

GAMBLING STATISTICS FOR OCTOBER - DECEMBER 2008



Our Mission: Protect the
Public by Ensuring that
Gambling is Legal & Honest



Rick Day, Director

Washington State Gambling Commission

*The Gambling Commission was created in 1973.
See RCW 9.46 and WAC 230 for rules governing
gambling activity in the State of Washington.*

*Search tools are available on our agency web site at
www.wsgc.wa.gov (Rules & Laws on home page menu).*

Our Mission: - Protect the public by ensuring that gambling is legal and honest.

Our Vision: - We will maintain public confidence by

- Conducting a fair and effective gambling regulatory and enforcement program*
- Investigating illegal activities*
- Building positive partnerships and relationships*
- Providing a workplace that allows employees to excel at their jobs*
- Anticipating and responding to the evolving gambling industry.*

Our Values: - We Value Integrity, Professionalism, Respect and Diversity.

Our Goals:

- Detect and remove the criminal element from gambling*
- Maintain a regulatory environment that promotes compliance*
- Develop, retain and value our employees*
- Provide accurate and timely information to the legislature, public and other stakeholders*
- Pursue improvements and innovations in agency programs and processes.*

Please feel free to explore our web site and give your feedback regarding our reports.

You may contact us by email at FinancialReporting@wsgc.wa.gov or by mail at:

*Washington State Gambling Commission, Attention: Financial Reporting Services
P. O. Box 42400, Olympia, WA 98504-2400*

We hope you'll find the following information useful.

Sincerely,

A handwritten signature in black ink that reads "Rick Day". The signature is written in a cursive style and is positioned below the word "Sincerely,".

TABLE OF CONTENTS

OVERVIEW

Gambling Trends	4
Distribution of Activities	5
Number of Licenses	6
Gross Receipts	7
By County	8
Manufacturers & Distributors	9

NONPROFIT OVERVIEW

Summary of Activities	12
Number of Licenses	13
Gross Receipts	14
Breakdown of Gross Receipts	15
Distribution of Gross Receipts	16
BINGO	
Overview	17
Smaller Bingo Operations	18
Larger Bingo Operations	19
Top 10 Gross Receipts + Per Player Averages	20
By County	21
PUNCHBOARD/PULL-TABS	
Revenue	22
By County	23
RAFFLES	
Revenue	24
By County	25

COMMERCIAL OVERVIEW

Summary of Activities	28
Distribution of Gross Receipts	29
Number of Licenses	30
Gross Receipts	31
PUNCHBOARD/PULL-TABS	
Revenue	32
By County	33
CARD ROOMS	
Revenue	34
By County	35

Gambling Trends For 4th Quarter 2008 (Does not include tribal figures.)

Overall gambling receipts in the state decreased since last quarter and also decreased since the same quarter in the prior year.

Nonprofit gross receipts declined in most areas, but seasonally increased in another. Variations occur in the number of annual reports received in any one quarter.

Commercial punchboard/pull-tab gross receipts were down from the prior quarter and also down since the same quarter in the prior year.

Card room gross receipts decreased from last quarter and were also down from the prior year.

	Gross Receipts in 4th Qtr 2008 (in millions)	Since Last Quarter	Over Last 4 Quarters (since 4th Qtr 2007)
Total Licensed Gambling (see pages 5 - 9 for details) 1,763 licenses, up 4.4% since last quarter.	\$146.5	-5.8% DOWN ↓	-12.4% DOWN ↓
Charitable & Nonprofit Gambling (see pages 12 - 16 for details)			
Bingo (see pages 17 - 21 for details) 86 licenses, up 36.5% since last quarter.	\$10.6	-4.6% DOWN ↓	-9.2% DOWN ↓
Punchboard/Pull-tabs (see pages 22 - 23 for details) 250 licenses, up 2.0% since last quarter.	\$11.0	-10.9% DOWN ↓	-13.8% DOWN ↓
Raffles (see pages 24 - 25 for details) 150 licenses, up 31.6% since last quarter.	\$1.8	7.0% UP ↑	-16.5% DOWN ↓
Commercial Gambling (see pages 28 - 31 for details)			
Punchboard/Pull-tabs (see pages 32 - 33 for details) 1,170 licenses, up 0.7% since last quarter.	\$60.5	-4.7% DOWN ↓	-11.4% DOWN ↓
Card Rooms (see pages 34 - 35 for details) 98 licenses, down 0.0% since last quarter.	\$62.6	-6.3% DOWN ↓	-13.6% DOWN ↓

Source: Washington State Gambling Commission

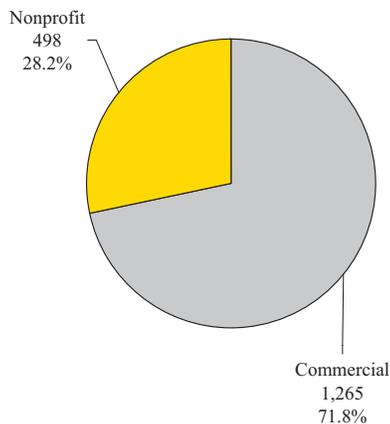
Distribution of Activities

For 4th Quarter 2008

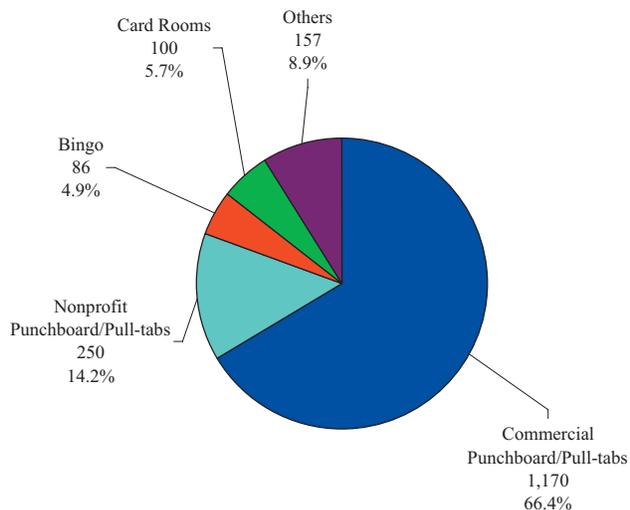
(Does not include tribal figures.)

Number of Licenses

By segment



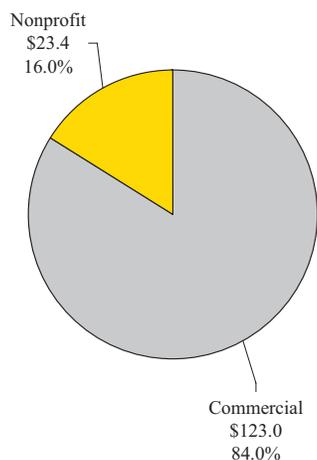
By activity



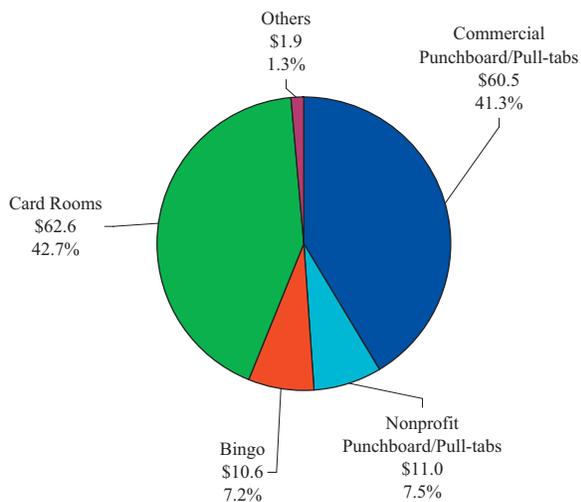
Gross Receipts

(in millions)

By segment



By activity



The Commission continues to issue more licenses for punchboard/pull-tab than for any other activity.

Punchboard/pull-tabs produce more gross receipts overall. However, card room gross receipts are greater per operator.

Commercial activities are almost three-fourths of the licenses and over four-fifths of licensed gambling gross receipts.

Nonprofits generate nearly the same amount of gross receipts from bingo as from punchboard/pull-tabs.

“Others” includes raffles and fund raising events.

[Please Note: Amusement Games are only listed annually, in the fiscal year booklet.]

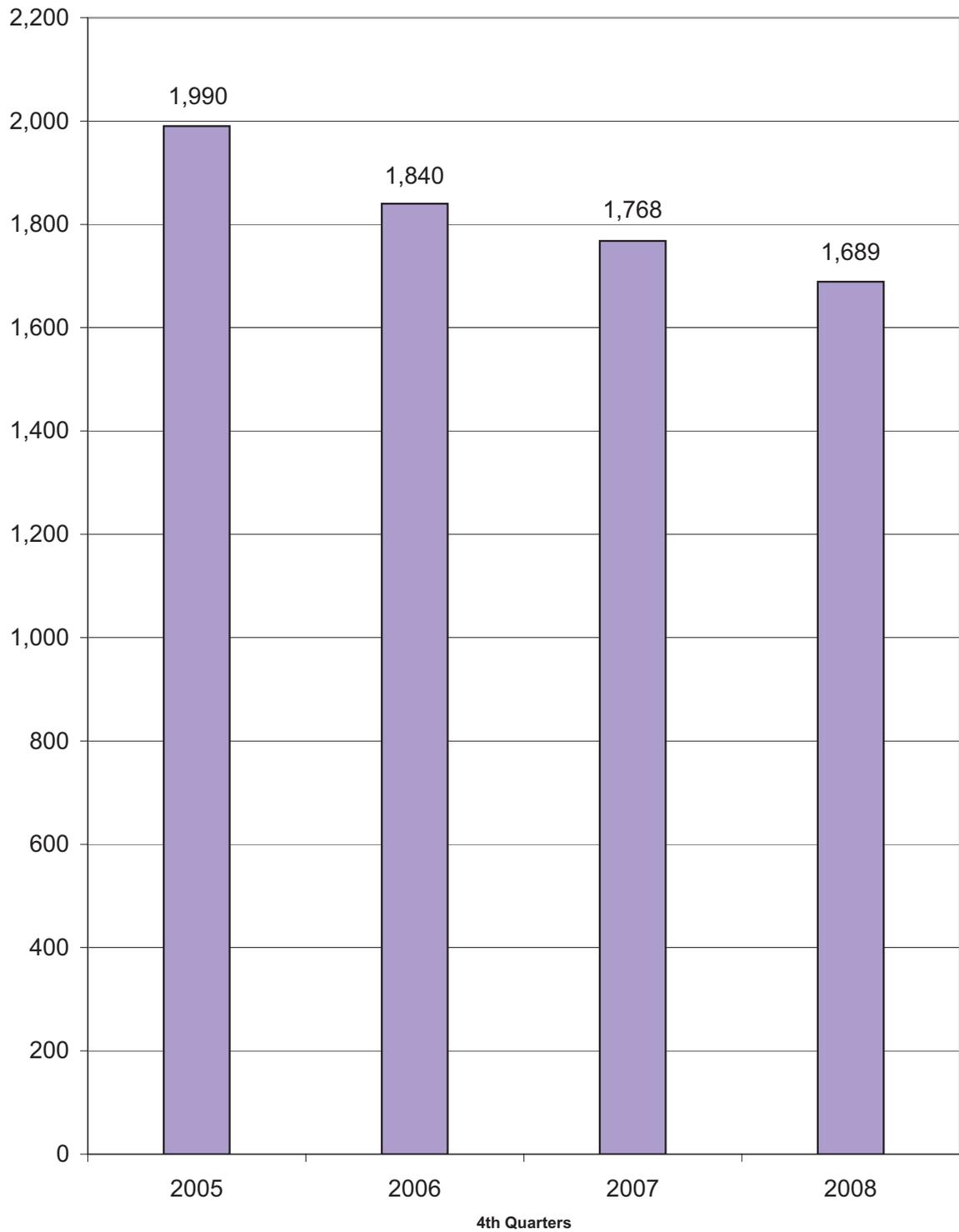
Source: Washington State Gambling Commission

Detail may not add to totals, due to rounding.

OVERVIEW

Number of Licenses For 4th Quarters (Only includes licensees reporting activity.)

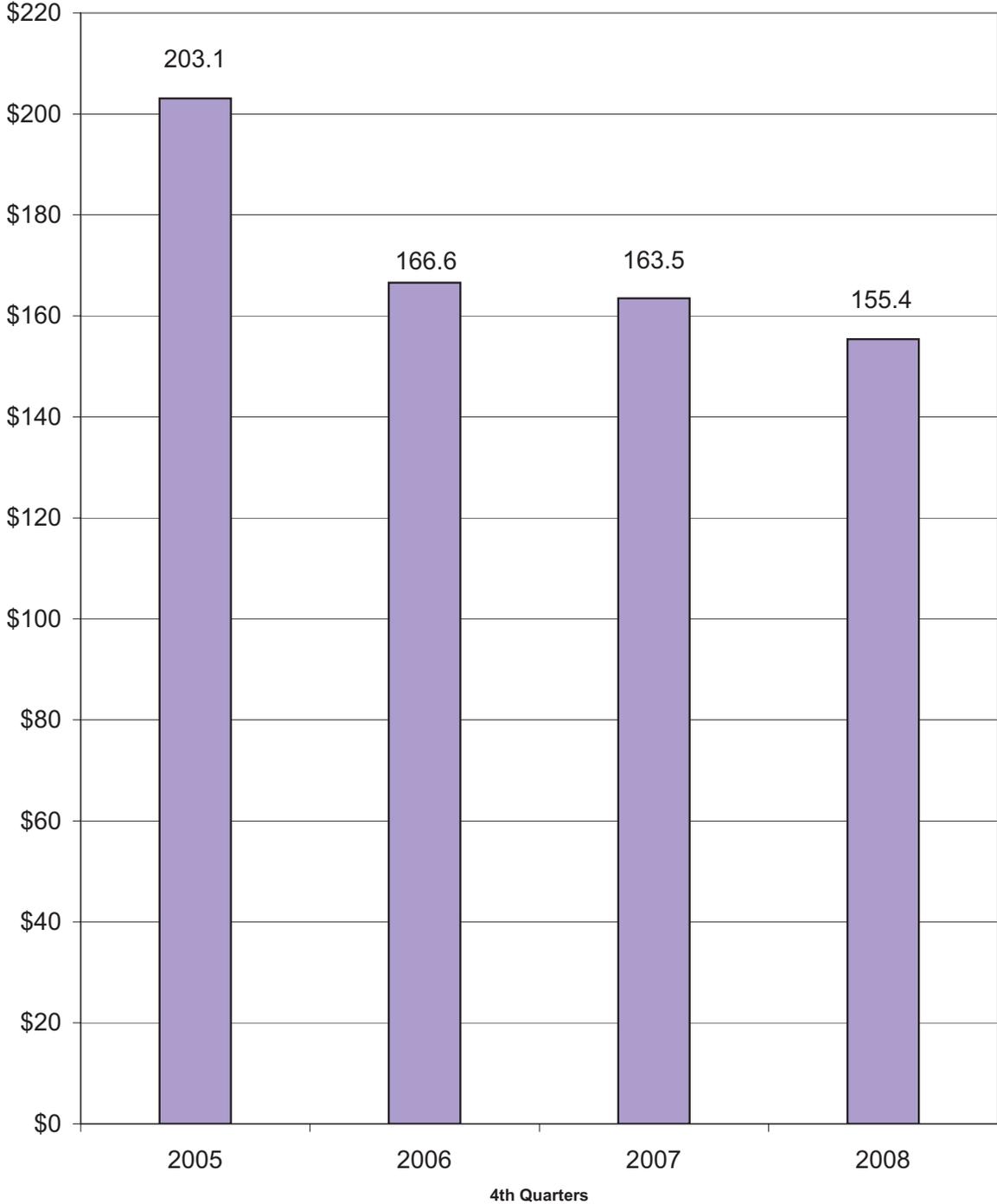
The number of licensees reporting activity has continued to decrease.



Source: Washington State Gambling Commission

Gross Receipts
For 4th Quarters
(only includes licensees reporting activity)

(in millions)



Fourth quarter gross receipts decreased slightly from 2007 levels, but by a smaller rate of change when compared with the change from 2005 to 2006.

Source: Washington State Gambling Commission

OVERVIEW

By County For 4th Quarter 2008

The top three counties for gross receipts are King, Pierce, and Snohomish.

King, Pierce, and Snohomish also had the most prizes paid out.

Top three net receipts are also King, Pierce and Snohomish.

One operator may hold more than one gambling license, since a different license is generally required for each activity.

Revenues are for gambling activity only, and do not reflect expenses for either the gambling or non-gambling portions of the organization's activities.

<u>County</u>	<u>Number of Licensees*</u>	<u>Gross Receipts</u>	<u>Prizes Paid</u>	<u>Net Receipts</u>
Adams	5	\$42,937	\$28,942	\$13,995
Asotin	10	578,877	215,078	363,799
Benton	49	4,796,850	1,971,508	2,825,342
Chelan	32	1,506,974	1,063,393	443,581
Clallam	22	928,364	501,066	427,298
Clark	81	11,246,304	2,915,958	8,330,346
Columbia	5	99,421	68,426	30,995
Cowlitz	51	2,607,050	1,023,194	1,583,856
Douglas	14	1,408,631	302,630	1,106,001
Ferry	3	74,246	48,881	25,365
Franklin	19	1,818,121	421,985	1,396,136
Garfield	1	16,073	9,147	6,926
Grant	38	2,587,858	1,220,365	1,367,493
Grays Harbor	61	2,060,217	1,305,229	754,988
Island	25	1,035,144	628,062	407,082
Jefferson	12	155,464	103,150	52,314
King	328	45,494,911	15,480,102	30,014,809
Kitsap	81	5,256,344	2,755,256	2,501,088
Kittitas	26	1,163,401	528,702	634,699
Klickitat	11	261,091	178,011	83,080
Lewis	43	1,071,351	712,040	359,311
Lincoln	4	29,395	18,256	11,139
Mason	20	899,997	653,171	246,826
Okanogan	23	606,602	400,939	205,663
Pacific	33	1,148,392	829,992	318,400
Pend Oreille	11	93,814	60,847	32,967
Pierce	213	18,987,379	9,035,506	9,951,873
San Juan	7	282,571	204,067	78,504
Skagit	36	1,023,407	685,599	337,808
Skamania	3	26,841	17,087	9,754
Snohomish	143	15,368,430	6,967,369	8,401,061
Spokane	130	8,217,924	3,633,857	4,584,067
Stevens	18	217,418	146,302	71,116
Thurston	67	4,895,554	2,642,937	2,252,617
Wahkiakum	2	12,576	9,518	3,058
Walla Walla	13	759,877	330,386	429,491
Whatcom	43	3,113,936	1,908,651	1,205,285
Whitman	8	319,393	50,427	268,966
Yakima	72	6,251,856	2,922,106	3,329,750
TOTAL	1,763	146,464,991	61,998,142	84,466,849

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Manufacturers & Distributors
For 4th Quarter 2008

OVERVIEW

-- MANUFACTURERS --		
Gross Sales to:		
Distributors		
Pull-tabs + Punchboards	2,620,987	6.2
Casino Gaming Equipment + Other	<u>2,308,503</u>	<u>5.5</u>
Sold to distributors	\$4,929,490	11.7 %
Non-Distributors		
Sold to non-distributors	<u>37,359,912</u>	<u>88.3</u>
Total Sales	<u><u>\$42,289,402</u></u>	<u><u>100.0 %</u></u>
Number of Licensees Reporting Activity	30	

-- DISTRIBUTORS --		
Gross Sales to:		
Operators		
Pull-tabs + Punchboards	4,720,982	72.2
Casino Gaming Equipment + Other	<u>1,819,929</u>	<u>27.8</u>
Total sales (1)	<u><u>\$6,540,911</u></u>	<u><u>100.0 %</u></u>
Number of Licensees Reporting Activity	41	

(1) Sales of \$73,218 from distributors to other distributors are excluded.

Source: Washington State Gambling Commission

This page intentionally left blank.

Nonprofit Licensees

See page 4 for summary of all activities.



NONPROFIT OVERVIEW

Summary of Activities For 4th Quarter 2008

A few years ago, bingo brought in more gross receipts for nonprofit organizations than other types of nonprofit gambling activities.

The nonprofit punchboard/pull-tab gross receipts are now larger than those from bingo.

Punchboard/pull-tabs also generate more in net receipts for the nonprofit.

Two of the five nonprofit card rooms reported activity this quarter.

This Quarter

For Quarter Ending December 31, 2008

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$10,609,876	\$10,978,926	\$4,340	\$1,791,416	\$60,163	\$23,444,721
Prizes Paid	\$7,995,618	\$7,803,374	\$0	\$796,145	\$15,390	\$16,610,527
Net Receipts	\$2,614,258	\$3,175,552	\$4,340	\$995,271	\$44,773	\$6,834,194

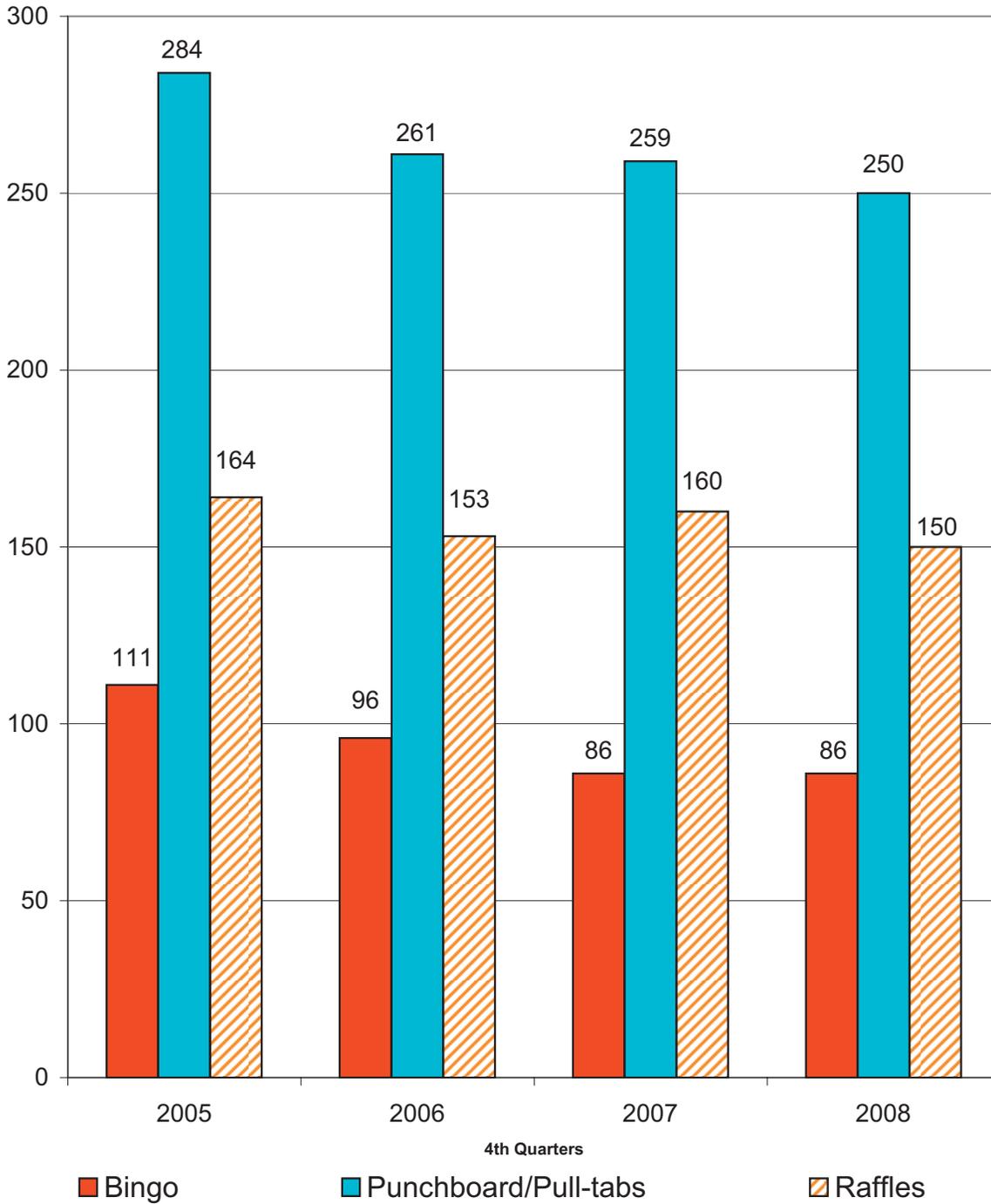
Same Quarter Last Year

For Quarter Ending December 31, 2007

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$11,684,372	\$12,736,558	\$4,869	\$2,146,302	\$21,282	\$26,593,383
Prizes Paid	\$8,879,499	\$9,074,841	\$3,144	\$915,545	\$0	\$18,873,029
Net Receipts	\$2,804,873	\$3,661,717	\$1,725	\$1,230,757	\$21,282	\$7,720,354

**Number of Licenses
For 4th Quarters**

**NONPROFIT
OVERVIEW**



There have been more raffle licenses than bingo licenses reporting activity, starting in about 2003.

The greatest number of nonprofit licenses continues to be for punchboard/pull-tabs.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

NONPROFIT OVERVIEW

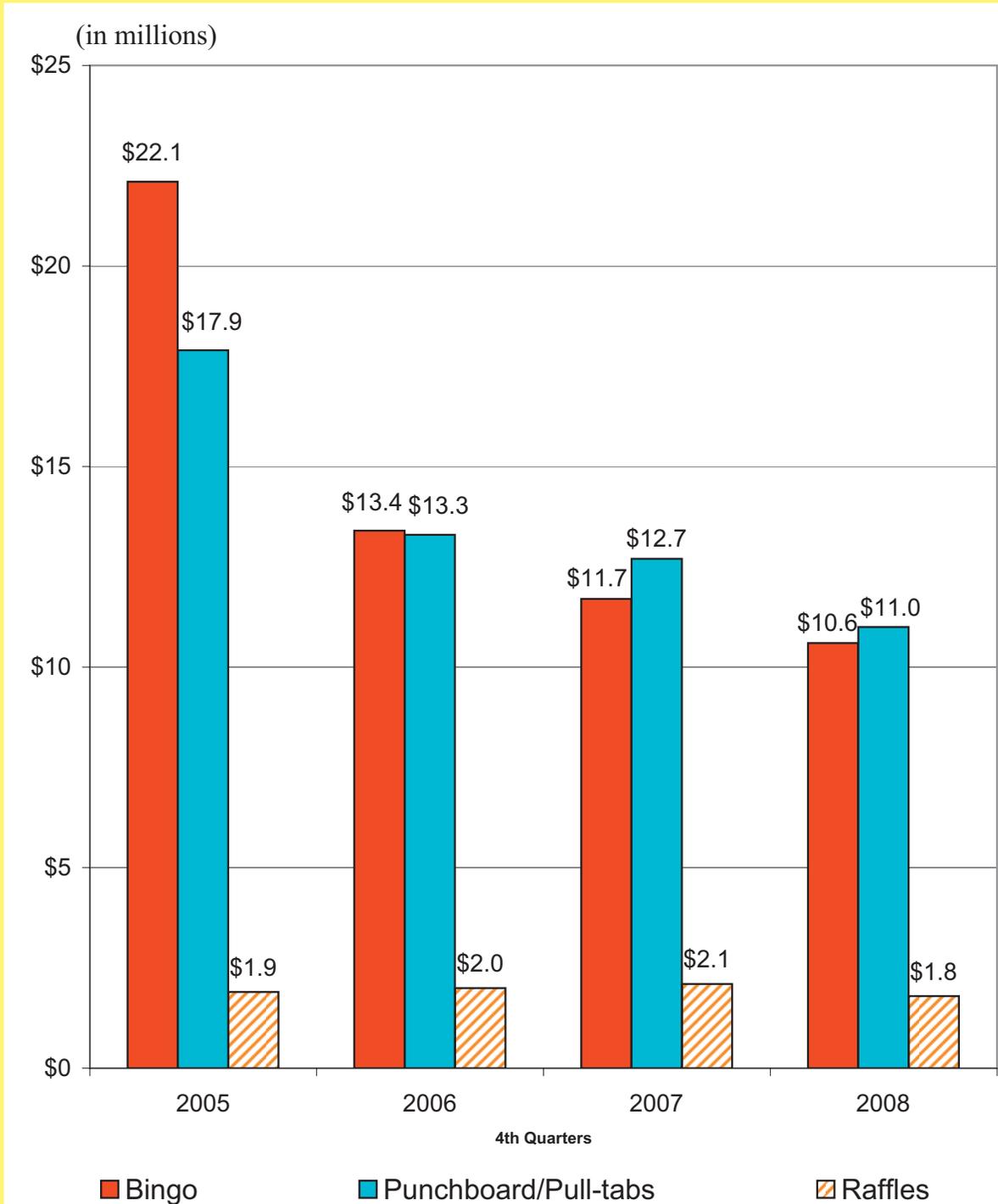
Gross Receipts For 4th Quarters

There are more punchboard/pull-tab licenses, which now also generate more gross receipts for the nonprofit organizations than bingo does.

Historically, the high point for bingo gross receipts in a fourth quarter occurred in 1994 with \$50.9 million.

Gross receipts continue to decline for both bingo and punchboard/pull-tabs, but at different rates.

Only includes licensees reporting activity.



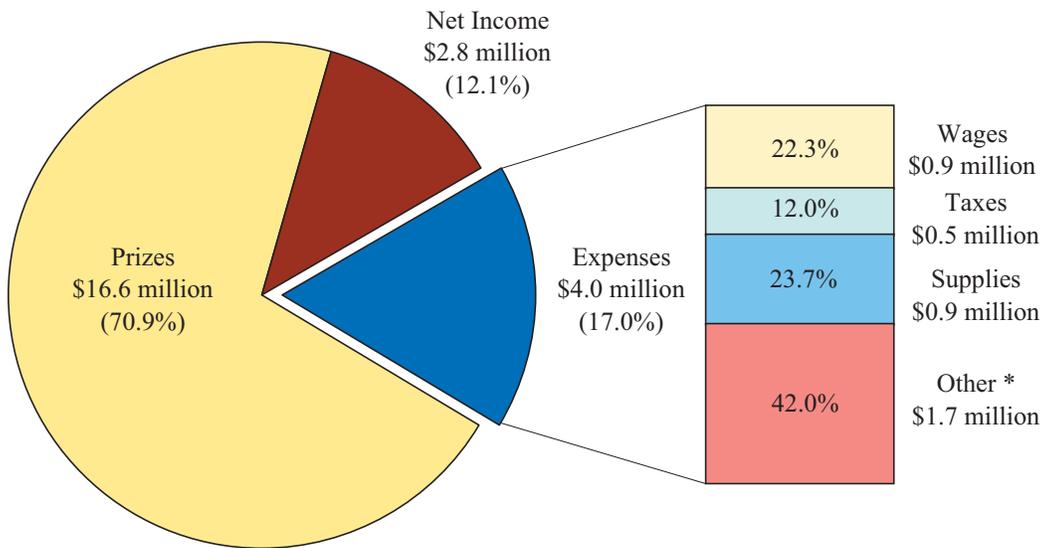
Source: Washington State Gambling Commission

Breakdown of Gross Receipts

For 4th Quarter 2008

NONPROFIT OVERVIEW

Gross Receipts \$23.4 million



Almost 71% of nonprofit gambling receipts went out as prizes.

Over 12% of gross receipts were available to go toward the stated purposes of the average nonprofit/charitable organization.

* Other expenses include rent, depreciation, advertising, contract services, cash over/short, etc.

* Class A-C Bingo expenses estimated, since most expenses are no longer requested from Bingo classes A-C.

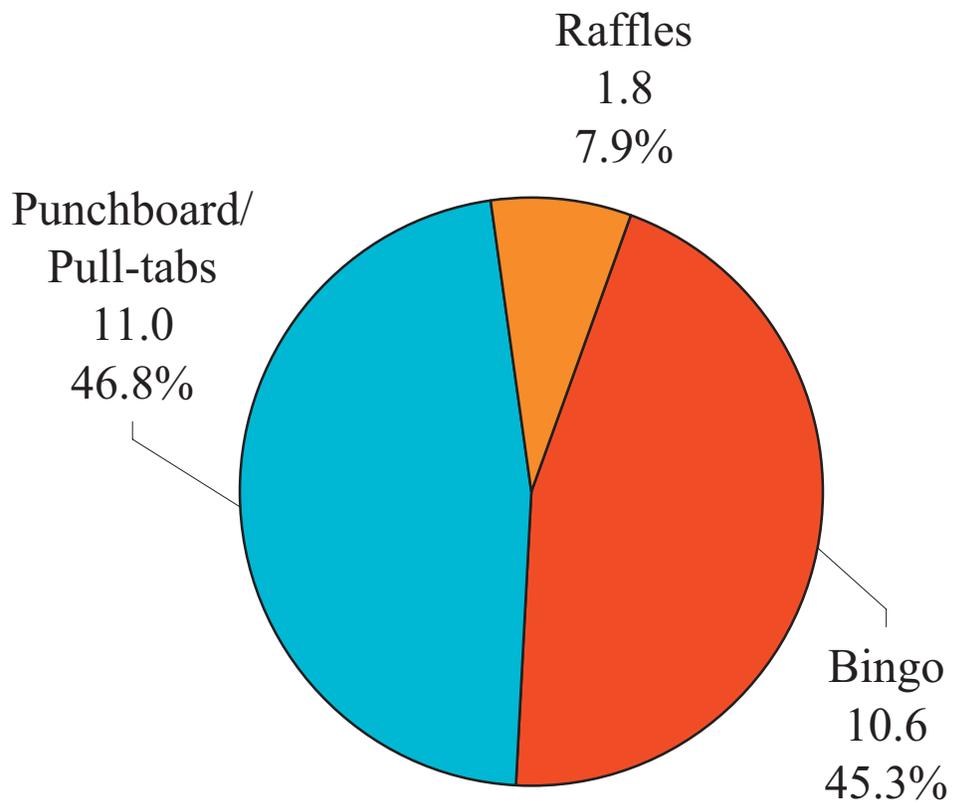
Source: Washington State Gambling Commission

Detail may not add to totals, due to rounding.

Distribution of Gross Receipts

By Type of Activity
For 4th Quarter 2008

Nonprofit Activities (in millions)



*Punchboard/
Pull-tabs generate
more in gross
receipts for the
nonprofit
organizations than
bingo does.*

Source: Washington State Gambling Commission

Overview
For 4th Quarter 2008

About four-fifths of bingo licenses are for smaller bingo operations (classes A-E).

Bingo operations that are mid-size (annual receipts of over \$650,000 but less than \$5,000,000) brought in about three-fourths of the total bingo gross receipts.

The mid-size bingo (class F-J) operators also reported almost two-thirds of the net income.

Class	Gross Receipts Range	Number Reporting	PERCENT OF		
			Licenses	Gross	Net Income
A-C (Annual)*	\$1-\$150,000	55	64.0%	16.5%	28.9%
D-E (Quarterly)	\$150,001-\$650,000	15	17.4%	6.7%	9.2%
F-J (Quarterly)	\$650,001-\$5,000,000	16	18.6%	76.8%	61.9%
K-S (Quarterly)	Greater than \$5,000,000	0	0.0%	0.0%	0.0%
Total Licensees Reporting Activity		86			

* Only includes annual activity reports for license years expiring during this quarter.

* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

Revenue

Smaller Bingo Operations
For 4th Quarter 2008

Class Definitions, Yearly Gross	ANNUAL REPORTS \$1-\$150,000 CLASS A - C		QUARTERLY REPORTS \$150,001-\$650,000 CLASS D - E	
Gross Receipts	\$1,752,001	100.0 %	\$713,561	100.0 %
Prizes Paid - Cash	1,340,284	76.5	541,110	75.9
- Merchandise	0	0.0	236	0.0
Net Receipts	\$411,717	23.5 %	\$172,215	24.1 %
Expenses:				
Wages			\$49,303	6.9 %
Supplies			14,701	2.1
License Fee			3,754	0.5
Taxes - Local	\$16,215	0.9 %	7,801	1.1
- State			3,715	0.5
- Federal			3,899	0.5
Building - Rent			3,273	0.5
- Depreciation			1,998	0.3
Equipment - Rent/Depreciation			772	0.1
Other *	175,200	10.0	12,576	1.8
Total Expenses	\$191,415	10.9 %	\$101,792	14.3 %
Net Income	\$220,302	12.6 %	\$70,423	9.8 %
Average Net Income	\$4,005		\$4,695	
Net Income (Loss) from Retail Sales	\$27,653		\$1,762	
From Drawing Sales	\$0		\$0	
From Amusement Sales	\$0		\$0	
Donated Prizes	2,320		0	
Total Number of Sessions	1,879		370	
Total Attendance	57,905		19,145	
Average Attendance	31		52	
Per Player Statistics:				
Gross	\$30.26		\$37.27	
Prizes	\$23.15		\$28.28	
Expenses	\$3.31		\$5.32	
Net Income	\$3.80		\$3.68	

* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

In general, smaller bingo operations have lower expenses and little or no depreciation.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Revenue
Larger Bingo Operations
For 4th Quarter 2008

Class Definitions, Yearly Gross	QUARTERLY REPORTS					
	\$650,001-\$5,000,000		> \$5,000,000		TOTAL	
	CLASS F - J		CLASS K - S		LICENSES	
Gross Receipts	\$8,144,314	100.0 %	\$0	%	\$10,609,876	100.0 %
Prizes Paid - Cash	6,088,331	74.8	0		7,969,725	75.2
- Merchandise	25,657	0.3	0		25,893	0.2
Net Receipts	\$2,030,326	24.9 %	\$0	%	\$2,614,258	24.6 %
Expenses:						
Wages	\$613,089	7.5 %	\$0	%	\$662,392	6.2 %
Supplies	130,228	1.6	0		144,929	1.4
License Fee	27,503	0.3	0		31,257	0.3
Taxes - Local	71,252	0.9	0		95,268	0.9
- State	57,569	0.7	0		61,284	0.6
- Federal	46,585	0.6	0		50,484	0.5
Building - Rent	111,216	1.4	0		114,489	1.1
- Depreciation	36,509	0.4	0		38,507	0.4
Equipment - Rent/Depreciation	237,836	2.9	0		238,608	2.2
Other	225,865	2.8	0		413,641	3.8
Total Expenses	\$1,557,652	19.1 %	\$0	%	\$1,850,859	17.4 %
Net Income	\$472,674	5.8 %	\$0	%	\$763,399	7.2 %
Average Net Income	\$29,542				\$8,877	
Net Income (Loss) from Retail Sales	\$11,099		\$0		\$40,514	
From Drawing Sales	\$0		\$0		\$0	
From Amusement Sales	\$6,064		\$0		\$6,064	
Donated Prizes	0		0		2,320	
Total Number of Sessions	1,798		0		4,047	
Total Attendance	154,501		0		231,551	
Average Attendance	86				57	
Per Player Statistics:						
Gross	\$52.71				\$45.82	
Prizes	\$39.57				\$34.53	
Expenses	\$10.08				\$7.99	
Net Income	\$3.06				\$3.30	

In general, larger bingo operations have higher wage expense and more depreciation expense.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

**Top 10 Bingo by Gross Receipts
For 4th Quarter 2008**

BY GROSS RECEIPTS

	Gross Receipts	Prizes Paid	Prizes Paid %	Wages	Other Expenses	Net Income	Net Income %
1 40 & 8 # 00099/Vancouver	\$1,080,681	\$726,746	67.2%	\$77,191	\$244,574	\$109,361	10.1%
2 Seattle Junior Hockey/Mountlake Terrace	804,685	606,824	75.4%	47,356	147,610	50,251	6.2%
3 Rotary Club/Columbia Center/Kennewick	751,263	522,197	69.5%	69,511	149,728	79,338	10.6%
4 Ruth Dykeman Childrens Center/Renton	695,420	532,746	76.6%	60,591	160,719	1,955	0.3%
5 Amvets # 00001/Tacoma	685,980	547,243	79.8%	37,812	102,458	36,279	5.3%
6 Sister Rebecca Berghoff Fdn./Union Gap	676,082	497,329	73.6%	59,923	141,429	37,324	5.5%
7 Spokane Youth Sports Assn./Spokane	660,441	542,334	82.1%	56,367	111,424	6,683	1.0%
8 O I C Of Washington/Yakima	586,375	441,308	75.3%	51,631	117,951	27,113	4.6%
9 Gateways For Youth & Families/Tacoma	522,108	420,680	80.6%	21,888	64,539	36,889	7.1%
10 Jaycees/Seattle/Tukwila	416,449	310,878	74.6%	30,733	95,874	9,697	2.3%
	<u>\$6,879,484</u>	<u>\$5,148,285</u>	<u>74.8%</u>	<u>\$513,003</u>	<u>\$1,336,306</u>	<u>\$394,890</u>	<u>5.7%</u>

While these top 10 represent only 11.6% of the bingo licensees reporting this quarter, they represent 64.8% of the total gross receipts, and 64.4% of total prizes paid out.

PER PLAYER AVERAGES

	Attendance	Gross	Expenses	Net Income
1 40 & 8 # 00099/Vancouver	21,935	\$49.27	\$14.67	\$4.99
2 Seattle Junior Hockey/Mountlake Terrace	15,720	51.19	12.40	3.20
3 Rotary Club/Columbia Center/Kennewick	15,642	48.03	14.02	5.07
4 Ruth Dykeman Childrens Center/Renton	12,803	54.32	17.29	0.15
5 Amvets # 00001/Tacoma	10,725	63.96	13.08	3.38
6 Sister Rebecca Berghoff Fdn./Union Gap	13,591	49.74	14.82	2.75
7 Spokane Youth Sports Assn./Spokane	15,014	43.99	11.18	0.45
8 O I C Of Washington/Yakima	11,987	48.92	14.15	2.26
9 Gateways For Youth & Families/Tacoma	9,073	57.55	9.53	4.07
10 Jaycees/Seattle/Tukwila	8,306	50.14	15.24	1.17
	<u>134,796</u>	<u>\$51.04</u>	<u>\$13.72</u>	<u>\$2.93</u>

These top 10 have 58.2% of the total attendance for bingo.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

By County
For 4th Quarter 2008

BINGO

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	EXPENSES		Net Income
					Reported Local Tax	Other Expenses	
Adams	1	\$3,467	\$2,033	\$1,434	\$0	\$1,054	\$380
Asotin	1	39,081	32,507	6,574	329	7,484	-1,239
Benton	2	754,319	523,943	230,376	11,453	135,985	82,938
Chelan	1	141,064	108,797	32,267	0	24,528	7,739
Clallam	4	185,442	141,524	43,918	1,734	32,426	9,758
Clark	7	1,415,313	987,371	427,942	20,213	258,844	148,885
Columbia	1	40,510	31,584	8,926	446	7,480	1,000
Cowlitz	4	187,547	134,345	53,202	2,269	21,776	29,157
Douglas	0	0	0	0	0	0	0
Ferry	0	0	0	0	0	0	0
Franklin	1	17,081	14,478	2,603	130	1,603	870
Garfield	0	0	0	0	0	0	0
Grant	6	260,144	191,915	68,229	1,191	50,660	16,378
Grays Harbor	2	133,276	107,479	25,797	2,172	24,203	-578
Island	3	77,454	62,173	15,281	0	11,281	4,000
Jefferson	1	51,834	39,864	11,970	0	8,970	3,000
King	9	1,481,758	1,147,103	334,655	10,690	249,257	74,708
Kitsap	9	856,537	637,918	218,619	10,623	160,596	47,400
Kittitas	2	75,288	52,159	23,129	0	14,929	8,200
Klickitat	0	0	0	0	0	0	0
Lewis	2	52,519	32,686	19,833	0	14,073	5,760
Lincoln	0	0	0	0	0	0	0
Mason	0	0	0	0	0	0	0
Okanogan	1	58,282	42,182	16,100	0	11,100	5,000
Pacific	4	328,463	261,555	66,908	5,133	45,130	16,645
Pend Oreille	0	0	0	0	0	0	0
Pierce	7	1,394,480	1,107,973	286,507	4,094	207,585	74,828
San Juan	0	0	0	0	0	0	0
Skagit	0	0	0	0	0	0	0
Skamania	0	0	0	0	0	0	0
Snohomish	3	843,065	639,584	203,481	5,126	116,943	81,412
Spokane	6	728,989	594,892	134,097	896	96,518	36,683
Stevens	0	0	0	0	0	0	0
Thurston	2	122,902	88,289	34,613	1,875	22,638	10,100
Wahkiakum	1	1,711	1,711	0	0	0	0
Walla Walla	1	39,245	28,557	10,688	534	2,420	7,734
Whatcom	1	21,585	15,919	5,666	0	2,462	3,204
Whitman	0	0	0	0	0	0	0
Yakima	4	1,298,520	967,077	331,443	16,360	225,646	89,437
Total	86	\$10,609,876	\$7,995,618	\$2,614,258	\$95,268	\$1,755,591	\$763,399

Top 3 counties for bingo gross receipts are King, Clark, and Pierce.

Top 3 counties for reported bingo taxes to local communities are Clark, Yakima, and a near tie for third with Benton, King & Kitsap.

Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business.

PUNCHBOARD/ PULL-TABS (NONPROFIT)

Revenue
For 4th Quarter 2008

Combined reporting of Punchboards and Pull-tabs began in the 3rd quarter of 2005.

Punchboards had decreased to less than one percent of the combined gross receipts total.

About 10% of gross receipts are available to the nonprofits as net income and potentially available for their charitable/nonprofit purposes.

See page 32 for the commercial portion of punchboard / pull-tab activity.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Combined Totals:		
Gross Receipts	\$10,978,926	100.0 %
Prizes -Cash	7,672,670	69.9
-Merchandise	130,704	1.2
Total Net Receipts	\$3,175,552	28.9 %

Expenses:		
Wages	\$228,683	2.1 %
Supplies	798,371	7.3
License Fee	35,447	0.3
Tax -Local	217,489	2.0
-State	24,795	0.2
-Federal	22,188	0.2
Equipment	5,091	0.0
Over/Short	65,814	0.6
Other Expenses	565,930	5.2
Occupancy	147,134	1.3
Total Expenses	\$2,110,942	19.2 %

Net Income	\$1,064,610	9.7 %
-------------------	--------------------	--------------

Average Net Income	\$4,258
Number of Licensees:	
- Reporting Activity**	250
- Reporting No Activity	7
- Not Reporting	0
Total	257

** Percent of:	
- All PBPT Licensees Reporting Activity	17.6%
- All PBPT Gross Receipts	15.4%

Source: Washington State Gambling Commission

By County
For 4th Quarter 2008

**PUNCHBOARD/
PULL-TABS
(NONPROFIT)**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$27,404	\$19,068	\$8,336	\$217
Asotin	2	173,544	120,255	53,289	1,599
Benton	6	507,547	371,463	136,084	10,677
Chelan	5	238,912	167,607	71,305	0
Clallam	5	218,170	155,529	62,641	6,070
Clark	10	759,284	544,615	214,669	19,182
Columbia	1	39,448	22,853	16,595	592
Cowlitz	9	291,932	197,646	94,286	15,599
Douglas	1	9,862	5,383	4,479	0
Ferry	1	43,892	29,894	13,998	878
Franklin	3	79,948	51,746	28,202	2,644
Garfield	0	0	0	0	0
Grant	11	384,011	262,801	121,210	6,179
Grays Harbor	11	491,032	348,247	142,785	10,330
Island	7	417,616	292,860	124,756	2,364
Jefferson	3	12,485	8,781	3,704	0
King	33	1,530,144	1,098,866	431,278	41,132
Kitsap	13	432,230	295,446	136,784	12,166
Kittitas	5	196,023	133,859	62,164	1,202
Klickitat	3	84,500	59,592	24,908	1,204
Lewis	7	174,711	123,440	51,271	505
Lincoln	0	0	0	0	0
Mason	4	202,066	145,807	56,259	7,265
Okanogan	6	140,659	93,670	46,989	249
Pacific	7	381,028	274,872	106,156	11,215
Pend Oreille	2	15,828	10,834	4,994	0
Pierce	17	699,733	498,953	200,780	7,949
San Juan	2	58,438	39,485	18,953	399
Skagit	9	293,711	197,702	96,009	3,572
Skamania	2	17,245	10,873	6,372	11
Snohomish	16	1,319,498	978,224	341,274	34,121
Spokane	13	685,050	486,261	198,789	6,548
Stevens	3	52,034	35,604	16,430	0
Thurston	8	151,245	106,275	44,970	3,558
Wahkiakum	0	0	0	0	0
Walla Walla	3	121,680	93,183	28,497	3,418
Whatcom	7	211,904	161,798	50,106	1,310
Whitman	2	39,111	28,812	10,299	0
Yakima	11	477,001	331,070	145,931	5,334
Total	250	\$10,978,926	\$7,803,374	\$3,175,552	\$217,489

Top 3 counties for nonprofit punchboard/pull-tab gross receipts and prizes paid are King, Snohomish, and Clark.

Top 3 counties for nonprofit punchboard/pull-tab net receipts are King, Snohomish, and Clark.

Top 3 counties for nonprofit punchboard/pull-tab reported local taxes are also King, Snohomish, and Clark.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

*Only includes nonprofit licensees reporting activity.

Source: Washington State Gambling Commission

Revenue For 4th Quarter 2008

*Raffles paid out
over 44% of
their gross
receipts in prizes.*

Gross Receipts	\$1,791,416	100.0 %
Prizes Paid	<u>796,145</u>	<u>44.4</u>
Net Receipts	\$995,271	55.6 %

Expenses:		
Taxes - Local	8,514	0.5
Cash (Over)/Short	3,862	0.2

Number Of Licensees Reporting Activity: 150

Donated Prizes	\$196,824
(Included In Prizes Paid)	

*Revenue & expenses
are for gambling
activity only and
do not reflect all
operating costs of the
non-gambling
portions of the
nonprofit business or
organization.*

Source: Washington State Gambling Commission

By County
For 4th Quarter 2008

RAFFLES

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts
Adams	0	\$0	\$0	\$0
Asotin	0	0	0	0
Benton	8	142,237	81,051	61,186
Chelan	5	72,513	36,467	36,046
Clallam	2	1,757	1,143	614
Clark	7	68,931	44,411	24,520
Columbia	1	737	152	585
Cowlitz	4	27,955	10,413	17,542
Douglas	1	5,098	0	5,098
Ferry	0	0	0	0
Franklin	2	25,512	6,087	19,425
Garfield	0	0	0	0
Grant	3	9,228	3,875	5,353
Grays Harbor	6	31,536	19,363	12,173
Island	2	10,253	3,184	7,069
Jefferson	1	3,865	2,381	1,484
King	36	466,402	173,108	293,294
Kitsap	6	83,733	59,617	24,116
Kittitas	2	3,281	1,105	2,176
Klickitat	1	4,305	1,081	3,224
Lewis	4	12,489	5,096	7,393
Lincoln	0	0	0	0
Mason	1	2,575	5,875	-3,300
Okanogan	1	4,709	1,935	2,774
Pacific	4	42,398	32,404	9,994
Pend Oreille	1	1,875	1,300	575
Pierce	9	52,453	12,716	39,737
San Juan	1	9,084	8,584	500
Skagit	1	1,094	547	547
Skamania	0	0	0	0
Snohomish	12	409,074	157,980	251,094
Spokane	12	139,997	53,880	86,117
Stevens	0	0	0	0
Thurston	3	15,826	6,174	9,652
Wahkiakum	0	0	0	0
Walla Walla	1	4,983	3,497	1,486
Whatcom	3	51,407	33,544	17,863
Whitman	1	165	0	165
Yakima	9	85,944	29,175	56,769
Total	<u>150</u>	<u>\$1,791,416</u>	<u>\$796,145</u>	<u>\$995,271</u>

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for raffle gross receipts are King, Snohomish, and Benton.

Top 3 counties for raffle prizes paid are also King, Snohomish, and Benton.

Top 3 counties for raffle net receipts are King, Snohomish, and Spokane.

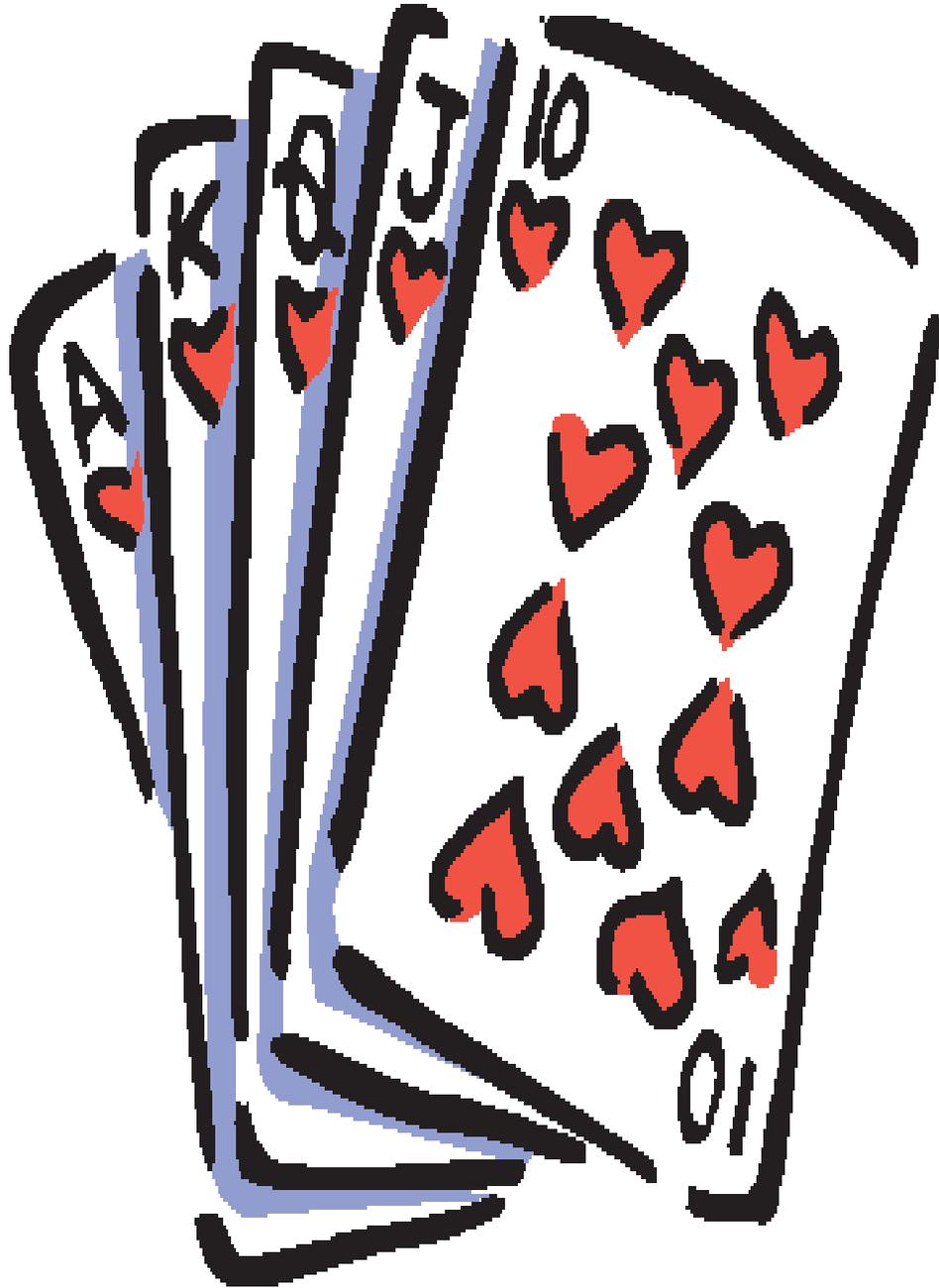
Top 3 counties for number of raffles are King, Snohomish, and Spokane.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

This page intentionally left blank.

Commercial Licensees

See page 4 for summary of all activities.



COMMERCIAL OVERVIEW

Summary of Activities For 4th Quarter 2008

This Quarter

For Quarter Ending December 31, 2008

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Commercial Total</u>
Gross Receipts (1)	\$60,452,659	\$62,567,611	\$123,020,270
Prizes (2)	\$43,730,819	\$1,656,796	\$45,387,615
Net Receipts	\$16,721,840	\$60,910,815	\$77,632,655

Same Quarter Last Year

For Quarter Ending December 31, 2007

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Total</u>
Gross Receipts (1)	\$68,251,056	\$72,407,960	\$140,659,016
Prizes (2)	\$49,159,071	\$1,632,934	\$50,792,005
Net Receipts	\$19,091,985	\$70,775,026	\$89,867,011

Compared to the same quarter last year, gross receipts for punchboard/pull-tabs and card rooms each decreased.

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- a) chair rental fees,
 - b) per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - c) "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

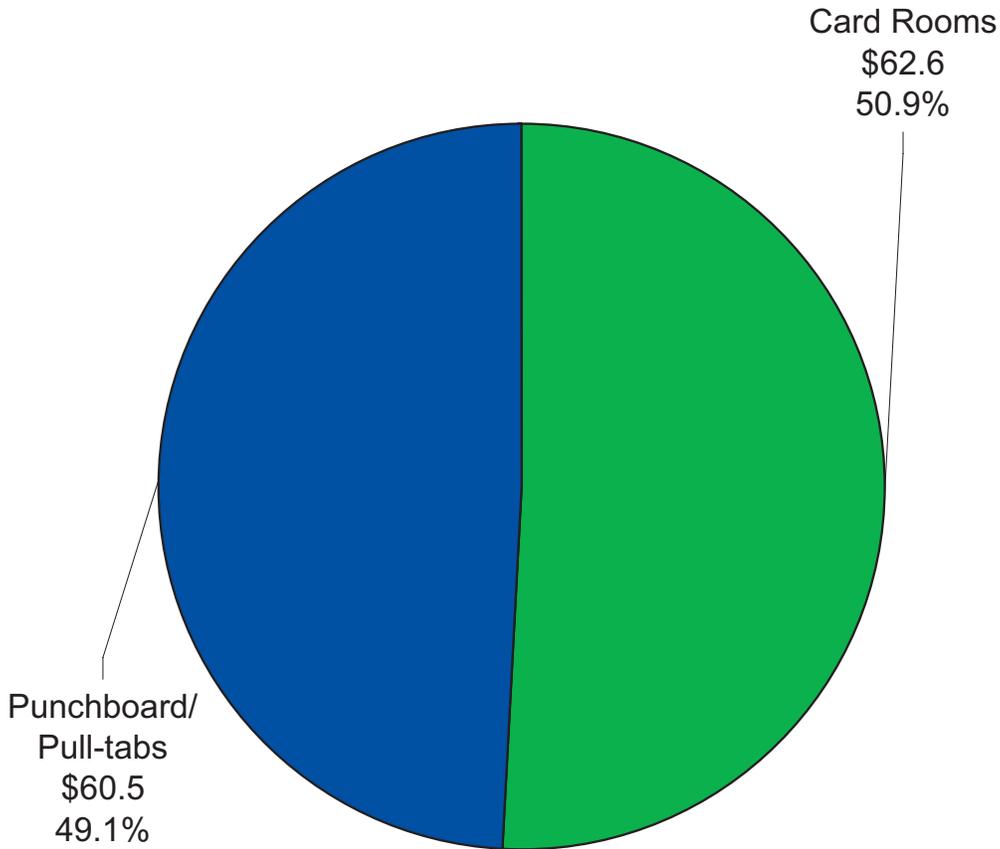
Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

Distribution of Gross Receipts

By Type of Activity
For 4th Quarter 2008

Commercial Activities
(in millions)



*Punchboard/
pull-tabs and
card rooms
each generate
about half of
the commercial
sector's gross
receipts.*

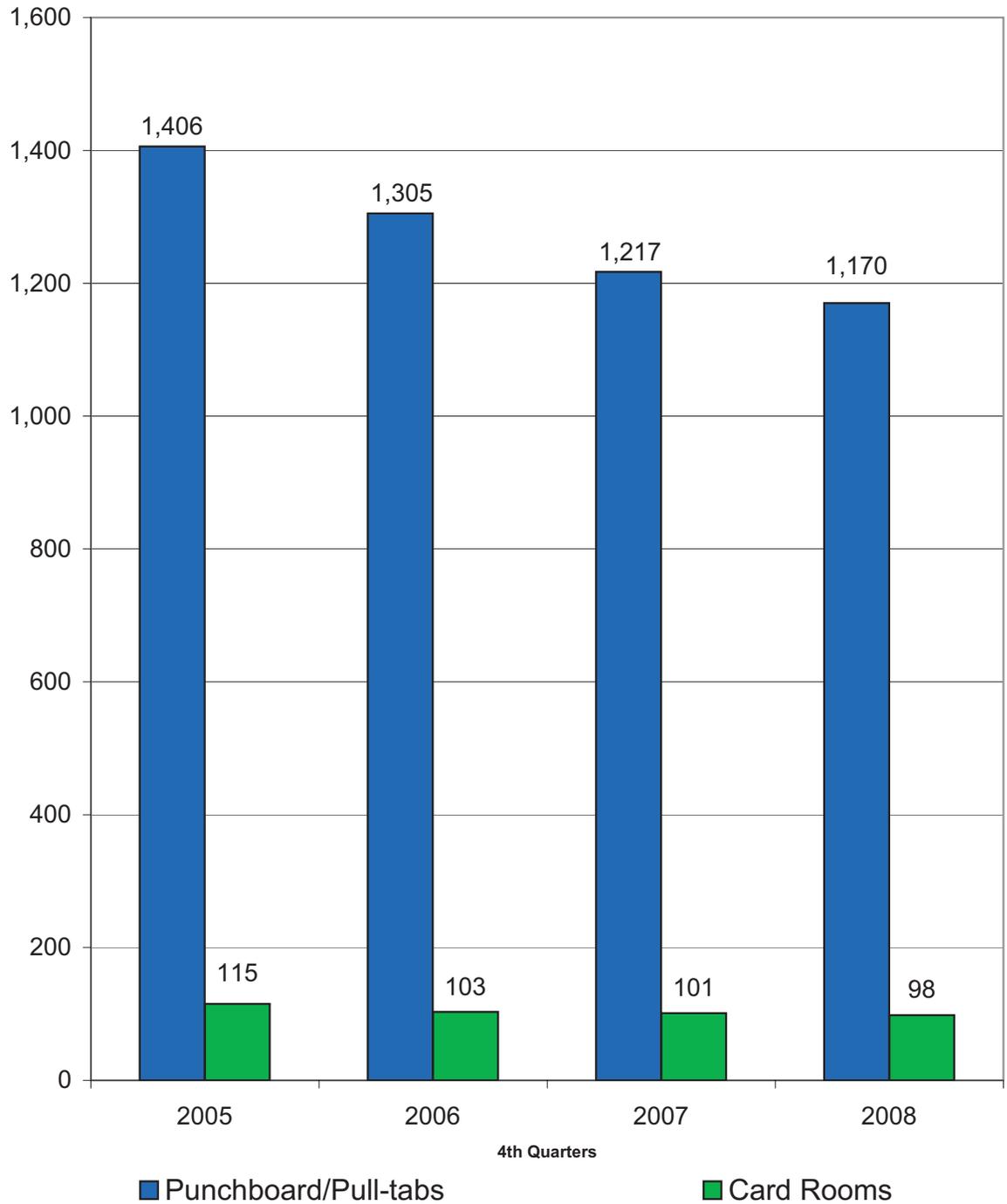
Source: Washington State Gambling Commission

COMMERCIAL OVERVIEW

Number of Licenses For 4th Quarters

The number of punchboard/pull-tab licenses continues to decrease.

The number of commercial card room licensees reporting activity decreased slightly, compared with the same quarter last year.



Source: Washington State Gambling Commission

Only includes licensees reporting activity.

Gross Receipts
For 4th Quarters

**COMMERCIAL
OVERVIEW**



Gross receipts for punchboard/pull-tabs decreased, compared to the fourth quarter of last year.

Card room gross receipts also decreased, since the same quarter last year.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

**PUNCHBOARD/
PULL-TABS
(COMMERCIAL)**

Revenue
For 4th Quarter 2008

Combined Totals:		
Gross Receipts	\$60,452,659	100.0 %
Prizes -Cash	43,229,953	71.5
-Merchandise	500,866	0.8
Total Net Receipts	\$16,721,840	27.7 %

Reported Local Gambling Tax	2,069,187	3.4 %
Over/Short	56,653	0.1

Number Of Commercial Licenses:		
- Reporting Activity**	1,170	
- Reporting No Activity	27	
- Not Reporting	44	
Total	1,241	

** Percent Of:		
- All PBPT Licenses Reporting Activity	82.4%	
- All PBPT Gross Receipts	84.6%	

See page 22 for the nonprofit portion of punch-board pull-tab activity.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

By County
For 4th Quarter 2008

PUNCHBOARD/
PULL-TABS
(COMMERCIAL)

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$12,066	\$7,841	\$4,225	\$0
Asotin	5	92,185	62,316	29,869	1,724
Benton	28	1,270,240	857,153	413,087	38,694
Chelan	21	1,054,485	750,522	303,963	6,765
Clallam	10	300,616	202,870	97,746	6,313
Clark	52	1,981,050	1,316,168	664,882	98,939
Columbia	2	18,726	13,837	4,889	131
Cowlitz	32	935,802	640,173	295,629	46,822
Douglas	9	404,921	288,520	116,401	763
Ferry	2	30,354	18,987	11,367	608
Franklin	12	398,962	297,810	101,152	19,518
Garfield	1	16,073	9,147	6,926	0
Grant	16	1,033,783	761,774	272,009	19,809
Grays Harbor	41	1,221,207	830,140	391,067	33,092
Island	11	377,954	269,845	108,109	1,160
Jefferson	5	77,360	51,004	26,356	0
King	220	16,710,152	12,509,351	4,200,801	747,521
Kitsap	48	2,351,251	1,676,572	674,679	65,085
Kittitas	15	476,331	340,379	135,952	6,748
Klickitat	7	172,286	117,338	54,948	1,962
Lewis	30	831,632	550,818	280,814	15,157
Lincoln	4	29,395	18,256	11,139	4,172
Mason	15	695,356	501,489	193,867	33,778
Okanogan	14	401,666	263,152	138,514	1,276
Pacific	16	383,160	260,561	122,599	14,835
Pend Oreille	8	76,111	48,713	27,398	316
Pierce	171	9,940,011	7,323,460	2,616,551	375,706
San Juan	4	215,049	155,998	59,051	562
Skagit	26	728,602	487,350	241,252	12,007
Skamania	1	9,596	6,214	3,382	102
Snohomish	102	6,865,674	4,854,123	2,011,551	286,711
Spokane	90	3,306,703	2,380,236	926,467	53,933
Stevens	15	165,384	110,698	54,686	343
Thurston	51	3,207,063	2,389,599	817,464	89,706
Wahkiakum	1	10,865	7,807	3,058	0
Walla Walla	7	264,960	187,816	77,144	5,537
Whatcom	29	2,302,557	1,697,390	605,167	29,385
Whitman	4	29,757	21,615	8,142	28
Yakima	43	2,053,314	1,443,777	609,537	49,979
Total	1,170	\$60,452,659	\$43,730,819	\$16,721,840	\$2,069,187

*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for commercial punchboard/pull-tab gross receipts are King, Pierce, and Snohomish.

Top 3 counties for prizes paid and net receipts are also King, Pierce, and Snohomish.

King also had the highest in reported local taxes, followed by Pierce and Snohomish.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

CARD ROOMS

Revenue For 4th Quarter 2008

	House-Banked Licenses		Non House-Banked Licenses		Total Licenses	
Gross Receipts (1)	\$62,139,980	100.0 %	\$427,631	100.0 %	\$62,567,611	100.0 %
Prizes (2) -Cash	1,024,020	1.6	2,700	0.6	1,026,720	1.6
-Merchandise	629,476	1.0	600	0.1	630,076	1.0
Net Receipts	\$60,486,484	97.3 %	\$424,331	99.2 %	\$60,910,815	97.4 %
Reported Local Gambling Tax	6,192,025	10.0 %	35,824	8.4 %	6,227,849	10.0 %
Number Of Commercial Licensees (3):						
- Reporting Activity**	80		18		98	
- Reporting No Activity	1		10		11	
- Not Reporting	2		2		4	
Total	83		30		113	
** Percent Of:						
- Licenses	80.0%		20.0%		100.0%	
- Gross Receipts	99.3%		0.7%		100.0%	

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- chair rental fees,
 - per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.
- (3) Reported activity includes only those card rooms licensed to collect fees or operate house-banked card games (Commercial classes B, C, E, F, or house-banked licenses). Excludes small nonprofit card rooms, if any (Classes A, B or C).

Source: Washington State Gambling Commission

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

By County
For 4th Quarter 2008

CARD ROOMS

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	0	\$0	\$0	\$0	\$0
Asotin	1	270,889	0	270,889	16,309
Benton	5	2,122,507	137,898	1,984,609	210,499
Chelan	0	0	0	0	0
Clallam	1	222,379	0	222,379	22,956
Clark	4	7,013,131	20,000	6,993,131	701,313
Columbia	0	0	0	0	0
Cowlitz	2	1,163,814	40,617	1,123,197	170,535
Douglas	3	988,750	8,727	980,023	79,100
Ferry	0	0	0	0	0
Franklin	1	1,296,618	51,864	1,244,754	129,662
Garfield	0	0	0	0	0
Grant	2	900,692	0	900,692	88,920
Grays Harbor	1	183,166	0	183,166	2,982
Island	2	151,867	0	151,867	0
Jefferson	1	7,630	0	7,630	0
King	27	25,276,382	545,797	24,730,585	2,730,762
Kitsap	5	1,532,593	85,703	1,446,890	67,625
Kittitas	2	412,478	1,200	411,278	27,441
Klickitat	0	0	0	0	0
Lewis	0	0	0	0	0
Lincoln	0	0	0	0	0
Mason	0	0	0	0	0
Okanogan	1	1,286	0	1,286	0
Pacific	1	12,181	600	11,581	579
Pend Oreille	0	0	0	0	0
Pierce	8	6,883,522	87,404	6,796,118	709,686
San Juan	0	0	0	0	0
Skagit	0	0	0	0	0
Skamania	0	0	0	0	0
Snohomish	9	5,929,094	337,458	5,591,636	577,833
Spokane	9	3,357,185	118,588	3,238,597	293,157
Stevens	0	0	0	0	0
Thurston	3	1,398,518	52,600	1,345,918	92,275
Wahkiakum	0	0	0	0	0
Walla Walla	1	329,009	17,333	311,676	24,934
Whatcom	3	526,483	0	526,483	52,748
Whitman	1	250,360	0	250,360	25,020
Yakima	5	2,337,077	151,007	2,186,070	203,513
Total	98	\$62,567,611	\$1,656,796	\$60,910,815	\$6,227,849

King leads all counties by a substantial amount for gross receipts from card rooms.

After King, the counties with the most gross receipts are Clark, Pierce, and Snohomish.

King operators reported over \$2.7 million in local taxes from their card rooms.

Clark operators reported over \$700,000 in local taxes from their card rooms.

Pierce operators reported over \$700,000 in local taxes.

Snohomish operators reported almost \$600,000 in local taxes.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Washington State Gambling Commission
Financial Reporting Services
4565 7th Avenue SE
P. O. Box 42400
Olympia, Washington 98504-2400
1-800-345-2529, extension 3476
Locally (360) 486-3476
www.wsgc.wa.gov

5-20-09