

GAMBLING STATISTICS FOR FISCAL YEAR ENDING JUNE 30, 2008



Our Mission: Protect the
Public by Ensuring that
Gambling is Legal & Honest



Rick Day, Director

Washington State Gambling Commission

*The Gambling Commission was created in 1973.
See RCW 9.46 and WAC 230 for rules governing
gambling activity in the State of Washington.
Search tools are available on our agency web site at
www.wsgc.wa.gov (Rules & Laws button on the home page).*

Our Mission:

- Protect the public by ensuring that gambling is legal and honest.

Our Vision:

- Anticipate, Innovate and Excel.

Our Values:

- Integrity, Professionalism, Respect and Diversity.

Please feel free to explore our web site and give your feedback regarding our fiscal year report format. You may contact us by email at the following address:

FinancialReporting@wsgc.wa.gov

If you do not have access to the Internet, you may contact us by mail at:

*Washington State Gambling Commission
Attention: Financial Reporting Services
P. O. Box 42400
Olympia, WA 98504-2400*

We hope you'll find the following information useful.

Sincerely,

A handwritten signature in black ink that reads "Rick Day". The signature is written in a cursive style and is positioned above a faint, dotted rectangular box.

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OVERVIEW

Gambling Trends Fiscal Year Ending June 30, 2008 (Does not include tribal figures.)

Overall gambling receipts decreased for the fiscal year, and also decreased when compared to 3 years ago.

Nonprofit gross receipts declined in bingo and punchboard/pull-tabs.

Five nonprofit card rooms reported activity.

Commercial punchboard/pull-tab gross receipts were down for the fiscal year and also when compared to 3 years ago.

Card room gross receipts decreased for the fiscal year and also when compared to 3 years ago.

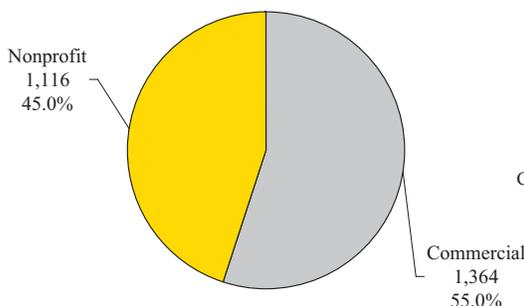
	Gross Receipts Fiscal Year 2008 (in millions)	Since Last Fiscal Year (since 6-30-07)	Over Last 3 Fiscal Years (since 6-30-05)
Total Licensed Gambling (see pages 5 - 9 for details) 2,480 licenses, down -3.5% since last year.	\$682.5	-4.2% DOWN ↓	-22.5% DOWN ↓
Charitable & Nonprofit Gambling (see pages 12 - 16 for details)			
Bingo (see pages 17 - 21 for details) 222 licenses, down -3.5% since last year.	\$45.8	-11.7% DOWN ↓	-54.0% DOWN ↓
Punchboard/Pull-tabs (see pages 22 - 23 for details) 253 licenses, down -3.3% since last year.	\$51.8	-6.7% DOWN ↓	-35.6% DOWN ↓
Raffles (see pages 24 - 25 for details) 577 licenses, up 0.5% since last year.	\$8.1	1.5% UP ↑	6.1% UP ↑
Fund Raising Events (see page 26 for details) 25 licenses, up 56.3% since last year.	\$0.1	23.2% UP ↑	25.8% UP ↑
Amusement Games (see page 26 for details) 34 licenses, up 6.3% since last year.	\$0.2	9.6% UP ↑	-3.9% DOWN ↓
Commercial Gambling (see pages 28 - 31 for details)			
Punchboard/Pull-tabs (see pages 32 - 33 for details) 1,205 licenses, down -6.3% since last year.	\$272.3	-4.2% DOWN ↓	-24.9% DOWN ↓
Card Rooms (see pages 34 - 35 for details) 98 licenses, down -3.7% since last year.	\$284.2	-2.4% DOWN ↓	-7.6% DOWN ↓
Amusement Games (see page 36 for details) 61 licenses, down -4.7% since last year.	\$20.1	-7.0% DOWN ↓	-13.0% DOWN ↓

Source: Washington State Gambling Commission

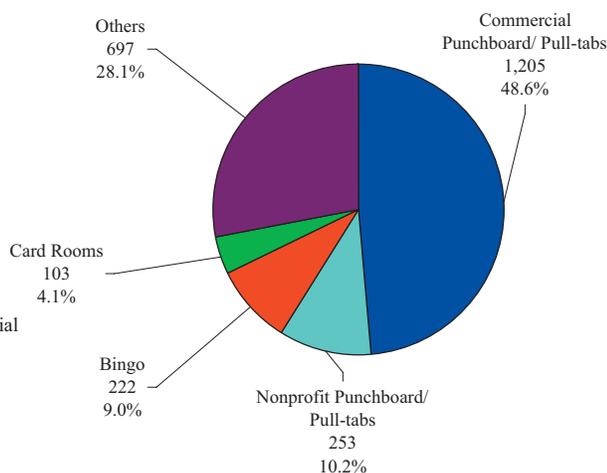
Distribution of Activities
 Fiscal Year Ending June 30, 2008
 (Does not include tribal figures.)

Number of Licenses

By segment

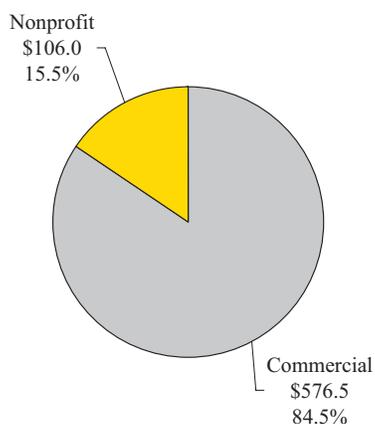


By activity

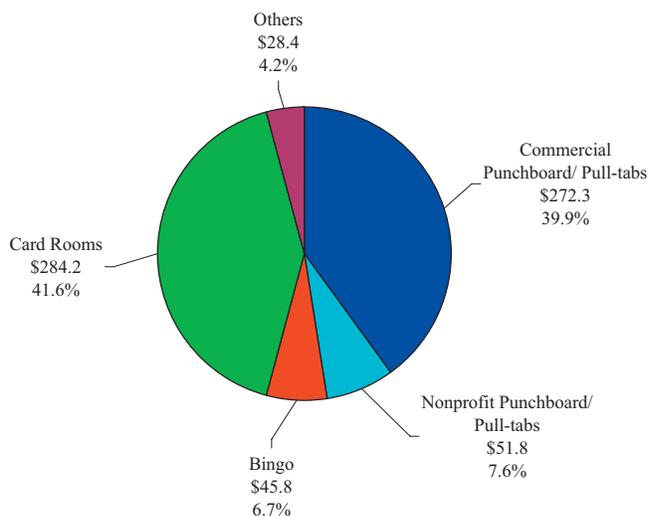


Gross Receipts
 (in millions)

By segment



By activity



The Commission continues to issue more licenses for punchboard/ pull-tab than for any other activity.

Punchboard/ pull-tabs produce more gross receipts overall. However, card room gross receipts are greater per operator.

Commercial activities make up over half of the licenses and over four-fifths of the gross receipts.

Nonprofits generate more gross receipts from punchboard/ pull-tabs than from bingo.

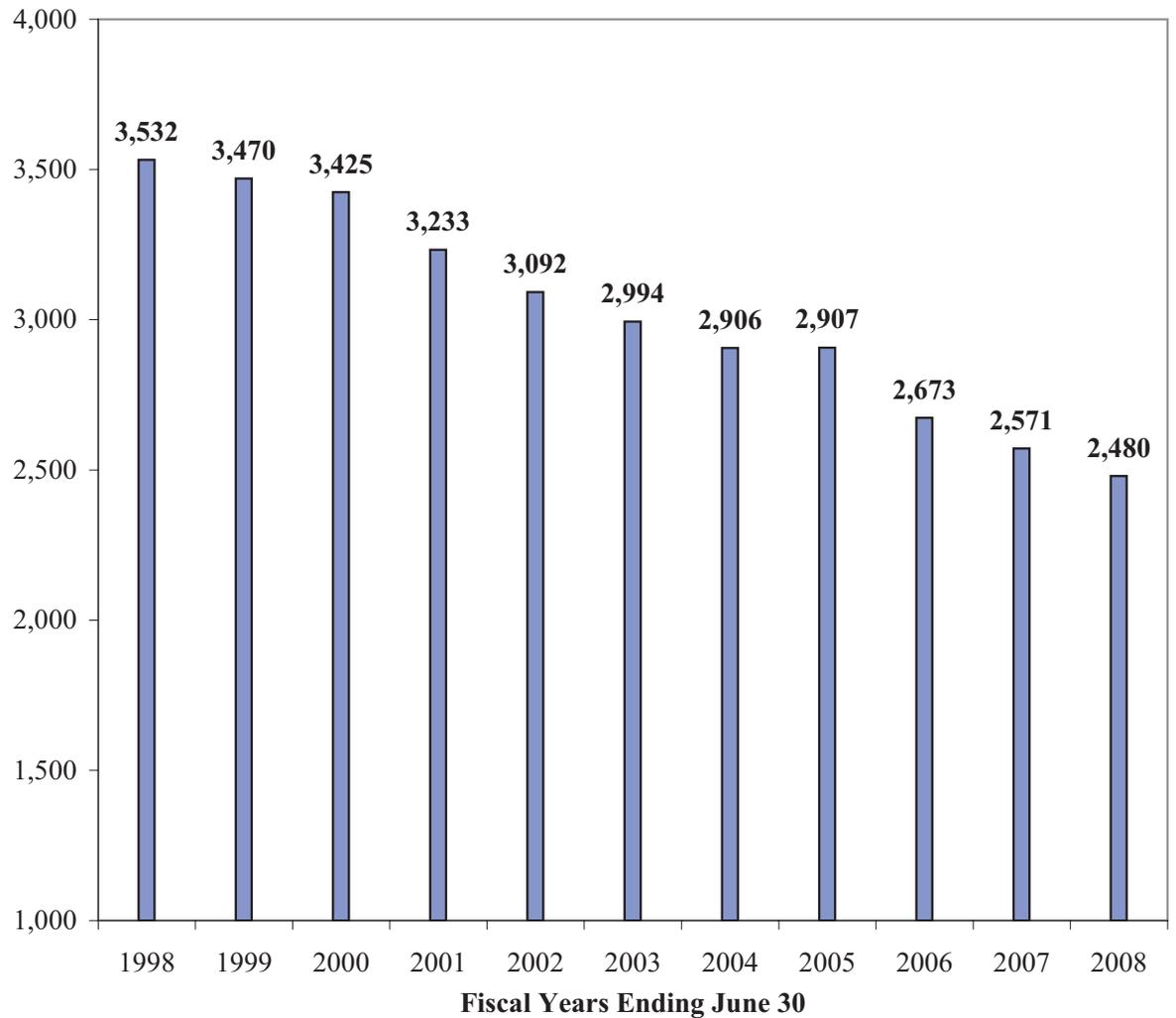
“Others” includes raffles, fund raising events, and amusement games.

Source: Washington State Gambling Commission

OVERVIEW

Number of Licenses Fiscal Year Ending June 30, 2008 (Only includes licensees reporting activity.)

Except for FY2005, the number of licensees reporting activity has decreased each year since 1995.

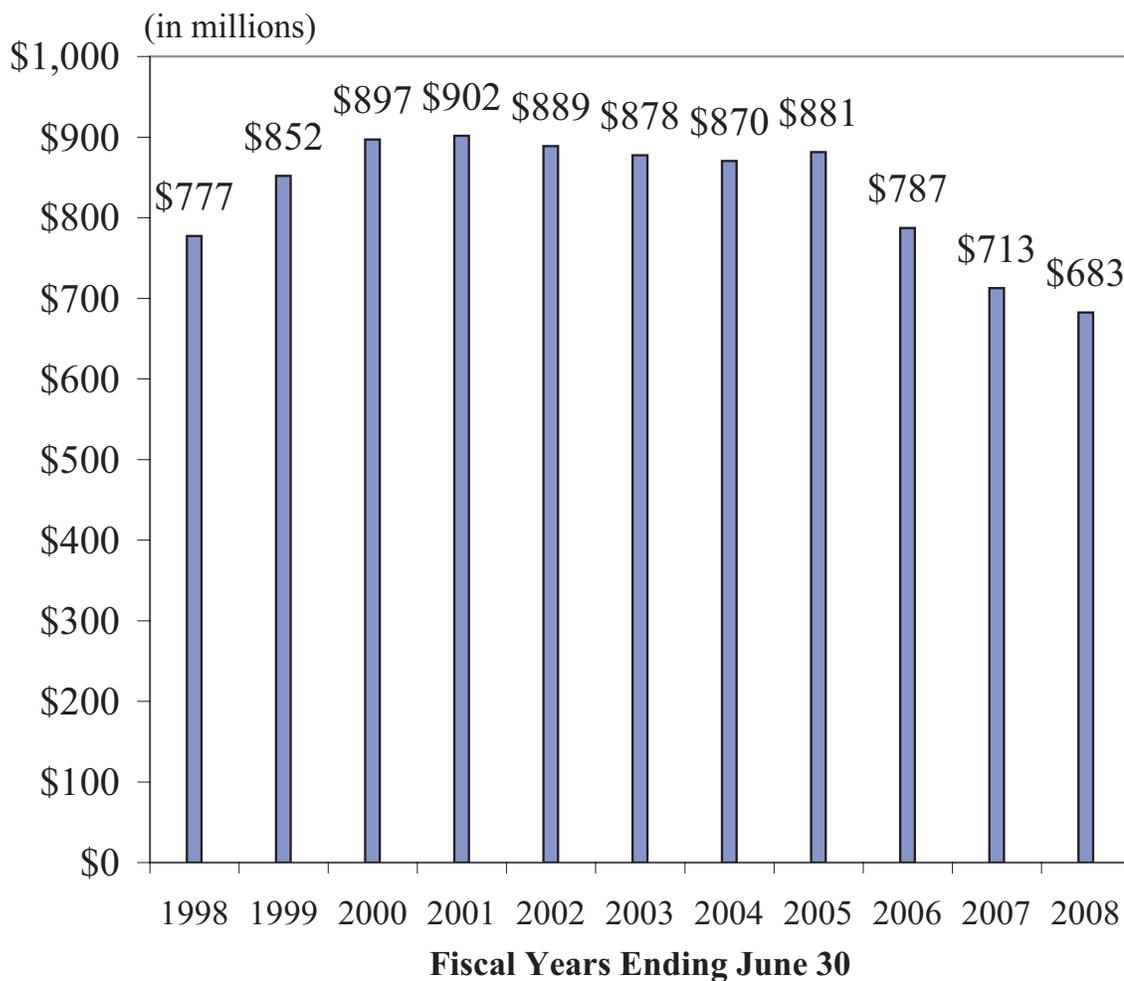


Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Source: Washington State Gambling Commission

Gross Receipts

Fiscal Year Ending June 30, 2008
 (only includes licensees reporting activity)



Total gross receipts continue to decline in Fiscal Year 2008.

Historically, the high point for total gambling gross receipts was in FY2001 with \$901.6 million.

FY2008 gross receipts are slightly above the FY1992 level of \$677.2 million.

Source: Washington State Gambling Commission

OVERVIEW

By County Fiscal Year Ending June 30, 2008

The top three counties for gross receipts are King, Pierce, and Snohomish.

King, Pierce, and Snohomish also had the most prizes paid out and net receipts.

One operator may hold more than one gambling license, since a different license is required for each activity.

Average number of licenses is computed by dividing the total licenses reporting activity for the year by the number of reporting periods.

Revenues are for gambling activity only, and do not reflect expenses for either the gambling or non-gambling portions of the organization's activities.

<u>County</u>	<u>Number of Licensees*</u>	<u>Gross Receipts</u>	<u>Prizes Paid</u>	<u>Net Receipts</u>
Adams	8	\$201,188	\$134,159	\$67,029
Asotin	14	2,511,921	1,036,024	1,475,897
Benton	72	20,274,056	8,076,551	12,197,505
Chelan	43	5,919,481	4,135,182	1,784,299
Clallam	38	4,021,071	1,921,645	2,099,426
Clark	124	55,046,167	14,115,036	40,931,131
Columbia	5	332,497	233,772	98,725
Cowlitz	71	12,654,247	5,443,046	7,211,201
Douglas	17	5,541,868	1,208,765	4,333,103
Ferry	9	377,238	248,980	128,258
Franklin	21	7,558,933	1,263,763	6,295,170
Garfield	1	35,350	20,824	14,526
Grant	56	10,050,475	5,086,355	4,964,120
Grays Harbor	80	9,857,195	5,958,785	3,898,410
Island	37	5,300,157	3,178,408	2,121,749
Jefferson	18	609,931	387,024	222,907
King	492	212,728,046	71,961,224	140,766,822
Kitsap	87	24,264,412	12,067,250	12,197,162
Kittitas	32	5,388,830	2,409,015	2,979,815
Klickitat	16	1,072,999	757,993	315,006
Lewis	53	5,030,263	3,332,033	1,698,230
Lincoln	6	139,114	90,159	48,955
Mason	33	4,542,491	3,226,916	1,315,575
Okanogan	33	2,985,290	1,905,185	1,080,105
Pacific	41	5,062,905	3,391,677	1,671,228
Pend Oreille	17	543,743	359,254	184,489
Pierce	272	86,984,051	40,573,330	46,410,721
San Juan	11	1,312,382	955,457	356,925
Skagit	52	5,305,387	3,608,777	1,696,610
Skamania	6	87,698	56,909	30,789
Snohomish	206	77,576,126	33,882,353	43,693,773
Spokane	190	36,895,584	16,487,659	20,407,925
Stevens	34	1,047,253	655,673	391,580
Thurston	83	21,468,786	10,794,237	10,674,549
Wahkiakum	4	112,793	69,107	43,686
Walla Walla	21	3,444,722	1,496,296	1,948,426
Whatcom	62	12,553,266	7,829,535	4,723,731
Whitman	11	1,527,856	199,064	1,328,792
Yakima	91	25,811,309	11,823,566	13,987,743
Out of State **	13	6,369,446	1,563,359	4,806,087
TOTAL	2,480	682,546,527	281,944,347	400,602,180

* Only includes licensees reporting activity.

** Includes organizations whose primary business office is located outside WA state, yet conducted carnival activity throughout the state.

Source: Washington State Gambling Commission

Manufacturer & Distributor Statistics
Fiscal Year Ending June 30, 2008

OVERVIEW

-- MANUFACTURERS --		
Gross Sales to:		
Distributors		
Pull-Tabs + Punchboards	\$13,917,834	12.5 %
Casino Gaming Equipment + Other	<u>8,144,251</u>	<u>7.3</u>
Sold to distributors	\$22,062,085	19.9 %
Non-Distributors		
Sold to non-distributors	<u>88,966,342</u>	<u>80.1</u>
Total Sales	<u><u>\$111,028,427</u></u>	<u><u>100.0</u></u> %
Number of Licensees Reporting Activity	26	

-- DISTRIBUTORS --		
Gross Sales to:		
Operators		
Pull-Tabs + Punchboards	\$24,142,810	82.7 %
Casino Gaming Equipment + Other	<u>5,059,705</u>	<u>17.3</u>
Total sales (1)	<u><u>\$29,202,515</u></u>	<u><u>100.0</u></u> %
Number of Licensees Reporting Activity	29	

(1) Sales of \$549,727 to other distributors are excluded.

Source: Washington State Gambling Commission

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Nonprofit Licensees

See page 4 for summary of all activities.



NONPROFIT OVERVIEW

Summary of Activities Fiscal Year Ending June 30, 2008

Punchboard/pull-tabs continue to bring more gross receipts into nonprofit organizations than bingo does.

Punchboard/pull-tabs also generate more in net receipts for the nonprofit.

Five nonprofit card rooms reported activity.

This Year

For Fiscal Year Ending June 30, 2008

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Other (1)</u>	<u>Total</u>
Gross Receipts	\$45,820,726	\$51,798,787	\$80,468	\$8,058,085	\$281,685	\$106,039,751
Prizes Paid	\$34,121,945	\$36,962,675	\$42,077	\$3,586,120	\$64,303	\$74,777,120
Net Receipts	\$11,698,781	\$14,836,112	\$38,391	\$4,471,965	\$217,382	\$31,262,631

Last Year

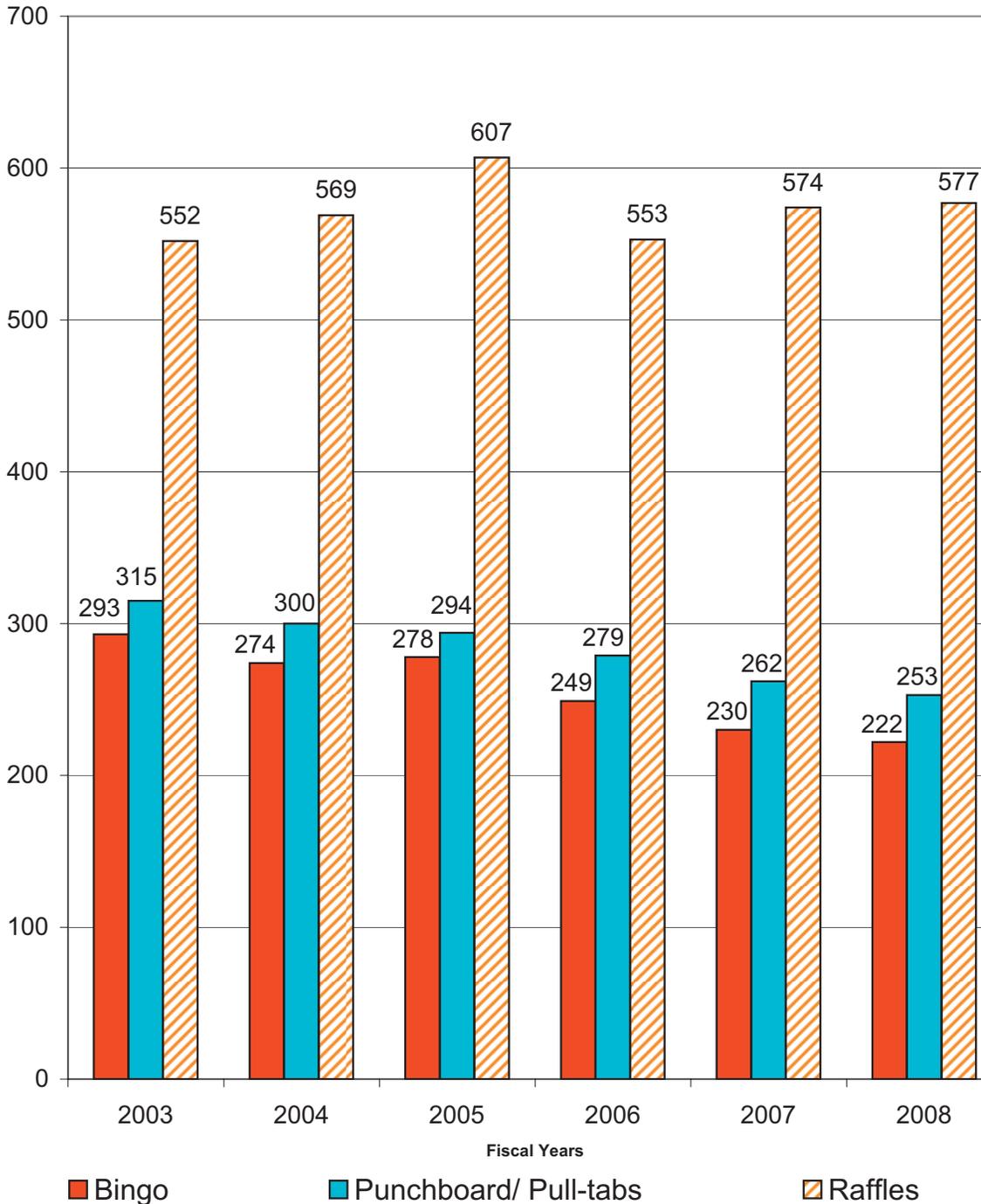
For Fiscal Year Ending June 30, 2007

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Other (1)</u>	<u>Total</u>
Gross Receipts	\$51,865,958	\$55,546,764	\$24,720	\$7,939,397	\$83,619	\$115,460,458
Prizes Paid	\$38,911,542	\$39,528,629	\$14,792	\$3,118,308	\$11,046	\$81,584,317
Net Receipts	\$12,954,416	\$16,018,135	\$9,928	\$4,821,089	\$72,573	\$33,876,141

(1) Includes Fund-Raising Events, Nonprofit Amusement Games, and Bingo at Agricultural Fairs.

Number of Licenses
Fiscal Years Ending June 30

**NONPROFIT
OVERVIEW**



The number of punchboard/pull-tab and bingo licenses reporting activity continues to decline.

During the fiscal year, the greatest number of nonprofit licenses continues to be for raffles.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

NONPROFIT OVERVIEW

Gross Receipts Fiscal Years Ending June 30

While both the nonprofit punchboard/pull-tab and bingo activities continue to decline, the rate of change has been faster for bingo.

Nonprofit punchboard/pull-tabs now generate more gross receipts than bingo does, starting in FY2007.



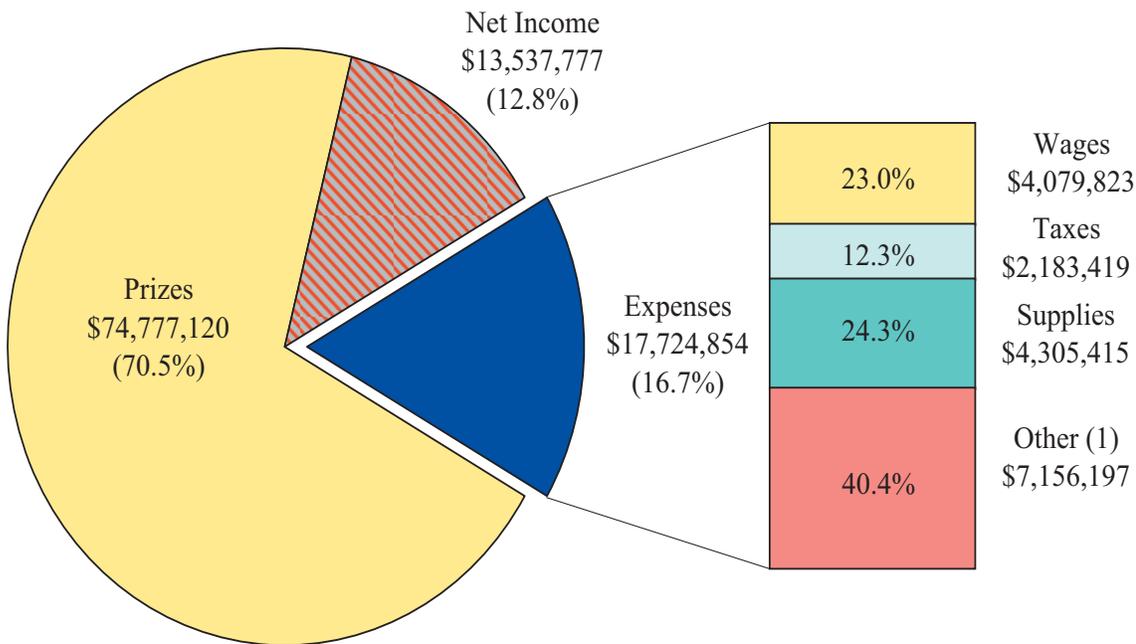
Source: Washington State Gambling Commission

Only includes licensees reporting activity.

Breakdown of Gross Receipts
Fiscal Year Ending June 30, 2008

**NONPROFIT
OVERVIEW**

Gross Receipts
\$106,039,751



Over two-thirds of a nonprofit's gambling revenues go out as prizes.

Over 12% of gross receipts were available to go toward the stated purposes of the average nonprofit/charitable organization.

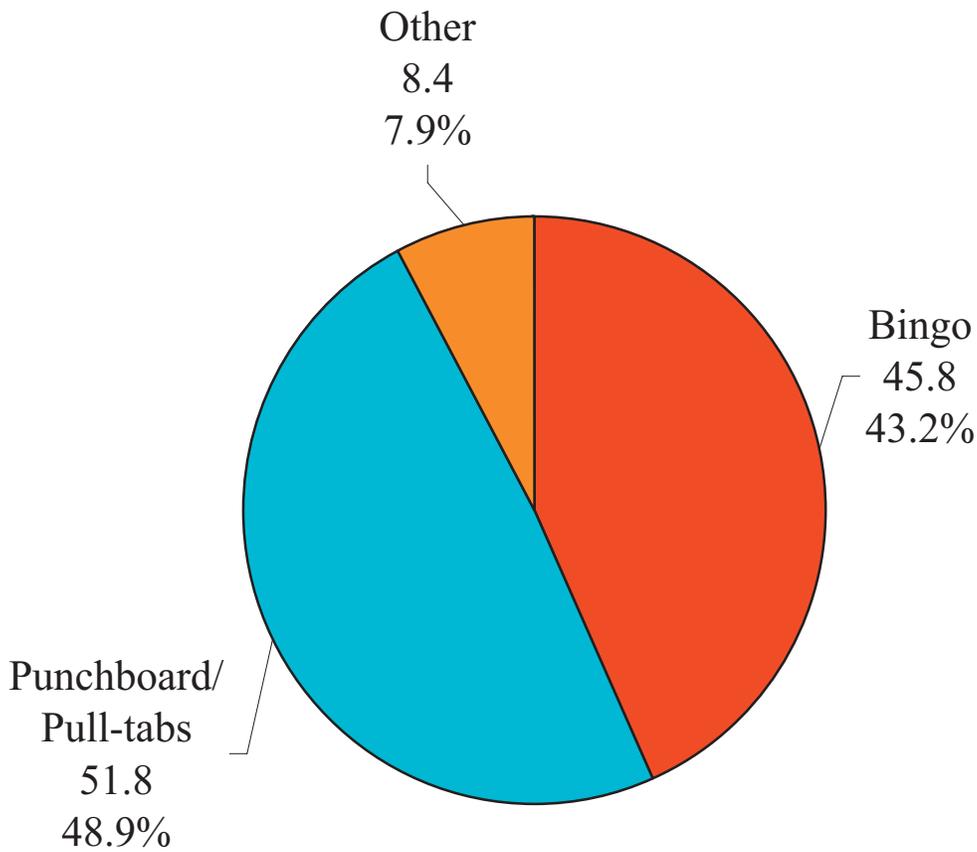
(1) "Other" expenses include rent, depreciation, advertising, contract services, cash over/short, etc.

Detail may not add to totals, due to rounding.

Distribution of Gross Receipts

By Type of Activity
Fiscal Year Ending June 30, 2008

Nonprofit Activities (in millions)



Punchboard/pull-tabs is now the leading activity for bringing gross receipts into the nonprofit organizations.

"Other" includes Raffles, Fund Raising Events and Nonprofit Amusement Games.

Source: Washington State Gambling Commission

Overview

Fiscal Year Ending June 30, 2008

For a fiscal year, over 90% of bingo licenses are for smaller bingo operations (classes A-E).

However, the larger licenses (classes F-S) bring in over 80% of the gross receipts.

Bingo operations that are mid-size (annual receipts of over \$650,000 but less than \$5,000,000, classes F-J) bring in over three-fourths of the total gross receipts.

The mid-size bingo (class F-J) operations also report almost two-thirds of the total net income.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Class	Gross Receipts Range	Number Reporting	PERCENT OF		
			Licensees	Gross	Net Income
A-C (Annual)*	\$1-\$150,000	191	86.0%	12.6%	22.2%
D-E (Quarterly)	\$150,001-\$650,000	14	6.3%	7.1%	9.7%
F-J (Quarterly)	\$650,001-\$5,000,000	16	7.2%	76.0%	65.4%
K-S (Quarterly)	Greater than \$5,000,000	1	0.5%	4.3%	2.7%
Total Licensees Reporting Activity		222			

* Includes annual activity reports for licenses expiring in any of the 4 quarters of fiscal year ending June 30.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

Source: Washington State Gambling Commission

Receipts & Expenses

Smaller Bingo Operations

Fiscal Year Ending June 30, 2008

In general, smaller bingo operations have lower wage expense and little or no depreciation.

Class Definitions, Yearly Gross	ANNUAL REPORTS		QUARTERLY REPORTS	
	\$1-\$150,000 CLASS A - C		\$150,001-\$650,000 CLASS D - E	
Gross Receipts	\$5,785,530	100.0 %	\$3,239,170	100.0 %
Prizes Paid - Cash	4,346,379	75.1	2,392,157	73.8
- Merchandise	0	0.0	2,647	0.1
Net Receipts	\$1,439,151	24.9 %	\$844,366	26.1 %
Expenses:				
Wages	\$0	0.0 %	\$226,979	7.0 %
Supplies	0	0.0	77,911	2.4
License Fee	0	0.0	17,912	0.6
Taxes - Local	41,815	0.7	34,970	1.1
- State	0	0.0	17,085	0.5
- Federal	0	0.0	17,417	0.5
Building - Rent	0	0.0	20,142	0.6
- Depreciation	0	0.0	6,973	0.2
Equipment - Rent/Depreciation	0	0.0	5,684	0.2
Utilities/Repairs/Maintenance	0	0.0	6	0.0
Advertising	0	0.0	0	0.0
Contract Services	0	0.0	0	0.0
Other **	578,553	10.0	60,480	1.9
Total Expenses	\$620,368	10.7 %	\$485,553	15.0 %
Net Income	\$818,783	14.2 %	\$358,813	11.1 %
Average Net Income	\$4,287		\$25,630	
Net Income (Loss) from Retail Sales	\$123,995		\$116,088	
From Drawing Sales	\$0		\$0	
From Amusement Sales	\$0		\$0	
Donated Prizes	31,102		0	
Total Number of Sessions	6,437		1,499	
Total Attendance	219,090		86,249	
Average Attendance	34		58	
Per Player Statistics:				
Gross	\$26.41		\$37.56	
Prizes	\$19.84		\$27.77	
Expenses	\$2.83		\$5.63	
Net Income	\$3.74		\$4.16	

** Other expenses for bingo classes A-C are estimated.
Most expenses are no longer requested from bingo classes A-C, as of 1-1-2006.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Receipts & Expenses
Larger Bingo Operations
Fiscal Year Ending June 30, 2008

Class Definitions, Yearly Gross	QUARTERLY REPORTS					
	\$650,001-\$5,000,000		> \$5,000,000		TOTAL	
	CLASS F - J		CLASS K - S		LICENSES	
Gross Receipts	\$34,834,670	100.0 %	\$1,961,356	100.0 %	\$45,820,726	100.0 %
Prizes Paid - Cash	25,793,110	74.1	1,494,816	76.2	34,026,462	74.3
- Merchandise	86,526	0.2	6,310	0.3	95,483	0.2
Net Receipts	\$8,955,034	25.7 %	\$460,230	23.5 %	\$11,698,781	25.5 %
Expenses:						
Wages	\$2,524,068	7.2 %	\$118,924	6.1 %	\$2,869,971	6.3 %
Supplies	561,889	1.6	28,615	1.5	668,415	1.5
License Fee	96,324	0.3	6,678	0.3	120,914	0.3
Taxes - Local	336,179	1.0	11,506	0.6	424,470	0.9
- State	222,677	0.6	9,412	0.5	249,174	0.5
- Federal	182,308	0.5	9,098	0.5	208,823	0.5
Building - Rent	466,721	1.3	32,769	1.7	519,632	1.1
- Depreciation	135,990	0.4	746	0.0	143,709	0.3
Equipment - Rent/Depreciation	1,060,883	3.0	96,570	4.9	1,163,137	2.5
Utilities/Repairs/Maintenance	0	0.0	0	0.0	0	0.0
Advertising	0	0.0	0	0.0	0	0.0
Contract Services	0	0.0	0	0.0	0	0.0
Other	958,084	2.9	49,600	2.5	1,646,717	3.6
Total Expenses	\$6,545,123	18.8 %	\$363,918	18.6 %	\$8,014,962	17.5 %
Net Income	\$2,409,911	6.9 %	\$96,312	4.9 %	\$3,683,819	8.0 %
Average Net Income	\$150,619		\$96,312		\$16,594	
Net Income (Loss) from Retail Sales	\$42,110		\$7,774		\$289,967	
From Drawing Sales	\$0		\$0		\$0	
From Amusement Sales	\$25,318		\$6,441		\$31,759	
Donated Prizes	0		0		31,102	
Total Number of Sessions	8,286		305		16,527	
Total Attendance	732,784		37,548		1,075,671	
Average Attendance	88		123		65	
Per Player Statistics:						
Gross	\$47.54		\$52.24		\$42.60	
Prizes	\$35.32		\$39.98		\$31.72	
Expenses	\$8.93		\$9.69		\$7.45	
Net Income	\$3.29		\$2.57		\$3.42	

In general, larger bingo operations have higher wage expense and more depreciation expense.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Top 10 Bingo by Gross Receipts
Fiscal Year Ending June 30, 2008

BY GROSS RECEIPTS

	Gross Receipts	Prizes Paid	Prizes Paid %	Wages	Other Expenses	Net Income	Net Income %
1 40 & 8 # 00099/Vancouver	\$4,583,685	\$3,072,682	67.0%	\$319,139	\$1,007,978	\$503,025	11.0%
2 Seattle Junior Hockey/Mountlake Terrace	4,031,433	3,031,815	75.2%	241,860	732,887	266,731	6.6%
3 Ruth Dykeman Childrens Center/Renton	3,237,215	2,425,675	74.9%	267,557	728,896	82,644	2.6%
4 Rotary Club/Columbia Center/Kennewick	3,089,348	2,117,944	68.6%	264,083	579,262	392,142	12.7%
5 Amvets #00001/Tacoma	3,074,512	2,410,201	78.4%	154,940	460,592	203,719	6.6%
6 Spokane Youth Sports Assn./Spokane	3,071,721	2,415,190	78.6%	269,036	569,763	86,768	2.8%
7 Sister Rebecca Berghoff Fdn./Union Gap	2,810,246	1,994,237	71.0%	206,264	524,329	271,680	9.7%
8 O I C Of Washington/Yakima	2,354,247	1,821,747	77.4%	137,818	401,098	125,018	5.3%
9 Jaycees/Seattle/Tukwila	2,265,596	1,699,859	75.0%	160,563	496,327	69,410	3.1%
10 Gateways For Youth & Families/Tacoma	2,049,433	1,672,880	81.6%	85,628	250,552	125,501	6.1%
	<u>\$30,567,436</u>	<u>\$22,662,230</u>	<u>74.1%</u>	<u>\$2,106,888</u>	<u>\$5,751,684</u>	<u>\$2,126,638</u>	<u>7.0%</u>

PER PLAYER AVERAGES

	Attendance	Gross	Expenses	Net Income
1 40 & 8 # 00099/Vancouver	92,918	\$49.33	\$14.28	\$5.41
2 Seattle Junior Hockey/Mountlake Terrace	75,140	53.65	12.97	3.55
3 Ruth Dykeman Childrens Center/Renton	70,113	46.17	14.21	1.18
4 Rotary Club/Columbia Center/Kennewick	66,539	46.43	12.67	5.89
5 Amvets #00001/Tacoma	47,958	64.11	12.83	4.25
6 Spokane Youth Sports Assn./Spokane	69,704	44.07	12.03	1.24
7 Sister Rebecca Berghoff Fdn./Union Gap	57,940	48.50	12.61	4.69
8 O I C Of Washington/Yakima	90,483	26.02	5.96	1.38
9 Jaycees/Seattle/Tukwila	45,664	49.61	14.39	1.52
10 Gateways For Youth & Families/Tacoma	44,788	45.76	7.51	2.80
	<u>661,247</u>	<u>\$46.23</u>	<u>\$11.88</u>	<u>\$3.22</u>

Source: Washington State Gambling Commission

While these top 10 represent only 4.5% of the bingo licensees reporting this fiscal year, they represent 66.7% of the total gross receipts, 66.4% of total prizes paid out, and 57.7% of net incomes available for charitable/nonprofit purposes.

These top 10 have 61.5% of the total attendance for bingo.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

By County
Fiscal Year Ending June 30, 2008

BINGO

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	EXPENSES		Net Income
					Reported Local Tax	Other Expenses	
Adams	2	\$14,802	\$2,408	\$12,394	\$3	\$2,957	\$9,434
Asotin	1	214,159	148,959	65,200	3,170	36,526	25,504
Benton	9	3,173,210	2,177,873	995,337	48,981	585,661	360,695
Chelan	5	750,143	543,916	206,227	0	127,524	78,703
Clallam	9	640,963	446,527	194,436	6,006	122,187	66,243
Clark	14	5,975,136	4,170,947	1,804,189	90,830	1,044,446	668,913
Columbia	1	30,078	26,385	3,693	369	2,639	685
Cowlitz	8	761,189	539,955	221,234	10,743	127,793	82,698
Douglas	1	78,613	56,381	22,232	0	14,150	8,082
Ferry	2	2,443	1,050	1,393	0	489	904
Franklin	0	0	0	0	0	0	0
Garfield	0	0	0	0	0	0	0
Grant	8	677,479	506,053	171,426	5,317	96,305	69,804
Grays Harbor	10	518,881	387,992	130,889	10,016	67,816	53,057
Island	7	354,506	278,547	75,959	2,071	36,925	36,963
Jefferson	4	127,783	92,329	35,454	0	21,723	13,731
King	37	7,485,685	5,660,704	1,824,981	51,947	1,218,808	554,226
Kitsap	14	3,715,308	2,757,473	957,835	46,500	547,949	363,386
Kittitas	2	102,156	70,597	31,559	0	20,431	11,128
Klickitat	2	14,442	11,572	2,870	0	2,022	848
Lewis	3	353,536	232,300	121,236	756	69,951	50,529
Lincoln	1	9,785	8,142	1,643	0	979	665
Mason	4	78,038	54,912	23,126	0	14,827	8,299
Okanogan	2	158,068	122,934	35,134	0	26,872	8,262
Pacific	6	904,466	710,461	194,005	9,464	135,251	49,290
Pend Oreille	2	76,043	63,049	12,994	0	9,125	3,869
Pierce	18	5,760,500	4,576,051	1,184,449	5,169	858,906	320,374
San Juan	2	11,219	7,606	3,613	0	2,244	1,369
Skagit	3	62,904	45,391	17,513	567	10,127	6,819
Skamania	1	2,951	2,373	578	9	286	283
Snohomish	16	4,620,813	3,501,388	1,119,425	25,228	852,726	241,471
Spokane	7	3,154,833	2,482,611	672,222	33,651	502,671	135,900
Stevens	4	106,535	82,120	24,415	0	12,784	11,631
Thurston	4	206,053	143,329	62,724	3,293	37,918	21,513
Wahkiakum	1	6,822	5,745	1,077	0	682	395
Walla Walla	3	217,384	163,233	54,151	2,665	27,769	23,717
Whatcom	4	249,763	196,109	53,654	470	29,502	23,682
Whitman	0	0	0	0	0	0	0
Yakima	5	5,204,037	3,844,523	1,359,514	67,245	921,522	370,747
Total	222	\$45,820,726	\$34,121,945	\$11,698,781	\$424,470	\$7,590,492	\$3,683,819

Other expenses for bingo classes A-C are estimated.
Most expenses are no longer requested from bingo classes A-C, as of 1-1-2006.

* Only includes licensees reporting activity.

Top 3 counties for bingo gross receipts are King, Clark, and Pierce.

Top 3 counties for bingo taxes to local communities are Clark, Yakima, and King.

Top 3 counties for net income from bingo operations are Clark, King, and Yakima.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

**PUNCHBOARD/
PULL-TABS
(NONPROFIT)**

Receipts & Expenses
Fiscal Year Ending June 30, 2008

Nonprofit punchboards and pull-tabs started being reported together, because punchboards represented less than 1% of the combined total.

Over 10% of gross receipts available to the nonprofits as net income and potentially available for their charitable/nonprofit purposes.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Combined Totals:		
Gross Receipts	\$51,798,787	100.0 %
Prizes -Cash	36,467,240	70.4
-Merchandise	495,435	1.0
Total Net Receipts	\$14,836,112	28.6 %
Expenses:		
Wages	\$1,209,852	2.3 %
Supplies	3,632,638	7.0
License Fee	138,819	0.3
Tax Local	1,040,611	2.0 %
-State	115,661	0.2
-Federal	87,505	0.2
Equipment	57,212	0.1
Contract Services	0	0.0
Over/Short & Other Expenses	2,574,135	5.0
Occupancy	721,972	1.4
Advertising	0	0.0
Total Expenses	\$9,578,405	18.5 %
Net Income	\$5,257,707	10.1 %
Average Net Income	\$20,781	
Number of Licensees:		
- Reporting Activity	253	
- Reporting No Activity	8	
- Not Reporting	3	
Total	264	

Source: Washington State Gambling Commission

By County
Fiscal Year Ending June 30, 2008

**PUNCHBOARD/
PULL-TABS
(NONPROFIT)**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$114,109	\$82,213	\$31,896	\$309
Asotin	2	787,494	537,743	249,751	7,527
Benton	7	2,249,028	1,612,512	636,516	52,768
Chelan	4	756,370	509,066	247,304	0
Clallam	6	874,274	616,392	257,882	22,798
Clark	11	3,630,461	2,626,289	1,004,172	86,635
Columbia	1	183,924	126,875	57,049	2,974
Cowlitz	9	1,320,362	920,672	399,690	61,702
Douglas	1	49,582	33,853	15,729	0
Ferry	1	176,906	114,777	62,129	3,537
Franklin	3	304,683	207,116	97,567	10,111
Garfield	0	0	0	0	0
Grant	11	1,423,637	984,349	439,288	23,515
Grays Harbor	11	2,095,683	1,491,384	604,299	41,691
Island	7	1,745,234	1,257,568	487,666	9,187
Jefferson	3	46,046	31,200	14,846	0
King	32	8,272,073	5,907,268	2,364,805	182,226
Kitsap	14	2,190,625	1,567,769	622,856	69,416
Kittitas	5	914,290	621,806	292,484	5,650
Klickitat	3	470,471	345,729	124,742	6,995
Lewis	8	647,143	437,347	209,796	2,141
Lincoln	0	0	0	0	0
Mason	4	1,137,845	813,839	324,006	41,213
Okanogan	6	524,452	352,505	171,947	2,515
Pacific	7	1,655,551	1,208,706	446,845	45,551
Pend Oreille	2	98,129	66,276	31,853	0
Pierce	17	3,265,386	2,315,700	949,686	42,930
San Juan	2	257,301	184,488	72,813	2,337
Skagit	9	1,711,581	1,217,626	493,955	18,424
Skamania	2	48,116	30,274	17,842	276
Snohomish	16	7,116,343	5,245,925	1,870,418	175,584
Spokane	13	3,285,306	2,345,528	939,778	61,783
Stevens	3	165,419	109,192	56,227	1,459
Thurston	7	730,521	508,488	222,033	11,863
Wahkiakum	0	0	0	0	0
Walla Walla	3	610,792	475,524	135,268	18,740
Whatcom	8	770,635	574,599	196,036	4,930
Whitman	2	134,027	96,351	37,676	0
Yakima	11	2,034,988	1,385,726	649,262	23,824
Total	253	\$51,798,787	\$36,962,675	\$14,836,112	\$1,040,611

Top 3 counties for nonprofit punchboard pull-tab gross receipts, prizes paid, and net receipts are King, Snohomish, and Clark.

Top 3 counties for reported local taxes are also King, Snohomish, and Clark.

Average number of licenses is computed by dividing the total licenses reporting activity for the year by the number of reporting periods.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

*Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Receipts & Expenses
 Fiscal Year Ending June 30, 2008

*Raffles paid out
 over 44% of
 their gross
 receipts in prizes.*

Gross Receipts	\$8,058,085	100.0 %
Prizes Paid	<u>3,586,120</u>	<u>44.5</u>
Net Receipts	\$4,471,965	55.5 %
Taxes - Local	40,474	0.5 %
Cash (Over)/Short	6,509	0.1
Number Of Licensees:		
- Reporting Activity	577	
- Reporting No Activity	108	
- Not Reporting	<u>54</u>	
Total	739	
Donated Prizes	\$1,423,014	
(Included In Prizes Paid)		

*Revenue & expenses
 are for gambling
 activity only and
 do not reflect all
 operating costs of the
 non-gambling
 portions of the
 nonprofit business or
 organization.*

Source: Washington State Gambling Commission

By County
Fiscal Year Ending June 30, 2008

RAFFLES

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts
Adams	2	\$15,728	\$9,530	\$6,198
Asotin	4	21,880	8,488	13,392
Benton	20	384,765	129,008	255,757
Chelan	13	185,813	88,359	97,454
Clallam	10	212,195	40,691	171,504
Clark	22	172,624	81,757	90,867
Columbia	1	834	330	504
Cowlitz	17	174,787	93,258	81,529
Douglas	3	6,847	18,692	-11,845
Ferry	2	1,892	764	1,128
Franklin	6	59,386	11,602	47,784
Garfield	0	0	0	0
Grant	15	284,890	179,145	105,745
Grays Harbor	14	154,227	53,505	100,722
Island	7	32,367	10,331	22,036
Jefferson	4	38,369	10,457	27,912
King	148	2,133,085	905,214	1,227,871
Kitsap	7	26,603	14,235	12,368
Kittitas	8	32,898	14,842	18,056
Klickitat	3	6,065	2,010	4,055
Lewis	12	62,488	35,248	27,240
Lincoln	1	896	178	718
Mason	6	57,981	34,623	23,358
Okanogan	7	54,226	23,563	30,663
Pacific	8	62,676	41,302	21,374
Pend Oreille	3	9,911	3,768	6,143
Pierce	48	601,185	263,234	337,951
San Juan	2	13,108	7,279	5,829
Skagit	13	154,498	72,011	82,487
Skamania	2	992	134	858
Snohomish	50	1,131,714	476,797	654,917
Spokane	54	690,631	334,297	356,334
Stevens	8	54,658	27,623	27,035
Thurston	13	678,563	346,704	331,859
Wahkiakum	1	3,925	3,045	880
Walla Walla	7	91,624	33,416	58,208
Whatcom	15	150,027	89,657	60,370
Whitman	2	14,523	7,870	6,653
Yakima	19	279,204	113,153	166,051
Total	577	\$8,058,085	\$3,586,120	\$4,471,965

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for raffle gross receipts are King, Snohomish, and Spokane.

Top 3 counties for prizes paid are King, Snohomish, and Thurston.

Top 3 counties for net receipts are King, Snohomish, and Spokane.

Top 3 counties for number of raffles are King, Spokane, and Snohomish.

In-state raffle manager, for an out-of-state organization, resides in Thurston County. The licensee's statewide figures are shown in Thurston County, for purposes of this report only.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

**FUNDRAISING EVENTS
and
AMUSEMENT GAMES
(NONPROFIT)**

Receipts & Expenses
Fiscal Year Ending June 30, 2008

	<u>Fundraising Events</u>		<u>Nonprofit Amusement Games (1)</u>	
Gross Receipts	\$ 103,024	100.0 %	\$ 178,661	100.0 %
Prizes Paid	<u>3,551</u>	<u>3.4</u>	<u>60,752</u>	<u>34.0</u>
Net Receipts	\$ 99,473	96.6 %	\$ 117,909	66.0 %
Taxes Local	1,036	1.0 %	14,635	8.2 %
Number Of Licensees:				
- Reporting Activity	25		34	
- Reporting No Activity	13		56	
- Not Reporting	<u>10</u>		<u>5</u>	
Total	48		95	

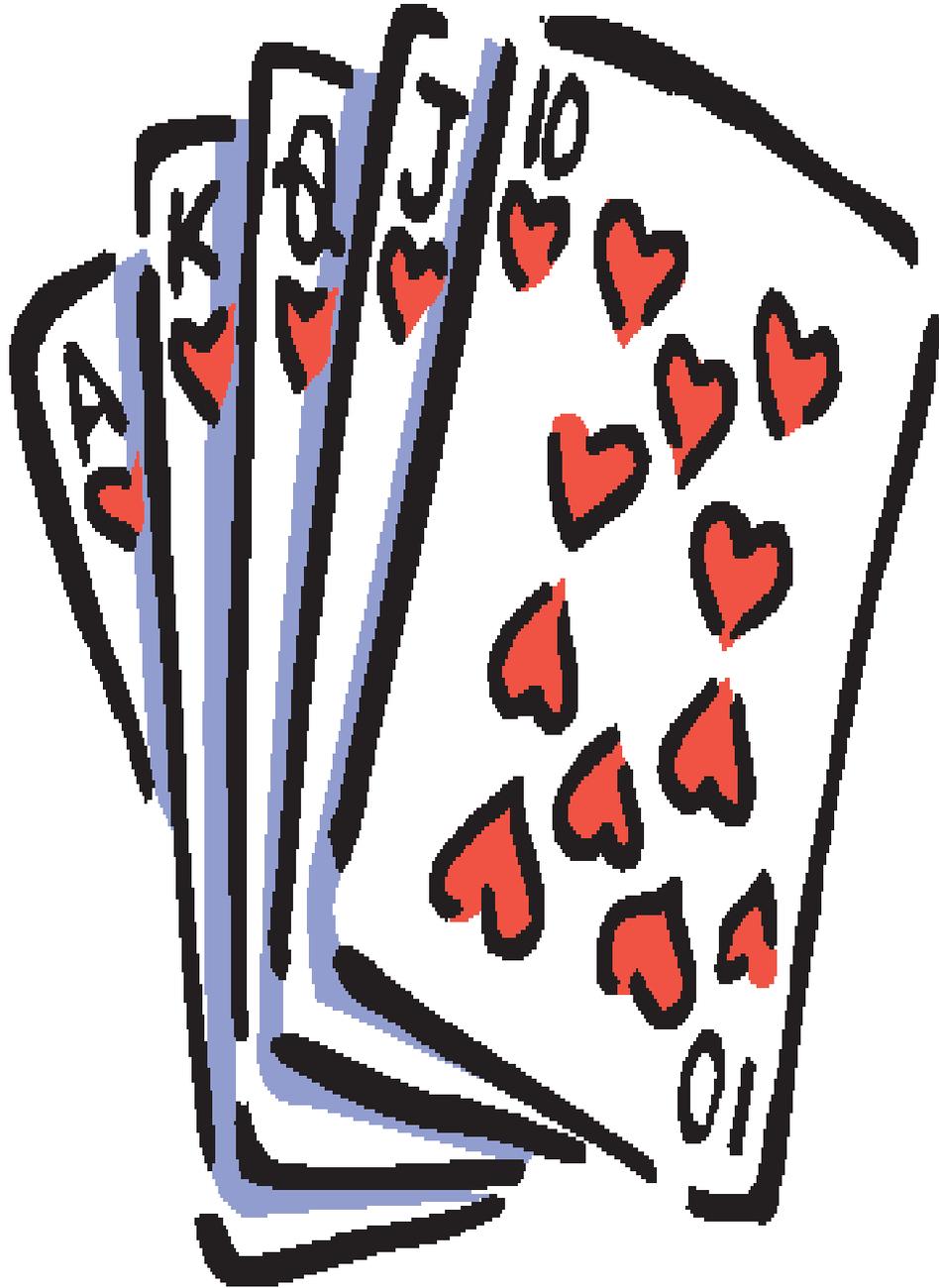
(1) Includes Agricultural Fair Bingo activity, if any.

*Revenue & expenses
are for gambling
activity only and
do not reflect all
operating costs of the
non-gambling
portions of the
nonprofit business or
organization.*

Source: Washington State Gambling Commission

Commercial Licensees

See page 4 for Gambling Trends.



COMMERCIAL OVERVIEW

Summary of Activities Fiscal Year Ending June 30, 2008

This Year

For Fiscal Year Ending June 30, 2008

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Amusement Games</u>	<u>Total</u>
Gross Receipts	\$272,314,899	\$284,138,828	\$20,053,049	\$576,506,776
Prizes	\$196,283,401	\$6,388,672	\$4,495,154	\$207,167,227
Net Receipts	\$76,031,498	\$277,750,156	\$15,557,895	\$369,339,549

Last Year

For Fiscal Year Ending June 30, 2007

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Amusement Games</u>	<u>Total</u>
Gross Receipts	\$284,213,351	\$291,075,195	\$21,551,108	\$596,839,654
Prizes	\$204,670,437	\$5,738,877	\$4,526,673	\$214,935,987
Net Receipts	\$79,542,914	\$285,336,318	\$17,024,435	\$364,879,232

Compared to last year, gross receipts for commercial punchboards/pull-tabs, card rooms and amusement games decreased.

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
 - a) chair rental fees,
 - b) per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - c) "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

Distribution of Gross Receipts

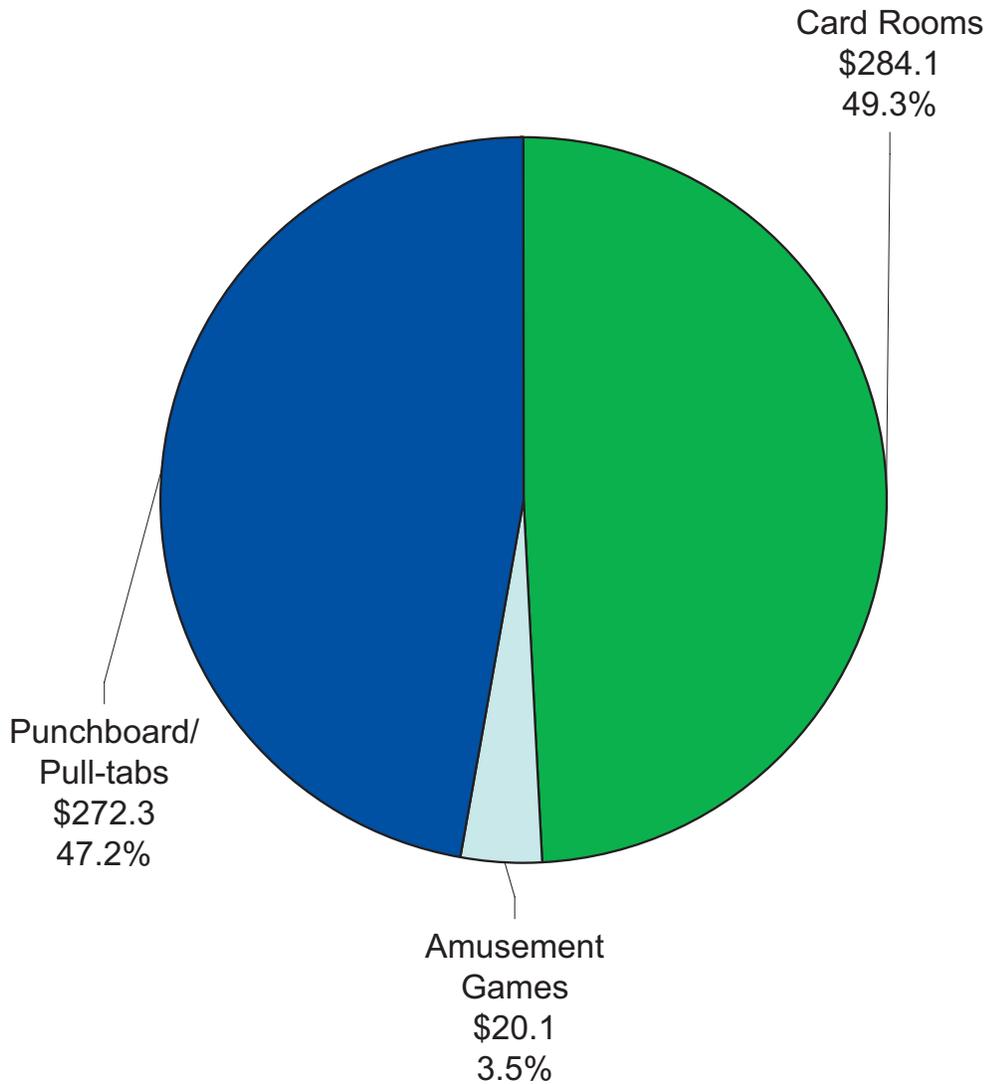
By Type of Activity

Fiscal Year Ending June 30, 2008

COMMERCIAL OVERVIEW

Commercial Activities

(in millions)



*Punchboard/
pull-tab and
card room
activities each
generate
nearly half of
the commercial
sector's gross
receipts.*

Source: Washington State Gambling Commission

COMMERCIAL OVERVIEW

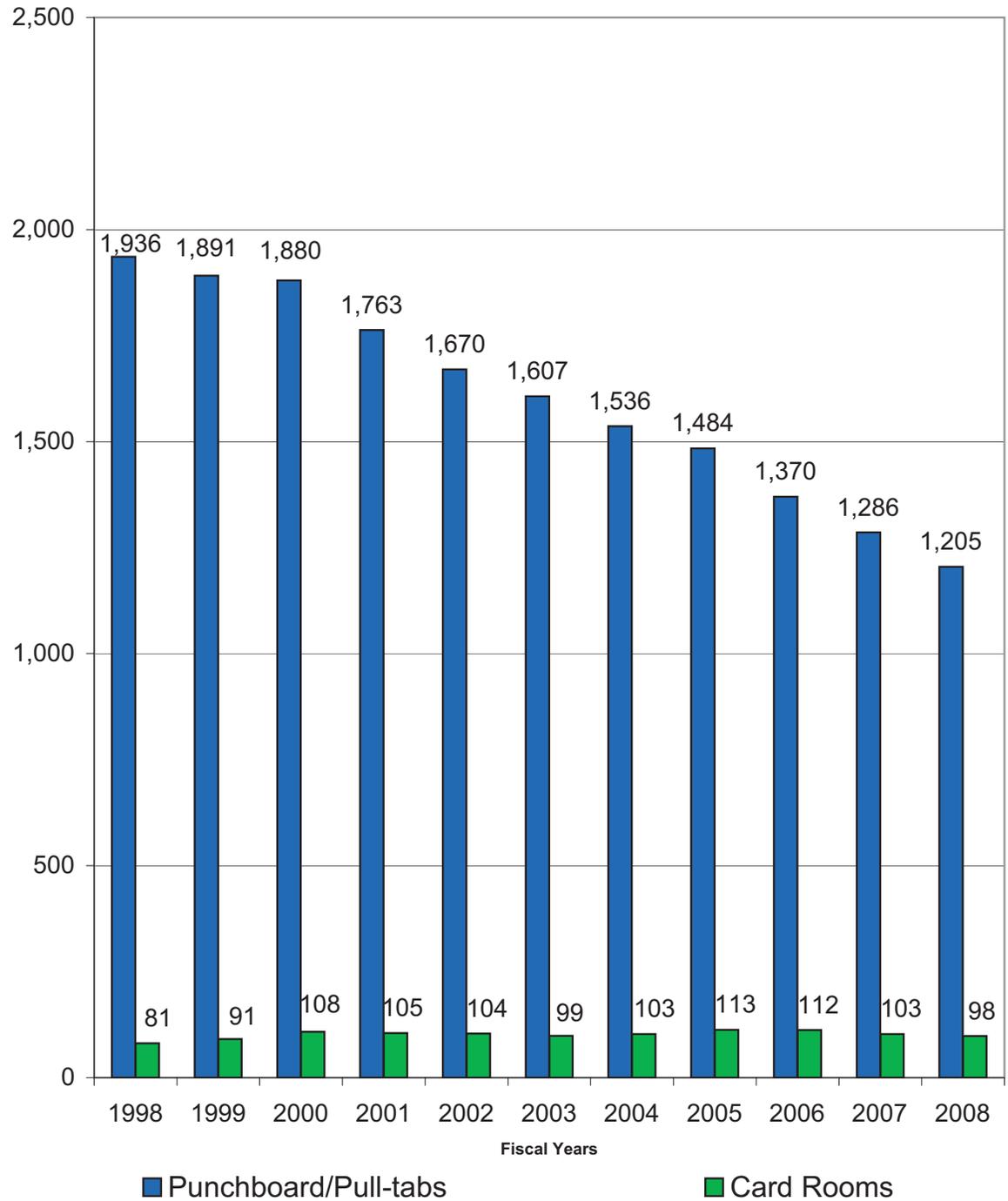
Number of Licenses Fiscal Years Ending June 30

The number of punchboard/pull-tab licenses continued to decrease.

The number of card room licenses declined to just under one hundred.

Only includes licensees reporting activity.

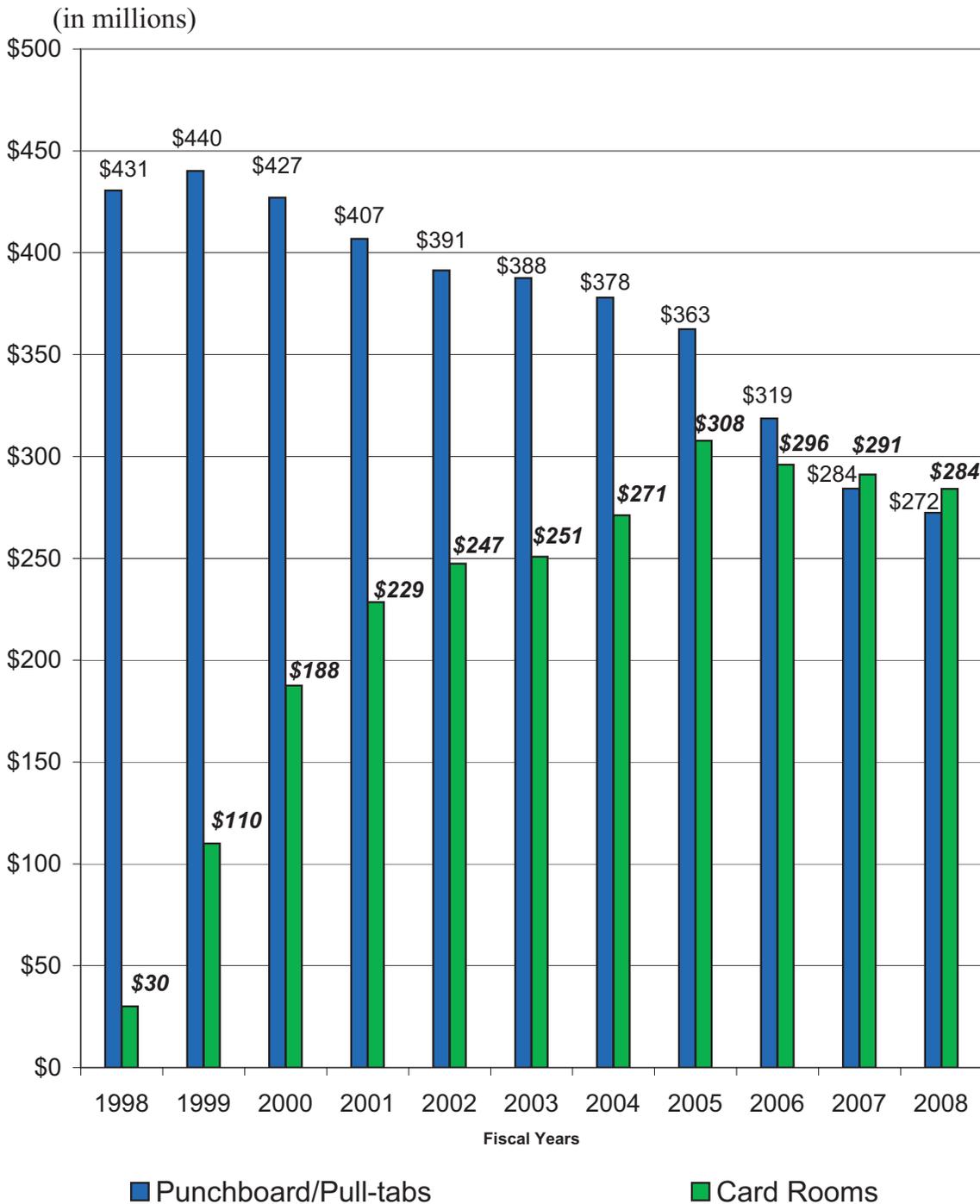
Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.



Source: Washington State Gambling Commission

Gross Receipts
Fiscal Years Ending June 30

**COMMERCIAL
OVERVIEW**



Gross receipts for commercial punchboards/pull-tabs decreased 4.2%, since last year.

Card room gross receipts decreased 2.4%, since last year.

Only includes licensees reporting activity.

Source: Washington State Gambling Commission

**PUNCHBOARD/
PULL-TABS
(COMMERCIAL)**

Receipts
Fiscal Year Ending June 30, 2008

Combined Totals:			
Gross Receipts		\$272,314,899	100.0 %
Prizes	-Cash	194,323,496	71.4
	-Merchandise	1,959,905	0.7
Total Net Receipts		\$76,031,498	27.9 %

Tax	Local	9,405,013	3.5 %
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Number Of Licensees:			
- Reporting Activity		1,205	
- Reporting No Activity		42	
- Not Reporting		56	
Total		<u>1,304</u>	

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

By County
Fiscal Year Ending June 30, 2008

**PUNCHBOARD/
PULL-TABS
(COMMERCIAL)**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$56,549	\$40,008	\$16,541	\$152
Asotin	5	497,079	340,834	156,245	10,645
Benton	27	5,041,189	3,414,194	1,626,995	176,077
Chelan	20	4,186,519	2,982,913	1,203,606	25,073
Clallam	12	1,193,784	818,035	375,749	27,402
Clark	59	9,845,924	6,854,571	2,991,353	494,761
Columbia	2	117,661	80,182	37,479	768
Cowlitz	31	4,991,853	3,403,407	1,588,446	243,580
Douglas	9	1,501,948	1,088,482	413,466	3,042
Ferry	3	195,198	132,389	62,809	3,796
Franklin	11	1,315,144	930,570	384,574	64,578
Garfield	1	35,350	20,824	14,526	697
Grant	18	4,675,490	3,401,139	1,274,351	85,525
Grays Harbor	43	5,927,892	4,001,379	1,926,513	187,866
Island	14	2,258,263	1,631,962	626,301	12,369
Jefferson	6	387,618	253,038	134,580	3,659
King	220	75,169,561	55,857,056	19,312,505	3,370,686
Kitsap	46	10,514,956	7,416,588	3,098,368	310,771
Kittitas	15	2,388,129	1,697,195	690,934	28,435
Klickitat	6	580,565	398,212	182,353	7,332
Lewis	27	3,892,061	2,586,696	1,305,365	67,737
Lincoln	4	128,433	81,839	46,594	572
Mason	18	3,268,153	2,323,542	944,611	167,874
Okanogan	15	2,044,255	1,381,838	662,417	9,293
Pacific	16	1,940,370	1,332,056	608,314	69,292
Pend Oreille	9	357,657	226,161	131,496	952
Pierce	168	44,043,245	32,106,286	11,936,959	1,624,991
San Juan	5	1,030,754	756,084	274,670	4,706
Skagit	27	3,376,404	2,273,749	1,102,655	64,613
Skamania	1	35,639	24,128	11,511	526
Snohomish	105	32,703,525	23,489,275	9,214,250	1,360,848
Spokane	100	15,271,091	11,079,773	4,191,318	253,659
Stevens	17	709,233	433,999	275,234	1,517
Thurston	52	13,478,427	9,610,125	3,868,302	402,710
Wahkiakum	2	102,046	60,317	41,729	0
Walla Walla	7	1,080,763	759,029	321,734	24,089
Whatcom	31	9,372,322	6,957,831	2,414,491	104,465
Whitman	4	140,415	93,448	46,967	128
Yakima	47	8,459,434	5,944,247	2,515,187	189,827
Total	1,205	\$272,314,899	\$196,283,401	\$76,031,498	\$9,405,013

*Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for commercial punchboard/pull-tab gross receipts are King, Pierce, and Snohomish.

Top 3 counties for prizes paid and net receipts are also King, Pierce, and Snohomish.

King also had the most in reported local taxes, followed by Pierce and Snohomish.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

CARD ROOMS

Receipts

Fiscal Year Ending June 30, 2008

	House-Banked Licenses		Non House-Banked Licenses		Total Licenses	
Gross Receipts (1)	\$282,760,399	100.0 %	\$1,378,429	100.0 %	\$284,138,828	100.0 %
Prizes (2) -Cash	4,374,917	1.5	52,244	3.8	4,427,161	1.6
-Merchandise	1,954,834	0.7	6,677	0.5	1,961,511	0.7
Net Receipts	\$276,430,648	97.8 %	\$1,319,508	95.7 %	\$277,750,156	97.8 %
Tax Local	28,056,825	9.9 %	70,214	5.1 %	28,127,039	9.9 %
Number Of Commercial Licensees (3):						
- Reporting Activity	83		15		98	
- Reporting No Activity	2		9		11	
- Not Reporting	3		0		3	
Total	88		24		112	

Card room definitions:

(1) Gross Receipts - includes funds from three types of card room activities:

- chair rental fees,
- per hand fees, rakes and other fees collected in non-house-banked card rooms,
- "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

(2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

(3) Reported activity includes only those card rooms licensed to collect fees or operate house-banked card games (Classes B, C, E, F, or house-banked licenses).

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

By County
Fiscal Year Ending June 30, 2008

CARD ROOMS

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	0	\$0	\$0	\$0	\$0
Asotin	1	985,907	0	985,907	86,354
Benton	5	9,068,418	681,693	8,386,725	915,879
Chelan	0	0	0	0	0
Clallam	1	1,099,855	0	1,099,855	110,689
Clark	4	33,794,836	103,462	33,691,374	3,379,483
Columbia	0	0	0	0	0
Cowlitz	2	4,992,955	324,914	4,668,041	545,031
Douglas	2	3,901,431	10,953	3,890,478	304,876
Ferry	0	0	0	0	0
Franklin	1	5,879,720	114,475	5,765,245	587,972
Garfield	0	0	0	0	0
Grant	2	2,983,390	14,919	2,968,471	294,321
Grays Harbor	1	997,012	0	997,012	10,112
Island	2	909,787	0	909,787	0
Jefferson	1	10,115	0	10,115	0
King	25	114,269,164	2,426,014	111,843,150	12,648,838
Kitsap	6	7,813,267	310,384	7,502,883	285,175
Kittitas	2	1,951,357	4,575	1,946,782	124,382
Klickitat	0	0	0	0	0
Lewis	0	0	0	0	0
Lincoln	0	0	0	0	0
Mason	0	0	0	0	0
Okanogan	3	204,289	24,345	179,944	946
Pacific	1	98,024	5,259	92,765	4,064
Pend Oreille	0	0	0	0	0
Pierce	8	29,362,974	424,753	28,938,221	2,874,155
San Juan	0	0	0	0	0
Skagit	0	0	0	0	0
Skamania	0	0	0	0	0
Snohomish	9	31,444,982	1,080,040	30,364,942	2,880,465
Spokane	8	13,714,353	152,691	13,561,662	1,291,655
Stevens	0	0	0	0	0
Thurston	3	6,329,347	156,575	6,172,772	405,989
Wahkiakum	0	0	0	0	0
Walla Walla	1	1,444,159	65,094	1,379,065	121,791
Whatcom	3	1,981,972	0	1,981,972	197,537
Whitman	1	1,231,577	0	1,231,577	128,739
Yakima	6	9,669,937	488,526	9,181,411	928,586
Total	98	\$284,138,828	\$6,388,672	\$277,750,156	\$28,127,039

King leads all counties by a substantial amount for gross receipts from card rooms.

After King, the counties with the most gross receipts are Clark, Snohomish, and Pierce.

King operators reported over \$12.6 million in local taxes from their card rooms.

Clark operators reported nearly \$3.4 million in local taxes from their card rooms.

Snohomish operators reported nearly \$2.9 million in local taxes.

Pierce operators also reported nearly \$2.9 million in local taxes.

Average number of licenses is computed by dividing the total licensees reporting activity for the year by the number of reporting periods.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

*Only includes licensees reporting activity.

Source: Washington State Gambling Commission

**AMUSEMENT GAMES
(COMMERCIAL)**

Receipts
Fiscal Year Ending June 30, 2008

Gross Receipts	\$	20,053,049	100.0 %
Prizes Paid		<u>4,495,154</u>	<u>22.4</u>
Net Receipts	\$	15,557,895	77.6 %
Taxes	Local	536,699	2.7 %
Number Of Licensees:			
- Reporting Activity		61	
- Reporting No Activity		6	
- Not Reporting		<u>7</u>	
Total		74	

Washington State Gambling Commission
 Financial Reporting Services
 P. O. Box 42400
 Olympia, WA 98504-2400
 800-345-2529, ext. 3476
 Locally (360) 486-3476
 www.wsgc.wa.gov
 FinancialReporting@wsgc.wa.gov

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

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