

# GAMBLING STATISTICS FOR APRIL - JUNE 2008



Our Mission: Protect the  
Public by Ensuring that  
Gambling is Legal & Honest



Rick Day, Director

## Washington State Gambling Commission



*The Gambling Commission was created in 1973.  
See RCW 9.46 and WAC 230 for rules governing  
gambling activity in the State of Washington.  
Search tools are available on our agency web site at  
[www.wsgc.wa.gov](http://www.wsgc.wa.gov) (Rules & Laws on home page menu).*

*Our Mission:*

*- Protect the public by ensuring that gambling is legal and honest.*

*Our Vision:*

*- Anticipate, Innovate and Excel.*

*Our Values:*

*- Integrity, Professionalism, Respect and Diversity.*

*Please feel free to explore our web site and give your feedback regarding our report format. You may contact us by email at the following address:*

*FinancialReporting@wsgc.wa.gov*

*If you do not have access to the Internet, you may contact us by mail at:*

*Washington State Gambling Commission  
Attention: Financial Reporting Services  
P. O. Box 42400  
Olympia, WA 98504-2400*

*We hope you'll find the following information useful.*

*Sincerely,*

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# OVERVIEW

## Gambling Trends For 2nd Quarter 2008 (Does not include tribal figures.)

Overall gambling receipts in the state decreased since last quarter and also decreased since the same quarter in the prior year.

Nonprofit gross receipts declined in some areas, but seasonally increased in others. Variations occur in the number of annual reports received in any one quarter.

Commercial punchboard/pull-tab gross receipts were down slightly from the prior quarter and also down since the same quarter in the prior year.

Card room gross receipts decreased from last quarter and were also down from the prior year.

	Gross Receipts in 2nd Qtr 2008 (in millions)	Since Last Quarter	Over Last 4 Quarters (since 2nd Qtr 2007)
<b>Total Licensed Gambling</b> (see pages 5 - 9 for details) 1,772 licenses, down -0.6% since last quarter.	\$163.8	-2.4% DOWN ↓	-6.0% DOWN ↓
<b>Charitable &amp; Nonprofit Gambling</b> (see pages 12 - 16 for details)			
<b>Bingo</b> (see pages 17 - 21 for details) 82 licenses, up 2.5% since last quarter.	\$11.7	3.8% UP ↑	-5.7% DOWN ↓
<b>Punchboard/Pull-tabs</b> (see pages 22 - 23 for details) 250 licenses, up 1.6% since last quarter.	\$12.6	-4.9% DOWN ↓	-8.7% DOWN ↓
<b>Raffles</b> (see pages 24 - 25 for details) 139 licenses, down -13.7% since last quarter.	\$1.9	-25.5% DOWN ↓	5.5% UP ↑
<b>Commercial Gambling</b> (see pages 28 - 31 for details)			
<b>Punchboard/Pull-tabs</b> (see pages 32 - 33 for details) 1,192 licenses, up 0.8% since last quarter.	\$67.6	-0.8% DOWN ↓	-4.8% DOWN ↓
<b>Card Rooms</b> (see pages 34 - 35 for details) 100 licenses, up 1.0% since last quarter.	\$70.0	-3.5% DOWN ↓	-7.0% DOWN ↓

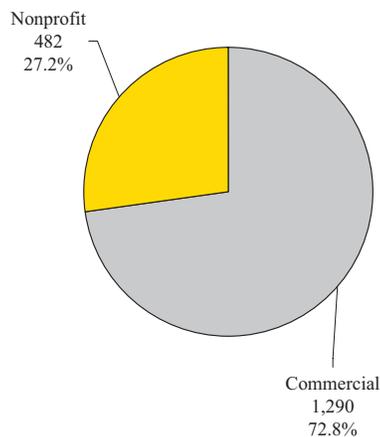
Source: Washington State Gambling Commission

Distribution of Activities

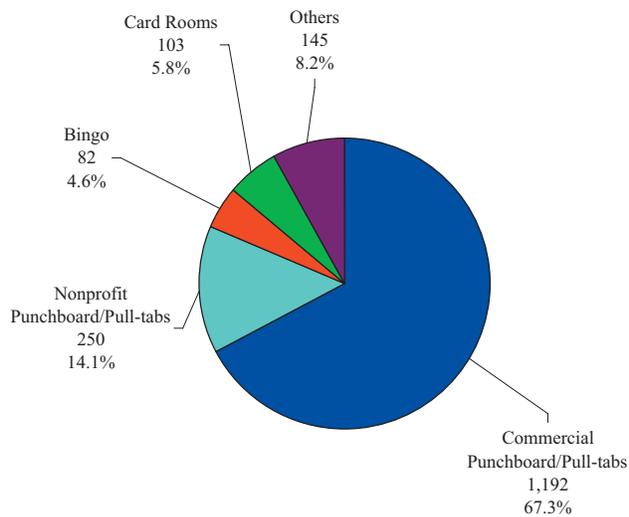
For 2nd Quarter 2008  
(Does not include tribal figures.)

Number of Licenses

By segment

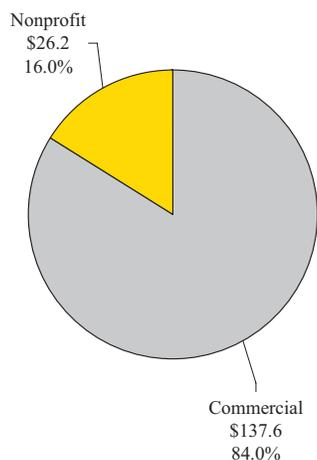


By activity

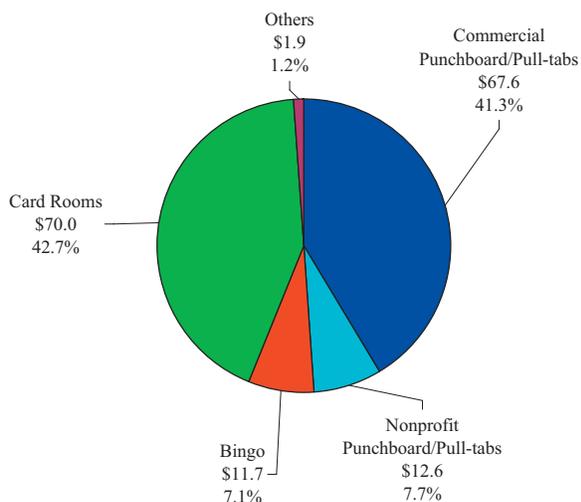


Gross Receipts  
(in millions)

By segment



By activity



*The Commission continues to issue more licenses for punchboard/pull-tab than for any other activity.*

*Punchboard/pull-tabs produce more gross receipts overall. However, card room gross receipts are greater per operator.*

*Commercial activities are almost three-fourths of the licenses and over four-fifths of licensed gambling gross receipts.*

*Nonprofits generate nearly the same amount of gross receipts from bingo as from punchboard/pull-tabs.*

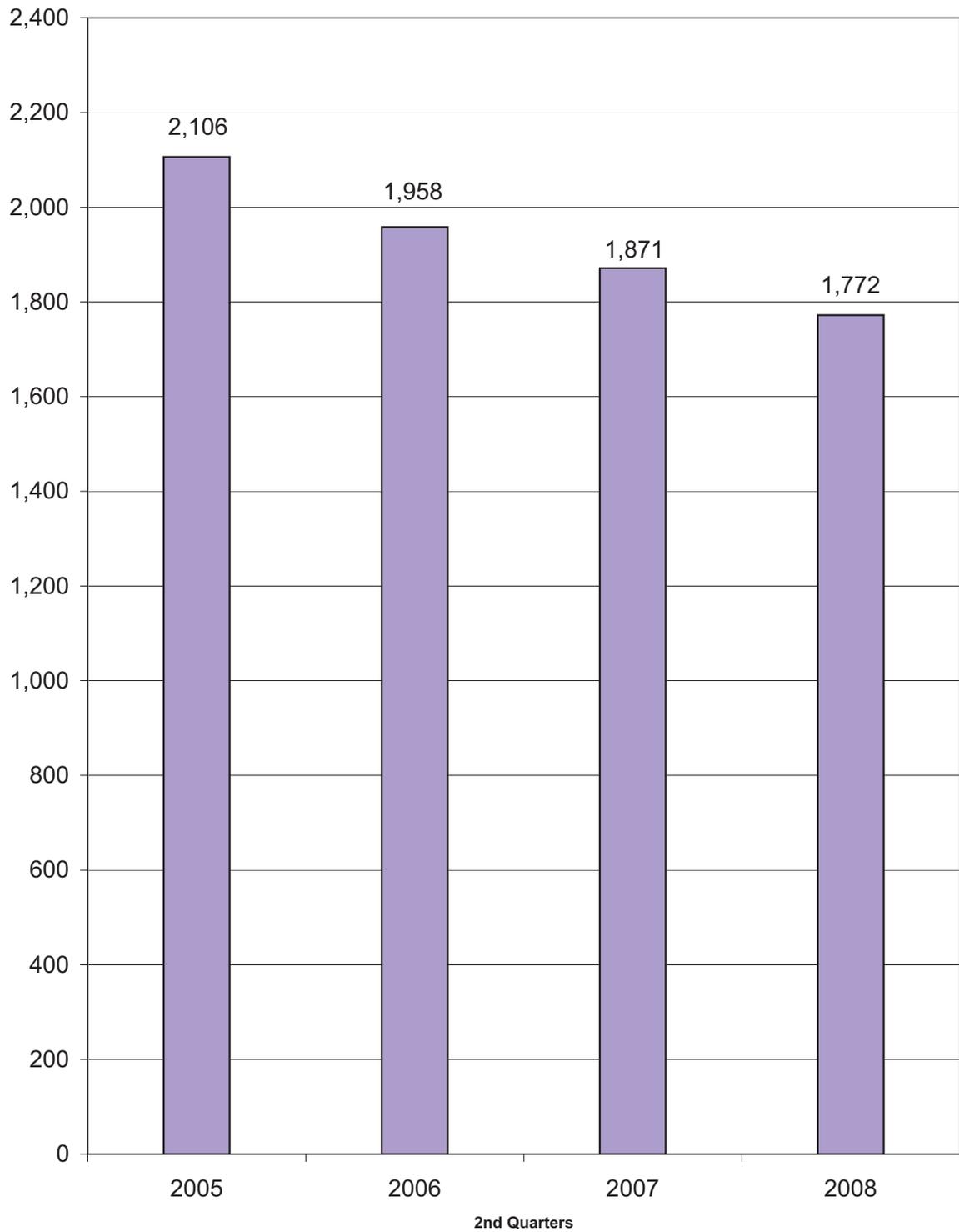
*“Others” includes raffles and fund raising events.*

*[Please Note: Amusement Games are only listed annually, in the fiscal year booklet.]*

Source: Washington State Gambling Commission

## Number of Licenses For 2nd Quarters (Only includes licensees reporting activity.)

*The number of licensees reporting activity has continued to decrease.*



Source: Washington State Gambling Commission

Gross Receipts  
For 2nd Quarters  
(only includes licensees reporting activity)

(in millions)



*Second quarter gross receipts decreased slightly from 2007 levels, but by a smaller rate of change when compared with the change from 2005 to 2006.*

Source: Washington State Gambling Commission

# OVERVIEW

## By County For 2nd Quarter 2008

The top three counties for gross receipts are King, Pierce, and Snohomish.

King, Pierce, and Snohomish also had the most prizes paid out.

Top three net receipts are also King, Pierce and Snohomish.

One operator may hold more than one gambling license, since a different license is generally required for each activity.

Revenues are for gambling activity only, and do not reflect expenses for either the gambling or non-gambling portions of the organization's activities.

<u>County</u>	<u>Number of Licensees*</u>	<u>Gross Receipts</u>	<u>Prizes Paid</u>	<u>Net Receipts</u>
Adams	6	\$69,189	\$42,143	\$27,046
Asotin	12	634,546	251,907	382,639
Benton	42	4,735,231	1,914,341	2,820,890
Chelan	31	1,439,423	1,019,391	420,032
Clallam	23	884,646	455,890	428,756
Clark	84	12,916,555	3,258,394	9,658,161
Columbia	3	77,746	55,420	22,326
Cowlitz	48	2,932,791	1,340,090	1,592,701
Douglas	14	1,327,184	342,268	984,916
Ferry	5	93,060	60,713	32,347
Franklin	16	1,931,277	348,219	1,583,058
Garfield	1	13,251	7,566	5,685
Grant	41	2,579,131	1,273,109	1,306,022
Grays Harbor	64	2,397,688	1,474,257	923,431
Island	24	1,228,776	700,575	528,201
Jefferson	12	163,363	106,759	56,604
King	331	51,531,782	17,642,642	33,889,140
Kitsap	74	6,309,247	3,127,294	3,181,953
Kittitas	26	1,344,270	625,153	719,117
Klickitat	10	236,466	163,536	72,930
Lewis	35	1,162,350	684,997	477,353
Lincoln	4	41,630	27,658	13,972
Mason	28	1,212,816	860,118	352,698
Okanogan	24	722,173	486,533	235,640
Pacific	31	1,113,270	794,139	319,131
Pend Oreille	11	110,321	66,881	43,440
Pierce	215	20,991,985	9,867,286	11,124,699
San Juan	6	268,301	195,799	72,502
Skagit	41	1,352,504	892,978	459,526
Skamania	6	23,173	14,622	8,551
Snohomish	148	18,366,414	8,434,310	9,932,104
Spokane	126	9,094,867	4,024,193	5,070,674
Stevens	21	259,143	160,021	99,122
Thurston	64	5,138,785	2,581,415	2,557,370
Wahkiakum	1	14,782	10,627	4,155
Walla Walla	14	1,148,146	536,222	611,924
Whatcom	49	3,325,254	2,145,361	1,179,893
Whitman	8	416,396	62,255	354,141
Yakima	73	6,183,370	2,840,073	3,343,297
<b>TOTAL</b>	<b><u>1,772</u></b>	<b><u>163,791,302</u></b>	<b><u>68,895,155</u></b>	<b><u>94,896,147</u></b>

\* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

-- MANUFACTURERS --		
<b>Gross Sales to:</b>		
<b>Distributors</b>		
Pull-tabs + Punchboards	3,421,752	11.3
Casino Gaming Equipment + Other	<u>1,229,832</u>	<u>4.1</u>
Sold to distributors	\$4,651,584	15.4 %
<b>Non-Distributors</b>		
Sold to non-distributors	<u>25,633,461</u>	<u>84.6</u>
Total Sales	<u><u>\$30,285,045</u></u>	<u><u>100.0 %</u></u>
Number of Licensees Reporting Activity	22	

-- DISTRIBUTORS --		
<b>Gross Sales to:</b>		
<b>Operators</b>		
Pull-tabs + Punchboards	5,844,666	83.2
Casino Gaming Equipment + Other	<u>1,176,828</u>	<u>16.8</u>
Total sales (1)	<u><u>\$7,021,494</u></u>	<u><u>100.0 %</u></u>
Number of Licensees Reporting Activity	29	

(1) Sales of \$149,177 from distributors to other distributors are excluded.

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# Nonprofit Licensees

See page 4 for summary of all activities.



# NONPROFIT OVERVIEW

## Summary of Activities For 2nd Quarter 2008

*A few years ago, bingo brought in more gross receipts for nonprofit organizations than other types of nonprofit gambling activities.*

*The nonprofit punchboard/pull-tab gross receipts are now larger than those from bingo.*

*Punchboard/pull-tabs generate more in net receipts for the nonprofit.*

*Four of the five nonprofit card rooms reported activity this quarter.*

### This Quarter

For Quarter Ending June 30, 2008

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$11,689,898	\$12,554,955	\$3,706	\$1,889,456	\$23,315	\$26,161,330
Prizes Paid	\$8,656,472	\$8,945,561	\$0	\$909,697	\$2,746	\$18,514,476
Net Receipts	\$3,033,426	\$3,609,394	\$3,706	\$979,759	\$20,569	\$7,646,854

### Same Quarter Last Year

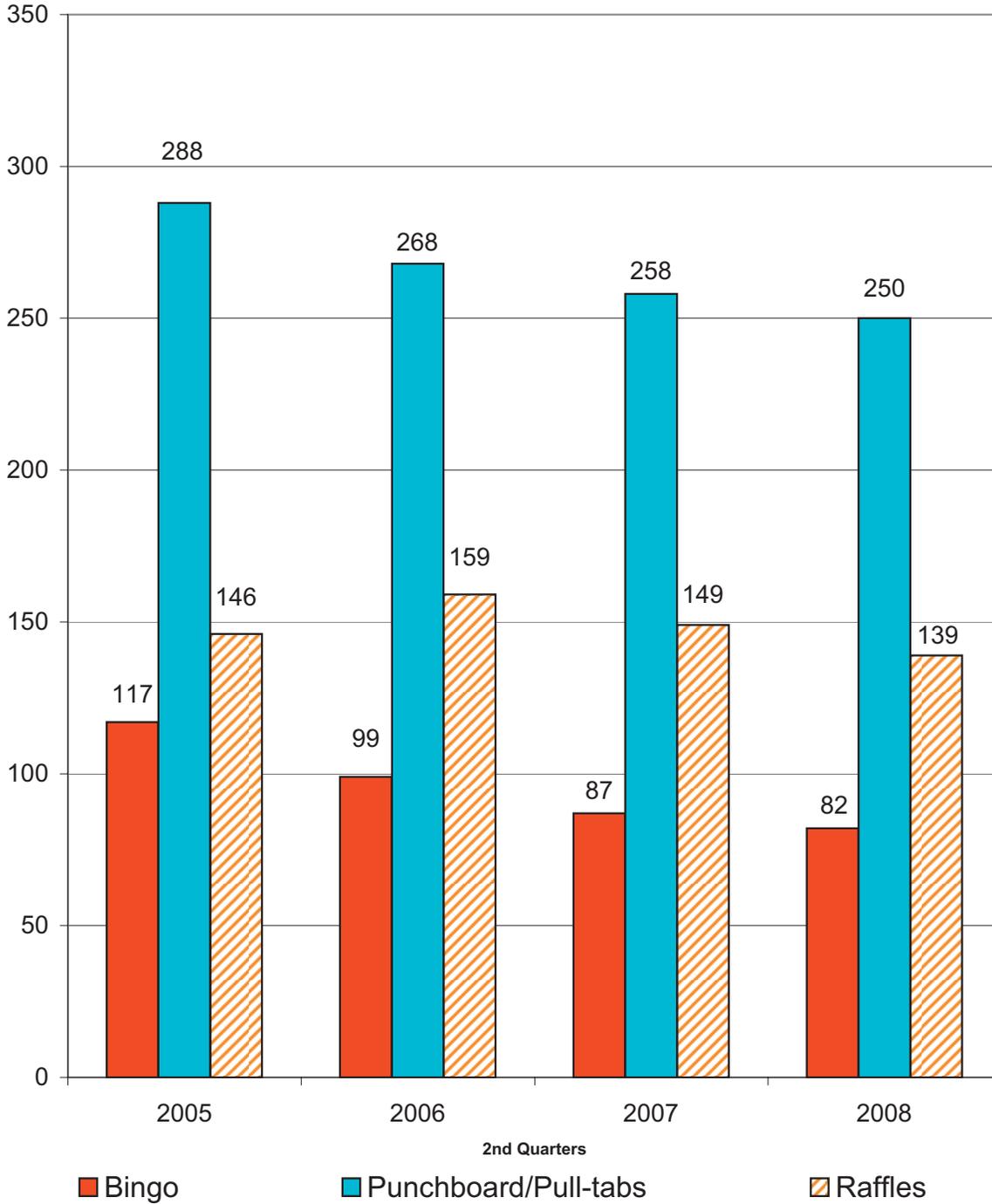
For Quarter Ending June 30, 2007

	<u>Bingo</u>	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Raffles</u>	<u>Fund- Raising Events</u>	<u>Total</u>
Gross Receipts	\$12,401,863	\$13,749,646	\$5,725	\$1,790,535	\$2,350	\$27,950,119
Prizes Paid	\$9,361,614	\$9,771,472	\$3,820	\$820,023	\$500	\$19,957,429
Net Receipts	\$3,040,249	\$3,978,174	\$1,905	\$970,512	\$1,850	\$7,992,690

Source: Washington State Gambling Commission

**Number of Licenses  
For 2nd Quarters**

**NONPROFIT  
OVERVIEW**



*There have been more raffle licenses than bingo licenses reporting activity, starting in about 2003.*

*The greatest number of nonprofit licenses continues to be for punchboard/pull-tabs.*

Source: Washington State Gambling Commission

*Only includes licensees reporting activity.*

# NONPROFIT OVERVIEW

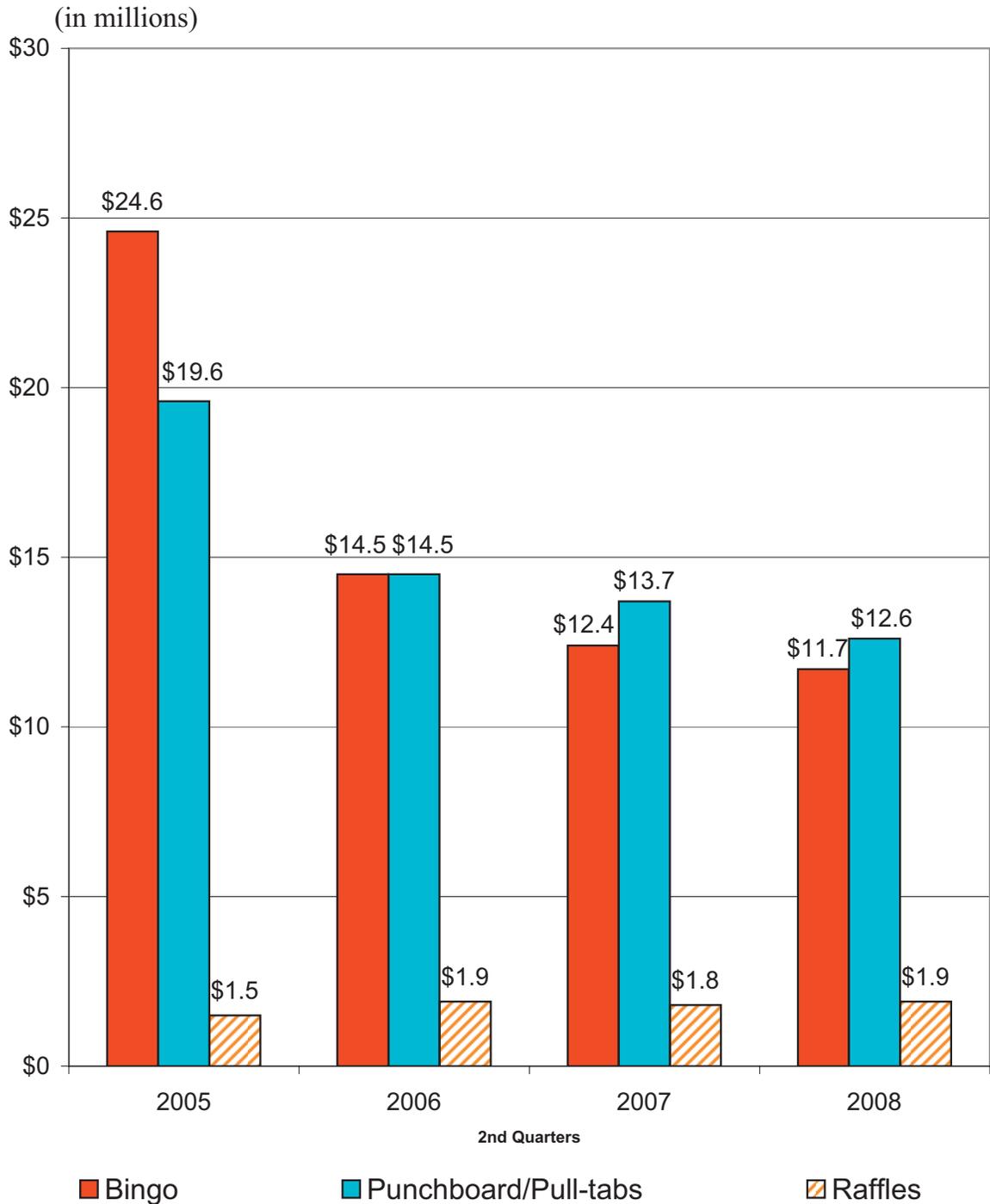
## Gross Receipts For 2nd Quarters

*There are more punchboard/pull-tab licenses, which now also generate more gross receipts for the nonprofit organizations than bingo does.*

*Historically, the high point for bingo gross receipts in a second quarter occurred in 1994 with \$49.8 million.*

*Gross receipts continue to decline for both bingo and punchboard/pull-tabs, but at different rates.*

*Only includes licensees reporting activity.*



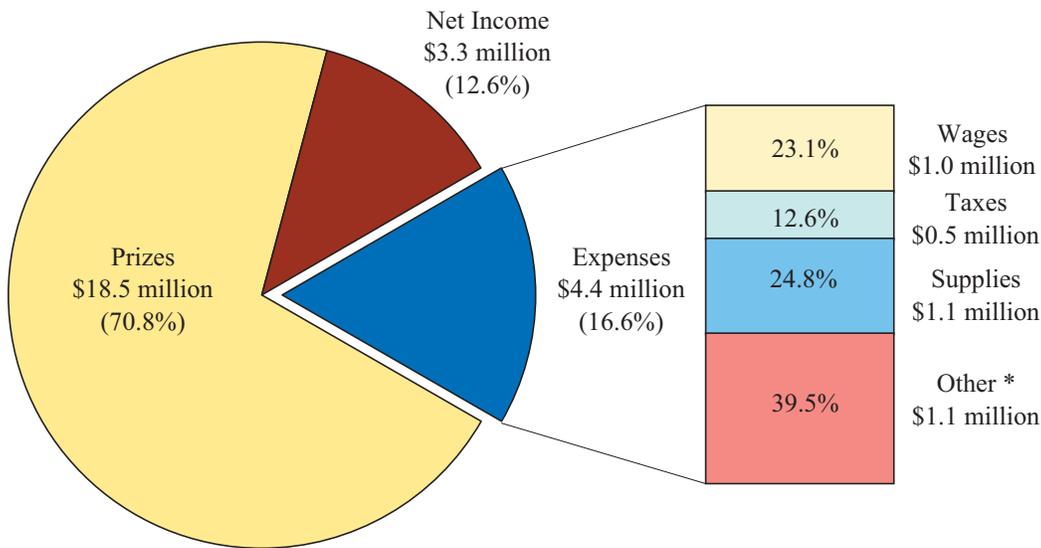
Source: Washington State Gambling Commission

# Breakdown of Gross Receipts

For 2nd Quarter 2008

# NONPROFIT OVERVIEW

## Gross Receipts \$26.2 million



*Almost 71% of nonprofit gambling receipts went out as prizes.*

*Over 12% of gross receipts were available to go toward the stated purposes of the average nonprofit/charitable organization.*

\* Other expenses include rent, depreciation, advertising, contract services, cash over/short, etc.

\* Class A-C Bingo expenses estimated, since most expenses are no longer requested from Bingo classes A-C.

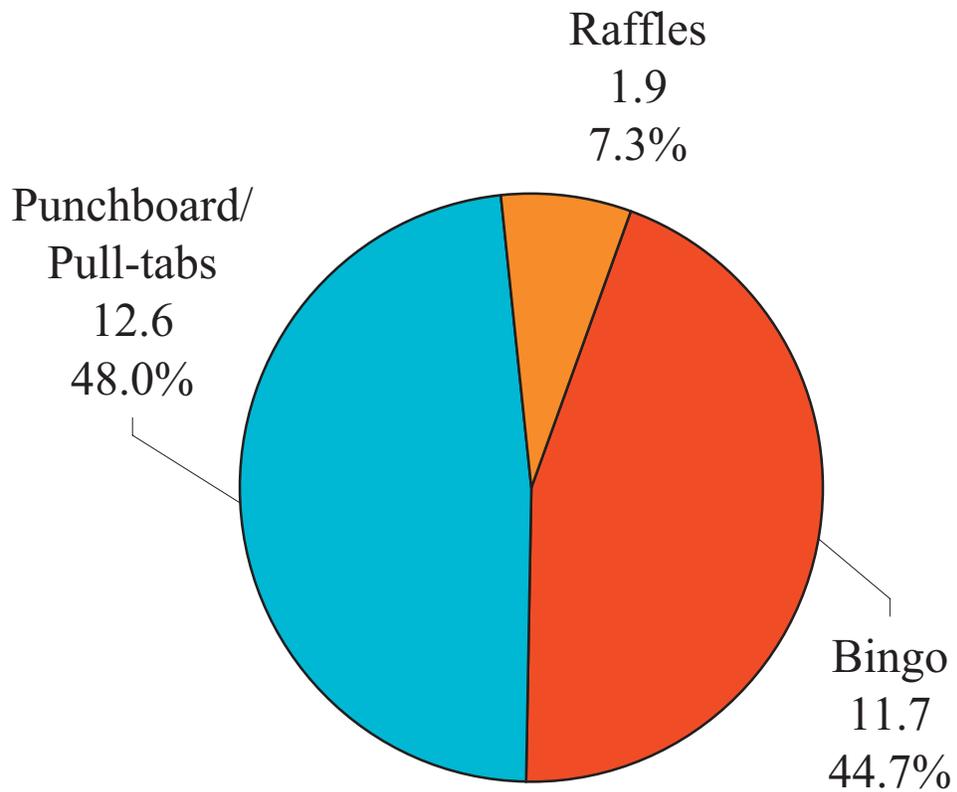
Source: Washington State Gambling Commission

*Detail may not add to totals, due to rounding.*

## Distribution of Gross Receipts

By Type of Activity  
For 2nd Quarter 2008

### Nonprofit Activities (in millions)



*Punchboard/ Pull-  
tabs generate more  
in gross receipts  
for the nonprofit  
organizations than  
bingo does.*

Source: Washington State Gambling Commission

**Overview**  
For 2nd Quarter 2008

*About four-fifths of bingo licenses are for smaller bingo operations (classes A-E).*

*Bingo operations that are mid-size (annual receipts of over \$650,000 but less than \$5,000,000) brought in about four-fifths of the total bingo gross receipts.*

*The mid-size bingo (class F-J) operators also reported almost two-thirds of the net income.*

Class	Gross Receipts Range	Number Reporting	PERCENT OF		
			Licenses	Gross	Net Income
A-C (Annual)*	\$1-\$150,000	54	65.9%	14.7%	26.0%
D-E (Quarterly)	\$150,001-\$650,000	12	14.6%	6.3%	9.2%
F-J (Quarterly)	\$650,001-\$5,000,000	16	19.5%	79.0%	64.8%
K-S (Quarterly)	Greater than \$5,000,000	0	0.0%	0.0%	0.0%
Total Licensees Reporting Activity		82			

\* Only includes annual activity reports for license years expiring during this quarter.

\* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

## Revenue

### Smaller Bingo Operations For 2nd Quarter 2008

Class Definitions, Yearly Gross	ANNUAL REPORTS \$1-\$150,000 CLASS A - C		QUARTERLY REPORTS \$150,001-\$650,000 CLASS D - E	
Gross Receipts	\$1,720,242	100.0 %	\$735,673	100.0 %
Prizes Paid - Cash	1,268,468	73.7	537,386	73.0
- Merchandise	0	0.0	0	0.0
<b>Net Receipts</b>	<b>\$451,774</b>	<b>26.3 %</b>	<b>\$198,287</b>	<b>27.0 %</b>
<b>Expenses:</b>				
Wages			\$47,785	6.5 %
Supplies			17,378	2.4
License Fee			3,871	0.5
Taxes - Local	\$11,104	0.6 %	8,656	1.2
- State			4,250	0.6
- Federal			3,667	0.5
Building - Rent			3,173	0.4
- Depreciation			1,614	0.2
Equipment - Rent/Depreciation			966	0.1
Other *	172,024	10.0	12,091	1.7
<b>Total Expenses</b>	<b>\$183,128</b>	<b>10.6 %</b>	<b>\$103,451</b>	<b>14.1 %</b>
<b>Net Income</b>	<b>\$268,646</b>	<b>15.7 %</b>	<b>\$94,836</b>	<b>12.9 %</b>
Average Net Income	\$4,975		\$7,903	
Net Income (Loss) from Retail Sales	\$50,851		\$7,891	
From Drawing Sales	\$0		\$0	
From Amusement Sales	\$0		\$0	
Donated Prizes	3,915		0	
Total Number of Sessions	1,978		335	
Total Attendance	67,506		19,715	
Average Attendance	34		59	
<b>Per Player Statistics:</b>				
Gross	\$25.48		\$37.32	
Prizes	\$18.79		\$27.26	
Expenses	\$2.71		\$5.25	
Net Income	\$3.98		\$4.81	

\* Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

*In general, smaller bingo operations have lower expenses and little or no depreciation.*

*Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.*

Source: Washington State Gambling Commission

**Revenue**  
Larger Bingo Operations  
For 2nd Quarter 2008

Class Definitions, Yearly Gross	QUARTERLY REPORTS					
	\$650,001-\$5,000,000		> \$5,000,000		TOTAL	
	CLASS F - J		CLASS K - S		LICENSES	
Gross Receipts	\$9,233,983	100.0 %	\$0	%	\$11,689,898	100.0 %
Prizes Paid - Cash	6,827,483	73.9	0		8,633,337	73.9
- Merchandise	23,135	0.3	0		23,135	0.2
Net Receipts	\$2,383,365	25.8 %	\$0	%	\$3,033,426	25.9 %
<b>Expenses:</b>						
Wages	\$685,459	7.4 %	\$0	%	\$733,244	6.3 %
Supplies	146,103	1.6	0		163,481	1.4
License Fee	26,452	0.3	0		30,323	0.3
Taxes - Local	87,183	0.9	0		106,943	0.9
- State	63,828	0.7	0		68,078	0.6
- Federal	49,252	0.5	0		52,919	0.5
Building - Rent	119,158	1.3	0		122,331	1.0
- Depreciation	34,230	0.4	0		35,844	0.3
Equipment - Rent/Depreciation	294,664	3.2	0		295,630	2.5
Other	207,652	2.3	0		391,767	3.3
Total Expenses	\$1,713,981	18.6 %	\$0	%	\$2,000,560	17.1 %
Net Income	\$669,384	7.2 %	\$0	%	\$1,032,866	8.8 %
Average Net Income	\$41,837				\$12,596	
Net Income (Loss) from Retail Sales	\$20,316		\$0		\$79,058	
From Drawing Sales	\$0		\$0		\$0	
From Amusement Sales	\$7,455		\$0		\$7,455	
Donated Prizes	0		0		3,915	
Total Number of Sessions	2,163		0		4,476	
Total Attendance	176,704		0		263,925	
Average Attendance	82				59	
<b>Per Player Statistics:</b>						
Gross	\$52.26				\$44.29	
Prizes	\$38.77				\$32.80	
Expenses	\$9.70				\$7.58	
Net Income	\$3.79				\$3.91	

*In general, larger bingo operations have higher wage expense and more depreciation expense.*

*Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.*

Source: Washington State Gambling Commission

## Top 10 Bingo by Gross Receipts For 2nd Quarter 2008

### BY GROSS RECEIPTS

	Gross Receipts	Prizes Paid	Prizes Paid %	Wages	Other Expenses	Net Income	Net Income %
1 40 & 8 # 00099/Vancouver	\$1,228,585	\$831,338	67.7%	\$87,689	\$265,967	\$131,280	10.7%
2 Seattle Junior Hockey/Mountlake Terrace	997,513	758,999	76.1%	62,935	176,845	61,669	6.2%
3 Amvets # 00001/Tacoma	779,740	586,861	75.3%	40,302	114,881	77,998	10.0%
4 Ruth Dykeman Childrens Center/Renton	763,270	585,410	76.7%	60,612	175,161	2,699	0.4%
5 Rotary Club/Columbia Center/Kennewick	755,008	539,024	71.4%	73,174	146,316	69,668	9.2%
6 Spokane Youth Sports Assn./Spokane	747,808	593,752	79.4%	70,399	145,098	8,958	1.2%
7 Sister Rebecca Berghoff Fdn./Union Gap	691,220	501,805	72.6%	53,213	113,773	55,642	8.0%
8 O I C Of Washington/Yakima	572,244	442,985	77.4%	35,524	97,512	31,748	5.5%
9 Jaycees/Seattle/Tukwila	568,126	407,327	71.7%	47,670	136,610	24,189	4.3%
10 Gateways For Youth & Families/Tacoma	553,948	420,401	75.9%	20,376	65,376	67,671	12.2%
	<u>\$7,657,462</u>	<u>\$5,667,902</u>	<u>74.0%</u>	<u>\$551,894</u>	<u>\$1,437,539</u>	<u>\$531,522</u>	<u>6.9%</u>

While these top 10 represent only 12.2% of the bingo licensees reporting this quarter, they represent 65.5% of the total gross receipts, and 65.5% of total prizes paid out.

### PER PLAYER AVERAGES

	Attendance	Gross	Expenses	Net Income
1 40 & 8 # 00099/Vancouver	24,481	\$50.19	\$14.45	\$5.36
2 Seattle Junior Hockey/Mountlake Terrace	18,484	53.97	12.97	3.34
3 Amvets # 00001/Tacoma	12,090	64.49	12.84	6.45
4 Ruth Dykeman Childrens Center/Renton	15,608	48.90	15.11	0.17
5 Rotary Club/Columbia Center/Kennewick	16,184	46.65	13.56	4.30
6 Spokane Youth Sports Assn./Spokane	17,256	43.34	12.49	0.52
7 Sister Rebecca Berghoff Fdn./Union Gap	13,663	50.59	12.22	4.07
8 O I C Of Washington/Yakima	12,160	47.06	10.94	2.61
9 Jaycees/Seattle/Tukwila	11,088	51.24	16.62	2.18
10 Gateways For Youth & Families/Tacoma	9,235	59.98	9.29	7.33
	<u>150,249</u>	<u>\$50.97</u>	<u>\$13.24</u>	<u>\$3.54</u>

These top 10 have 56.9% of the total attendance for bingo.

Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.

Source: Washington State Gambling Commission

**By County**  
For 2nd Quarter 2008

**BINGO**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	EXPENSES		Net Income
					Reported Local Tax	Other Expenses	
Adams	1	\$11,200	\$1,130	\$10,070	\$3	\$2,237	\$7,830
Asotin	1	53,450	37,602	15,848	792	10,218	4,838
Benton	3	782,195	560,839	221,356	11,112	129,683	80,561
Chelan	3	173,816	128,746	45,070	0	34,763	10,307
Clallam	3	130,216	94,973	35,243	1,244	22,195	11,804
Clark	6	1,582,262	1,116,564	465,698	23,579	269,139	172,980
Columbia	0	0	0	0	0	0	0
Cowlitz	3	125,881	87,531	38,350	1,942	23,234	13,174
Douglas	1	78,613	56,381	22,232	0	14,150	8,082
Ferry	0	0	0	0	0	0	0
Franklin	0	0	0	0	0	0	0
Garfield	0	0	0	0	0	0	0
Grant	4	307,705	225,965	81,740	2,129	59,412	20,199
Grays Harbor	5	176,946	127,615	49,331	3,115	32,274	13,942
Island	0	0	0	0	0	0	0
Jefferson	2	45,078	32,953	12,125	0	9,016	3,109
King	12	1,851,529	1,393,817	457,712	14,050	319,225	124,437
Kitsap	6	978,902	690,720	288,182	14,146	166,951	107,085
Kittitas	0	0	0	0	0	0	0
Klickitat	0	0	0	0	0	0	0
Lewis	1	42,898	24,776	18,122	0	7,930	10,192
Lincoln	0	0	0	0	0	0	0
Mason	3	74,290	53,278	21,012	0	14,858	6,154
Okanogan	0	0	0	0	0	0	0
Pacific	3	239,083	196,335	42,748	2,119	32,548	8,081
Pend Oreille	0	0	0	0	0	0	0
Pierce	7	1,470,689	1,114,890	355,799	505	190,684	164,610
San Juan	0	0	0	0	0	0	0
Skagit	1	36,405	25,652	10,753	0	6,917	3,836
Skamania	1	2,951	2,373	578	9	286	283
Snohomish	6	1,235,808	942,999	292,809	5,922	191,807	95,080
Spokane	1	747,808	593,752	154,056	7,703	137,395	8,958
Stevens	1	38,883	29,035	9,848	0	5,832	4,016
Thurston	1	1,766	0	1,766	36	141	1,589
Wahkiakum	0	0	0	0	0	0	0
Walla Walla	1	186,045	135,460	50,585	2,529	30,959	17,097
Whatcom	3	48,608	36,191	12,417	74	7,664	4,679
Whitman	0	0	0	0	0	0	0
Yakima	3	1,266,871	946,895	319,976	15,934	174,097	129,945
<b>Total</b>	<b>82</b>	<b>\$11,689,898</b>	<b>\$8,656,472</b>	<b>\$3,033,426</b>	<b>\$106,943</b>	<b>\$1,893,617</b>	<b>\$1,032,866</b>

*Top 3 counties for bingo gross receipts are King, Clark, and Pierce.*

*Top 3 counties for reported bingo taxes to local communities are Clark, Yakima, and a near tie for third with Kitsap & King.*

Other expenses for bingo classes A-C are estimated. Most expenses are no longer requested from bingo classes A-C.

\* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

*Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.*

# PUNCHBOARD/ PULL-TABS (NONPROFIT)

## Revenue For 2nd Quarter 2008

*Combined reporting of Punchboards and Pull-tabs began in the 3rd quarter of 2005.*

*Punchboards had decreased to less than one percent of the combined gross receipts total.*

*About 10% of gross receipts are available to the nonprofits as net income and potentially available for their charitable/nonprofit purposes.*

*See page 32 for the commercial portion of punchboard / pull-tab activity.*

*Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.*

<b>Combined Totals:</b>		
Gross Receipts	\$12,554,955	100.0 %
Prizes -Cash	8,838,826	70.4
-Merchandise	106,735	0.9
<b>Total Net Receipts</b>	<b>\$3,609,394</b>	<b>28.7 %</b>

Expenses:		
Wages	\$272,868	2.2 %
Supplies	917,977	7.3
License Fee	35,587	0.3
Tax -Local	257,564	2.1
-State	30,350	0.2
-Federal	20,785	0.2
Equipment	6,877	0.1
Over/Short	71,196	0.6
Other Expenses	552,327	4.4
Occupancy	170,996	1.4
<b>Total Expenses</b>	<b>\$2,336,527</b>	<b>18.8 %</b>

<b>Net Income</b>	<b>\$1,272,867</b>	<b>9.9 %</b>
-------------------	--------------------	--------------

Average Net Income \$5,091

Number of Licensees:	
- Reporting Activity**	250
- Reporting No Activity	7
- Not Reporting	3
<b>Total</b>	<b>260</b>

** Percent of:	
- All PBPT Licensees Reporting Activity	17.3%
- All PBPT Gross Receipts	15.7%

Source: Washington State Gambling Commission

**By County**  
For 2nd Quarter 2008

**PUNCHBOARD/  
PULL-TABS  
(NONPROFIT)**

<b>County</b>	<b>Number of Licensees*</b>	<b>Gross Receipts</b>	<b>Prizes Paid</b>	<b>Net Receipts</b>	<b>Reported Local Tax</b>
Adams	2	\$35,623	\$26,562	\$9,061	\$123
Asotin	2	197,763	134,751	63,012	1,891
Benton	6	567,705	409,527	158,178	13,169
Chelan	4	183,093	127,537	55,556	0
Clallam	6	233,741	164,561	69,180	5,576
Clark	10	813,221	574,915	238,306	24,947
Columbia	1	51,053	36,977	14,076	766
Cowlitz	9	310,428	211,910	98,518	13,284
Douglas	1	10,267	7,431	2,836	0
Ferry	1	44,123	28,486	15,637	882
Franklin	3	77,865	52,221	25,644	2,660
Garfield	0	0	0	0	0
Grant	11	365,445	254,549	110,896	5,812
Grays Harbor	11	508,790	362,393	146,397	10,685
Island	7	465,012	329,276	135,736	2,571
Jefferson	3	11,258	7,334	3,924	0
King	34	1,988,412	1,423,179	565,233	47,286
Kitsap	15	509,913	360,812	149,101	15,027
Kittitas	5	226,427	156,955	69,472	1,575
Klickitat	3	94,469	70,339	24,130	1,362
Lewis	7	178,602	118,380	60,222	405
Lincoln	0	0	0	0	0
Mason	4	270,835	191,324	79,511	10,390
Okanogan	5	142,000	98,725	43,275	782
Pacific	7	382,167	272,601	109,566	10,461
Pend Oreille	2	17,875	11,413	6,462	0
Pierce	17	816,934	580,840	236,094	11,817
San Juan	2	61,430	43,307	18,123	395
Skagit	9	408,946	291,531	117,415	3,952
Skamania	2	11,563	7,160	4,403	70
Snohomish	15	1,658,331	1,225,196	433,135	41,607
Spokane	13	788,168	559,593	228,575	14,805
Stevens	3	44,848	30,271	14,577	0
Thurston	8	176,710	121,235	55,475	3,059
Wahkiakum	0	0	0	0	0
Walla Walla	3	188,778	145,086	43,692	5,443
Whatcom	7	183,147	139,145	44,002	1,153
Whitman	2	46,630	34,784	11,846	0
Yakima	10	483,383	335,255	148,128	5,609
<b>Total</b>	<b>250</b>	<b>\$12,554,955</b>	<b>\$8,945,561</b>	<b>\$3,609,394</b>	<b>\$257,564</b>

*Top 3 counties for nonprofit punchboard/pull-tab gross receipts and prizes paid are King, Snohomish, and Pierce.*

*Top 3 counties for nonprofit punchboard/pull-tab net receipts are King, Snohomish, and Clark.*

*Top 3 counties for nonprofit punchboard/pull-tab reported local taxes are also King, Snohomish, and Clark.*

*Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.*

\*Only includes nonprofit licensees reporting activity.

Source: Washington State Gambling Commission

## Revenue For 2nd Quarter 2008

*Raffles paid out almost 52% of their gross receipts in prizes.*

Gross Receipts	\$1,889,456	100.0 %
Prizes Paid	<u>909,697</u>	<u>48.1</u>
<b>Net Receipts</b>	<b>\$979,759</b>	<b>51.9 %</b>

Expenses:		
Taxes - Local	11,171	0.6
Cash (Over)/Short	472	0.0

Number Of Licensees Reporting Activity: 139

<b>Donated Prizes</b>	<b>\$296,115</b>
(Included In Prizes Paid)	

*Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.*

Source: Washington State Gambling Commission

**By County**  
For 2nd Quarter 2008

**RAFFLES**

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts
Adams	1	\$14,228	\$8,930	\$5,298
Asotin	1	1,976	630	1,346
Benton	1	25,373	4,123	21,250
Chelan	3	28,679	14,014	14,665
Clallam	2	15,877	8,431	7,446
Clark	7	41,737	19,072	22,665
Columbia	0	0	0	0
Cowlitz	4	61,972	30,429	31,543
Douglas	0	0	0	0
Ferry	0	0	0	0
Franklin	1	14,860	3,765	11,095
Garfield	0	0	0	0
Grant	6	16,708	5,173	11,535
Grays Harbor	5	55,593	25,608	29,985
Island	1	1,003	435	568
Jefferson	1	1,254	867	387
King	34	522,563	276,553	246,010
Kitsap	1	1,098	0	1,098
Kittitas	4	26,315	11,995	14,320
Klickitat	0	0	0	0
Lewis	1	1,379	704	675
Lincoln	0	0	0	0
Mason	4	47,105	28,373	18,732
Okanogan	1	1,072	250	822
Pacific	1	2,305	548	1,757
Pend Oreille	0	0	0	0
Pierce	14	175,173	88,121	87,052
San Juan	0	0	0	0
Skagit	4	65,894	15,043	50,851
Skamania	2	992	134	858
Snohomish	13	359,320	160,690	198,630
Spokane	8	113,987	61,476	52,511
Stevens	2	8,119	10,220	-2,101
Thurston	1	4,166	0	4,166
Wahkiakum	0	0	0	0
Walla Walla	2	65,633	21,576	44,057
Whatcom	5	87,722	55,851	31,871
Whitman	1	2,023	370	1,653
Yakima	8	125,330	56,316	69,014
<b>Total</b>	<b>139</b>	<b>\$1,889,456</b>	<b>\$909,697</b>	<b>\$979,759</b>

\* Only includes licensees reporting activity.

Source: Washington State Gambling Commission

*Top 3 counties for raffle gross receipts are King, Snohomish, and Pierce.*

*Top 3 counties for raffle prizes paid are also King, Snohomish, and Pierce.*

*Top 3 counties for raffle net receipts are also King, Snohomish, and Pierce.*

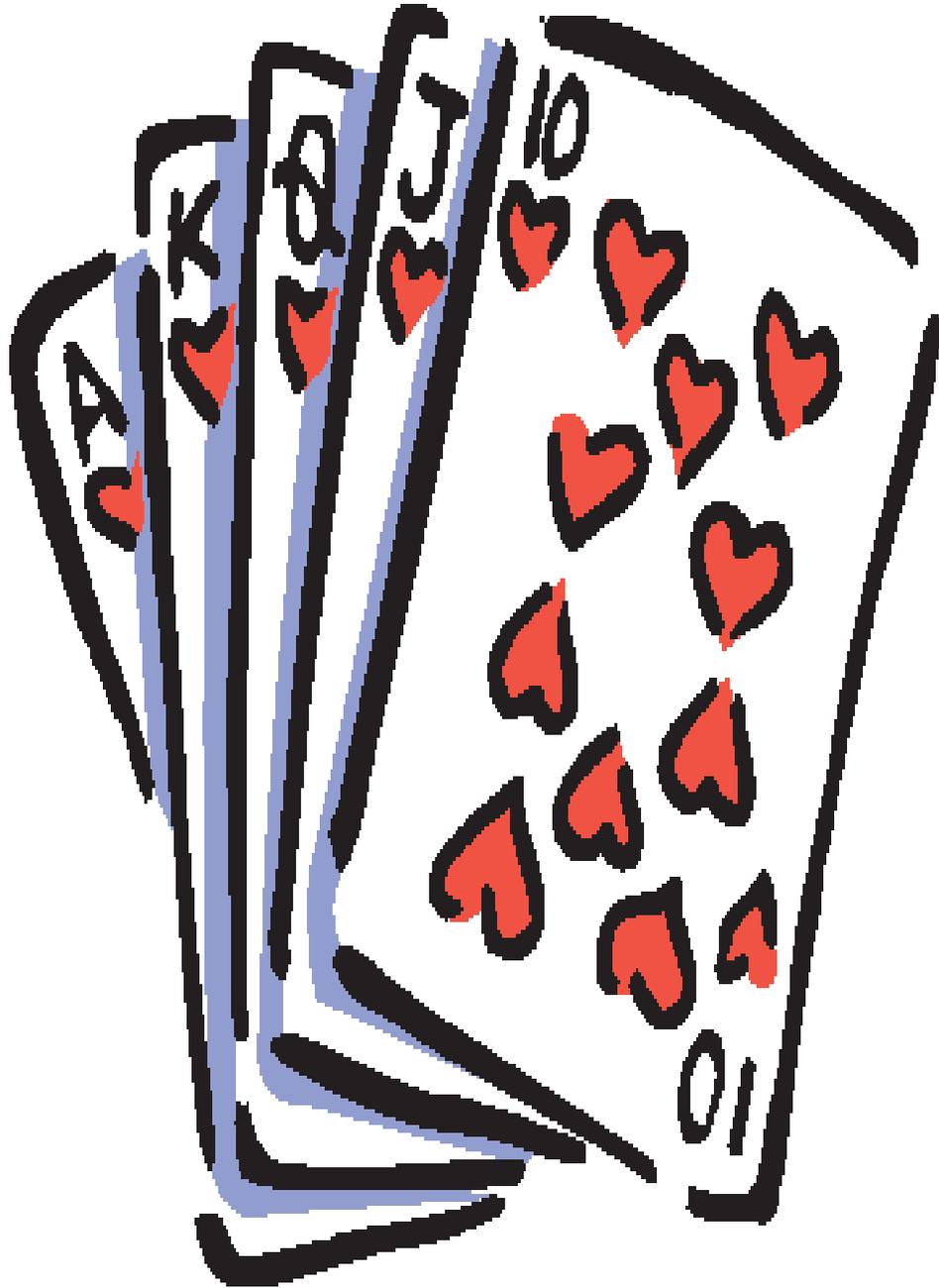
*Top 3 counties for number of raffles are King, Pierce, and Snohomish.*

*Revenue & expenses are for gambling activity only and do not reflect all operating costs of the non-gambling portions of the nonprofit business or organization.*

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# Commercial Licensees

See page 4 for summary of all activities.



# COMMERCIAL OVERVIEW

## Summary of Activities For 2nd Quarter 2008

### This Quarter

For Quarter Ending June 30, 2008

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Commercial Total</u>
Gross Receipts (1)	\$67,643,541	\$69,986,431	\$137,629,972
Prizes (2)	\$48,853,869	\$1,526,810	\$50,380,679
Net Receipts	\$18,789,672	\$68,459,621	\$87,249,293

### Same Quarter Last Year

For Quarter Ending June 30, 2007

	<u>Punchboards/ Pull-Tabs</u>	<u>Card Rooms</u>	<u>Total</u>
Gross Receipts (1)	\$71,045,627	\$75,272,029	\$146,317,656
Prizes (2)	\$51,028,837	\$1,623,887	\$52,652,724
Net Receipts	\$20,016,790	\$73,648,142	\$93,664,932

*Compared to the same quarter last year, gross receipts for punchboard/pull-tabs and card rooms each decreased.*

Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- a) chair rental fees,
  - b) per hand fees, rakes and other fees collected in non-house-banked card rooms,
  - c) "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

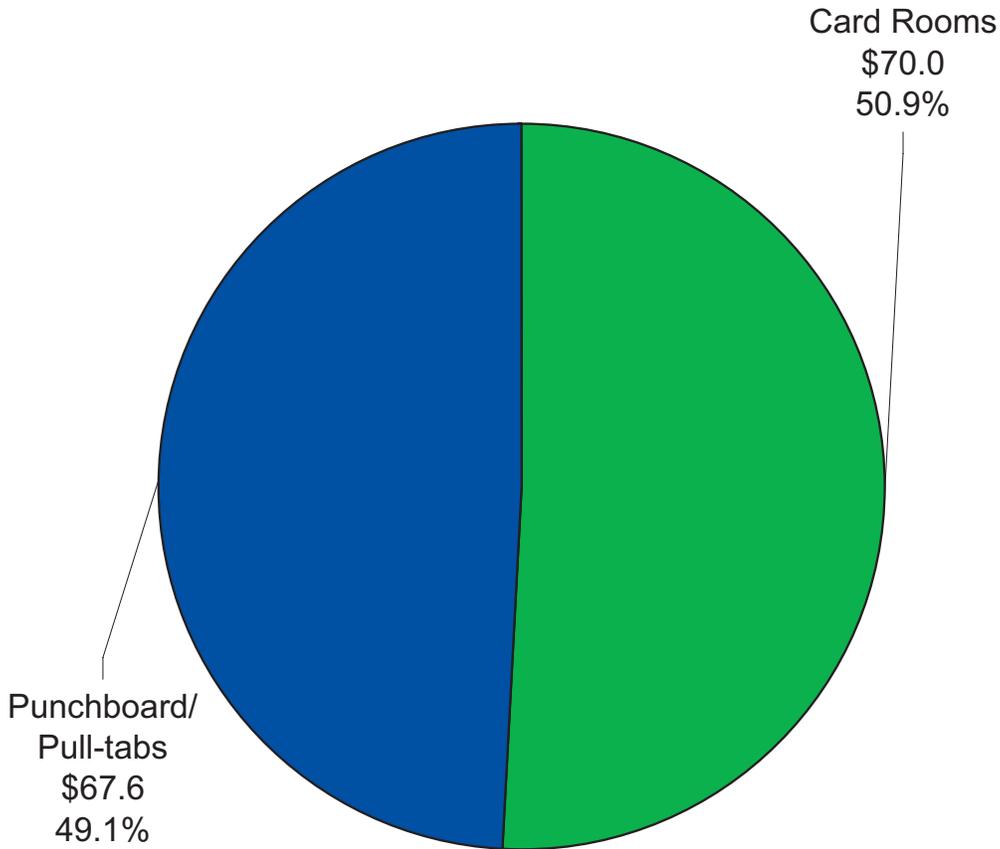
Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.

**Distribution of Gross Receipts**

By Type of Activity  
For 2nd Quarter 2008

**Commercial Activities**  
(in millions)



*Punchboard/  
pull-tabs and  
card rooms  
each generate  
about half of  
the commercial  
sector's gross  
receipts.*

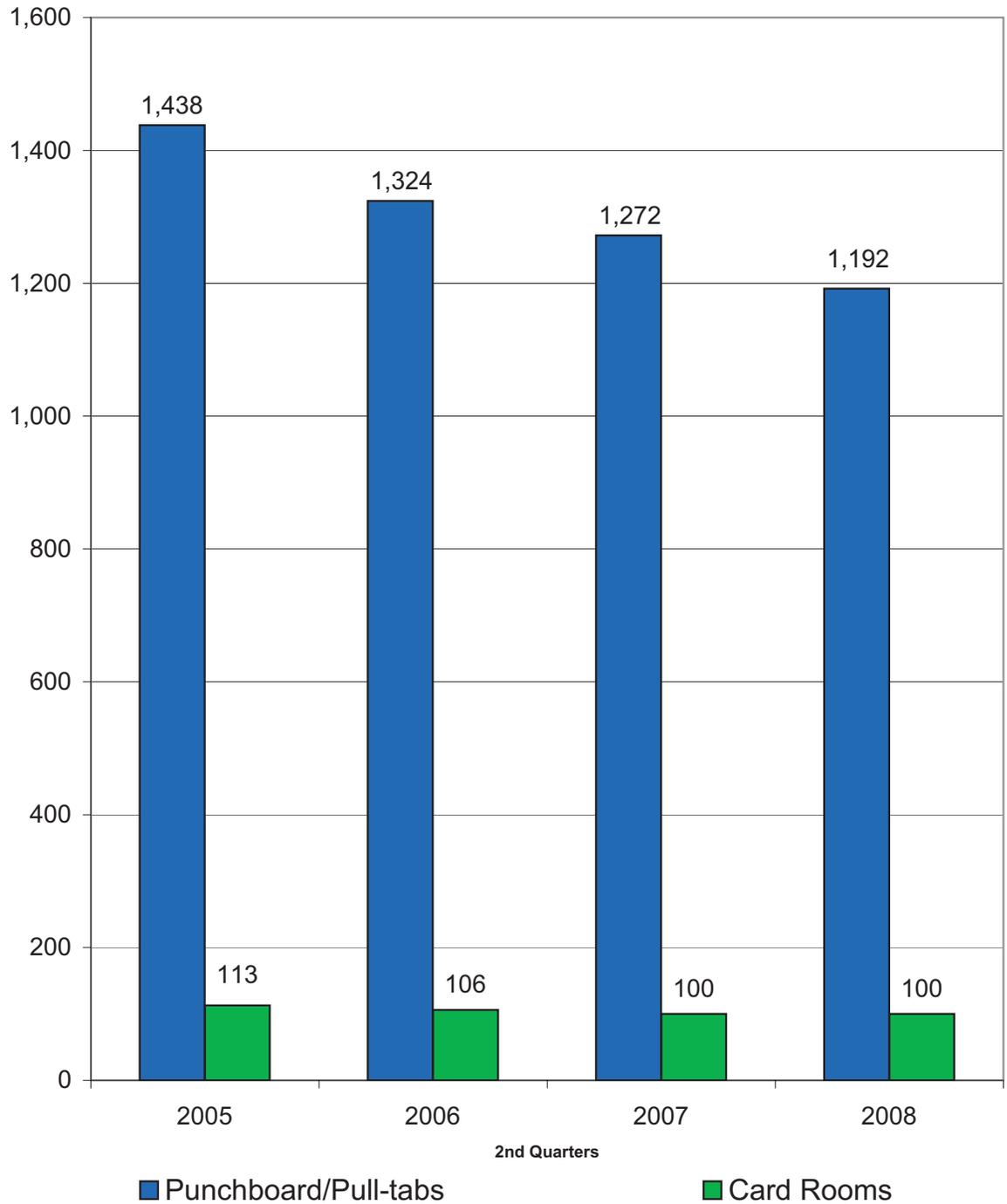
Source: Washington State Gambling Commission

# COMMERCIAL OVERVIEW

## Number of Licenses For 2nd Quarters

*The number of punchboard/pull-tab licenses continues to decrease.*

*The number of commercial card room licensees reporting activity remained the same, compared with the same quarter last year.*



Source: Washington State Gambling Commission

*Only includes licensees reporting activity.*

**Gross Receipts**  
For 2nd Quarters

**COMMERCIAL  
OVERVIEW**



*Gross receipts for punchboard/pull-tabs decreased, compared to the second quarter of last year.*

*Card room gross receipts also decreased, since the same quarter last year.*

Source: Washington State Gambling Commission

*Only includes licensees reporting activity.*

**PUNCHBOARD/  
PULL-TABS  
(COMMERCIAL)**

**Revenue**  
For 2nd Quarter 2008

<b>Combined Totals:</b>		
Gross Receipts	\$67,643,541	100.0 %
Prizes -Cash	48,399,717	71.6
-Merchandise	454,152	0.7
Total Net Receipts	\$18,789,672	27.7 %

Reported Local Gambling Tax	2,298,947	3.4 %
Over/Short	75,291	0.1

Number Of Commercial Licenses:		
- Reporting Activity**	1,192	
- Reporting No Activity	42	
- Not Reporting	48	
Total	1,282	

** Percent Of:		
- All PBPT Licenses Reporting Activity	82.7%	
- All PBPT Gross Receipts	84.3%	

*See page 22 for the nonprofit portion of punch-board pull-tab activity.*

*Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.*

Source: Washington State Gambling Commission

By County  
For 2nd Quarter 2008

PUNCHBOARD/  
PULL-TABS  
(COMMERCIAL)

County	Number of Licensees*	Gross Receipts	Prizes Paid	Net Receipts	Reported Local Tax
Adams	2	\$8,138	\$5,521	\$2,617	\$0
Asotin	5	123,785	78,924	44,861	2,920
Benton	27	1,147,708	779,949	367,759	40,428
Chelan	21	1,053,835	749,094	304,741	6,404
Clallam	11	275,665	187,925	87,740	6,241
Clark	57	2,248,551	1,541,343	707,208	107,364
Columbia	2	26,693	18,443	8,250	192
Cowlitz	31	1,329,885	924,590	405,295	67,369
Douglas	9	370,497	272,104	98,393	709
Ferry	3	48,138	32,227	15,911	945
Franklin	11	351,508	253,373	98,135	16,999
Garfield	1	13,251	7,566	5,685	0
Grant	17	1,075,800	783,972	291,828	19,621
Grays Harbor	42	1,441,276	958,641	482,635	54,747
Island	14	537,005	370,864	166,141	1,830
Jefferson	5	102,102	65,605	36,497	0
King	221	18,806,402	13,995,912	4,810,490	820,131
Kitsap	47	2,870,458	1,996,735	873,723	86,203
Kittitas	15	622,113	454,628	167,485	7,096
Klickitat	7	141,997	93,197	48,800	1,624
Lewis	26	939,471	541,137	398,334	16,132
Lincoln	4	41,630	27,658	13,972	120
Mason	17	820,586	587,143	233,443	40,981
Okanogan	15	565,503	387,558	177,945	2,490
Pacific	17	470,248	324,305	145,943	16,844
Pend Oreille	9	92,446	55,468	36,978	309
Pierce	168	10,866,344	8,001,425	2,864,919	396,674
San Juan	4	206,871	152,492	54,379	1,275
Skagit	27	841,259	560,752	280,507	14,471
Skamania	1	7,667	4,955	2,712	179
Snohomish	105	8,015,837	5,806,042	2,209,795	330,578
Spokane	96	3,796,748	2,757,833	1,038,915	60,515
Stevens	15	167,293	90,495	76,798	96
Thurston	51	3,296,073	2,421,180	874,893	93,354
Wahkiakum	1	14,782	10,627	4,155	0
Walla Walla	7	317,909	220,937	96,972	7,567
Whatcom	31	2,557,351	1,914,174	643,177	28,365
Whitman	4	37,250	27,101	10,149	66
Yakima	46	1,993,466	1,391,974	601,492	48,108
Total	<u>1,192</u>	<u>\$67,643,541</u>	<u>\$48,853,869</u>	<u>\$18,789,672</u>	<u>\$2,298,947</u>

\*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Top 3 counties for commercial punchboard/pull-tab gross receipts are King, Pierce, and Snohomish.

Top 3 counties for prizes paid and net receipts are also King, Pierce, and Snohomish.

King also had the highest in reported local taxes, followed by Pierce and Snohomish.

Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.

# CARD ROOMS

## Revenue For 2nd Quarter 2008

	House-Banked Licenses		Non House-Banked Licenses		Total Licenses	
Gross Receipts (1)	\$69,605,580	100.0 %	\$380,851	100.0 %	\$69,986,431	100.0 %
Prizes (2) -Cash	1,135,303	1.6	2,960	0.8	1,138,263	1.6
-Merchandise	386,297	0.6	2,250	0.6	388,547	0.6
Net Receipts	\$68,083,980	97.8 %	\$375,641	98.6 %	\$68,459,621	97.8 %
Reported Local Gambling Tax	6,974,223	10.0 %	12,480	3.3 %	6,986,703	10.0 %
Number Of Commercial Licensees (3):						
- Reporting Activity**	83		17		100	
- Reporting No Activity	1		9		10	
- Not Reporting	3		2		5	
Total	87		28		115	
** Percent Of:						
- Licenses	80.6%		19.4%		100.0%	
- Gross Receipts	99.5%		0.5%		100.0%	

### Card room definitions:

- (1) Gross Receipts - includes funds from three types of card room activities:
- chair rental fees,
  - per hand fees, rakes and other fees collected in non-house-banked card rooms,
  - "net win" in house-banked card rooms.

Rake - a percentage of the total amount wagered by players during one hand.

Net win - describes the total money taken in by house-banked card rooms, less the amounts paid out in winning hands.

- (2) Prizes - includes tournament awards, but not winning hands from house-banked card rooms. Those winning hands are already deducted to get net win and gross receipts.
- (3) Reported activity includes only those card rooms licensed to collect fees or operate house-banked card games (Commercial classes B, C, E, F, or house-banked licenses). Excludes small nonprofit card rooms, if any (Classes A, B or C).

Source: Washington State Gambling Commission

*Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.*

**By County**  
For 2nd Quarter 2008

**CARD ROOMS**

<b>County</b>	<b>Number of Licensees*</b>	<b>Gross Receipts</b>	<b>Prizes Paid</b>	<b>Net Receipts</b>	<b>Reported Local Tax</b>
Adams	0	\$0	\$0	\$0	\$0
Asotin	1	255,258	0	255,258	15,313
Benton	5	2,212,250	159,903	2,052,347	225,266
Chelan	0	0	0	0	0
Clallam	1	229,147	0	229,147	23,117
Clark	4	8,230,784	6,500	8,224,284	823,078
Columbia	0	0	0	0	0
Cowlitz	1	1,104,625	85,630	1,018,995	124,731
Douglas	3	867,807	6,352	861,455	62,185
Ferry	0	0	0	0	0
Franklin	1	1,487,044	38,860	1,448,184	148,704
Garfield	0	0	0	0	0
Grant	2	812,145	2,700	809,445	80,475
Grays Harbor	1	215,083	0	215,083	2,255
Island	2	225,756	0	225,756	0
Jefferson	1	3,671	0	3,671	0
King	27	28,347,363	551,185	27,796,178	3,136,179
Kitsap	5	1,948,876	79,027	1,869,849	68,990
Kittitas	2	469,415	1,575	467,840	30,954
Klickitat	0	0	0	0	0
Lewis	0	0	0	0	0
Lincoln	0	0	0	0	0
Mason	0	0	0	0	0
Okanogan	3	13,598	0	13,598	5
Pacific	2	18,075	350	17,725	125
Pend Oreille	0	0	0	0	0
Pierce	8	7,657,170	82,010	7,575,160	771,489
San Juan	0	0	0	0	0
Skagit	0	0	0	0	0
Skamania	0	0	0	0	0
Snohomish	9	7,097,118	299,383	6,797,735	671,857
Spokane	8	3,648,156	51,539	3,596,617	367,198
Stevens	0	0	0	0	0
Thurston	3	1,660,070	39,000	1,621,070	108,668
Wahkiakum	0	0	0	0	0
Walla Walla	1	389,781	13,163	376,618	30,129
Whatcom	3	448,426	0	448,426	44,648
Whitman	1	330,493	0	330,493	36,160
Yakima	6	2,314,320	109,633	2,204,687	215,177
<b>Total</b>	<b>100</b>	<b>\$69,986,431</b>	<b>\$1,526,810</b>	<b>\$68,459,621</b>	<b>\$6,986,703</b>

*King leads all counties by a substantial amount for gross receipts from card rooms.*

*After King, the counties with the most gross receipts are Clark, Pierce, and Snohomish.*

*King operators reported over \$3.1 million in local taxes from their card rooms.*

*Clark operators reported over \$800,000 in local taxes from their card rooms.*

*Pierce operators reported over \$700,000 in local taxes.*

*Snohomish operators reported over \$600,000 in local taxes.*

*Revenue is for gambling activity only and does not reflect all operating costs of the non-gambling portions of the organization.*

\*Only includes Commercial licensees reporting activity.

Source: Washington State Gambling Commission

Washington State Gambling Commission  
Financial Reporting Services  
4565 7th Avenue SE  
P. O. Box 42400  
Olympia, Washington 98504-2400  
1-800-345-2529, extension 3476  
Locally (360) 486-3476  
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12-8-08