

GAMBLING STATISTICS FOR JULY - SEPTEMBER 2008



Our Mission: Protect the
Public by Ensuring that
Gambling is Legal & Honest



Rick Day, Director

Washington State Gambling Commission

*The Gambling Commission was created in 1973.
See RCW 9.46 and WAC 230 for rules governing
gambling activity in the State of Washington.
Search tools are available on our agency web site at
www.wsgc.wa.gov (Rules & Laws on home page menu).*

Our Mission: - Protect the public by ensuring that gambling is legal and honest.

Our Vision: - We will maintain public confidence by

- Conducting a fair and effective gambling regulatory and enforcement program*
- Investigating illegal activities*
- Building positive partnerships and relationships*
- Providing a workplace that allows employees to excel at their jobs*
- Anticipating and responding to the evolving gambling industry.*

Our Values: - We Value Integrity, Professionalism, Respect and Diversity.

Our Goals:

- Detect and remove the criminal element from gambling*
- Maintain a regulatory environment that promotes compliance*
- Develop, retain and value our employees*
- Provide accurate and timely information to the legislature, public and other stakeholders*
- Pursue improvements and innovations in agency programs and processes.*

Please feel free to explore our web site and give your feedback regarding our reports.

You may contact us by email at FinancialReporting@wsgc.wa.gov or by mail at:

*Washington State Gambling Commission, Attention: Financial Reporting Services
P. O. Box 42400, Olympia, WA 98504-2400*

We hope you'll find the following information useful.

Sincerely,

A handwritten signature in black ink that reads "Rick Day". The signature is written in a cursive style and is positioned below the word "Sincerely,".

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OVERVIEW

Gambling Trends For 3rd Quarter 2008 (Does not include tribal figures.)

Overall gambling receipts in the state decreased since last quarter and also decreased since the same quarter in the prior year.

Nonprofit gross receipts declined in most areas, but seasonally increased in another.

Variations occur in the number of annual reports received in any one quarter.

Commercial punchboard/pull-tab gross receipts were down from the prior quarter and also down since the same quarter in the prior year.

Card room gross receipts decreased from last quarter and were also down from the prior year.

	Gross Receipts in 3rd Qtr 2008 (in millions)	Since Last Quarter	Over Last 4 Quarters (since 3rd Qtr 2007)
Total Licensed Gambling (see pages 5 - 9 for details) 1,689 licenses, down -4.7% since last quarter.			
	\$155.4	-5.1% DOWN ↓	-4.9% DOWN ↓
Charitable & Nonprofit Gambling (see pages 12 - 16 for details)			
Bingo (see pages 17 - 21 for details) 63 licenses, down -23.2% since last quarter.			
	\$11.1	-4.9% DOWN ↓	-0.5% DOWN ↓
Punchboard/Pull-tabs (see pages 22 - 23 for details) 245 licenses, down -2.0% since last quarter.			
	\$12.3	-1.9% DOWN ↓	-7.5% DOWN ↓
Raffles (see pages 24 - 25 for details) 114 licenses, down -18.0% since last quarter.			
	\$1.7	-11.4% DOWN ↓	12.6% UP ↑
Commercial Gambling (see pages 28 - 31 for details)			
Punchboard/Pull-tabs (see pages 32 - 33 for details) 1,162 licenses, down -2.5% since last quarter.			
	\$63.5	-6.2% DOWN ↓	-7.0% DOWN ↓
Card Rooms (see pages 34 - 35 for details) 98 licenses, down -2.0% since last quarter.			
	\$66.8	-4.6% DOWN ↓	-3.6% DOWN ↓

Source: Washington State Gambling Commission

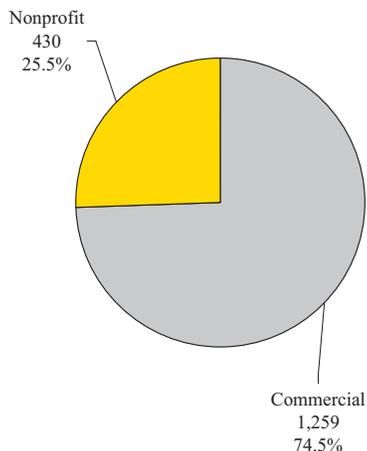
Distribution of Activities

For 3rd Quarter 2008

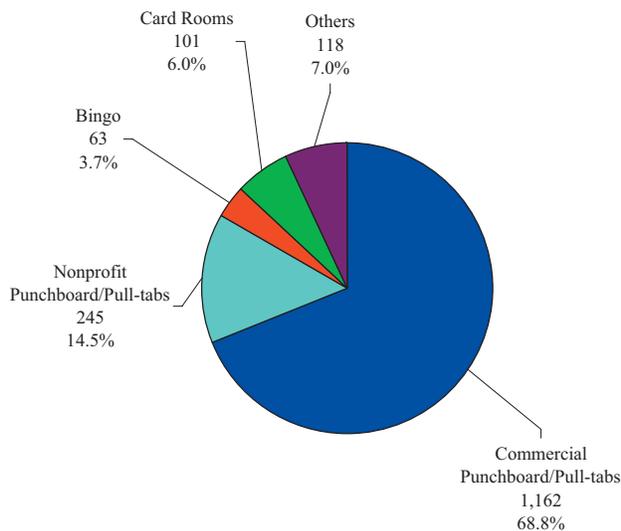
(Does not include tribal figures.)

Number of Licenses

By segment

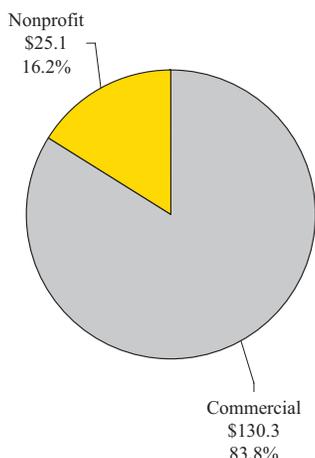


By activity

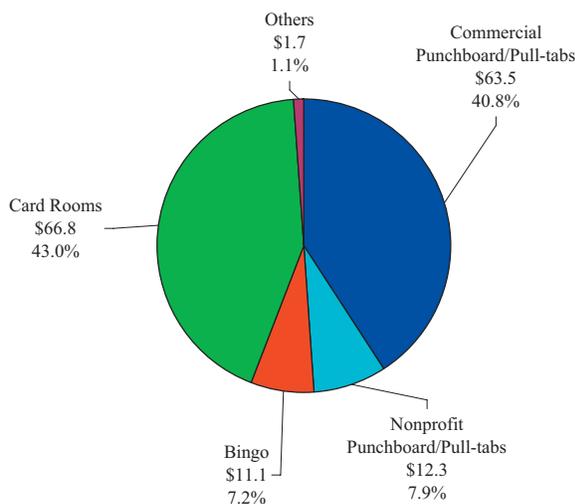


Gross Receipts
(in millions)

By segment



By activity



The Commission continues to issue more licenses for punchboard/pull-tab than for any other activity.

Punchboard/pull-tabs produce more gross receipts overall. However, card room gross receipts are greater per operator.

Commercial activities are almost three-fourths of the licenses and over four-fifths of licensed gambling gross receipts.

Nonprofits generate nearly the same amount of gross receipts from bingo as from punchboard/pull-tabs.

“Others” includes raffles and fund raising events.

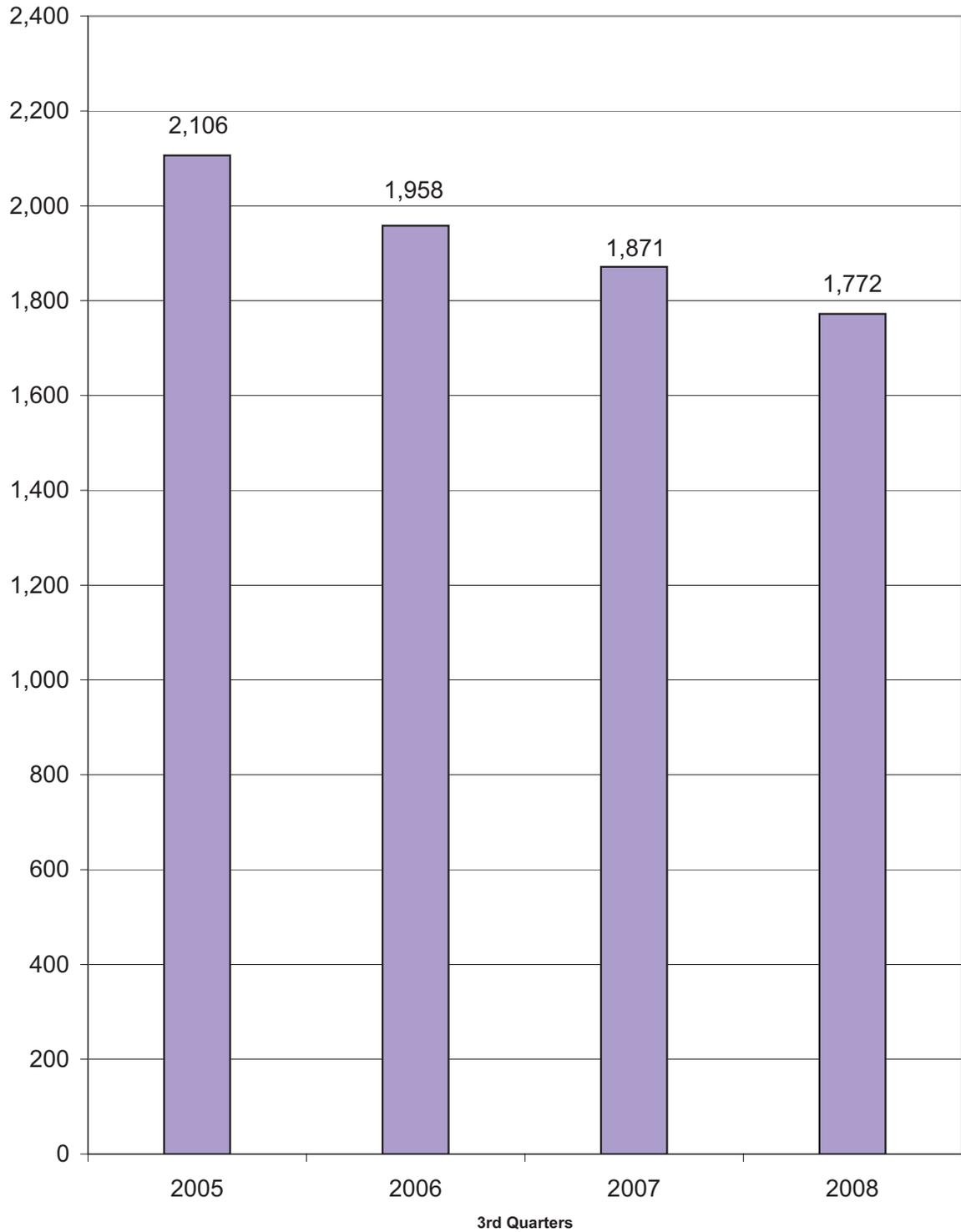
[Please Note: Amusement Games are only listed annually, in the fiscal year booklet.]

Source: Washington State Gambling Commission

OVERVIEW

Number of Licenses For 3rd Quarters (Only includes licensees reporting activity.)

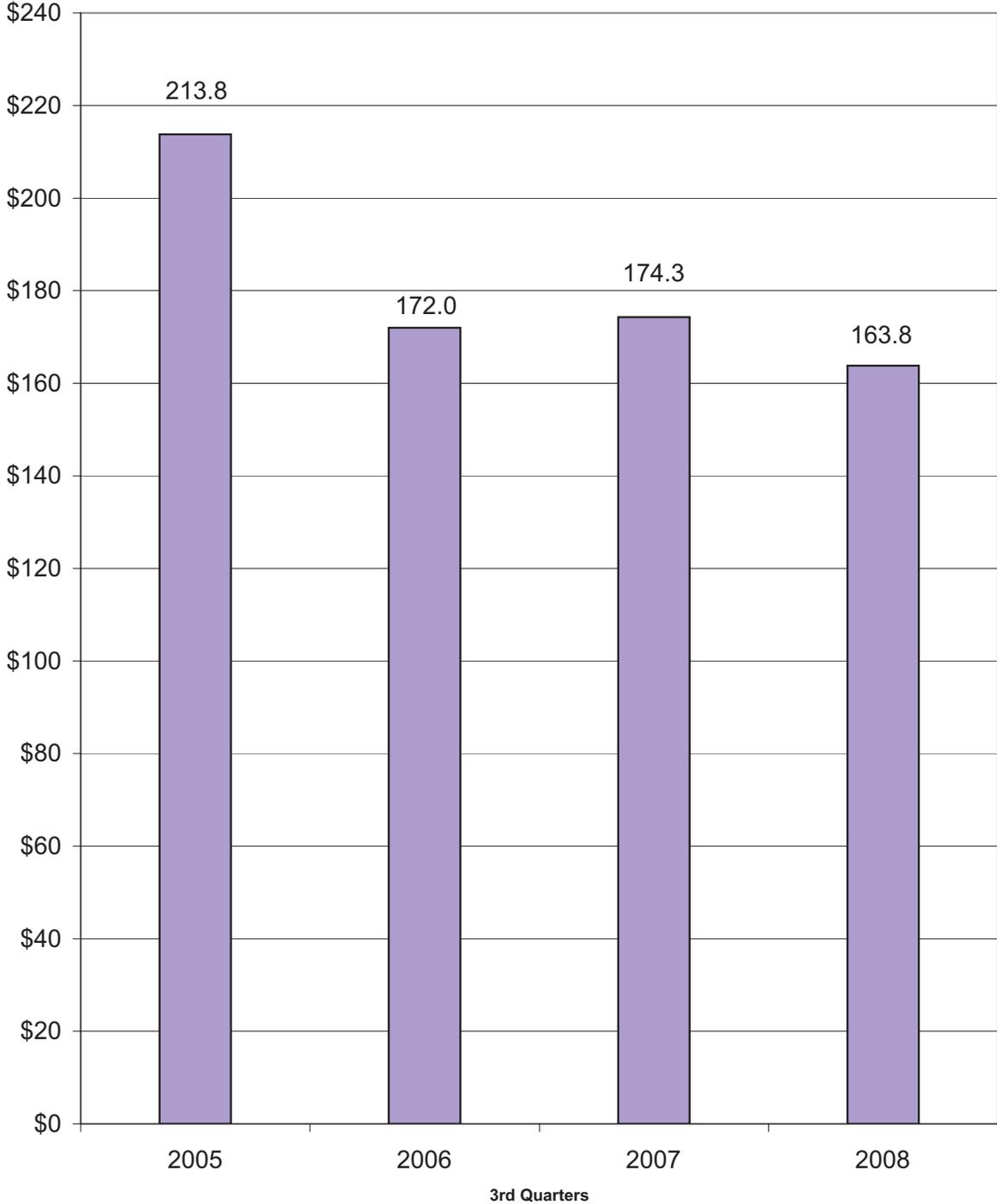
The number of licensees reporting activity has continued to decrease.



Source: Washington State Gambling Commission

Gross Receipts
For 3rd Quarters
(only includes licensees reporting activity)

(in millions)



Third quarter gross receipts decreased slightly from 2007 levels, but by a smaller rate of change when compared with the change from 2005 to 2006.

Source: Washington State Gambling Commission

OVERVIEW

By County For 3rd Quarter 2008

<u>County</u>	<u>Number of Licensees*</u>	<u>Gross Receipts</u>	<u>Prizes Paid</u>	<u>Net Receipts</u>
Adams	5	\$29,923	\$21,142	\$8,781
Asotin	12	615,647	260,353	355,294
Benton	53	4,874,816	2,061,937	2,812,879
Chelan	27	1,541,169	1,086,697	454,472
Clallam	22	860,804	502,649	358,155
Clark	77	12,607,604	3,222,123	9,385,481
Columbia	3	54,308	34,990	19,318
Cowlitz	48	2,873,513	1,086,120	1,787,393
Douglas	12	1,318,933	266,112	1,052,821
Ferry	4	69,810	44,574	25,236
Franklin	15	1,781,103	350,564	1,430,539
Garfield	1	10,032	5,652	4,380
Grant	28	1,912,842	1,019,470	893,372
Grays Harbor	60	2,300,334	1,456,947	843,387
Island	24	1,306,811	784,458	522,353
Jefferson	9	117,696	69,675	48,021
King	315	49,239,342	16,613,290	32,626,052
Kitsap	73	6,121,553	2,984,275	3,137,278
Kittitas	22	1,286,424	539,821	746,603
Klickitat	10	253,315	174,555	78,760
Lewis	41	1,172,144	802,089	370,055
Lincoln	5	33,247	19,423	13,824
Mason	20	1,045,901	748,909	296,992
Okanogan	27	781,956	553,356	228,600
Pacific	26	1,112,861	792,313	320,548
Pend Oreille	13	199,734	144,275	55,459
Pierce	208	19,677,400	9,329,236	10,348,164
San Juan	7	282,240	194,541	87,699
Skagit	39	1,223,775	851,761	372,014
Skamania	3	23,555	15,968	7,587
Snohomish	138	16,393,372	7,748,873	8,644,499
Spokane	128	8,511,316	3,797,833	4,713,483
Stevens	21	225,962	156,430	69,532
Thurston	65	4,993,155	2,605,894	2,387,261
Wahkiakum	1	13,006	8,751	4,255
Walla Walla	15	872,262	410,113	462,149
Whatcom	41	3,433,798	2,219,521	1,214,277
Whitman	7	388,985	51,024	337,961
Yakima	64	5,840,589	2,769,628	3,070,961
TOTAL	1,689	155,401,237	65,805,342	89,595,895

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

The top three counties for gross receipts are King, Pierce, and Snohomish.

King, Pierce, and Snohomish also had the most prizes paid out.

Top three net receipts are King, Pierce and Clark.

One operator may hold more than one gambling license, since a different license is generally required for each activity.

Revenues are for gambling activity only, and do not reflect expenses for either the gambling or non-gambling portions of the organization's activities.

-- MANUFACTURERS --		
Gross Sales to:		
Distributors		
Pull-tabs + Punchboards	3,110,819	5.1
Casino Gaming Equipment + Other	<u>2,302,882</u>	<u>3.8</u>
Sold to distributors	\$5,413,701	8.9 %
Non-Distributors		
Sold to non-distributors	<u>55,272,157</u>	<u>91.1</u>
Total Sales	<u><u>\$60,685,858</u></u>	<u><u>100.0 %</u></u>
Number of Licensees Reporting Activity	33	

-- DISTRIBUTORS --		
Gross Sales to:		
Operators		
Pull-tabs + Punchboards	5,082,794	74.7
Casino Gaming Equipment + Other	<u>1,721,098</u>	<u>25.3</u>
Total sales (1)	<u><u>\$6,803,892</u></u>	<u><u>100.0 %</u></u>
Number of Licensees Reporting Activity	38	

(1) Sales of \$182,401 from distributors to other distributors are excluded.

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Nonprofit Licensees

See page 4 for summary of all activities.



NONPROFIT OVERVIEW

Summary of Activities For 3rd Quarter 2008

A few years ago, bingo brought in more gross receipts for nonprofit organizations than other types of nonprofit gambling activities.

The nonprofit punchboard/pull-tab gross receipts are now larger than those from bingo.

Punchboard/pull-tabs generate more in net receipts for the nonprofit.

Three of the four nonprofit card rooms reported activity this quarter.

This Quarter

For Quarter Ending September 30, 2008

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$11,118,670	\$12,316,142	\$4,674	\$1,674,656	\$26,617	\$25,140,759
Prizes Paid	\$8,389,892	\$8,859,365	\$0	\$797,969	\$1,750	\$18,048,976
Net Receipts	\$2,728,778	\$3,456,777	\$4,674	\$876,687	\$24,867	\$7,091,783

Same Quarter Last Year

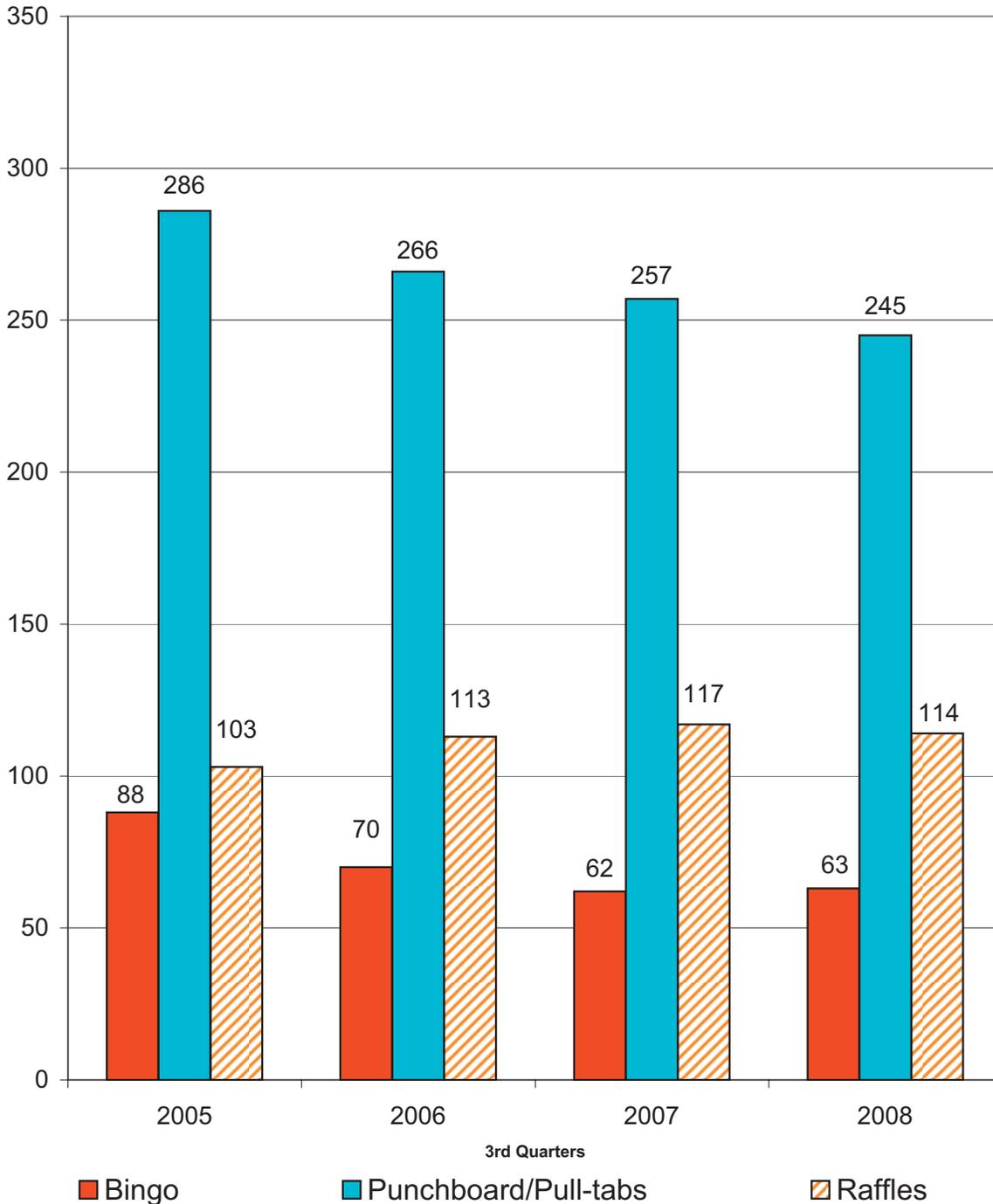
For Quarter Ending September 30, 2007

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$11,179,899	\$13,308,105	\$5,340	\$1,487,003	\$8,968	\$25,989,315
Prizes Paid	\$8,396,370	\$9,575,332	\$3,132	\$648,719	\$0	\$18,623,553
Net Receipts	\$2,783,529	\$3,732,773	\$2,208	\$838,284	\$8,968	\$7,365,762

Source: Washington State Gambling Commission

**Number of Licenses
For 3rd Quarters**

**NONPROFIT
OVERVIEW**



There have been more raffle licenses than bingo licenses reporting activity, starting in about 2003.

The greatest number of nonprofit licenses continues to be for punchboard/pull-tabs.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

NONPROFIT OVERVIEW

Gross Receipts For 3rd Quarters

Punchboard/pull-tab activity now generates more gross receipts for the nonprofit organizations than bingo does.

Historically, the high point for bingo gross receipts in a third quarter occurred in 1994 with \$50.4 million.

Gross receipts continue to decline for both bingo and punchboard/pull-tabs, but at different rates.

Only includes licensees reporting activity.



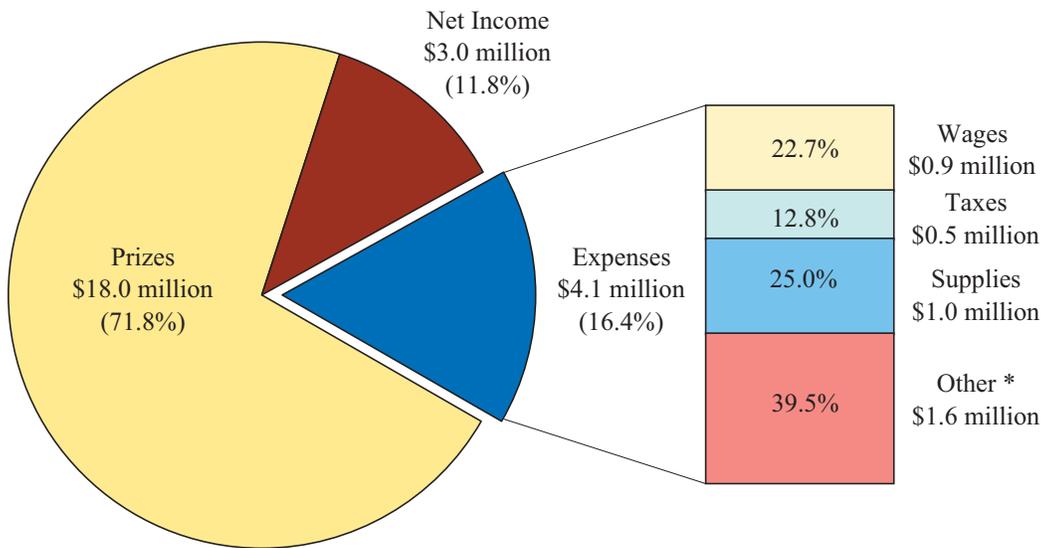
Source: Washington State Gambling Commission

Breakdown of Gross Receipts

For 3rd Quarter 2008

NONPROFIT OVERVIEW

Gross Receipts \$25.1 million



Almost 72% of nonprofit gambling receipts went out as prizes.

Almost 12% of gross receipts were available to go toward the stated purposes of the average nonprofit/charitable organization.

* Other expenses include rent, depreciation, advertising, contract services, cash over/short, etc.

* Class A-C Bingo expenses estimated, since most expenses are no longer requested from Bingo classes A-C.

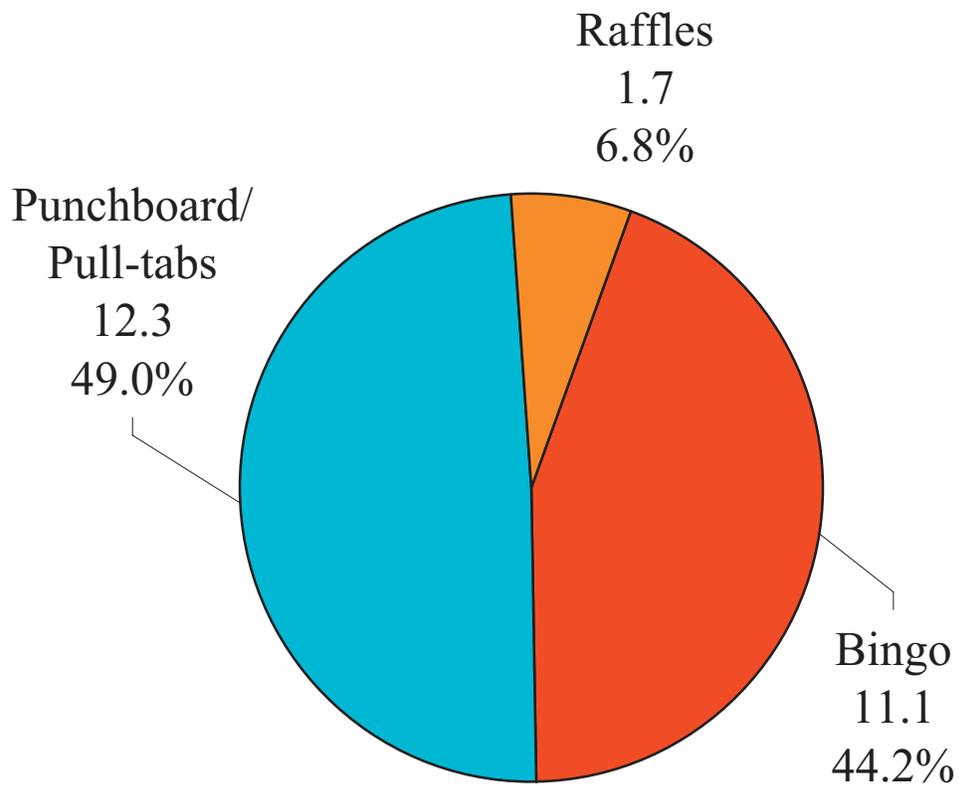
Source: Washington State Gambling Commission

Detail may not add to totals, due to rounding.

Distribution of Gross Receipts

By Type of Activity
For 3rd Quarter 2008

Nonprofit Activities (in millions)



*Punchboard/ Pull-
tabs generate more
in gross receipts
for the nonprofit
organizations than
bingo does.*

Source: Washington State Gambling Commission

Overview
For 3rd Quarter 2008

About three-fourths of bingo licenses are for smaller bingo operations (classes A-E).

Bingo operations that are mid-size (annual receipts of over \$650,000 but less than \$5,000,000) brought in about four-fifths of the total bingo gross receipts.

The mid-size bingo (class F-J) operators also reported over half of the net income.

Class	Gross Receipts Range	Number Reporting	PERCENT OF		
			Licenses	Gross	Net Income
A-C (Annual)*	\$1-\$150,000	33	52.4%	12.2%	30.5%
D-E (Quarterly)	\$150,001-\$650,000	14	22.2%	7.6%	13.5%
F-J (Quarterly)	\$650,001-\$5,000,000	16	25.4%	80.2%	56.0%
K-S (Quarterly)	Greater than \$5,000,000	0	0.0%	0.0%	0.0%
Total Licensees Reporting Activity		63			

* Only includes annual activity reports for license years expiring during this quarter.

* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

Revenue

Smaller Bingo Operations For 3rd Quarter 2008

Class Definitions, Yearly Gross	ANNUAL REPORTS		QUARTERLY REPORTS	
	\$1-\$150,000		\$150,001-\$650,000	
	CLASS A - C		CLASS D - E	
Gross Receipts	\$1,365,507	100.0 %	\$839,607	100.0 %
Prizes Paid - Cash	961,452	70.4	616,925	73.5
- Merchandise	0	0.0	0	0.0
Net Receipts	\$404,055	29.6 %	\$222,682	26.5 %
Expenses:				
Wages			\$50,551	6.0 %
Supplies			18,554	2.2
License Fee			4,075	0.5
Taxes - Local	\$13,915	1.0 %	9,148	1.1
- State			5,037	0.6
- Federal			3,751	0.4
Building - Rent			4,454	0.5
- Depreciation			1,614	0.2
Equipment - Rent/Depreciation			922	0.1
Other *	136,000	10.0	12,393	1.6
Total Expenses	\$149,915	11.0 %	\$110,499	13.2 %
Net Income	\$254,140	18.6 %	\$112,183	13.3 %
Average Net Income	\$7,701		\$8,013	
Net Income (Loss) from Retail Sales	\$15,885		\$3,300	
From Drawing Sales	\$0		\$540	
From Amusement Sales	\$0		\$0	
Donated Prizes	11,956		0	
Total Number of Sessions	1,134		373	
Total Attendance	49,921		21,458	
Average Attendance	44		58	
Per Player Statistics:				
Gross	\$27.35		\$39.13	
Prizes	\$19.26		\$28.75	
Expenses	\$3.00		\$5.15	
Net Income	\$5.09		\$5.23	

* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

In general, smaller bingo operations have lower expenses and little or no depreciation.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

Revenue
Larger Bingo Operations
For 3rd Quarter 2008

Class Definitions, Yearly Gross	QUARTERLY REPORTS					
	\$650,001-\$5,000,000		> \$5,000,000		TOTAL	
	CLASS F - J		CLASS K - S		LICENSES	
Gross Receipts	\$8,913,556	100.0 %	\$0	%	\$11,118,670	100.0 %
Prizes Paid - Cash	6,778,305	76.0	0		8,356,682	75.2
- Merchandise	33,210	0.4	0		33,210	0.3
Net Receipts	\$2,102,041	23.6 %	\$0	%	\$2,728,778	24.5 %
Expenses:						
Wages	\$633,613	7.1 %	\$0	%	\$684,164	6.2 %
Supplies	150,048	1.7	0		168,602	1.5
License Fee	27,506	0.3	0		31,581	0.3
Taxes - Local	82,237	0.9	0		105,300	0.9
- State	52,399	0.6	0		57,436	0.5
- Federal	46,612	0.5	0		50,363	0.5
Building - Rent	120,120	1.3	0		124,574	1.1
- Depreciation	34,790	0.4	0		36,404	0.3
Equipment - Rent/Depreciation	276,352	3.1	0		277,274	2.5
Other	211,198	2.4	0		359,591	3.2
Total Expenses	\$1,634,875	18.3 %	\$0	%	\$1,895,289	17.0 %
Net Income	\$467,166	5.3 %	\$0	%	\$833,489	7.5 %
Average Net Income	\$29,198				\$13,230	
Net Income (Loss) from Retail Sales	\$11,254		\$0		\$30,439	
From Drawing Sales	\$0		\$0		\$540	
From Amusement Sales	\$6,966		\$0		\$6,966	
Donated Prizes	0		0		11,956	
Total Number of Sessions	2,034		0		3,541	
Total Attendance	199,072		0		270,451	
Average Attendance	98				76	
Per Player Statistics:						
Gross	\$44.78				\$41.11	
Prizes	\$34.22				\$31.02	
Expenses	\$8.21				\$7.01	
Net Income	\$2.35				\$3.08	

In general, larger bingo operations have higher wage expense and more depreciation expense.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

**Top 10 Bingo by Gross Receipts
For 3rd Quarter 2008**

While these top 10 represent only 15.9% of the bingo licensees reporting this quarter, they represent 66.4% of the total gross receipts and 67.1% of total prizes paid out.

These top 10 have 64.3% of the total attendance for bingo.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

BY GROSS RECEIPTS

	Gross Receipts	Prizes Paid	Prizes Paid %	Wages	Other Expenses	Net Income	Net Income %
1 40 & 8 # 00099/Vancouver	\$1,207,005	\$821,390	68.1%	\$73,151	\$245,351	\$140,264	11.6%
2 Seattle Junior Hockey/Mountlake Terrace	982,326	763,487	77.7%	64,296	168,264	50,575	5.1%
3 Amvets # 00001/Tacoma	775,148	592,606	76.5%	39,088	108,526	74,016	9.5%
4 Rotary Club/Columbia Center/Kennewick	740,118	535,082	72.3%	64,814	138,554	66,482	9.0%
5 Ruth Dykeman Childrens Center/Renton	735,823	566,102	76.9%	51,154	160,146	9,575	1.3%
6 Spokane Youth Sports Assn./Spokane	704,971	587,830	83.4%	66,539	135,145	-18,004	-2.6%
7 Sister Rebecca Berghoff Fdn./Union Gap	661,969	489,148	73.9%	53,760	130,260	42,561	6.4%
8 O I C Of Washington/Yakima	550,969	442,733	80.4%	43,382	103,095	5,141	0.9%
9 Gateways For Youth & Families/Tacoma	523,541	438,777	83.8%	23,427	65,111	19,653	3.8%
10 Jaycees/Seattle/Tukwila	501,293	393,988	78.6%	38,344	112,513	-5,208	-1.0%
	<u>\$7,383,163</u>	<u>\$5,631,143</u>	<u>76.3%</u>	<u>\$517,955</u>	<u>\$1,366,965</u>	<u>\$385,055</u>	<u>5.2%</u>

PER PLAYER AVERAGES

	Attendance	Gross	Expenses	Net Income
1 40 & 8 # 00099/Vancouver	24,884	\$48.51	\$12.80	\$5.64
2 Seattle Junior Hockey/Mountlake Terrace	19,010	51.67	12.23	2.66
3 Amvets # 00001/Tacoma	12,146	63.82	12.15	6.09
4 Rotary Club/Columbia Center/Kennewick	16,174	45.76	12.57	4.11
5 Ruth Dykeman Childrens Center/Renton	14,992	49.08	14.09	0.64
6 Spokane Youth Sports Assn./Spokane	16,335	43.16	12.35	-1.10
7 Sister Rebecca Berghoff Fdn./Union Gap	13,357	49.56	13.78	3.19
8 O I C Of Washington/Yakima	37,583	14.66	3.90	0.14
9 Gateways For Youth & Families/Tacoma	9,142	57.27	9.68	2.15
10 Jaycees/Seattle/Tukwila	10,254	48.89	14.71	-0.51
	<u>173,877</u>	<u>\$42.46</u>	<u>\$10.84</u>	<u>\$2.21</u>

Source: Washington State Gambling Commission

By County
For 3rd Quarter 2008

BINGO

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	EXPENSES		Net Income
					Reported Local Tax	Other Expenses	
Adams	0	\$0	\$0	\$0	\$0	\$0	\$0
Asotin	1	58,305	38,676	19,629	981	10,480	8,168
Benton	3	768,687	558,036	210,651	10,252	133,917	66,482
Chelan	2	217,304	162,711	54,593	0	41,637	12,956
Clallam	4	235,670	164,878	70,792	914	45,371	24,507
Clark	4	1,545,554	1,100,791	444,763	24,858	276,051	143,854
Columbia	0	0	0	0	0	0	0
Cowlitz	4	235,729	157,095	78,634	4,893	42,000	31,741
Douglas	0	0	0	0	0	0	0
Ferry	0	0	0	0	0	0	0
Franklin	0	0	0	0	0	0	0
Garfield	0	0	0	0	0	0	0
Grant	2	100,471	75,660	24,811	703	13,175	10,933
Grays Harbor	3	147,714	110,378	37,336	2,233	26,304	8,799
Island	2	119,056	96,460	22,596	1,112	15,484	6,000
Jefferson	0	0	0	0	0	0	0
King	9	1,676,582	1,307,776	368,806	13,255	269,892	85,659
Kitsap	5	908,941	634,522	274,419	13,211	167,847	93,361
Kittitas	0	0	0	0	0	0	0
Klickitat	0	0	0	0	0	0	0
Lewis	1	37,126	21,748	15,378	0	7,751	7,627
Lincoln	0	0	0	0	0	0	0
Mason	0	0	0	0	0	0	0
Okanogan	1	124,636	103,168	21,468	0	14,968	6,500
Pacific	1	176,511	134,941	41,570	1,929	21,442	18,199
Pend Oreille	1	81,603	68,113	13,490	0	9,290	4,200
Pierce	5	1,408,174	1,099,348	308,826	2,136	213,021	93,669
San Juan	0	0	0	0	0	0	0
Skagit	0	0	0	0	0	0	0
Skamania	0	0	0	0	0	0	0
Snohomish	4	1,120,595	863,003	257,592	6,501	165,468	85,623
Spokane	3	723,670	603,133	120,537	5,857	67,684	46,996
Stevens	1	3,140	4,052	-912	0	-1,212	300
Thurston	1	64,762	44,396	20,366	1,331	11,535	7,500
Wahkiakum	0	0	0	0	0	0	0
Walla Walla	2	83,087	62,217	20,870	1,081	8,567	11,222
Whatcom	2	68,415	46,909	21,506	0	13,635	7,871
Whitman	0	0	0	0	0	0	0
Yakima	2	1,212,938	931,881	281,057	14,053	215,682	51,322
Total	63	\$11,118,670	\$8,389,892	\$2,728,778	\$105,300	\$1,789,989	\$833,489

Top 3 counties for bingo gross receipts are King, Clark, and Pierce.

Top 3 counties for reported bingo taxes to local communities are Clark, Yakima, and a near tie for third with King & Kitsap.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

PUNCHBOARD/ PULL-TABS (NONPROFIT)

Revenue
For 3rd Quarter 2008

Combined reporting of Punchboards and Pull-tabs began in the 3rd quarter of 2005.

Punchboards had decreased to less than one percent of the combined gross receipts total.

About 10% of gross receipts are available to the nonprofits as net income and potentially available for their charitable/nonprofit purposes.

See page 32 for the commercial portion of punchboard / pull-tab activity.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Combined Totals:		
Gross Receipts	\$12,316,142	100.0 %
Prizes -Cash	8,736,121	70.9
-Merchandise	123,244	1.0
Total Net Receipts	\$3,456,777	28.1 %

Expenses:		
Wages	\$250,442	2.0 %
Supplies	862,373	7.0
License Fee	35,499	0.3
Tax -Local	260,309	2.1
-State	25,837	0.2
-Federal	19,275	0.2
Equipment	6,292	0.1
Over/Short	57,153	0.5
Other Expenses	516,433	4.2
Occupancy	169,299	1.4
Total Expenses	\$2,202,912	18.0 %

Net Income	\$1,253,865	10.1 %
-------------------	--------------------	---------------

Average Net Income \$5,118

Number of Licensees:

- Reporting Activity**	245
- Reporting No Activity	10
- Not Reporting	1
Total	256

** Percent of:

- All PBPT Licensees Reporting Activity	17.4%
- All PBPT Gross Receipts	16.3%

Source: Washington State Gambling Commission

By County
For 3rd Quarter 2008

**PUNCHBOARD/
PULL-TABS
(NONPROFIT)**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$22,553	\$16,131	\$6,422	\$196
Asotin	2	177,803	126,341	51,462	1,547
Benton	6	514,422	362,747	151,675	11,613
Chelan	3	228,654	162,221	66,433	579
Clallam	5	204,963	144,788	60,175	5,646
Clark	10	843,452	633,379	210,073	31,383
Columbia	1	30,976	19,291	11,685	465
Cowlitz	9	347,237	232,261	114,976	17,595
Douglas	1	8,632	5,906	2,726	0
Ferry	1	35,216	23,382	11,834	704
Franklin	3	81,181	55,104	26,077	2,385
Garfield	0	0	0	0	0
Grant	10	346,522	242,918	103,604	5,659
Grays Harbor	11	532,157	378,324	153,833	11,637
Island	7	493,869	360,221	133,648	2,887
Jefferson	3	17,710	12,233	5,477	0
King	33	1,883,631	1,357,045	526,586	46,818
Kitsap	13	477,625	343,360	134,265	14,093
Kittitas	5	211,168	138,731	72,437	1,239
Klickitat	3	79,222	55,942	23,280	1,124
Lewis	7	178,723	125,380	53,343	517
Lincoln	0	0	0	0	0
Mason	4	247,695	176,000	71,695	8,933
Okanogan	6	150,938	104,277	46,661	320
Pacific	7	418,511	309,797	108,714	11,723
Pend Oreille	2	19,763	13,190	6,573	0
Pierce	17	796,338	571,539	224,799	8,709
San Juan	2	85,206	62,602	22,604	525
Skagit	9	374,874	267,086	107,788	3,800
Skamania	2	13,813	8,259	5,554	12
Snohomish	15	1,663,381	1,227,933	435,448	42,246
Spokane	13	729,418	513,583	215,835	13,901
Stevens	3	45,464	32,479	12,985	0
Thurston	8	172,316	123,651	48,665	3,441
Wahkiakum	0	0	0	0	0
Walla Walla	3	165,514	129,008	36,506	4,252
Whatcom	7	222,030	169,908	52,122	1,375
Whitman	2	35,207	24,453	10,754	0
Yakima	10	459,958	329,895	130,063	4,985
Total	245	\$12,316,142	\$8,859,365	\$3,456,777	\$260,309

Top 3 counties for nonprofit punchboard/pull-tab gross receipts and prizes paid are King, Snohomish, and Clark.

Top 3 counties for nonprofit punchboard/pull-tab net receipts are King, Snohomish, and Pierce.

Top 3 counties for nonprofit punchboard/pull-tab reported local taxes are also King, Snohomish, and Clark.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

*Only includes nonprofit licensees reporting activity.

Source: Washington State Gambling Commission

Revenue For 3rd Quarter 2008

*Raffles paid out
over 47% of
their gross
receipts in prizes.*

Gross Receipts	\$1,674,656	100.0 %
Prizes Paid	<u>797,969</u>	<u>47.6</u>
Net Receipts	\$876,687	52.4 %
Expenses:		
Taxes - Local	7,442	0.4
Cash (Over)/Short	1,076	0.1

Number Of Licensees Reporting Activity: 114

Donated Prizes \$333,947
(Included In Prizes Paid)

*Revenue & expenses
are for gambling
activity only and
do not reflect all
operating costs of the
non-gambling
portions of the
nonprofit business or
organization.*

Source: Washington State Gambling Commission

By County
For 3rd Quarter 2008

RAFFLES

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts
Adams	1	\$1,500	\$600	\$900
Asotin	1	14,125	5,150	8,975
Benton	11	322,878	157,558	165,320
Chelan	1	14,348	3,691	10,657
Clallam	2	1,955	818	1,137
Clark	3	10,633	2,404	8,229
Columbia	0	0	0	0
Cowlitz	2	12,038	3,158	8,880
Douglas	0	0	0	0
Ferry	1	1,249	597	652
Franklin	0	0	0	0
Garfield	0	0	0	0
Grant	1	923	428	495
Grays Harbor	3	23,564	6,743	16,821
Island	2	3,884	2,661	1,223
Jefferson	0	0	0	0
King	27	222,661	133,407	89,254
Kitsap	3	106,555	47,659	58,896
Kittitas	0	0	0	0
Klickitat	0	0	0	0
Lewis	3	53,264	31,097	22,167
Lincoln	1	1,175	0	1,175
Mason	1	2,210	881	1,329
Okanogan	4	7,892	4,782	3,110
Pacific	1	4,286	1,400	2,886
Pend Oreille	1	8,096	3,853	4,243
Pierce	8	153,392	49,693	103,699
San Juan	0	0	0	0
Skagit	3	15,657	4,442	11,215
Skamania	0	0	0	0
Snohomish	10	137,219	74,166	63,053
Spokane	13	400,347	202,157	198,190
Stevens	2	4,178	3,257	921
Thurston	4	60,932	22,909	38,023
Wahkiakum	0	0	0	0
Walla Walla	2	6,399	3,247	3,152
Whatcom	0	0	0	0
Whitman	0	0	0	0
Yakima	3	83,296	31,211	52,085
Total	114	\$1,674,656	\$797,969	\$876,687

* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for raffle gross receipts are Spokane, Benton, and King.

Top 3 counties for raffle prizes paid are also Spokane, Benton, and King.

Top 3 counties for raffle net receipts are Spokane, Benton, and Pierce.

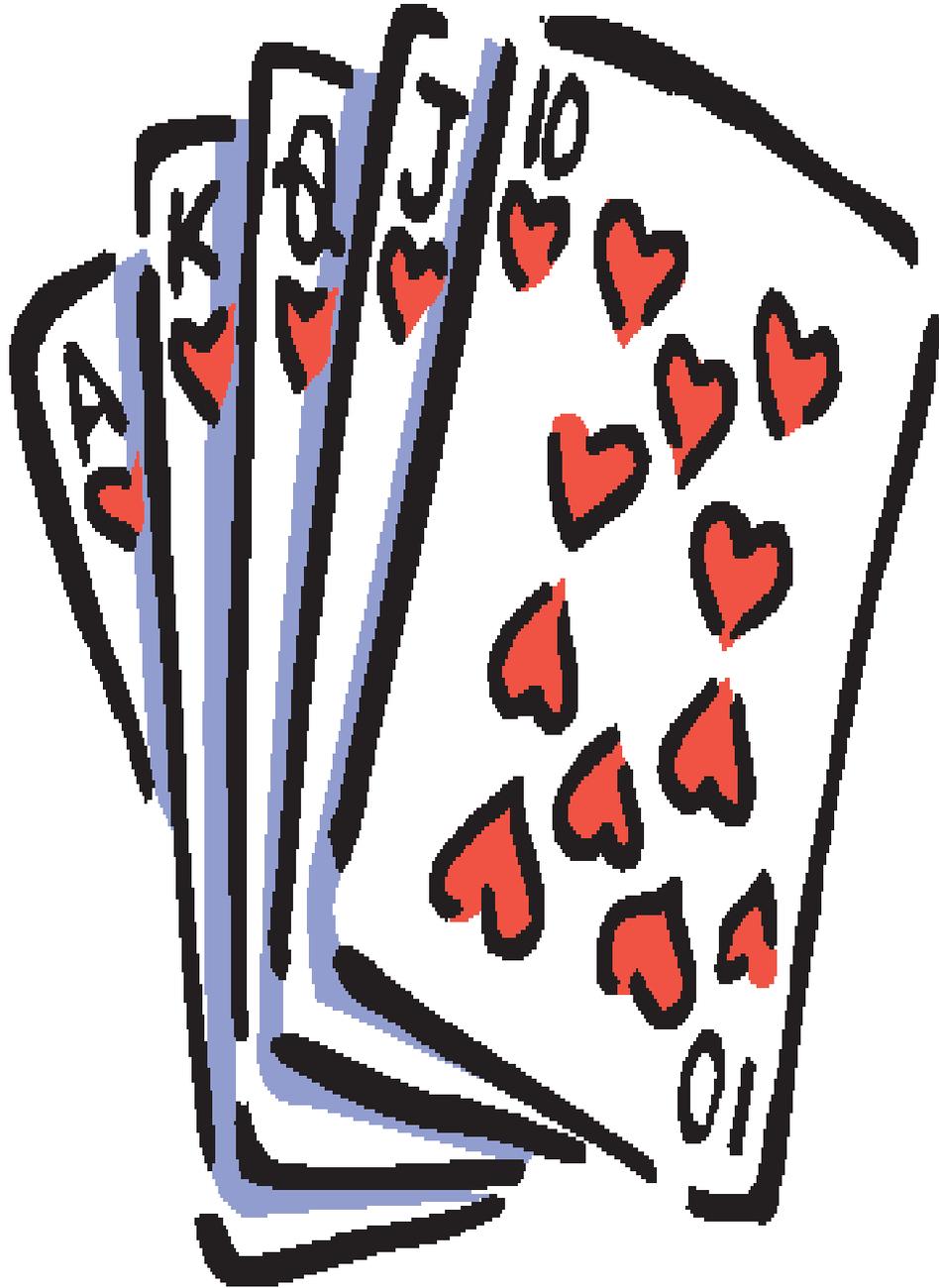
Top 3 counties for number of raffles are King, Spokane, and Benton.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

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Commercial Licensees

See page 4 for summary of all activities.



COMMERCIAL OVERVIEW

Summary of Activities

For 3rd Quarter 2008

This Quarter

For Quarter Ending September 30, 2008

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Commercial Total</u>
Gross Receipts (1)	\$63,460,935	\$66,799,543	\$130,260,478
Prizes (2)	\$46,050,177	\$1,706,189	\$47,756,366
Net Receipts	\$17,410,758	\$65,093,354	\$82,504,112

Same Quarter Last Year

For Quarter Ending September 30, 2007

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Total</u>
Gross Receipts (1)	\$68,211,051	\$69,276,247	\$137,487,298
Prizes (2)	\$49,128,931	\$1,477,796	\$50,606,727
Net Receipts	\$19,082,120	\$67,798,451	\$86,880,571

Compared to the same quarter last year, gross receipts for punchboard/pull-tabs and card rooms each decreased.

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- a) chair rental fees,
 - b) per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - c) "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

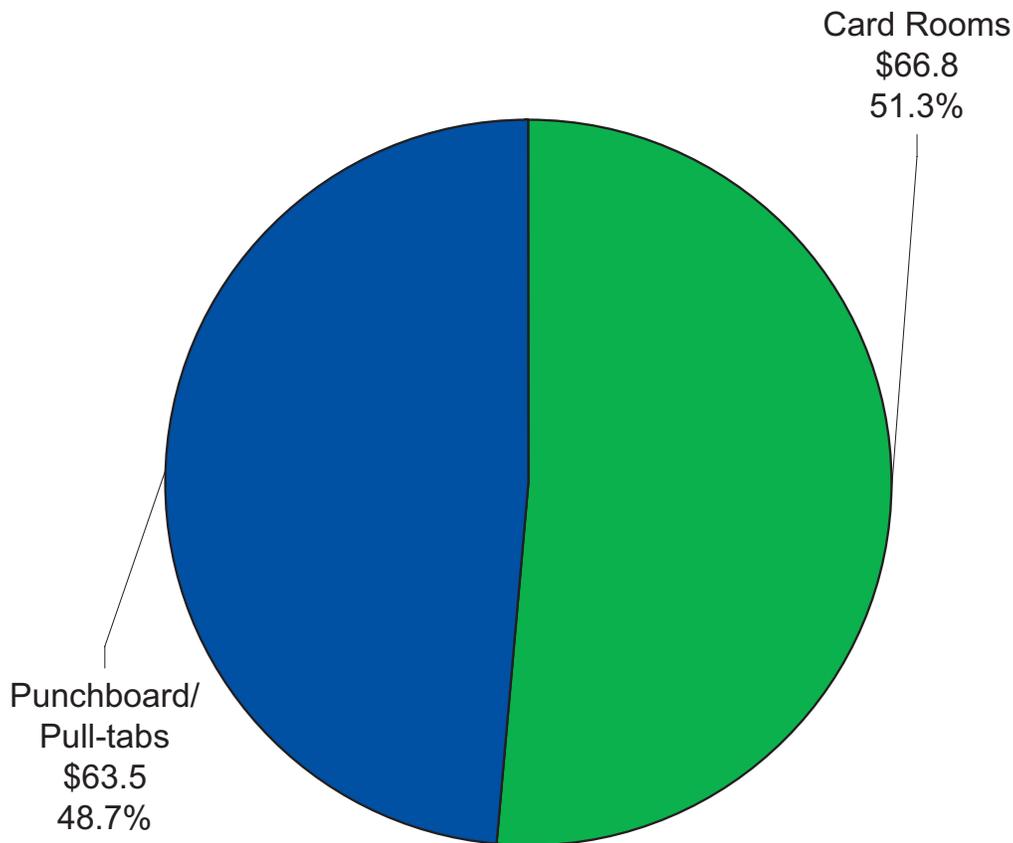
- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

Distribution of Gross Receipts

By Type of Activity
For 3rd Quarter 2008

Commercial Activities

(in millions)



*Punchboard/
pull-tabs and
card rooms
each generate
about half of
the commercial
sector's gross
receipts.*

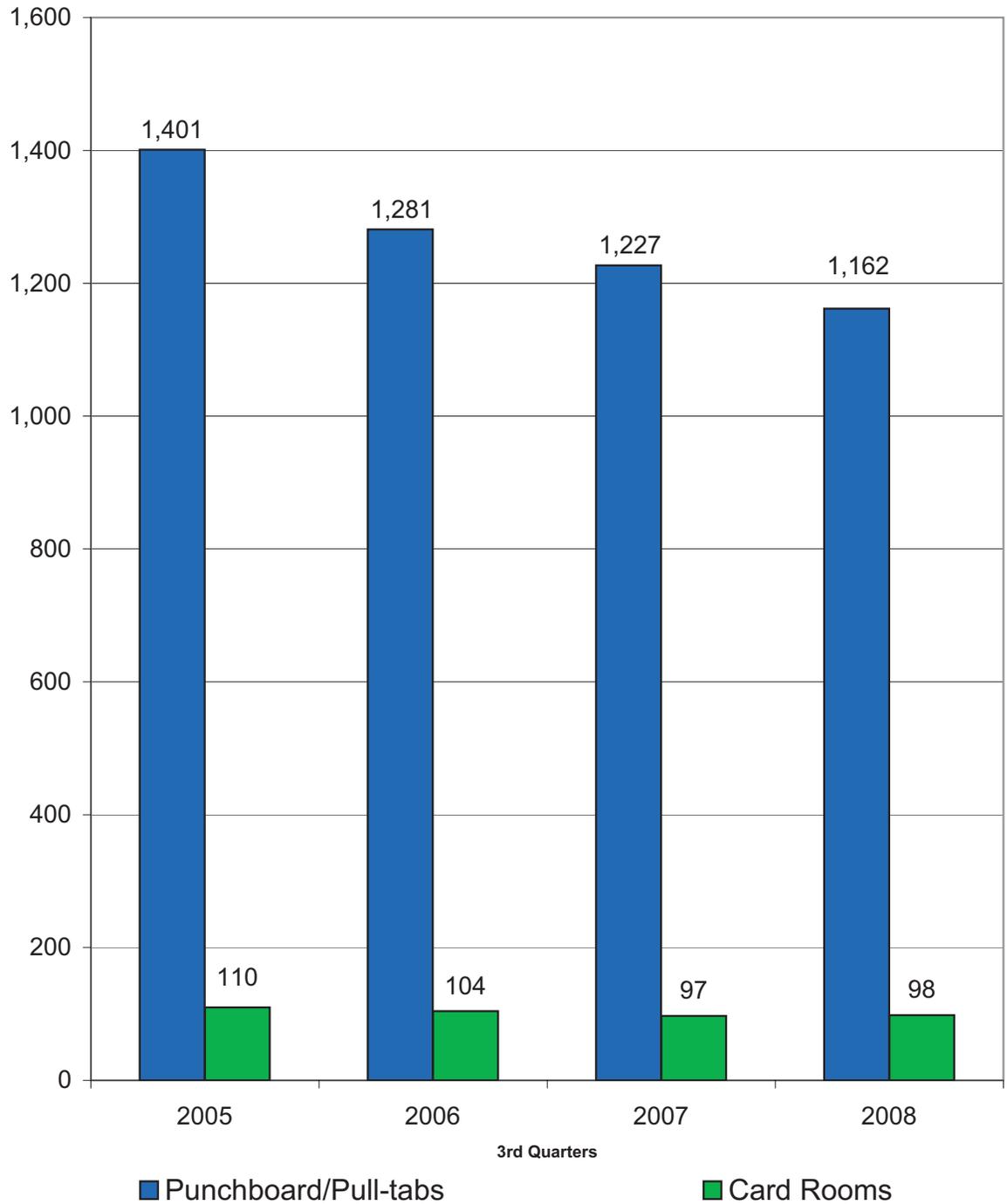
Source: Washington State Gambling Commission

COMMERCIAL OVERVIEW

Number of Licenses For 3rd Quarters

The number of punchboard/pull-tab licenses continues to decrease.

The number of commercial card room licensees reporting activity increased only slightly, compared with the same quarter last year.

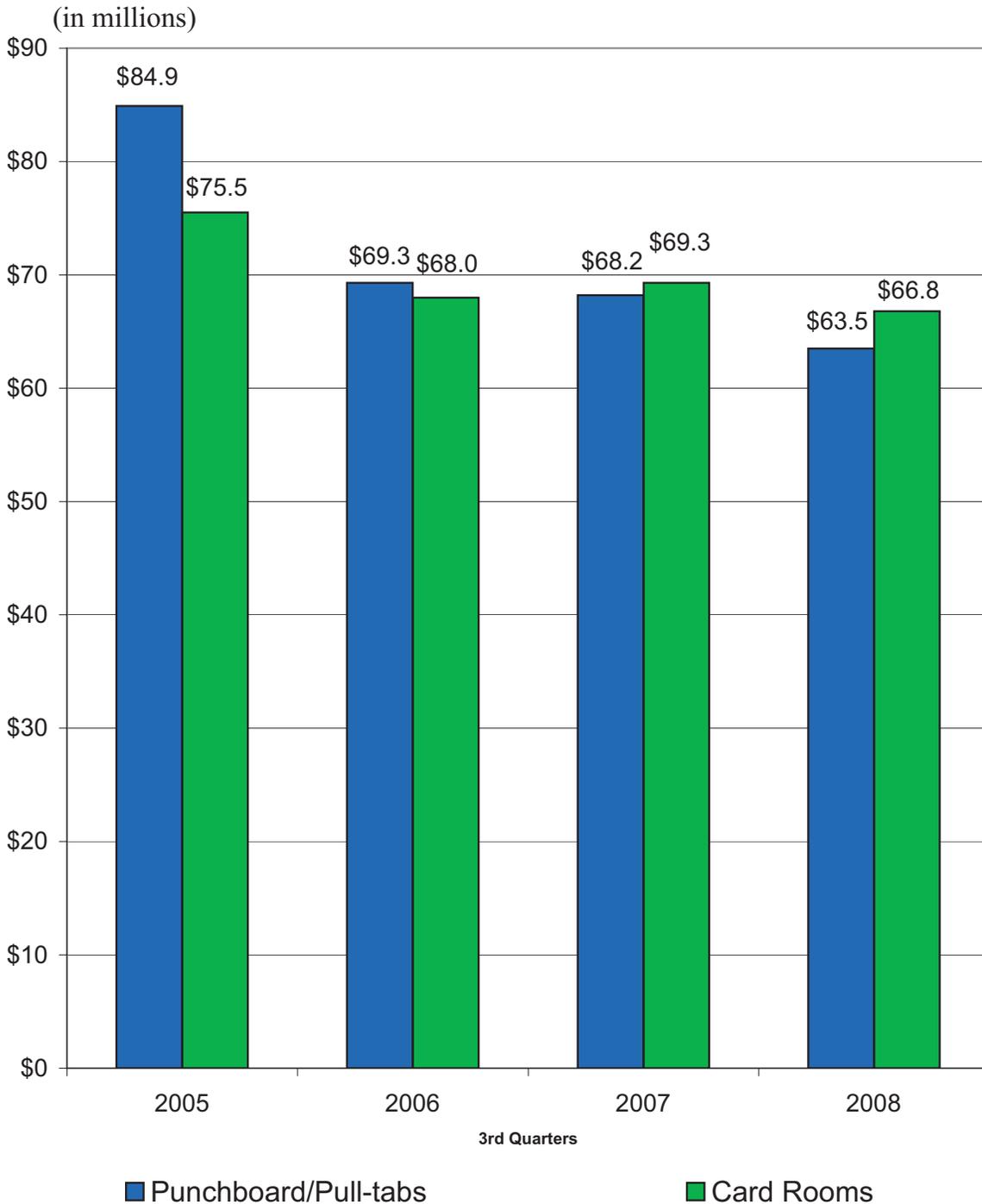


Source: Washington State Gambling Commission

Only includes licensees reporting activity.

Gross Receipts
For 3rd Quarters

**COMMERCIAL
OVERVIEW**



Gross receipts for punchboard/pull-tabs decreased, compared to the third quarter of last year.

Card room gross receipts also decreased, since the same quarter last year.

Source: Washington State Gambling Commission

Only includes licensees reporting activity.

**PUNCHBOARD/
PULL-TABS
(COMMERCIAL)**

Revenue
For 3rd Quarter 2008

Combined Totals:		
Gross Receipts	\$63,460,935	100.0 %
Prizes -Cash	45,583,250	71.8
-Merchandise	466,927	0.7
Total Net Receipts	\$17,410,758	27.5 %

Reported Local Gambling Tax	2,186,458	3.4 %
Over/Short	56,960	0.1

Number Of Commercial Licenses:		
- Reporting Activity**	1,162	
- Reporting No Activity	37	
- Not Reporting	53	
Total	1,252	

** Percent Of:		
- All PBPT Licenses Reporting Activity	82.6%	
- All PBPT Gross Receipts	83.7%	

See page 22 for the nonprofit portion of punch-board pull-tab activity.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

Source: Washington State Gambling Commission

By County
For 3rd Quarter 2008

PUNCHBOARD/
PULL-TABS
(COMMERCIAL)

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$5,870	\$4,411	\$1,459	\$0
Asotin	5	129,763	90,186	39,577	2,531
Benton	28	1,167,783	797,091	370,692	43,041
Chelan	21	1,080,863	758,074	322,789	6,751
Clallam	10	281,088	192,165	88,923	6,086
Clark	55	2,046,831	1,371,324	675,507	103,639
Columbia	2	23,332	15,699	7,633	137
Cowlitz	31	936,403	648,462	287,941	45,880
Douglas	8	367,057	254,106	112,951	666
Ferry	2	33,345	20,595	12,750	667
Franklin	11	342,422	253,771	88,651	17,025
Garfield	1	10,032	5,652	4,380	0
Grant	14	971,737	700,464	271,273	18,548
Grays Harbor	42	1,394,192	961,502	432,690	40,138
Island	11	465,677	325,116	140,561	1,086
Jefferson	5	93,206	57,442	35,764	0
King	219	17,684,652	13,270,393	4,414,259	812,580
Kitsap	47	2,698,190	1,886,053	812,137	73,131
Kittitas	15	560,223	390,740	169,483	8,264
Klickitat	7	174,093	118,613	55,480	1,978
Lewis	29	899,910	623,864	276,046	15,993
Lincoln	4	32,072	19,423	12,649	173
Mason	15	795,996	572,028	223,968	39,178
Okanogan	14	496,196	341,129	155,067	1,769
Pacific	15	495,553	344,975	150,578	17,876
Pend Oreille	9	90,272	59,119	31,153	325
Pierce	170	10,233,511	7,522,191	2,711,320	382,882
San Juan	4	189,534	131,939	57,595	458
Skagit	27	833,244	580,233	253,011	15,425
Skamania	1	9,742	7,709	2,033	130
Snohomish	100	7,324,127	5,259,683	2,064,444	306,829
Spokane	90	3,282,649	2,380,660	901,989	51,996
Stevens	15	173,180	116,642	56,538	610
Thurston	49	3,217,730	2,368,022	849,708	89,788
Wahkiakum	1	13,006	8,751	4,255	0
Walla Walla	7	279,409	200,175	79,234	5,689
Whatcom	29	2,683,172	2,002,704	680,468	29,961
Whitman	4	38,566	26,571	11,995	60
Yakima	43	1,906,307	1,362,500	543,807	45,168
Total	1,162	\$63,460,935	\$46,050,177	\$17,410,758	\$2,186,458

*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for commercial punchboard/pull-tab gross receipts are King, Pierce, and Snohomish.

Top 3 counties for prizes paid and net receipts are also King, Pierce, and Snohomish.

King also had the highest in reported local taxes, followed by Pierce and Snohomish.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

CARD ROOMS

Revenue For 3rd Quarter 2008

	House-Banked Licenses		Non House-Banked Licenses		Total Licenses	
Gross Receipts (1)	\$66,453,587	100.0 %	\$345,956	100.0 %	\$66,799,543	100.0 %
Prizes (2) -Cash	1,116,157	1.7	2,650	0.8	1,118,807	1.7
-Merchandise	586,182	0.9	1,200	0.3	587,382	0.9
Net Receipts	\$64,751,248	97.4 %	\$342,106	98.9 %	\$65,093,354	97.4 %
Reported Local Gambling Tax	6,654,164	10.0 %	25,779	7.5 %	6,679,943	10.0 %
Number Of Commercial Licensees (3):						
- Reporting Activity**	80		18		98	
- Reporting No Activity	1		9		10	
- Not Reporting	3		2		5	
Total	84		29		113	
** Percent Of:						
- Licenses	79.2%		20.8%		100.0%	
- Gross Receipts	99.5%		0.5%		100.0%	

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- chair rental fees,
 - per hand fees, rakes and other fees collected in non-house-banked card rooms,
 - "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.
- (3) Reported activity includes only those card rooms licensed to collect fees or operate house-banked card games (Commercial classes B, C, E, F, or house-banked licenses). Excludes small nonprofit card rooms, if any (Classes A, B or C).

Source: Washington State Gambling Commission

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

By County
For 3rd Quarter 2008

CARD ROOMS

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	0	\$0	\$0	\$0	\$0
Asotin	1	232,539	0	232,539	23,254
Benton	5	2,101,046	186,505	1,914,541	207,930
Chelan	0	0	0	0	0
Clallam	1	137,128	0	137,128	13,999
Clark	4	8,156,622	114,225	8,042,397	815,662
Columbia	0	0	0	0	0
Cowlitz	2	1,342,106	45,144	1,296,962	145,516
Douglas	3	943,244	6,100	937,144	75,460
Ferry	0	0	0	0	0
Franklin	1	1,357,500	41,689	1,315,811	135,750
Garfield	0	0	0	0	0
Grant	1	493,189	0	493,189	48,511
Grays Harbor	1	202,707	0	202,707	3,376
Island	2	224,325	0	224,325	0
Jefferson	1	6,780	0	6,780	0
King	27	27,771,816	544,669	27,227,147	3,042,247
Kitsap	5	1,930,242	72,681	1,857,561	68,675
Kittitas	2	515,033	10,350	504,683	33,863
Klickitat	0	0	0	0	0
Lewis	0	0	0	0	0
Lincoln	0	0	0	0	0
Mason	0	0	0	0	0
Okanogan	2	2,294	0	2,294	0
Pacific	1	16,438	1,200	15,238	762
Pend Oreille	0	0	0	0	0
Pierce	8	7,085,985	86,465	6,999,520	719,696
San Juan	0	0	0	0	0
Skagit	0	0	0	0	0
Skamania	0	0	0	0	0
Snohomish	8	6,136,566	322,338	5,814,228	593,984
Spokane	9	3,375,232	98,300	3,276,932	337,459
Stevens	0	0	0	0	0
Thurston	3	1,477,415	46,916	1,430,499	99,490
Wahkiakum	0	0	0	0	0
Walla Walla	1	337,853	15,466	322,387	25,791
Whatcom	3	460,181	0	460,181	45,919
Whitman	1	315,212	0	315,212	29,639
Yakima	6	2,178,090	114,141	2,063,949	212,960
Total	98	\$66,799,543	\$1,706,189	\$65,093,354	\$6,679,943

King leads all counties by a substantial amount for gross receipts from card rooms.

After King, the counties with the most gross receipts are Clark, Pierce, and Snohomish.

King operators reported over \$3.0 million in local taxes from their card rooms.

Clark operators reported over \$800,000 in local taxes from their card rooms.

Pierce operators reported over \$700,000 in local taxes.

Snohomish operators reported almost \$600,000 in local taxes.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Washington State Gambling Commission
Financial Reporting Services
4565 7th Avenue SE
P. O. Box 42400
Olympia, Washington 98504-2400
1-800-345-2529, extension 3476
Locally (360) 486-3476
www.wsgc.wa.gov

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