	2,366,669	92,303	2,274,366	236,831
Total	97	\$67,061,791	\$1,605,718	\$65,456,073	\$6,577,580

King leads all counties by a substantial amount for gross receipts from card rooms.

After King, the counties with the most gross receipts are Clark, Pierce, and Snohomish.

King operators reported almost \$2.9 million in local taxes from their card rooms.

Clark operators reported over \$800,000 in local taxes from their card rooms.

Pierce operators reported over \$750,000 in local taxes.

Snohomish operators reported over \$640,000 in local taxes.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Washington State Gambling Commission
Financial Reporting Services
4565 7th Avenue SE
P. O. Box 42400
Olympia, Washington 98504-2400
1-800-345-2529, extension 3476
Locally (360) 486-3476
www.wsgc.wa.gov

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